

Daily Market Update

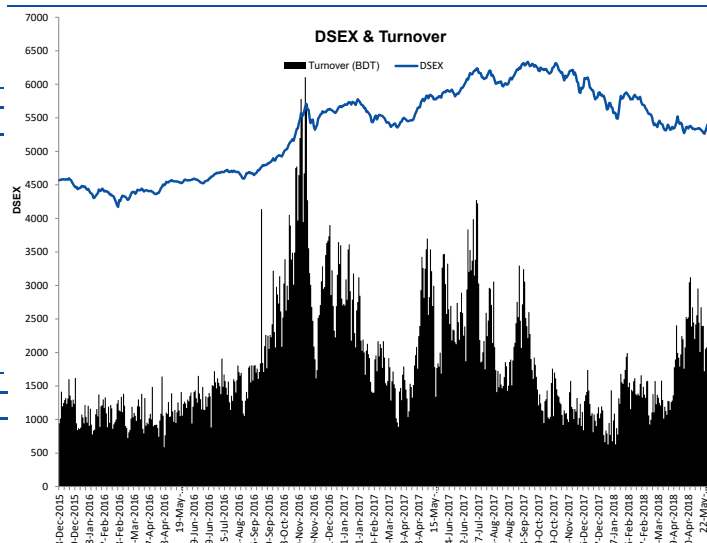
Market closed in green today. The benchmark index DSEX (+0.53%) gained 28.47 points and closed at 5,381.89 points today. The blue-chip index DS30 (+0.66%) and the shariah based index DSES (+0.51%) both closed in green. Large cap sectors showed positive performance today except Power (-0.04%). Telecommunication experienced the highest gain of 1.17% followed by Banks (+1.13%), NBFIs (+1.00%), Engineering (+1.00%), Pharmaceuticals (+0.35%) and Food & Allied (+0.11%). Total turnover stood at BDT 7.1 billion (USD 85.5 million). BBS Cables Limited (+9.4%) was the most traded share with a turnover of BDT 601.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,364.60	1,349.38	15.22	1.13%	30	556,812.5	16.88%	424.6	6.31%
NBFIs	2,167.37	2,145.98	21.39	1.00%	23	194,940.1	5.91%	176.6	2.63%
Mutual Funds	738.98	738.74	0.25	0.03%	37	39,641.3	1.20%	33.0	0.49%
General Insurance	1,418.81	1,422.79	-3.98	-0.28%	35	38,562.2	1.17%	63.9	0.95%
Life Insurance	1,727.12	1,750.03	-22.91	-1.31%	12	48,154.7	1.46%	109.6	1.63%
Telecommunication	5,267.54	5,206.59	60.95	1.17%	2	529,424.3	16.05%	52.1	0.78%
Pharmaceuticals	2,658.22	2,648.86	9.36	0.35%	29	500,177.6	15.16%	483.9	7.19%
Fuel & Power	1,727.23	1,727.96	-0.73	-0.04%	19	428,153.8	12.98%	446.1	6.63%
Cement	1,894.27	1,893.45	0.82	0.04%	7	115,199.3	3.49%	148.3	2.20%
Services & Real Estate	1,085.55	1,094.88	-9.34	-0.85%	8	42,192.1	1.28%	124.9	1.86%
Engineering	3,099.78	3,069.02	30.76	1.00%	36	203,071.7	6.16%	1,434.5	21.33%
Food & Allied	13,863.35	13,847.98	15.37	0.11%	17	255,251.5	7.74%	242.9	3.61%
IT	1,580.43	1,584.54	-4.10	-0.26%	8	17,473.5	0.53%	202.3	3.01%
Textiles	1,491.21	1,451.16	40.05	2.76%	49	142,888.4	4.33%	1,917.7	28.51%
Paper & Printing	12,519.53	12,329.12	190.40	1.54%	2	23,958.2	0.73%	80.6	1.20%
Tannery	2,701.41	2,680.73	20.68	0.77%	6	28,212.2	0.86%	248.0	3.69%
Jute	7,145.76	7,071.71	74.05	1.05%	3	1,579.2	0.05%	21.4	0.32%
Ceramics	624.16	625.04	-0.88	-0.14%	5	29,974.0	0.91%	116.3	1.73%
Miscellaneous	1,926.99	1,953.53	-26.53	-1.36%	12	102,985.6	3.12%	399.5	5.94%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Aman Cotton Fibrous Limited	83.00	107.5%	145.59
Deshbandhu Polymer Limited	21.20	9.8%	82.5
BBS Cables Limited	112.70	9.4%	601.4
Legacy Footwear	228.90	8.7%	119.5
Bangas	339.50	8.4%	28.5
Khan Brothers PP Woven Bag Industries Limited	18.70	6.2%	56.1
Aman Feed Limited	65.20	6.2%	60.8
Aamra Network Limited	81.90	5.7%	32.4
Prime Islami Life Ins	49.20	5.6%	3.0
Apex Tannery	163.20	5.2%	27.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Imam Button	26.20	-10.0%	1.01
Savar Refractories	118.90	-9.9%	.3
Shaympur Sugar	32.40	-9.7%	1.3
Zeal Bangla Sugar Mills	39.60	-9.6%	.3
Dulamia Cotton	26.60	-9.5%	.6
Padma Islami Life Insurance Limited	29.80	-9.4%	57.6
Jute Spinners	104.90	-9.4%	.4
Sonargaon Textiles	14.50	-9.4%	.9
Beach Hatchery Ltd.	9.70	-9.3%	1.5
Meghna Pet Industries	14.00	-9.1%	2.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BBS Cables Limited	112.70	9.4%	601.4
United Power Generation & Distribution Company Ltd	336.90	-1.1%	259.0
Regent Textile Mills Limited	25.60	0.0%	224.3
Simtex Industries Limited	43.20	4.9%	220.2
Dragon Sweater & Spinning Ltd.	49.20	1.4%	188.7
Saiham Textile	31.10	-1.6%	183.0
Aman Cotton Fibrous Limited	83.00	107.5%	145.6
Legacy Footwear	228.90	8.7%	119.5
Far Chemical Industries Limited	19.60	-3.9%	117.0
Confidence Cement	191.30	-2.8%	114.3



