

## Daily Market Update

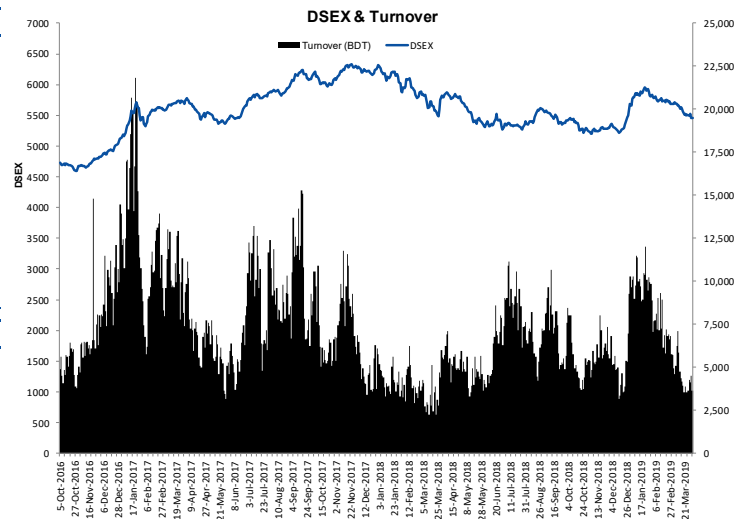
Market closed in green today. The benchmark index DSEX (+0.14%) gained 7.71 points and closed at 5,459.91 points today. The blue chip index DS30 (+0.60%) and the shariah based index DSES (+0.14%) both closed in green. The large cap sectors showed mixed performance today. Banks experienced the highest gain of 0.62% followed by Engineering (+0.27%) and Pharmaceuticals (+0.26%). Telecommunication posted the highest loss of 2.72% followed by NBFIs (-0.33%). Power and Food & Allied both closed flat in red by 0.08%. Turnover stood at BDT 3.6 billion (USD 43.7 million). United Power Generation & Distribution Company Ltd. (0.0%) was the highest traded share with a turnover of BDT 335.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,450.51	1,441.63	8.88	0.62%	30	592,033.1	16.83%	431.6	12.91%
NBFIs	2,041.82	2,048.55	-6.73	-0.33%	23	187,331.2	5.32%	97.1	2.91%
Mutual Funds	650.35	654.32	-3.97	-0.61%	38	34,762.4	0.99%	7.7	0.23%
General Insurance	1,804.61	1,822.96	-18.35	-1.01%	35	48,881.0	1.39%	201.3	6.02%
Life Insurance	1,960.44	1,965.32	-4.88	-0.25%	12	54,659.9	1.55%	18.7	0.56%
Telecommunication	5,473.75	5,626.94	-153.19	-2.72%	2	550,149.8	15.64%	276.5	8.27%
Pharmaceuticals	2,817.56	2,810.33	7.23	0.26%	31	531,890.0	15.12%	341.6	10.22%
Fuel & Power	1,962.14	1,963.72	-1.58	-0.08%	20	486,410.8	13.83%	560.8	16.77%
Cement	1,663.65	1,652.54	11.12	0.67%	7	101,173.1	2.88%	64.2	1.92%
Services & Real Estate	997.14	995.64	1.51	0.15%	8	39,068.5	1.11%	46.9	1.40%
Engineering	2,961.83	2,953.89	7.94	0.27%	37	192,304.2	5.47%	511.2	15.29%
Food & Allied	18,488.83	18,503.58	-14.75	-0.08%	17	340,265.8	9.67%	51.8	1.55%
IT	1,724.71	1,716.09	8.62	0.50%	9	19,068.8	0.54%	58.2	1.74%
Textiles	1,372.40	1,369.53	2.87	0.21%	53	133,099.0	3.78%	247.7	7.41%
Paper & Printing	7,598.29	7,629.76	-31.47	-0.41%	3	14,527.2	0.41%	9.1	0.27%
Tannery	2,628.01	2,603.74	24.27	0.93%	6	28,299.3	0.80%	218.2	6.53%
Jute	19,560.87	19,770.54	-209.67	-1.06%	3	4,323.0	0.12%	11.0	0.33%
Ceramics	604.33	603.14	1.19	0.20%	5	29,188.5	0.83%	125.0	3.74%
Miscellaneous	2,357.32	2,362.81	-5.49	-0.23%	13	130,800.3	3.72%	65.1	1.95%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Alltex Ind. Ltd.	12.80	6.7%	2.1
Eastern Cables	295.00	5.7%	86.9
Pubali Bank	26.90	5.1%	3.9
Fortune Shoes Limited	35.70	5.0%	184.9
Federal Insurance	12.00	4.3%	10.1
Tosrifa Industries Limited	19.40	4.3%	2.1
Jamuna Bank	17.00	4.3%	8.9
Renwick Jajneswar	1,667.80	4.1%	36.1
Kay and Que	243.20	3.7%	23.8
United Airways (BD) Ltd.	2.80	3.7%	1.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
United Insurance	64.50	-9.2%	14.2
Pioneer Insurance	30.50	-4.7%	.2
ICB AMCL Sonali Bank Limited 1st Mutual Fund	6.80	-4.2%	.0
Beach Hatchery Ltd.	18.80	-3.6%	2.2
Tallu Spinning	5.40	-3.6%	.2
Beximco Syntehtics	6.40	-3.0%	.2
Grameenphone Ltd.	387.90	-2.9%	151.2
Reliance Insurance	45.00	-2.8%	.3
Mercantile Insurance	28.40	-2.7%	1.4
Mutual Trust Bank	32.30	-2.7%	.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	385.40	0.0%	335.7
Fortune Shoes Limited	35.70	5.0%	184.9
Grameenphone Ltd.	387.90	-2.9%	151.2
Bangladesh Submarine Cable Company Limited	159.90	0.5%	125.3
Monno Ceramic	347.70	1.2%	121.2
Monno Jute Staffers	1,629.40	1.1%	114.3
Eastern Cables	295.00	5.7%	86.9
Dutch-Bangla Bank	209.20	0.2%	74.0
Eastern Lubricants	1,707.70	-0.1%	59.2
Alif Industries Limited	69.70	0.9%	58.4



