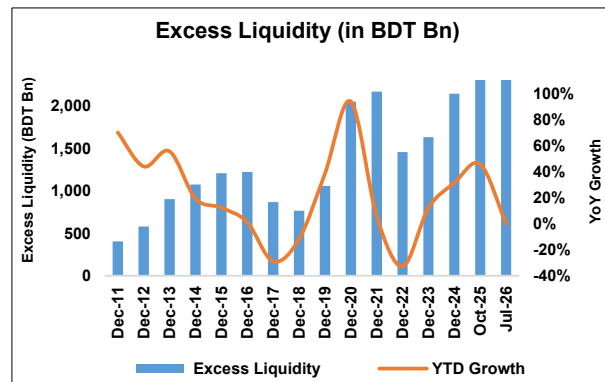
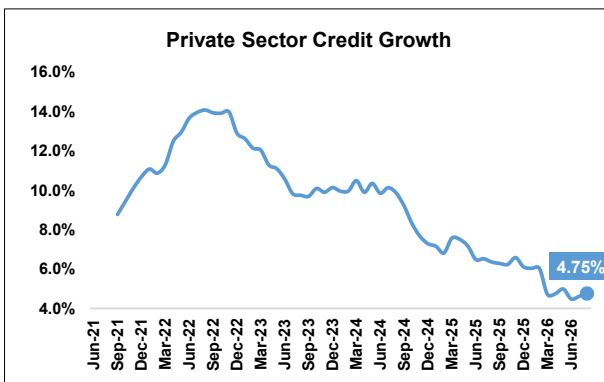
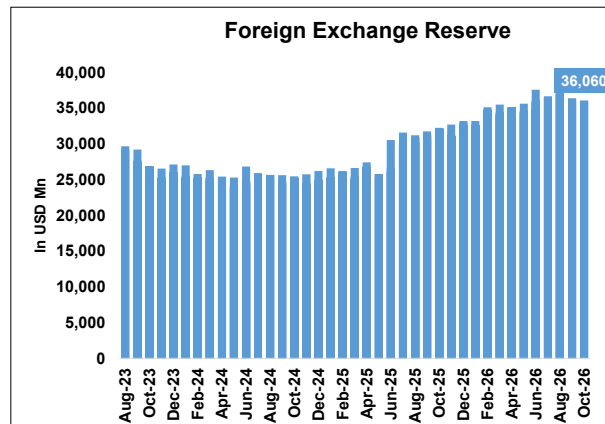
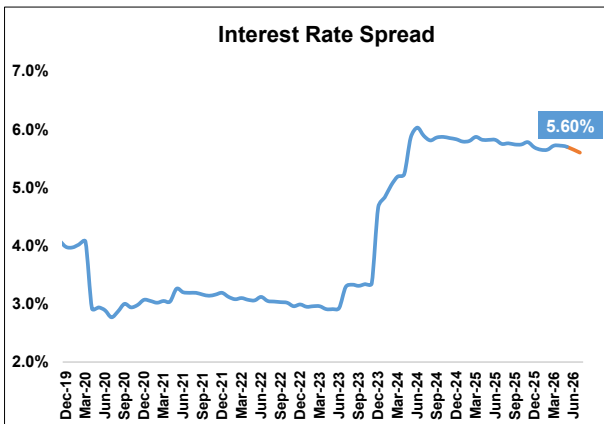