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,381.89	5,353.42	28.47	0.53%	-13.81%
DS30	1,901.84	1,889.42	12.42	0.66%	-16.70%
DSES	1,255.73	1,249.36	6.37	0.51%	-9.70%

	Advanced	Declined	Unchanged	Total
All Category	130	172	34	336
A Category (Equity)	111	128	32	271
B Category (Equity)	6	11	1	18
N Category (Equity)	3	3	0	6
Z Category (Equity)	10	30	1	41
Mutual Funds	12	10	10	32
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,858,509.0	3,842,125.9	
	Mn USD	46,415.4	46,218.3	0.4%
Turnover	Mn BDT	7,105.3	6,393.1	
	Mn USD	85.5	76.9	11.1%
Volume	Mn Shares	196.5	175.1	
				12.2%
Trade		156,932	166,187	-5.6%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
SEBL1STMF	Southeast Bank 1st Mutual Fund		0.0%	13.0%	Jun-2018	14-Aug-2018
NLI1STMF	NLI First Mutual Fund		0.0%	14.0%	Jun-2018	14-Aug-2018
MEGHNALIFE	Meghna Life Insurance Co. Limited		0.0%	20.0%	Dec-2017	19-Aug-2018
NATLIFEINS	National Life Insurance Company Ltd.		15.0%	20.0%	Dec-2017	20-Aug-2018
IPDC	IPDC Finance Limited		0.0%	0.0%		27-Aug-2018
PRAGATILIF	Pragati Life Insurance Company Limited		10.0%	15.0%	Dec-2017	27-Aug-2018
SUNLIFEINS	Sunlife Insurance Company Limited		2.0%	0.0%	Dec-2017	28-Aug-2018
GRAMEENS2	Grameen One: Scheme Two		0.0%	12.0%	Jun-2018	30-Aug-2018
FIRSTFIN	First Finance Ltd.		5.0%	0.0%	Dec-2016	30-Aug-2018

Important DSE News
MTB

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has further reported that he has completed buying of 50,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

POPULARLIF

Mr. Syed Zahrul Huq, one of the Sponsors of the Company, has expressed his intention to sell 2,000 shares out of his total holding of 41,631 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

PLFSL

Trading of the shares of the Company will resume on 08.08.2018 after record date.