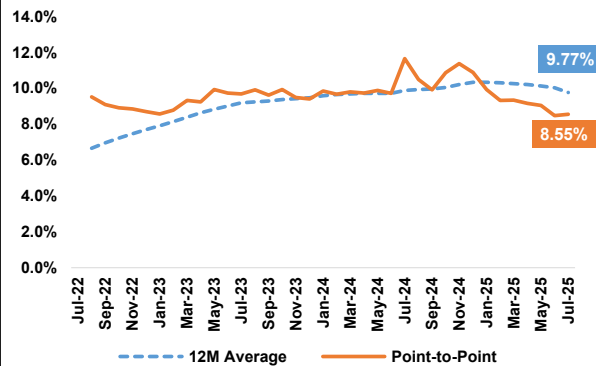
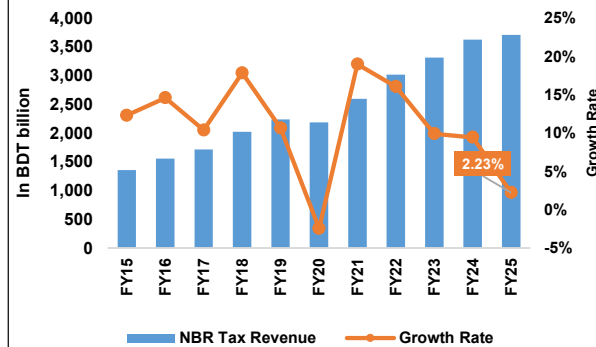
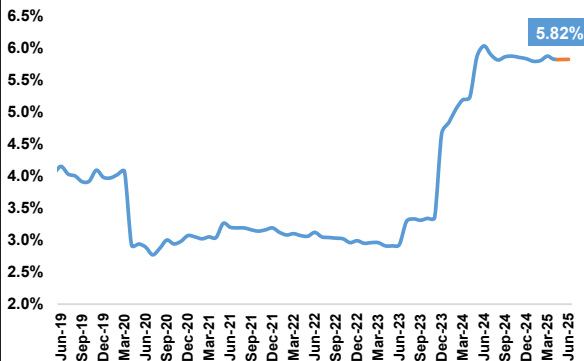
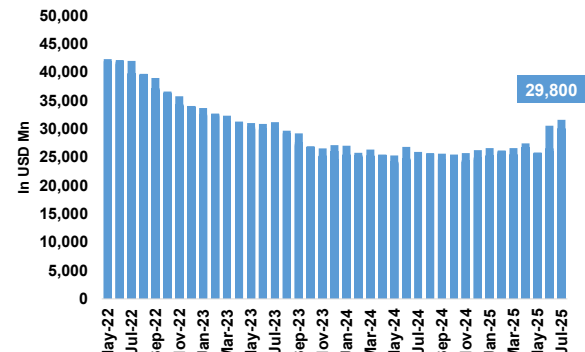
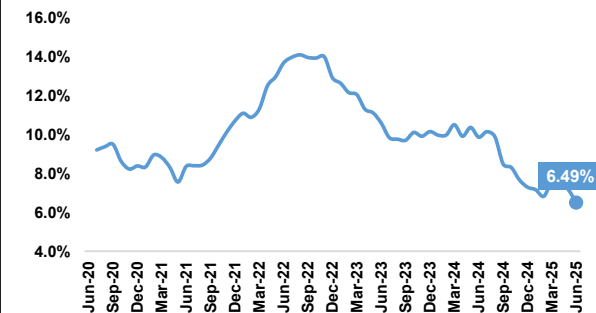
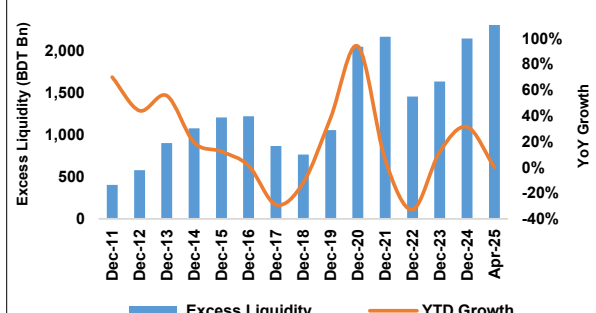
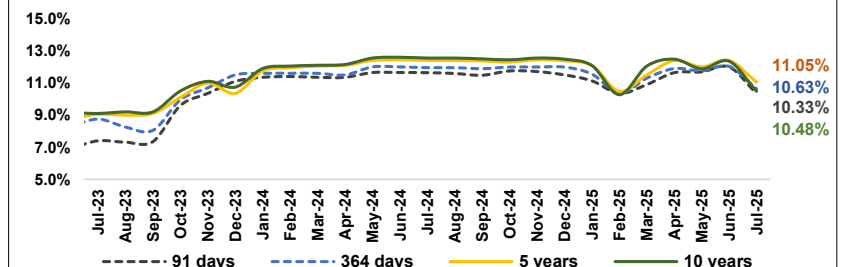


