

Daily Market Update

Market closed in red today. The benchmark index DSEX (-0.24%) lost 12.49 points and closed at 5,160.37 points today. Both the blue chip index DS30 (-0.55%) and the shariah based index DSES (-0.36%) closed in red. The large cap sectors showed negative performance today except Engineering (+0.73%) and Pharmaceuticals (+0.23%). Telecommunication posted the highest loss of 4.47% followed by NBFIs (-0.22%), Food & Allied (-0.17%), Banks (-0.17%), and Power (-0.14%). Turnover stood at BDT 4.8 billion (USD 57.4 million). Coppertech Industries Limited (+348.0%) was the most traded share with a turnover of BDT 310.8 million.

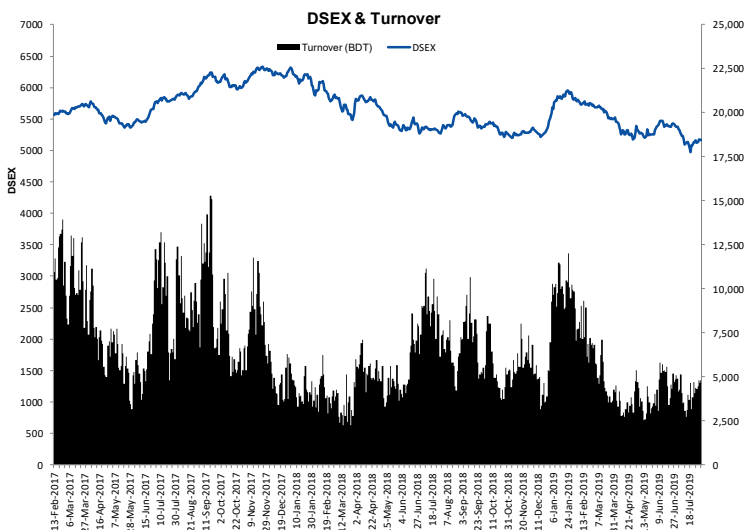
Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,428.59	1,431.07	-2.48	-0.17%	30	583,085.6	17.74%	262.8	5.65%
NBFIs	1,788.90	1,792.80	-3.91	-0.22%	23	165,380.9	5.03%	63.7	1.37%
Mutual Funds	693.19	675.75	17.43	2.58%	37	36,022.5	1.10%	158.0	3.40%
General Insurance	1,853.78	1,871.83	-18.05	-0.96%	35	50,213.6	1.53%	218.2	4.69%
Life Insurance	2,200.50	2,158.34	42.16	1.95%	12	61,353.1	1.87%	74.7	1.61%
Telecommunication	4,517.82	4,729.40	-211.58	-4.47%	2	454,071.9	13.82%	121.6	2.62%
Pharmaceuticals	2,792.36	2,786.03	6.33	0.23%	32	526,651.3	16.02%	792.8	17.06%
Fuel & Power	1,902.73	1,905.42	-2.69	-0.14%	20	471,683.6	14.35%	315.3	6.78%
Cement	1,388.32	1,386.65	1.67	0.12%	7	84,430.1	2.57%	28.9	0.62%
Services & Real Estate	979.52	985.00	-5.48	-0.56%	8	38,378.1	1.17%	69.7	1.50%
Engineering	3,007.75	2,985.80	21.94	0.73%	39	195,890.4	5.96%	855.0	18.40%
Food & Allied	15,511.82	15,538.48	-26.66	-0.17%	17	285,476.2	8.69%	119.8	2.58%
IT	1,880.05	1,886.46	-6.41	-0.34%	9	20,786.3	0.63%	141.9	3.05%
Textiles	1,328.04	1,333.86	-5.82	-0.44%	55	128,796.4	3.92%	589.4	12.68%
Paper & Printing	7,188.80	7,254.27	-65.47	-0.90%	3	13,744.3	0.42%	18.2	0.39%
Tannery	2,420.38	2,422.60	-2.22	-0.09%	6	26,063.4	0.79%	200.8	4.32%
Jute	18,351.98	17,671.28	680.70	3.85%	3	4,055.9	0.12%	23.6	0.51%
Ceramics	503.79	493.51	10.28	2.08%	5	24,332.6	0.74%	298.0	6.41%
Miscellaneous	2,095.42	2,105.66	-10.24	-0.49%	13	116,268.2	3.54%	295.6	6.36%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Coppertech Industries Limited*	44.80	348.0%	310.8
Al-Haj Textile	64.30	9.9%	55.6
Pragati Life Insurance	121.60	9.8%	21.9
ICB AMCL First Agrani Bank Mutual Fund	7.50	8.7%	6.0
BIFC	2.60	8.3%	.1
Prime Bank 1st ICB AMCL Mutual Fund	6.20	6.9%	1.3
Monno Ceramic	218.00	6.7%	250.4
Western Marine Shipyard Limited	16.30	6.5%	37.7
EXIM Bank 1st Mutual Fund	5.10	6.3%	1.2
CAPM IBBL Islamic Mutual Fund	8.60	6.2%	9.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
SEML IBBL Shariah Fund	9.80	-6.7%	12.1
BD Welding	19.20	-6.3%	4.6
Tallu Spinning	3.80	-5.0%	.0
Grameenphone Ltd.	321.40	-4.7%	61.1
United Insurance	62.20	-3.9%	4.5
Maksons Spinning Mills Limited	5.50	-3.5%	1.6
Eastern Lubricants	1,243.90	-3.4%	7.5
Tosrifa Industries Limited	18.40	-3.2%	1.1
Karnaphuli Insurance	18.50	-3.1%	1.8
Emerald Oil Industries Ltd.	12.70	-3.1%	1.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Coppertech Industries Limited*	44.80	348.0%	310.8
Square Pharmaceuticals	252.80	0.4%	273.3
Monno Ceramic	218.00	6.7%	250.4
United Power Generation & Distribution Company Ltd	384.20	0.0%	163.0
Bangladesh Shipping Corporation	61.60	2.3%	156.9
Monno Jute Staffers	1,184.40	5.8%	142.3
Fortune Shoes Limited	40.90	-1.9%	137.3
Dragon Sweater & Spinning Ltd.	19.90	5.3%	107.5
Stylecraft Limited	767.80	1.5%	104.9
Silco Pharmaceuticals Limited	29.60	2.8%	89.1