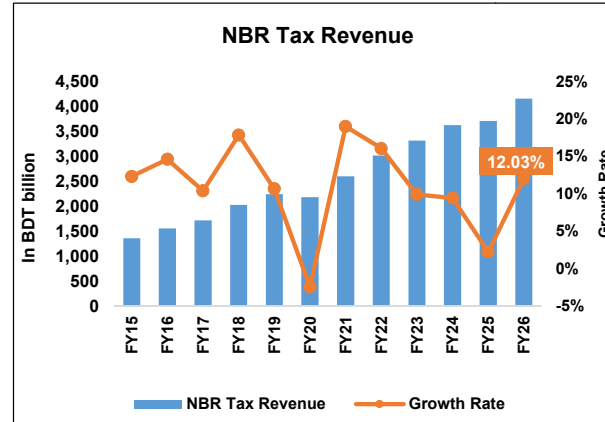
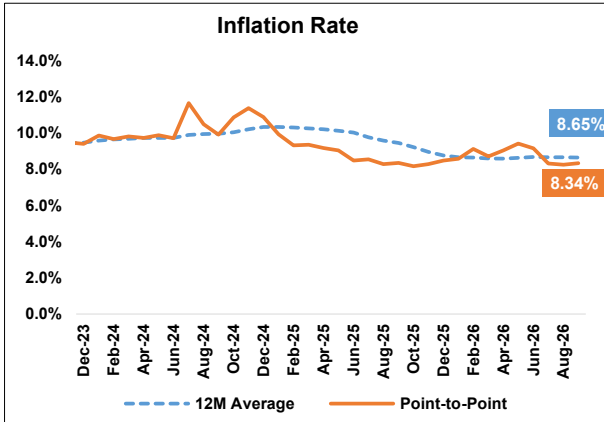
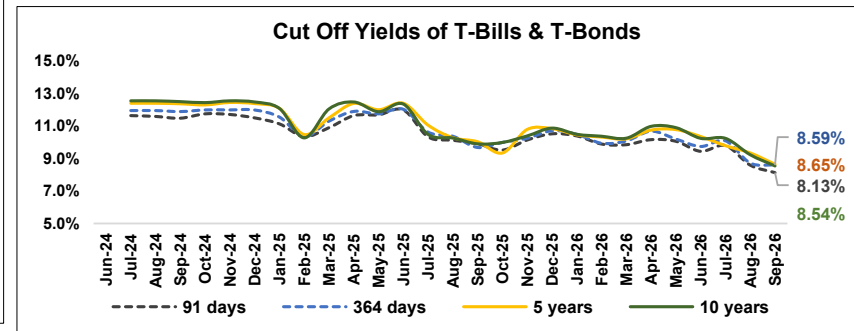
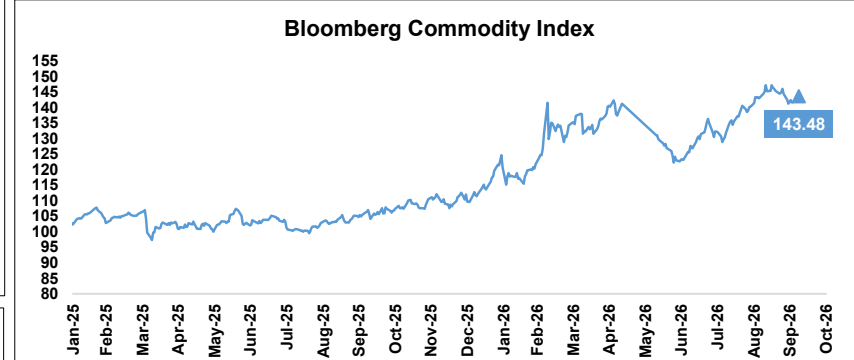