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,459.91	5,452.20	7.71	0.14%	1.38%
DS30	1,948.47	1,947.87	0.60	0.03%	3.60%
DSES	1,269.42	1,269.28	0.14	0.01%	2.97%

	Advanced	Declined	Unchanged	Total
All Category	157	137	51	345
A Category (Equity)	130	105	35	270
B Category (Equity)	7	19	7	33
N Category (Equity)	2	1	0	3
Z Category (Equity)	18	12	9	39
Mutual Funds	8	14	13	35
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,072,458.9	4,083,445.1	-0.3%
	Mn USD	48,989.0	49,121.2	
Turnover	Mn BDT	3,632.6	4,513.7	-19.5%
	Mn USD	43.7	54.3	
Volume	Mn Shares	71.4	83.8	-14.8%
		92,712	112,942	-17.9%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BATBC	British American Tobacco Bangladesh Company Limited		200.0%	500.0%	31-Dec-2018	4-Apr-2019
DUTCHBANGL	Dutch-Bangla Bank Ltd.		150.0%	0.0%	31-Dec-2018	7-Apr-2019
UNITEDINS	United Insurance Ltd.		5.95%	7.05%	31-Dec-2018	8-Apr-2019
NHFIL	National Housing Fin. and Inv. Ltd.		10.0%	10.0%	31-Dec-2018	9-Apr-2019
ISLAMICFIN	Islamic Finance & Investment Ltd.		4.5%	10.0%	31-Dec-2018	11-Apr-2019
BRACBANK	BRAC Bank Ltd.		15.0%	0.0%	31-Dec-2018	11-Apr-2019
GSPFINANCE	GSP Finance Company (Bangladesh) Limited		0.0%	18.0%	31-Dec-2018	15-Apr-2019
BANKASIA	Bank Asia Ltd.		5.0%	5.0%	31-Dec-2018	15-Apr-2019

**Important DSE News**
**PRIMEBANK**

The Board of Directors has recommended 12.50% cash dividend for the year ended on December 31, 2018. Date of AGM: 16.05.2019, Time: 11:00 AM. Venue: Krishibid Institution KIB Complex, Krishi Khamar Sarak, Farmgate, Dhaka-1215. Record Date: 28.04.2019. The Company has also reported Consolidated EPS of Tk. 1.99 (weighted), Consolidated NAV per share of Tk. 23.23 and Consolidated NOCFPS of Tk. ( 2.91) for the year ended on December 31, 2018 as against Tk. 1.07 (weighted), Tk. 21.91 and Tk. 6.61 respectively for the same period of the previous year.

**DUTCHBANGL**

With reference to their earlier news disseminated by DSE on 13.03.2019, regarding increase of Authorized Capital, as per advice of Bangladesh bank, the Company has further informed that the Board of Directors has decided to increase the authorized capital of the Company from Tk. 4,000.00 million to Tk. 15,000 million and make amendment of the relevant clauses of the Memorandum and Articles of Association therefore, with the approval of the shareholders in the EGM.