

## Daily Market Update

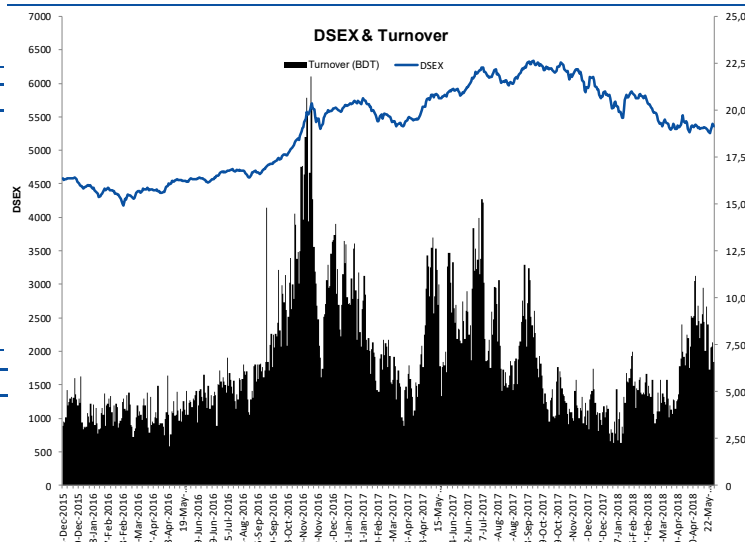
Market closed in red today. The benchmark index DSEX (-0.79%) lost 42.77 points and closed at 5,357.03 points today. The blue-chip index DS30 (-0.64%) and shariah based index DSES (-0.78%) both closed in red. Large cap sectors showed negative performance today. Engineering posted the highest loss of 1.58% followed by Banks (-1.36%), NBFIs (-0.98%), Food & Allied (-0.73%), Pharmaceuticals (-0.58%), Power (-0.10%) and Telecommunication (-0.02%). Total turnover stood at BDT 6.6 billion (USD 79.3 million). Far Chemical Industries Limited (+6.0%) was the most traded share with a turnover of BDT 222.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,346.35	1,364.85	-18.50	-1.36%	30	549,364.5	16.71%	314.5	4.84%
NBFIs	2,169.16	2,190.62	-21.46	-0.98%	23	195,101.7	5.93%	321.2	4.95%
Mutual Funds	742.64	747.39	-4.76	-0.64%	37	39,837.2	1.21%	34.3	0.53%
General Insurance	1,445.10	1,410.20	34.91	2.48%	35	39,276.9	1.19%	124.4	1.92%
Life Insurance	1,756.93	1,749.07	7.86	0.45%	12	48,985.7	1.49%	88.0	1.36%
Telecommunication	5,378.56	5,379.71	-1.15	-0.02%	2	540,582.4	16.44%	1.9	0.03%
Pharmaceuticals	2,640.18	2,655.52	-15.34	-0.58%	29	496,784.5	15.11%	662.8	10.21%
Fuel & Power	1,709.80	1,711.52	-1.72	-0.10%	19	423,831.2	12.89%	399.4	6.15%
Cement	1,897.47	1,908.75	-11.28	-0.59%	7	115,393.7	3.51%	73.3	1.13%
Services & Real Estate	1,090.04	1,101.06	-11.02	-1.00%	8	42,366.9	1.29%	112.1	1.73%
Engineering	3,066.85	3,116.15	-49.30	-1.58%	36	200,914.1	6.11%	994.3	15.31%
Food & Allied	13,811.63	13,913.15	-101.51	-0.73%	17	254,299.3	7.73%	344.4	5.31%
IT	1,634.27	1,634.96	-0.69	-0.04%	8	18,068.7	0.55%	278.7	4.29%
Textiles	1,384.30	1,370.84	13.46	0.98%	49	135,944.0	4.13%	1,945.7	29.97%
Paper & Printing	12,153.13	12,624.77	-471.64	-3.74%	2	23,257.0	0.71%	81.1	1.25%
Tannery	2,706.17	2,756.98	-50.82	-1.84%	6	28,261.8	0.86%	239.2	3.68%
Jute	7,007.73	7,121.99	-114.26	-1.60%	3	1,548.7	0.05%	19.3	0.30%
Ceramics	622.40	639.46	-17.06	-2.67%	5	29,889.3	0.91%	122.4	1.88%
Miscellaneous	1,945.05	1,968.24	-23.19	-1.18%	12	103,950.7	3.16%	335.5	5.17%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Jute Spinners	110.50	10.0%	2.22
Regent Textile Mills Limited	23.30	9.9%	61.8
Beach Hatchery Ltd.	10.00	9.9%	1.3
Sonar Bangla Ins	17.80	9.9%	5.3
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Progressive Life Ins	60.20	9.9%	.1
Zeal Bangla Sugar Mills	40.20	9.8%	.1
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Provati Insurance	20.20	9.8%	10.1
Shaympur Sugar	32.70	9.7%	.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Padma Islami Life Insurance Limited	35.90	-9.6%	46.22
KDS Accessories Limited	100.10	-7.9%	87.8
Libra Infusions Limited	858.80	-7.3%	21.8
Apex Tannery	160.20	-7.1%	32.0
SEML Lecture Equity Management Fund	8.10	-6.9%	3.0
Khulna Printing & Packaging Limited	17.00	-6.6%	7.7
Renwick Jaineswar	1,066.40	-6.2%	14.1
Anwar Galvanizing	95.40	-5.8%	33.7
Global Heavy Chemicals Limited	47.90	-5.7%	44.8
Wata Chemicals Limited	299.70	-5.6%	18.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Far Chemical Industries Limited	21.20	6.0%	222.7
United Power Generation & Distribution Company Ltd	329.30	1.3%	208.1
Saiham Textile	32.10	3.5%	194.1
Paramount Textile Limited	63.80	4.2%	183.1
Fu Wang Food	22.40	1.8%	173.0
Dragon Sweater & Spinning Ltd.	50.30	4.6%	170.1
Simtex Industries Limited	42.80	3.4%	165.9
BBS Cables Limited	102.50	-2.2%	160.6
Alif Manufacturing Company Ltd.	12.90	2.4%	130.9
National Housing Fin. and Inv. Ltd.	52.00	-1.7%	130.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,357.03	5,399.79	-42.77	-0.79%	-14.21%
DS30	1,887.16	1,899.24	-12.08	-0.64%	-17.35%
DSES	1,252.23	1,262.10	-9.87	-0.78%	-9.95%

