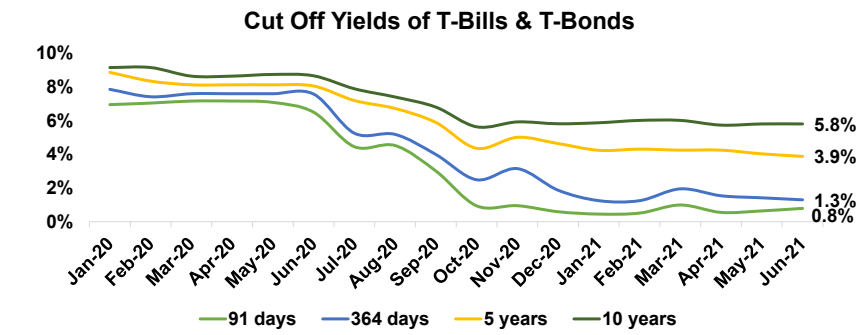
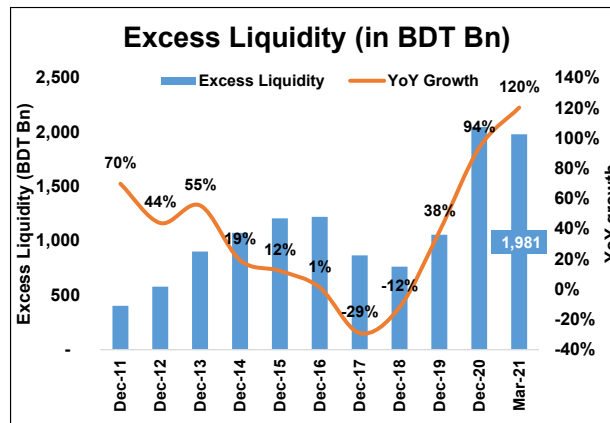
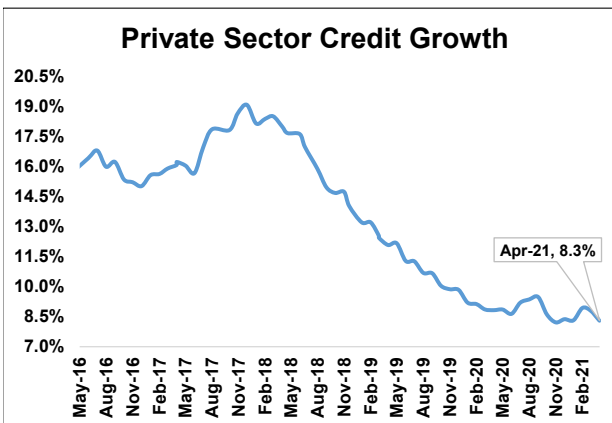
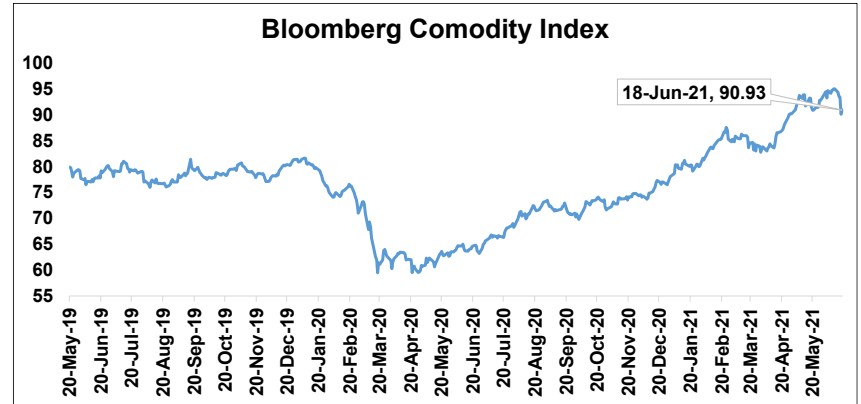
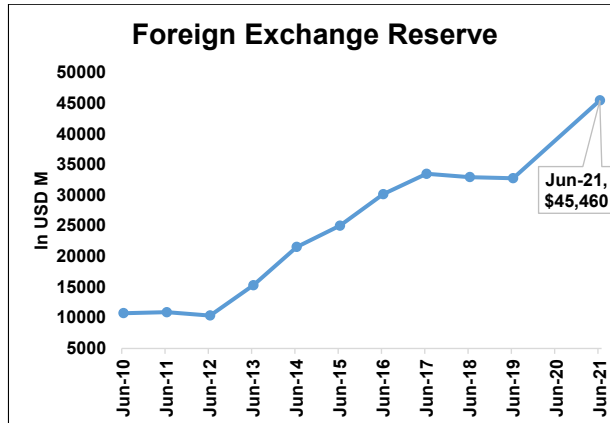
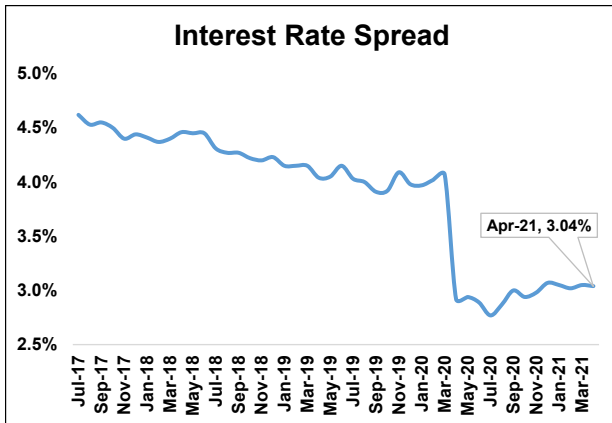