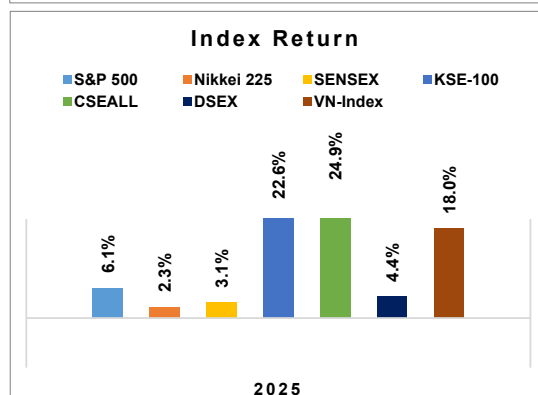
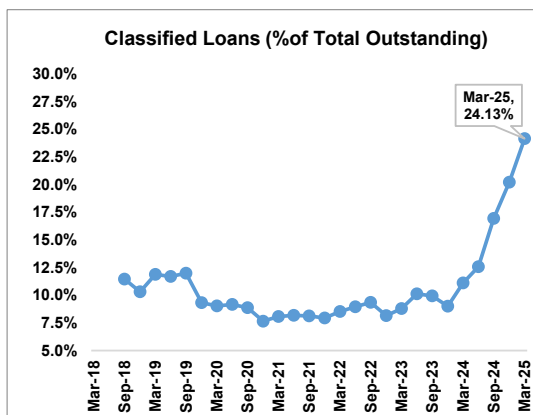
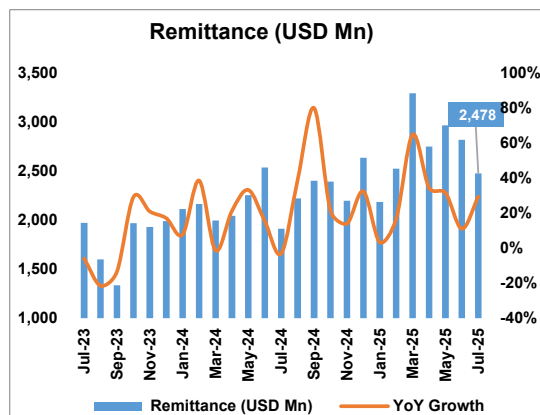
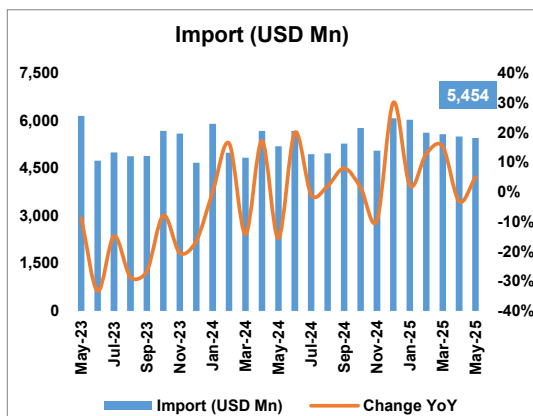
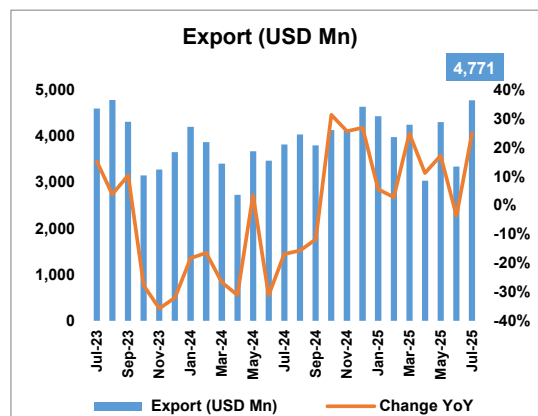
**Inflation Rate**

