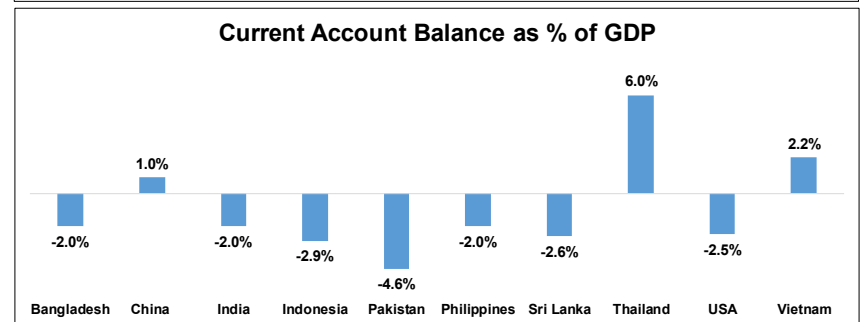
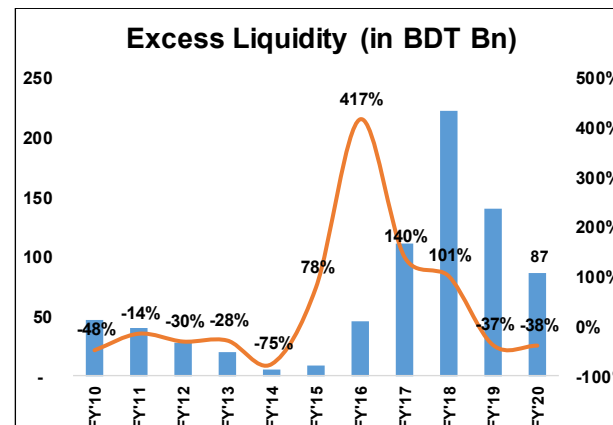
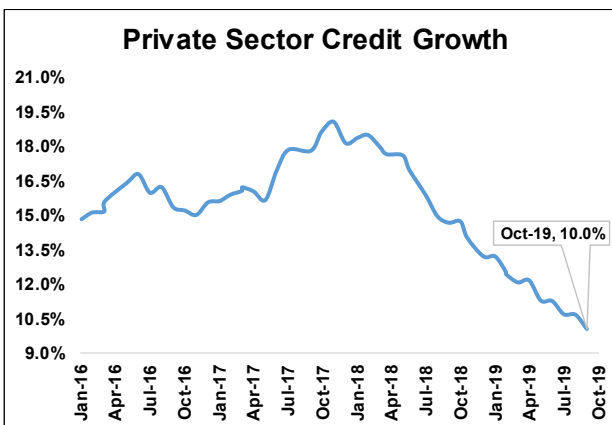
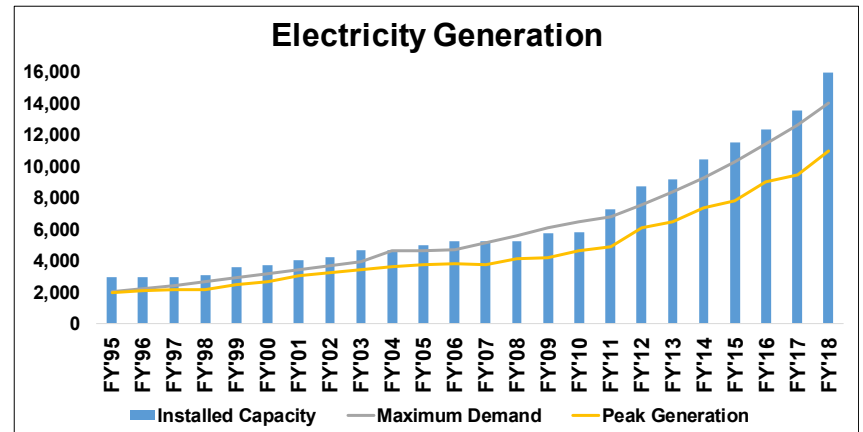
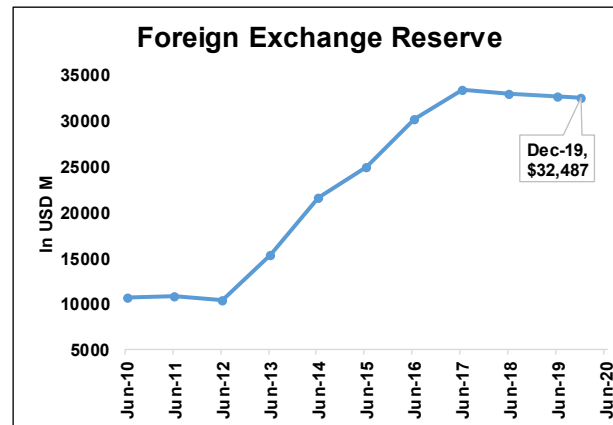
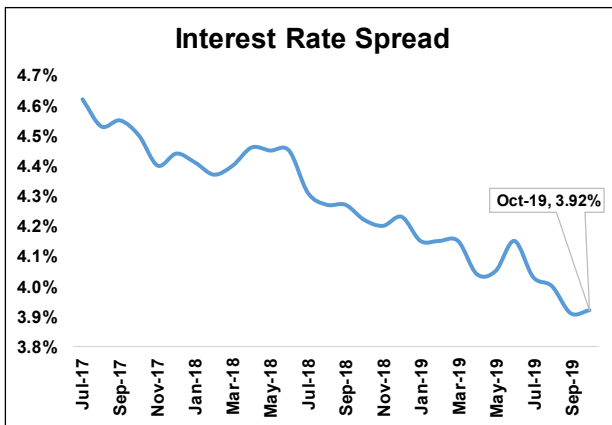
