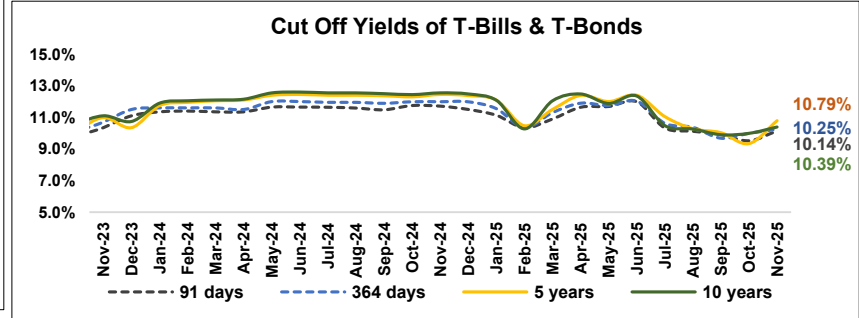
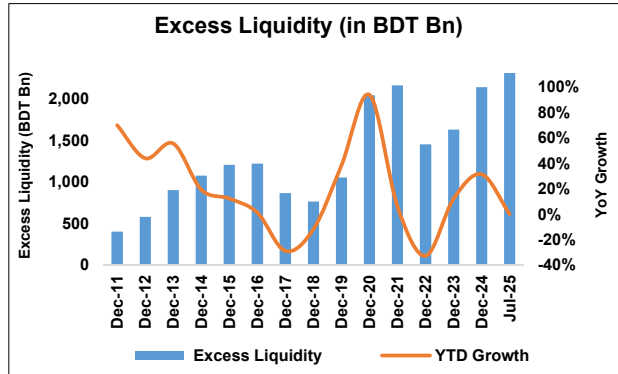
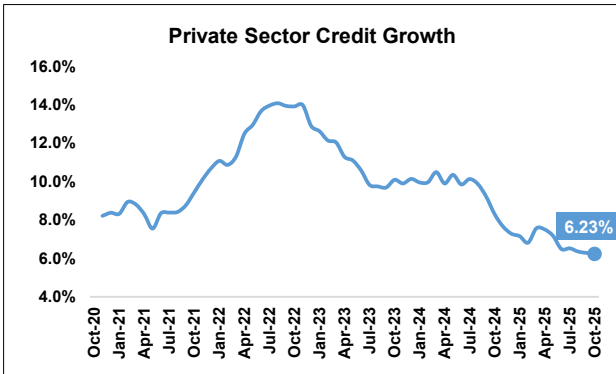
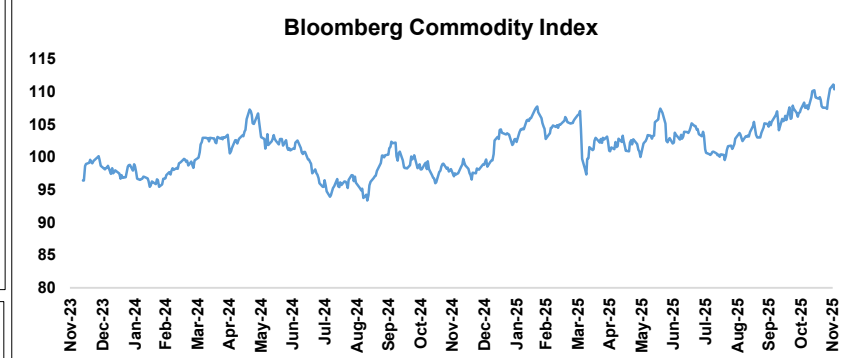
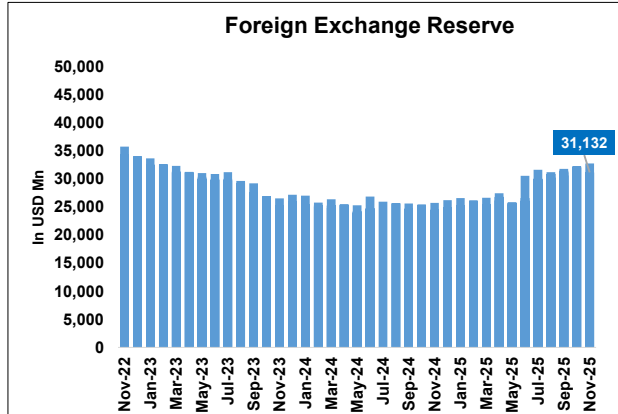
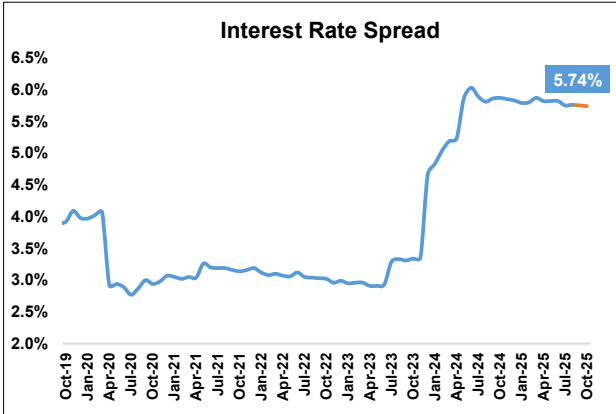