**NBR Tax Revenue**

**Key Points :**

- Jul'25 Inflation: 9.77% (12M Average) ; 8.55% (Point to Point)
- Jul'25 Purchasing Managers' Index: 61.5 [Jun'25: 53.1]
- Trade Balance: USD -19,380 Mn (Jul-May'FY25)
- Current Account Balance: USD -432 Mn (Jul-May'FY25)
- Interest Rate Spread: 5.82% (Jun'25)
- Forex Reserve: USD 29.8 Bn (Jul 31, 2025) [USD 24.8 Bn per BPM6]
- Monthly Import Coverage: 5.43 [BPM6: 4.51]
- NBR Tax Revenue: BDT 3,709 Bn, +2.2% Growth YoY (FY25)
- Private Sector Credit Growth: +6.49% (Jun'25)
- Excess Liquidity: BDT 2,658 Bn, +24.02% Growth YTD (Apr'25)
- Remittance: USD 2,478 Mn, +29.48% Growth YoY (Jul'FY26)
- NPL Ratio: 24.13% (Mar'25)
- USD/BDT 1-year Change: -4.29%
- Net Sales of NSC: BDT -60.6 Bn, N/A Growth YoY (Jul-Jun'FY25)

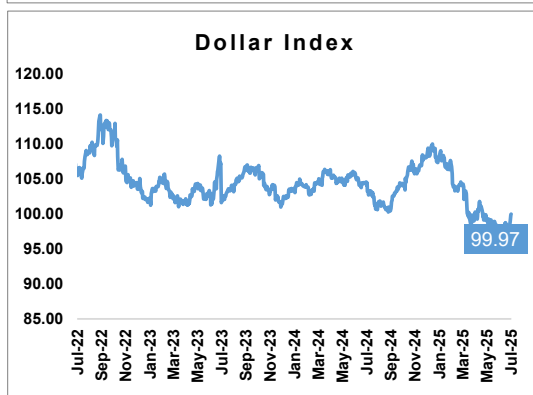
**Interest Rate Spread**

**Foreign Exchange Reserve**

**Bloomberg Commodity Index**

**Private Sector Credit Growth**

**Excess Liquidity (in BDT Bn)**

**Cut Off Yields of T-Bills & T-Bonds**


Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



All the indices returns are price return except KSE-100  
 \* N/M = Not Meaningful



Monthly Export Data collected from Export Promotion Bureau (EPB); Import Data from BB

Currency Return						
	31-Jul-25	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	122.25	-4.29%	-0.29%	0.39%	0.00%	0.29%
USD/INR	87.52	-4.37%	-1.13%	-2.16%	-1.31%	0.19%
USD/PKR	283.88	-1.98%	-1.87%	-0.04%	0.47%	-0.04%
USD/VND	26,199.00	-3.68%	-4.35%	-0.26%	-0.24%	0.01%
USD/LKR	302.18	0.00%	-1.47%	-0.76%	-0.16%	-0.02%
USD/KHR	4,007.00	2.30%	0.12%	0.17%	-0.02%	-0.02%

In USD Mn	Period	FY25	FY24	% Change
Export	Jul-May	40,868	37,343	+9.44%
Import	Jul-May	60,248	57,567	+4.66%
Trade Balance	Jul-May	-19,380	-20,224	N/M*
Current Account Balance	Jul-May	-432	-6,116	N/M*

In USD Mn	Period	FY25	FY24	% Change
LC - Capital Machinery	Jul- Jun	1,745	2,340	-25.41%
% of total		2.53%	3.40%	
LC - Intermediate Goods	Jul- Jun	4,315	4,603	-6.26%
% of total		6.25%	6.68%	
LC - Industrial Raw Materials	Jul- Jun	23,450	23,486	-0.15%
% of total		33.98%	34.09%	
LC - Petroleum	Jul- Jun	9,067	9,477	-4.33%
% of total		13.14%	13.76%	
Total LC Opening	Jul- Jun	69,014	68,892	+0.18%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Jul 2025	2,478	USD Mn	+29.48%
Foreign Exchange Reserve	Jul 31, 2025	29,800	USD Mn	+16.32%
Net Sales of NSC	Jul-Jun'FY25	-60.6	BDT Bn	N/A
Broad Money	Jun-25	21,746	BDT Bn	+6.95%
Domestic Credit	Jun-25	22,840	BDT Bn	+7.97%
Private Sector Credit	Jun-25	17,477	BDT Bn	+6.49%
Call Money Rate	Jul 31, 2025	10.00%	Call Money Rate as on Jul 03, 2025: 10.06%	
Foreign Exchange Reserve to Monthly Import	FY Reserve* : Jul 31, 2025 Import: LTM Avg.		5.43	

\* FX Reserve based on BB's usual reporting

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