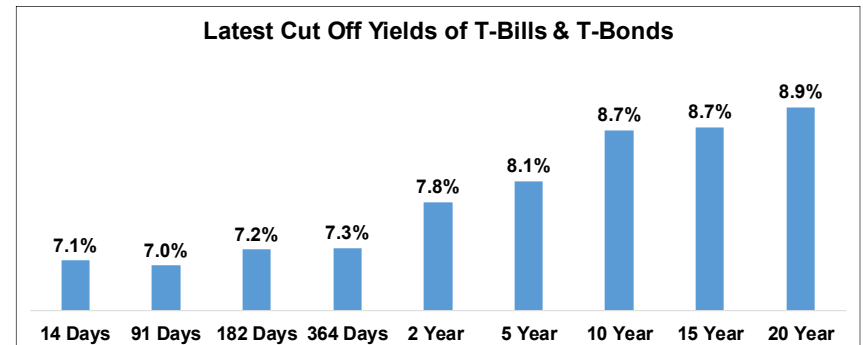
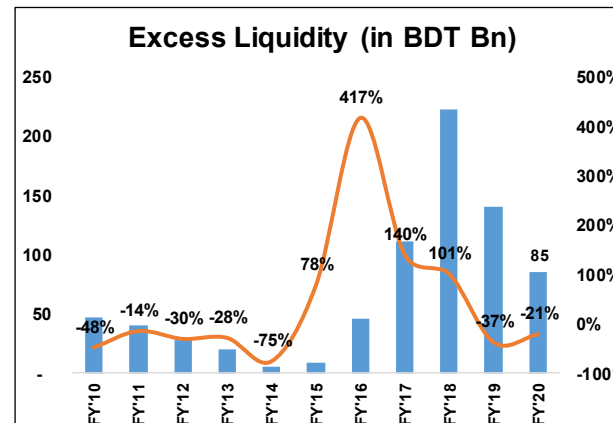
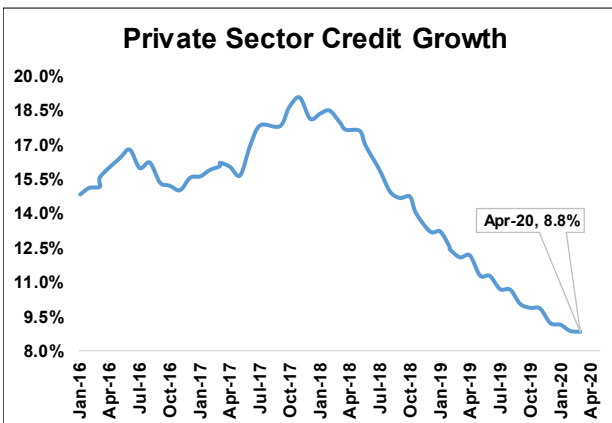
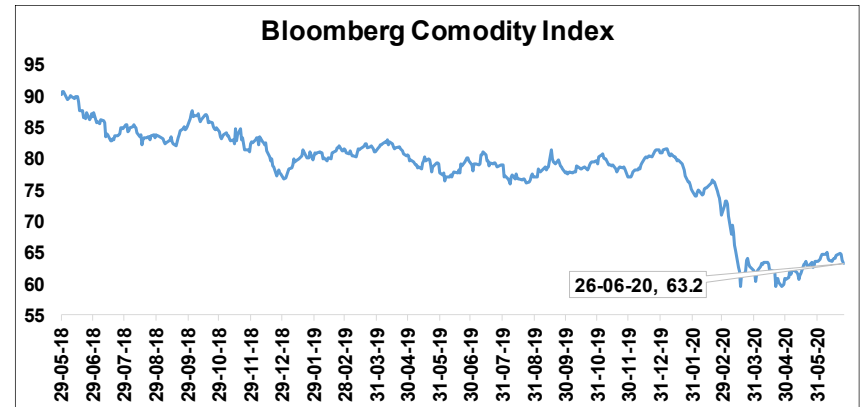
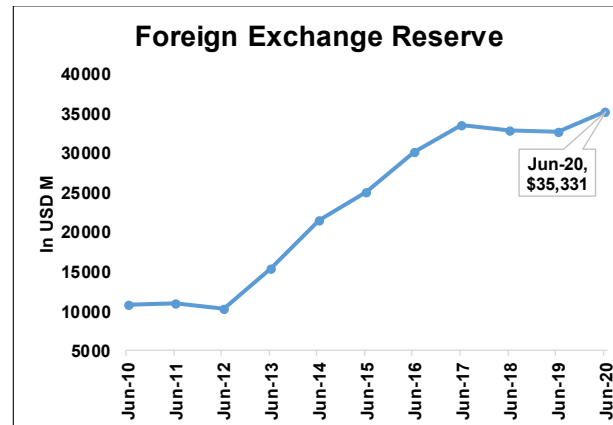
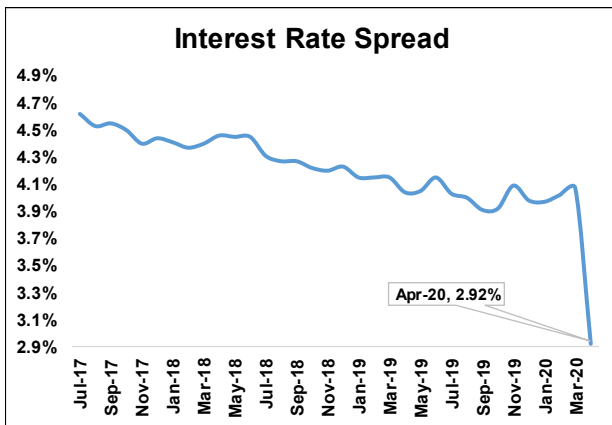