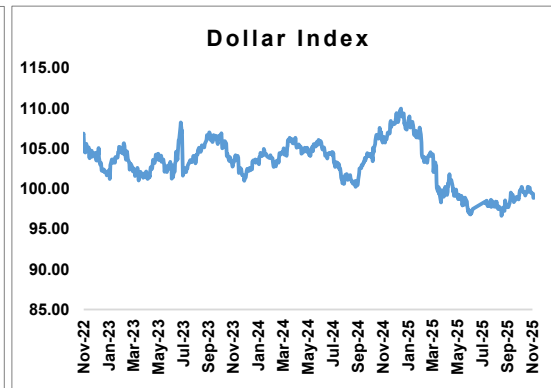
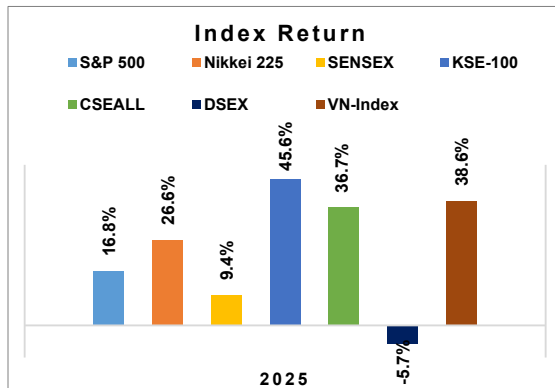
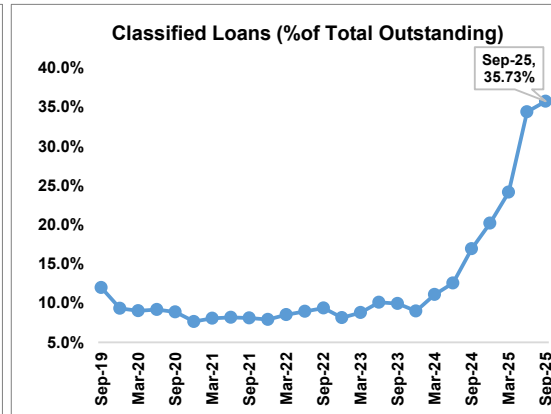
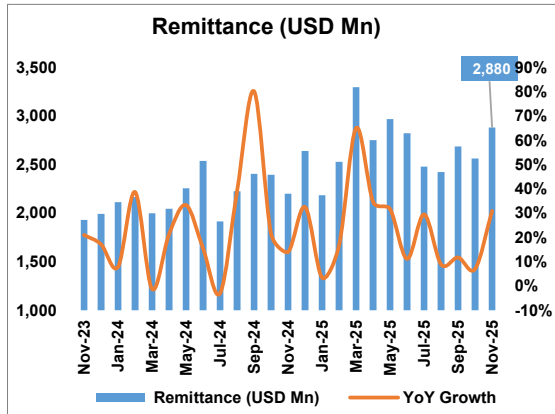
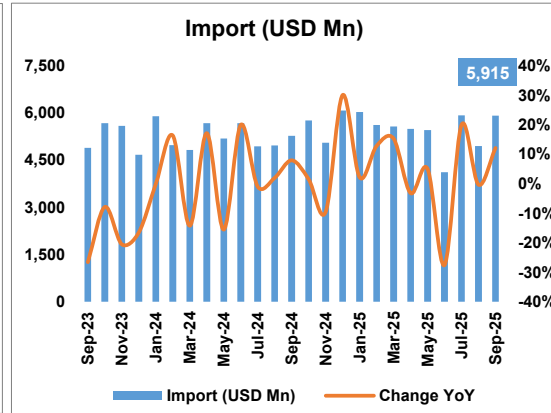
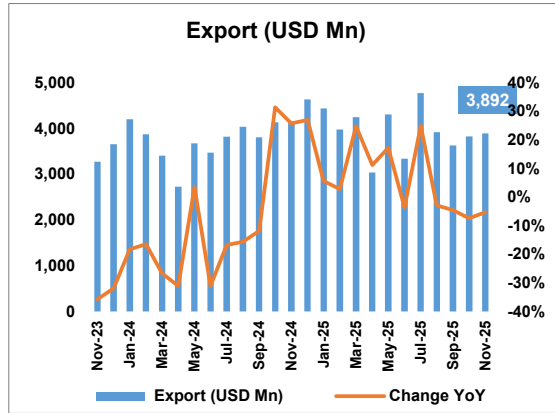