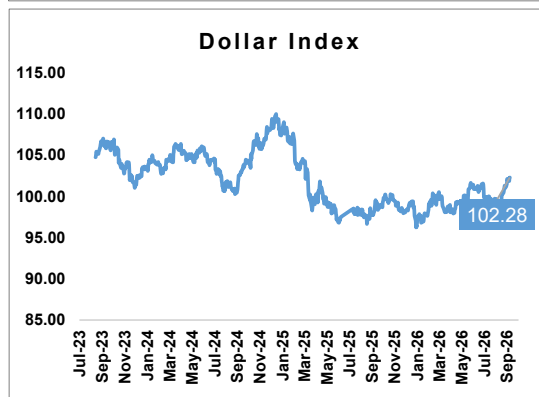
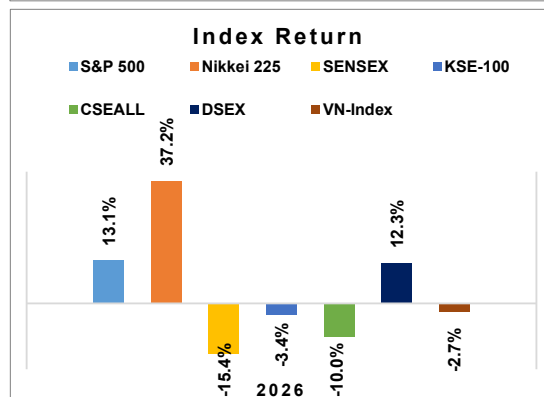
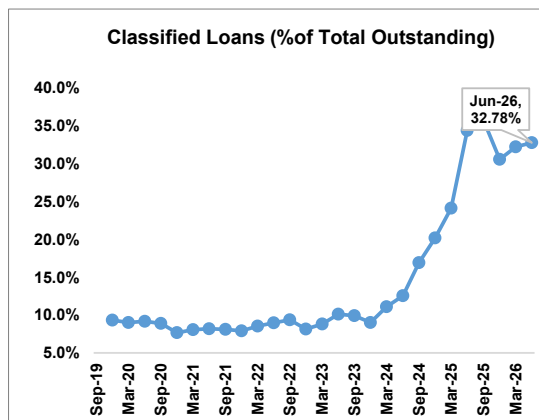
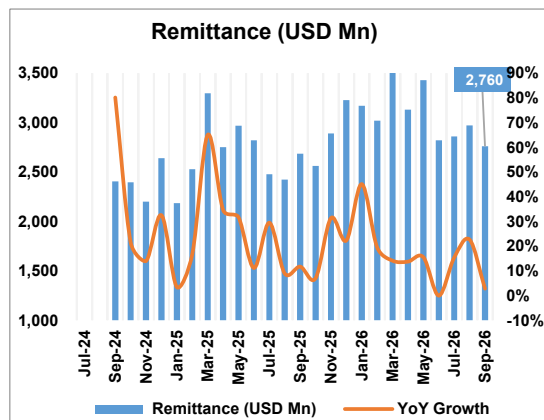
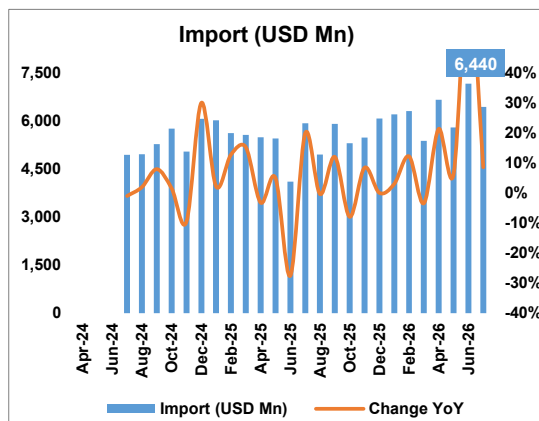
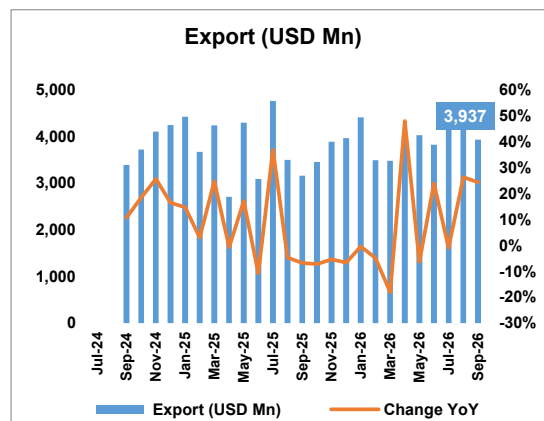