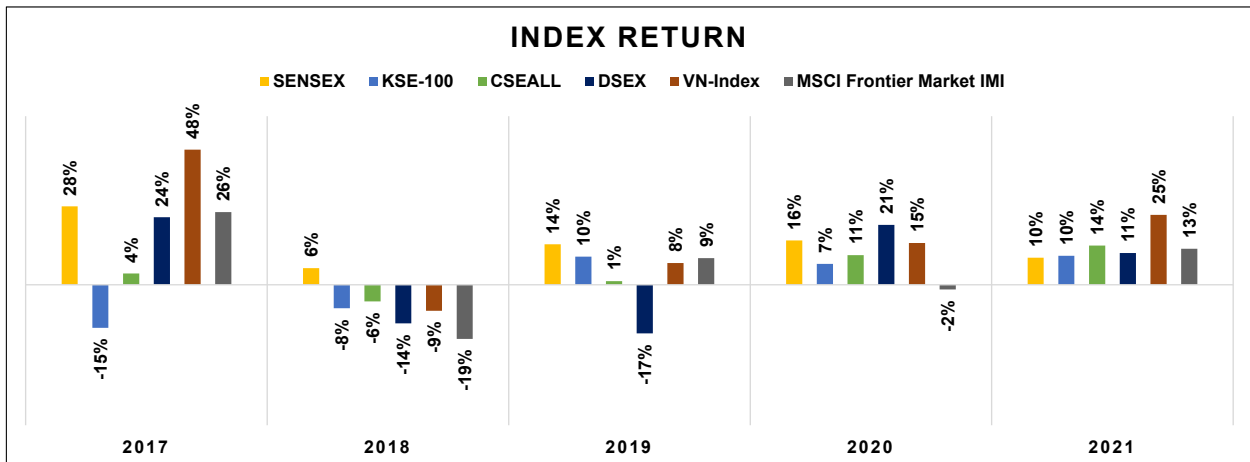
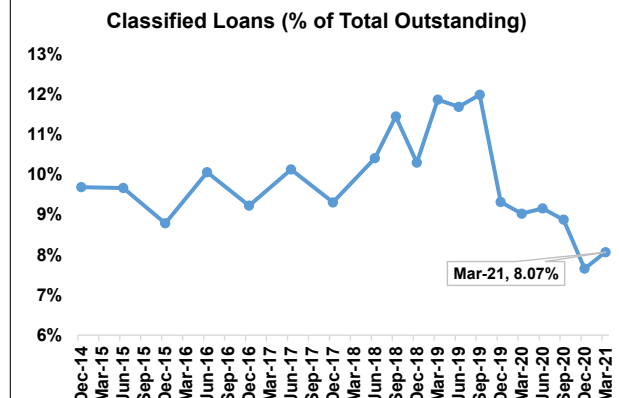
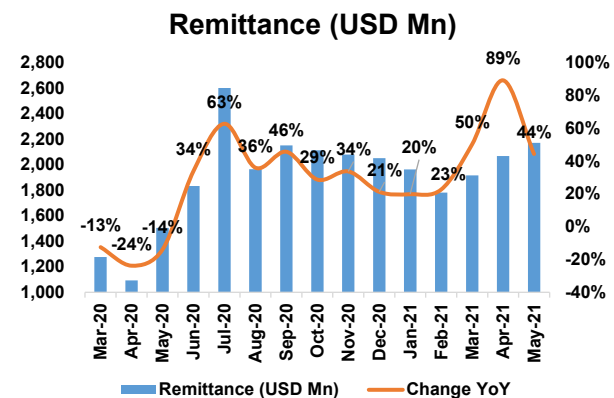
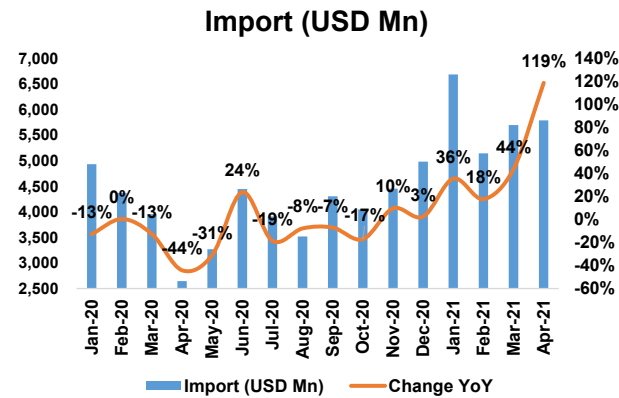
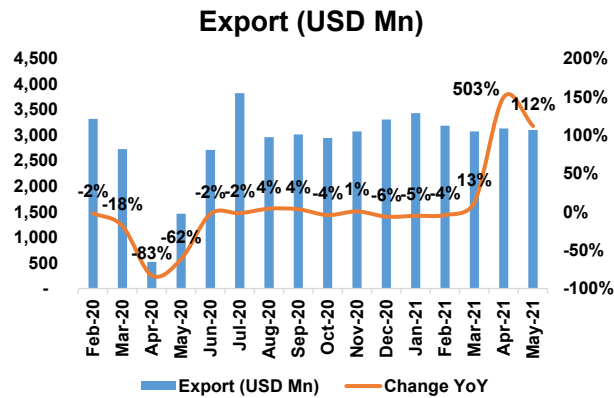