Key Points :

- Nov'25 Inflation: 8.96% (12M Average) ; 8.29% (Point to Point)
- Nov'25 Purchasing Managers' Index: 54.0 [Oct'25: 61.8]
- Trade Balance: USD -5,712 Mn (Jul-Sep'FY26)
- Current Account Balance: USD -481 Mn (Jul-Sep'FY26)
- Interest Rate Spread: 5.74% (Oct'25)
- Forex Reserve: USD 31.5 Bn (Dec 04, 2025) [USD 26.8 Bn per BPM6]
- Monthly Import Coverage: 5.73 [BPM6: 4.88]
- NBR Tax Revenue: BDT 3,709 Bn, +2.2% Growth YoY (FY25)
- Private Sector Credit Growth: +6.23% (Oct'25)
- Excess Liquidity: BDT 2,801 Bn, -1.25% Growth YTD (Jul'25)
- Remittance: USD 13,029 Mn, +16.99% Growth YoY (Jul-Nov'FY26)
- NPL Ratio: 35.73% (Sep'25)
- USD/BDT 1-year Change: -2.72%
- Net Sales of NSC: BDT -41.2 Bn, -197.5% Growth YoY (Jul-Sep'FY26)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return

	8-Dec-25	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	122.33	-2.72%	-0.10%	-0.18%	-0.18%	0.00%
USD/INR	90.36	-6.12%	-5.19%	-1.82%	-0.82%	0.00%
USD/PKR	280.22	-0.93%	0.68%	0.87%	0.82%	0.10%
USD/VND	26,365.00	-3.77%	-1.22%	-0.25%	0.02%	-0.02%
USD/LKR	308.35	-5.85%	-3.02%	-1.38%	0.05%	0.00%
USD/KHR	4,002.01	0.32%	0.30%	0.20%	0.05%	0.03%

	In USD Mn	Period	FY26	FY25	% Change
Export		Jul-Sep	11,088	10,553	+5.07%
Import		Jul-Sep	16,800	15,191	+10.59%
Trade Balance		Jul-Sep	-5,712	-4,639	N/M*
Current Account Balance		Jul-Sep	-481	+60	N/M*

	In USD Mn	Period	FY26	FY25	% Change
LC - Capital Machinery		Jul- Oct	724	567	+27.74%
% of total			3.04%	2.51%	
LC - Intermediate Goods		Jul- Oct	1,399	1,370	+2.14%
% of total			5.87%	6.06%	
LC - Industrial Raw Materials		Jul- Oct	8,355	8,197	+1.93%
% of total			35.06%	36.25%	
LC - Petroleum		Jul- Oct	2,776	3,091	-10.20%
% of total			11.65%	13.67%	
Total LC Opening		Jul- Oct	23,829	22,611	+5.38%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Nov 2025	2,880	USD Mn	+30.91%
Foreign Exchange Reserve	Dec 04, 2025	31,504	USD Mn	+28.82%
Net Sales of NSC	Jul-Sep FY26	-41.2	BDT Bn	-197.5%
Broad Money	Oct-25	21,951	BDT Bn	+7.95%
Domestic Credit	Oct-25	23,359	BDT Bn	+9.62%
Private Sector Credit	Oct-25	17,594	BDT Bn	+6.23%
Call Money Rate	Dec 04, 2025	9.95%	Call Money Rate as on Nov 06, 2025: 9.71%	
Foreign Exchange Reserve to Monthly Import	FY Reserve* : Dec 04, 2025			5.73
	Import: LTM Avg.			

All the indices returns are price return except KSE-100
* N/M = Not Meaningful

Monthly Export Data collected from Export Promotion Bureau (EPB); Import Data from BB

* FX Reserve based on BB's usual reporting

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