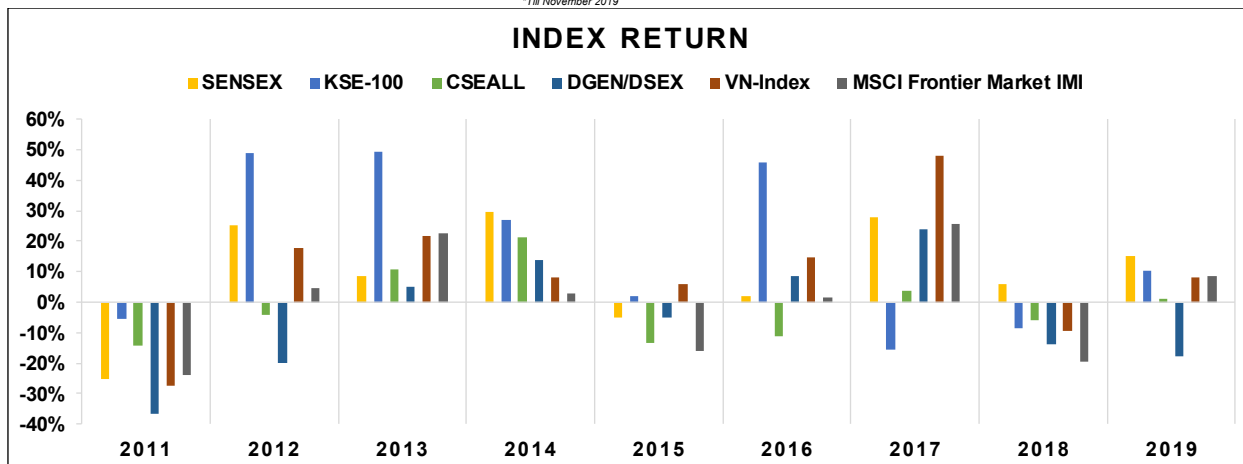
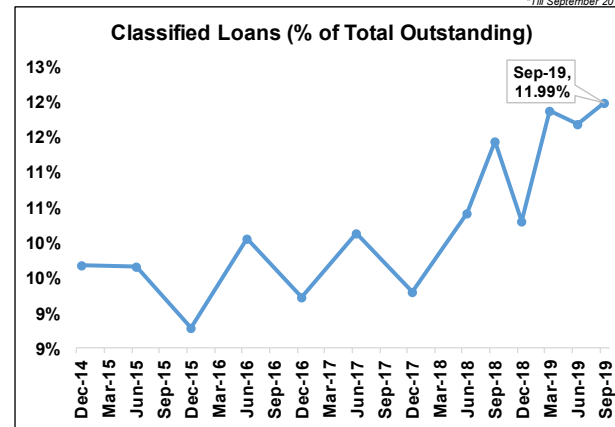
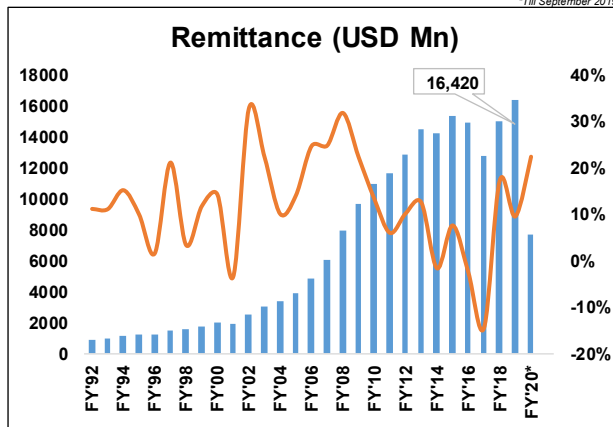
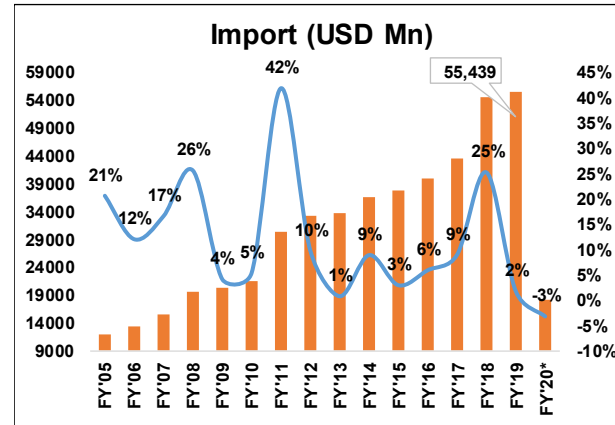
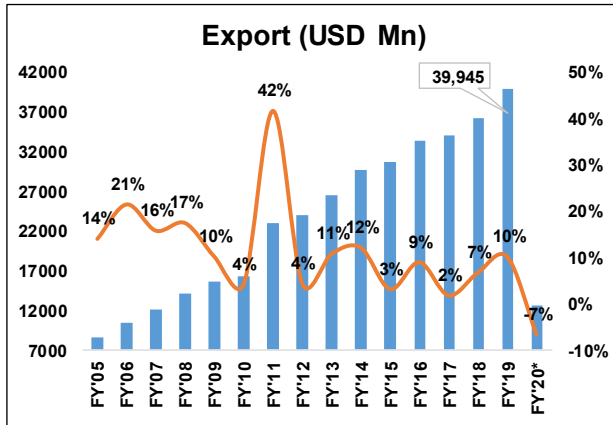