#### Key Points:

- 12-month average inflation: 5.59% (May'21)
- Point to Point inflation: 5.26% (May'21)
- Trade Balance: USD -17,727 Mn (Jul-Apr FY'21)
- Current Account Balance: USD -47 Mn (Jul-Apr FY'21)
- Interest Rate Spread: 3.04% (Apr'21)
- Foreign Exchange Reserve: USD 45.5 Bn (June 16, 2021)
- Monthly Import Coverage: 9.69
- NBR Tax Revenue: BDT 1,975.8 Bn, +12.87% Growth YoY (Jul-Apr'21)
- Private Sector Credit Growth: 8.3% (Apr'21)
- Excess Liquidity: BDT 1,981 Bn, +120% Growth YoY (Mar'21)
- Remittance: USD 22,855 Mn, 39.6% Growth YoY (Jul-May'21)
- NPL Ratio: 8.07% (Mar'21)
- BDT/USD 1-year Change: 0.33%
- Net Sales of NSC: BDT 347.7 Bn, 228.7% Growth YoY (Jul-Apr'21)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



### Currency Return

	18-Jun-21	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.45	0.33%	-0.32%	0.07%	-0.13%	0.20%
USD/INR	74.10	3.09%	-0.72%	-1.42%	-1.16%	0.08%
USD/PKR	156.50	5.41%	2.04%	-2.68%	-0.48%	0.10%
USD/VND	22,995.00	0.95%	0.56%	0.20%	-0.22%	-0.15%
USD/LKR	197.00	-5.74%	-5.30%	-1.01%	-0.51%	-0.51%
USD/KHR	4,066.00	-0.84%	-0.93%	-0.22%	0.15%	0.00%

	In USD million	Jul-Apr FY'21	Jul-Apr FY'20	% Change
Export		31,331	28,752	8.97%
Import		48,558	42,974	12.99%
Trade Balance		-17,227	-14,222	-21.13%
Current Account Balance		-47	-3,772	98.75%
LC - Capital Machinery		3,797	4,199	-9.59%
% of total		7.17%	9.08%	
LC - Industrial Raw Materials		19,111	16,129	18.48%
% of total		36.08%	34.89%	
LC - Petroleum & Petro Products		3,333	4,165	-19.97%
% of total		6.29%	9.01%	
Total LC Opening		52,962	46,232	14.56%

Parameter	Date	Amount	Unit	YoY Change
Remittance	FY 2021 Jul-May	22,855	USD Mn	39.6%
Foreign Exchange Reserve	June 16, 2021	45,460	USD Mn	31.8%
Net Sales of NSC	2021 Jul-Apr	347.8	BDT Bn	228.7%
Broad Money	Apr 21	15,004	BDT Bn	13.1%
Domestic Credit	Apr 21	13,822	BDT Bn	8.5%
Private Sector Credit	Apr 21	11,643	BDT Bn	8.3%
Call Money Weighted Average Rate	June 16, 2021	2.29%		Call Money Weighted Average Rate as on June 09, 2021: 2.27%
Foreign Exchange Reserve to Monthly Import	FY Reserve: 16 June 2021 Import: LTM Avg.			9.69

**IMPORTANT DISCLOSURES**

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