	Advanced	Declined	Unchanged	Total
<b>All Category</b>	115	194	25	334
<b>A Category (Equity)</b>	84	166	19	269
<b>B Category (Equity)</b>	5	13	0	18
<b>N Category (Equity)</b>	1	3	1	5
<b>Z Category (Equity)</b>	25	12	5	42
<b>Mutual Funds</b>	7	17	7	31
<b>Corporate Bonds</b>	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,847,560.4	3,868,262.1	
	Mn USD	46,283.7	46,532.7	-0.5%
Turnover	Mn BDT	6,592.2	7,640.1	
	Mn USD	79.3	91.9	-13.7%
Volume	Mn Shares	206.5	223.0	
				-7.4%
Trade		145,995	164,097	-11.0%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
WMSHIPYARD	Western Marine Shipyard Limited	1R:2	0.0%	0.0%	N/A	14-Aug-2018
MARICO	Marico Bangladesh Limited		0.0%	150.0%	Mar-2018	9-Aug-2018
PLFSL	Peoples Leasing and Financial Services Ltd.		0.0%	0.0%	Dec-2017	7-Aug-2018
SEBL1STMF	Southeast Bank 1st Mutual Fund		0.0%	13.0%	Jun-2018	14-Aug-2018

**Important DSE News**
**GRAMEENS2**

Referring to their earlier news disseminated by DSE on 01.04.2018 regarding Conversion proposal of the Fund under determination of BSEC; Grameen Fund, the Trustees of the fund has informed that they have been forwarded a certificate of a Lawyer by AIMS, in which it was mentioned that the Honorable High Court Division of the Bangladesh Supreme Court has issued a Stay Order on July 30, 2018 on the operation of Memo No. BSEC/MF&SPV/MF-08/2009/1068 of April 04, 2018 from the BSEC, for a period of 4 months against Writ Petition No. 9778 of 2018, on Liquidation/Conversion of Grameen Mutual Fund One-Scheme Two. In order to comply with the Court Order, Grameen fund is holding their action regarding Liquidation/Conversion of Grameen Mutual Fund One-Scheme Two.

**MTB**

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has expressed his intention to buy 50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

**CNW**

Aman Cotton Fibrous Limited: (Q3): As per un-audited third quarterly (Q3) financial statements, Profit after tax was Tk. 60.98 million and basic EPS of Tk. 0.76 for the 3 (three) months period ended on 31 March 2018 against profit after tax of Tk. 60.93 million and basic EPS of Tk. 0.76 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 March 2018 would be Tk. 0.60. Moreover, profit after tax was Tk. 195.10 million and basic EPS of Tk. 2.44 for the 9 (nine) months period ended on 31 March 2018 against profit after tax of Tk. 197.43 million and basic EPS of Tk. 2.47 for the same period of the previous year. However, Post-IPO EPS would be Tk. 1.93 for 9 (nine) months period ended on 31 March 2018. NAV per share including revaluation surplus (considering Pre-IPO paid up shares) would be Tk. 41.56 as on 31 March 2018 and the same was Tk. 40.90 (considering Post-IPO paid up shares). Weighted average Pre-IPO paid-up number of shares for 3 (three) months (January-March 2018) and 9 (nine) months (July, 2017-March, 2018) period of 2018 was 80,000,000, which was same for the same period of previous year and Post-IPO number of paid-up shares was 100,833,333.

Trading of the shares of Aman Cotton Fibrous Limited will commence at DSE from August 06, 2018 under 'N' category. DSE Trading Code for Aman Cotton Fibrous Limited is "ACFL" and DSE Company Code is 17477.