*Coppertech Industries Limited started trading today



Associate:
Md. Rafiqul Islam
 (880)1708805229
mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,160.37	5,172.86	-12.49	-0.24%	-4.18%
DS30	1,826.69	1,836.79	-10.10	-0.55%	-2.88%
DSES	1,189.69	1,193.94	-4.26	-0.36%	-3.50%

	Advanced	Declined	Unchanged	Total
All Category	130	183	40	353
A Category (Equity)	103	136	26	265
B Category (Equity)	11	26	2	39
N Category (Equity)	3	6	0	9
Z Category (Equity)	13	15	12	40
Mutual Funds	32	1	4	37
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,846,472.4	3,866,342.2	-0.5%
	Mn USD	46,270.6	46,509.6	
Turnover	Mn BDT	4,773.6	4,638.6	2.9%
	Mn USD	57.4	55.8	
Volume	Mn Shares	126.2	135.7	-7.0%
Trade		134,714	133,098	1.2%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	434.0	13.2%	61.14	11.5x	10.2x
British American Tobacco Bangladesh Company Limited	221.3	6.7%	39.75	23.7x	9.1x
Square Pharmaceuticals	199.5	6.1%	273.27	16.4x	3.2x
United Power Generation & Distribution Company Ltd	184.1	5.6%	162.96	24.8x	12.9x
Renata Ltd.	96.5	2.9%	13.28	27.9x	5.8x
BRAC Bank	76.7	2.3%	65.57	13.7x	1.8x
Investment Corporation of Bangladesh	73.4	2.2%	1.56	31.2x	2.8x
Berger Paints	72.4	2.2%	16.63	38.2x	10.8x
Marico Bangladesh Limited	56.8	1.7%	11.61	30.0x	38.5x
LafargeHolcim Bangladesh Limited	46.0	1.4%	19.72	37.0x	3.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	130.8	9.8%	273.27	16.4x	3.2x
British American Tobacco Bangladesh Company Limited	58.5	4.4%	39.75	23.7x	9.1x
Renata Ltd.	47.1	3.5%	13.28	27.9x	5.8x
Grameenphone Ltd.	43.4	3.3%	61.14	11.5x	10.2x
BRAC Bank	42.7	3.2%	65.57	13.7x	1.8x
Olympic Industries	32.3	2.4%	12.80	24.3x	7.1x
Eastern Bank	29.8	2.2%	1.75	9.8x	1.1x
Beximco Pharmaceuticals	29.0	2.2%	10.16	11.7x	1.2x
City Bank	19.8	1.5%	27.81	12.8x	1.1x
Pubali Bank	19.1	1.4%	1.53	22.4x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Al-Haj Textile	61.10	61.10	0.56	9,100	1
Anwar Galvanizing	86.00	86.00	1.55	18,000	1
BRAC Bank	62.30	62.20	49.82	800,000	7
Fu Wang Food	13.20	13.20	6.96	527,000	1
IPDC	25.00	25.00	24.88	995,000	1
Pragati Insurance	32.00	32.00	1.60	50,000	2
Rupali Life Insurance Co. Ltd.	49.00	49.00	2.45	50,000	1
Silco Pharmaceuticals Limited	28.20	28.00	5.06	180,000	2
Standard Ceramic	285.00	285.00	0.86	3,000	1
VFS Thread Dyeing Limited	47.40	47.40	32.00	675,000	6