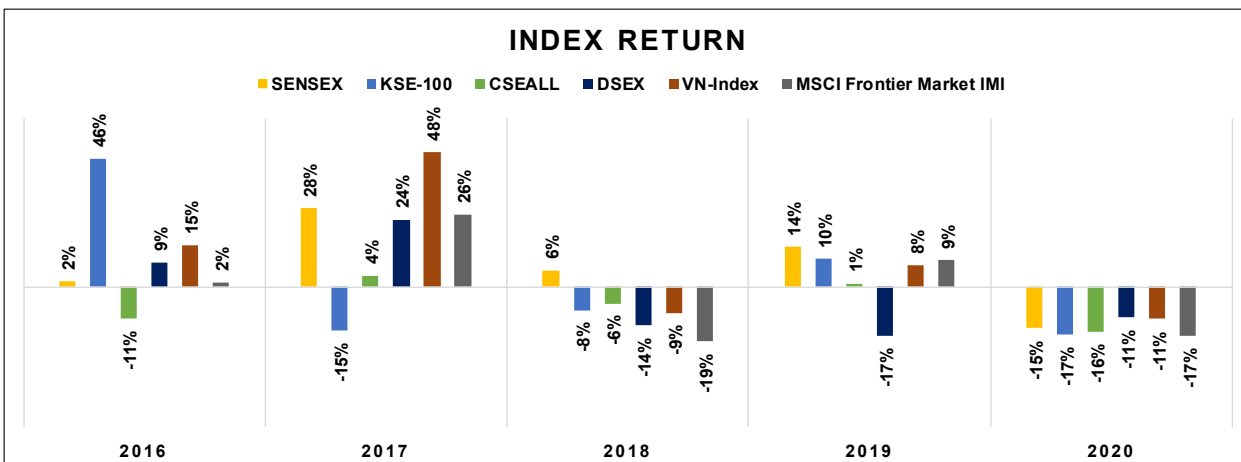
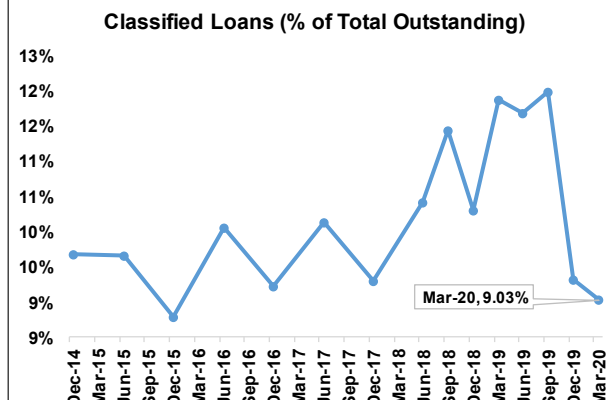
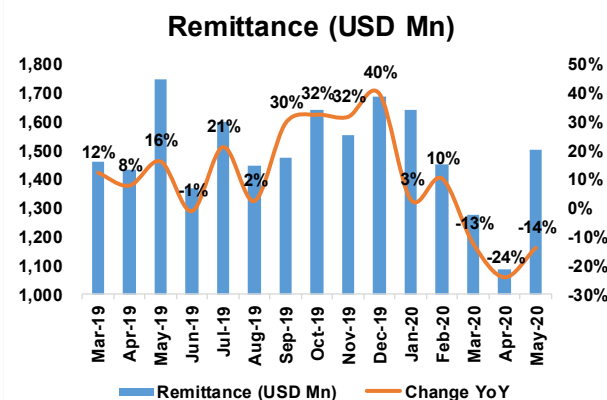
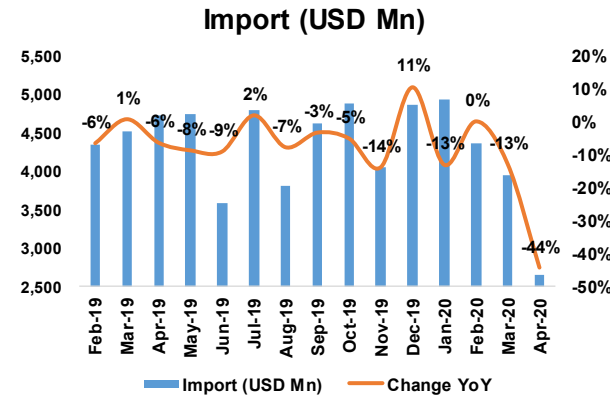
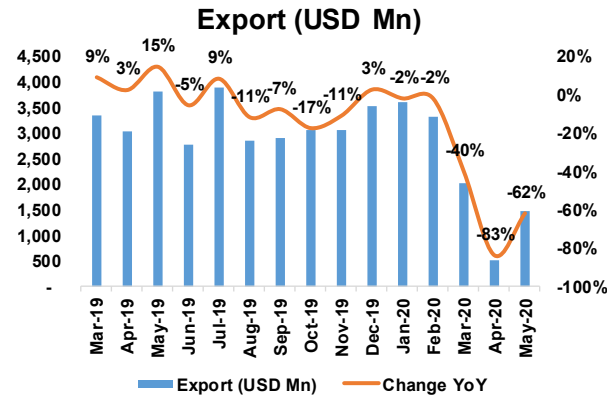