#### Key Points:

- 12-month average inflation: 5.56% (Nov'19)
- Point to Point inflation: 6.05% (Nov'19)
- Trade Balance: USD -5,620 Mn (Oct'19)
- Current Account Balance: USD -1,304 Mn (Oct'19)
- Interest Rate Spread: 3.92% (Oct'19)
- Foreign Exchange Reserve: USD 32.5 Bn (Dec 24, 2019)
- Monthly Import Coverage: 7.11
- NBR Tax Revenue: BDT 651.0 Bn, 4.33% Growth YoY (Jul-Oct FY'20)
- Private Sector Credit Growth: 10.0% (Oct'19)
- Excess Liquidity: BDT 87 Bn, -38% Growth YTD (Sep'19)
- Remittance: USD 7,714 Mn, 22.7% Growth YoY (Jul-Nov FY'20)
- NPL Ratio: 11.99% (Sep'19)
- BDT/USD 1-year Change: -1.41%
- Net Sales of NSC: BDT 55.1 Bn, -69.1% Growth YoY (Jul-Oct FY'20)





### Currency Return

	20-Dec-19	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.93	-1.41%	-0.51%	-0.12%	-0.04%	0.00%
USD/INR	71.46	-1.53%	-3.31%	-0.27%	-0.55%	-0.22%
USD/PKR	154.85	-9.69%	5.59%	0.42%	0.06%	-0.08%
USD/VND	23,172.00	0.26%	0.62%	0.13%	0.02%	0.01%
USD/LKR	181.45	0.50%	-2.67%	-0.28%	-0.25%	-0.04%
USD/KHR	4,065.00	-0.74%	0.12%	0.00%	0.12%	-0.17%

In USD million	Jul-Aug FY20	Jul-Aug FY19	% Change
<b>Export*</b>	6,647	6,718	-1.06%
<b>Import*</b>	8,622	8,825	-2.30%
<b>Trade Balance*</b>	-1,975	-2,107	6.26%
<b>Current Account Balance*</b>	313	-7	N/A
<b>LC - Capital Machinery</b>	700	760	-7.84%
<i>% of total</i>	7.76%	7.59%	
<b>LC - Industrial Raw Materials</b>	2,738	3,381	-19.03%
<i>% of total</i>	30.33%	33.75%	
<b>LC - Petroleum &amp; Petro Products</b>	694	805	-13.77%
<i>% of total</i>	7.69%	8.03%	
<b>Total LC Opening</b>	9,026	10,018	-9.90%

\*Export, Import, Trade Balance, and Current Account Balance for Jul-Oct FY20 are USD 12,517 Mn, USD 18,137 Mn, USD -5,620 Mn, and USD -1,304 Mn respectively.

Parameter	Date	Amount	Unit	YoY Change
<b>Remittance</b>	2019-20 Jul-Nov	7,714	USD Mn	22.7%
<b>Foreign Exchange Reserve</b>	Dec 24, 2019	32,487	USD Mn	1.8%
<b>Net Sales of NSC</b>	2019-20 Jul-Oct	55	BDT Bn	-69.1%
<b>Broad Money</b>	Oct 2019	12,618	BDT Bn	12.1%
<b>Domestic Credit</b>	Oct 2019	11,995	BDT Bn	14.4%
<b>Private Sector Credit</b>	Oct 2019	10,260	BDT Bn	10.0%
<b>Call Money Weighted Average Rate</b>	Dec 24, 2019	4.97%		Call Money Weighted Average Rate as on Dec 18, 2019: 4.93%
<b>Foreign Exchange Reserve to Monthly Import</b>	FY Reserve: 24 Dec 2019 Import: LTM Avg.			7.11

\*\*2019 YTD Return  
\*\*All the indices returns are price return except KSE-100

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