Important DSE News

EBL1STMF

Bangladesh RACE Management PCL has informed that By order of the Government of Bangladesh, the Bangladesh Securities and Exchange Commission (BSEC) through the exercise of its power accorded by the Securities and Exchange Ordinance, 1969 (XVII of 1969) Section 20A has given consent to extend the tenure of the existing EBL First Mutual Fund (EBL1STMF) for another 10 years in relaxation of all applicable Rules & Regulations and procedures. In continuation, the EBL First Mutual Fund is declared extended up to August 18, 2029.

CAPMIBBLMF

The Trustee Committee of the fund has declared 8.00% cash dividend for the year ended on June 30, 2019. Record date: 01.09.2019. The Fund has reported EPU of Tk. 0.98, NAV per unit at market price of Tk. 10.81, NAV per unit at cost of Tk. 11.32 and NOCFPU of Tk. 1.09 for the year ended on June 30, 2019 as against Tk. (0.02), Tk. 10.03, Tk. 10.18 and Tk. (0.06) respectively for the same period of the previous year.

CAPMBDBLMF

The Trustee Committee of the fund has declared 5.00% cash dividend for the year ended on June 30, 2019. Record date: 01.09.2019. The Fund has reported EPU of Tk. 0.57, NAV per unit at market price of Tk. 10.30, NAV per unit at cost of Tk. 11.16 and NOCFPU of Tk. 0.71 for the year ended on June 30, 2019 as against Tk. 0.77, Tk. 10.33, Tk. 11.11 and Tk. 0.91 respectively for the same period of the previous year.

COPPERTECH

Trading of the shares of Coppertech Industries Ltd. will commence at DSE from today i.e. August 05, 2019 under 'N' category. DSE Trading Code for Coppertech Industries Ltd. is "COPPERTECH" and DSE Company Code is 13247.

(Q3 Un-audited): As per un-audited third quarter (Q3) financial statements, profit after tax was Tk. 11.74 million and basic EPS of Tk. 0.29 for the 3 (three) months period ended on 31 March 2019 against profit after tax of Tk. 8.11 million and basic EPS of Tk. 0.41 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 March 2019 would be Tk. 0.20. Moreover, profit after tax was Tk. 34.87 million and basic EPS of Tk. 0.87 for the 9 (nine) months (July 2018- March 2019) period ended on 31 March 2019 against profit after tax of Tk. 32.47 million and basic EPS of Tk. 1.62 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.58 for the 9 (nine) months (July 2018- March 2019) period ended on 31 March 2019. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 12.87 as on 31 March 2019 and the same would be Tk. 11.91 (considering Post-IPO paid up shares). Pre-IPO paid-up number of shares for the 3 (three) months (January-March 2019) and for the 9 (nine) months (July 2018- March 2019) period of 2019 was 40,000,000 which was 20,000,000 (restated) for the same period of previous year and Post-IPO paid-up number of shares would be 60,000,000.