Key Points :

- Sep'26 Inflation: 8.65% (12M Average) ; 8.34% (Point to Point)
- Sep'26 Purchasing Managers' Index: 48.6 [Aug'26: 49.9]
- Trade Balance: USD -3,820 Mn (Jul-Aug'FY27)
- Current Account Balance: USD +599 Mn (Jul-Aug'FY27)
- Interest Rate Spread: 5.60% (Jul'26)
- Forex Reserve: USD 36.1 Bn (Oct 01, 2026) [USD 31.2 Bn per BPM6]
- Monthly Import Coverage: 6.03 [BPM6: 5.23]
- NBR Tax Revenue: BDT 4,155 Bn, +12.0% Growth YoY (Jul-Jun'FY26)
- Private Sector Credit Growth: +4.75% (Aug'26)
- Excess Liquidity: BDT 4,231 Bn, +35.62% Growth YTD (Jul'26)
- Remittance: USD 8,589 Mn, +13.23% Growth YoY (Jul-Sep'FY27)
- NPL Ratio: 32.78% (Jun'26)
- USD/BDT 1-year Change: -0.99%
- Net Sales of NSC*: BDT 24.6 Bn, N/A Growth YoY (Jul-Aug'FY27)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



All the indices returns are price return except KSE-100
 * N/M = Not Meaningful

Monthly Export Data collected from Export Promotion Bureau (EPB); Import Data from BB

Currency Return

	8-Oct-26	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	123.00	-0.99%	-0.08%	-0.08%	-0.04%	0.14%
USD/INR	97.00	-8.49%	-4.55%	-2.24%	-0.69%	-0.22%
USD/PKR	276.73	2.36%	0.82%	0.36%	0.12%	0.10%
USD/VND	25,966.00	1.52%	1.41%	0.04%	0.06%	0.06%
USD/LKR	331.00	-8.52%	-4.70%	-0.65%	-0.08%	0.06%
USD/KHR	4,068.29	-1.19%	-1.56%	-0.41%	-0.40%	-0.18%

In USD Mn	Period	FY27	FY26	% Change
Export	Jul-Aug	8,380	7,924	+5.75%
Import	Jul-Aug	12,200	10,885	+12.08%
Trade Balance	Jul-Aug	-3,820	-2,961	N/M*
Current Account Balance	Jul-Aug	+599	+197	+204.06%

In USD Mn	Period	FY27	FY26	% Change
LC - Capital Machinery	Jul	150	160	-8.60%
% of total	Jul	2.39%	2.62%	
LC - Intermediate Goods	Jul	430	370	+17.20%
% of total	Jul	6.85%	6.07%	
LC - Industrial Raw Materials	Jul	1,940	2,080	-6.92%
% of total	Jul	30.89%	34.10%	
LC - Petroleum	Jul	910	830	+8.76%
% of total	Jul	14.49%	13.61%	
Total LC Settlement	Jul	6,280	6,100	+2.88%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Sep 2026	2,760	USD Mn	+2.77%
Foreign Exchange Reserve	Oct 01, 2026	36,060	USD Mn	+12.91%
Net Sales of NSC	Jul-Aug FY27	24.6	BDT Bn	N/A
Broad Money	Aug-26	24,522	BDT Bn	+12.40%
Domestic Credit	Aug-26	25,525	BDT Bn	+11.34%
Private Sector Credit	Aug-26	18,301	BDT Bn	+4.75%
Call Money Rate	Oct 01, 2026	8.79%	Call Money Rate as on Sep 03, 2026: 9.20%	
Foreign Exchange Reserve to Monthly Import	FY Reserve* : Oct 01, 2026 Import: LTM Avg.		6.03	

* FX Reserve based on BB's usual reporting

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