Key Points:

- 12-month average inflation: 5.61% (May'20)
- Point to Point inflation: 5.35% (May'20)
- Trade Balance: USD -14,221 Mn (Jul-Apr FY'20)
- Current Account Balance: USD -4,125 Mn (Jul-Apr FY'20)
- Interest Rate Spread: 2.92% (Apr'20)
- Foreign Exchange Reserve: USD 35.3 Bn (June 24, 2020)
- Monthly Import Coverage: 8.26
- NBR Tax Revenue: BDT 1,749.7 Bn, 1.10% Growth YoY (Jul-Apr FY'20)
- Private Sector Credit Growth: 8.8% (Apr'20)
- Excess Liquidity: BDT 85 Bn, -21% Growth YoY (Jan'20)
- Remittance: USD 16,365 Mn, 8.7% Growth YoY (Jul-May FY'20)
- NPL Ratio: 9.03% (Mar'20)
- BDT/USD 1-year Change: -0.44%
- Net Sales of NSC: BDT 112.02 Bn, -71.8% Growth YoY (Jul-Mar FY'20)



*Excess liquidity is calculated as cash reserve in BB excess of CRP
** Till Jan 2020



Currency Return

	26-Jun-20	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.91	-0.44%	0.02%	0.45%	0.04%	-0.02%
USD/INR	75.62	-8.43%	-5.71%	-0.21%	0.85%	-0.04%
USD/PKR	167.60	-3.86%	-7.68%	-3.92%	-0.42%	-0.15%
USD/VND	23,211.00	0.40%	-0.16%	0.54%	0.04%	-0.01%
USD/LKR	186.20	-5.16%	-2.59%	-0.04%	0.24%	0.11%
USD/KHR	4,061.36	0.21%	-0.08%	1.38%	-0.01%	0.34%

	In USD million	Jul-Mar FY20	Jul-Mar FY19	% Change
Export*		28,753	33,217	-13.20%
Import*		42,974	47,105	-8.77%
Trade Balance*		-14,221	-13,978	-1.74%
Current Account Balance*		-4,125	-5,322	22.49%
LC - Capital Machinery		4,078	4,406	-7.43%
% of total		9.18%	9.97%	
LC - Industrial Raw Materials		15,725	15,701	0.15%
% of total		35.39%	35.51%	
LC - Petroleum & Petro Products		3,717	2,911	27.69%
% of total		8.37%	6.59%	
Total LC Opening		44,439	44,212	0.52%

*Export, Import, Trade Balance, and Current Account Balance are for Jul-Apr FY'20

Parameter	Date	Amount	Unit	YoY Change
Remittance	2019-20 Jul-May	16,365	USD Mn	8.7%
Foreign Exchange Reserve	June 24, 2020	35,331	USD Mn	9.5%
Net Sales of NSC	2019-20 Jul-Mar	112	BDT Bn	-71.8%
Broad Money	Apr 2020	13,259	BDT Bn	13.2%
Domestic Credit	Apr 2020	12,721	BDT Bn	15.1%
Private Sector Credit	Apr 2020	10,751	BDT Bn	8.8%
Call Money Weighted Average Rate	June 24, 2020	5.00%	Call Money Weighted Average Rate as on Jun 17, 2020: 5.01%	
Foreign Exchange Reserve to Monthly Import	FY Reserve: 24 June 2020 Import: LTM Avg.			8.26

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