

Daily Market Update

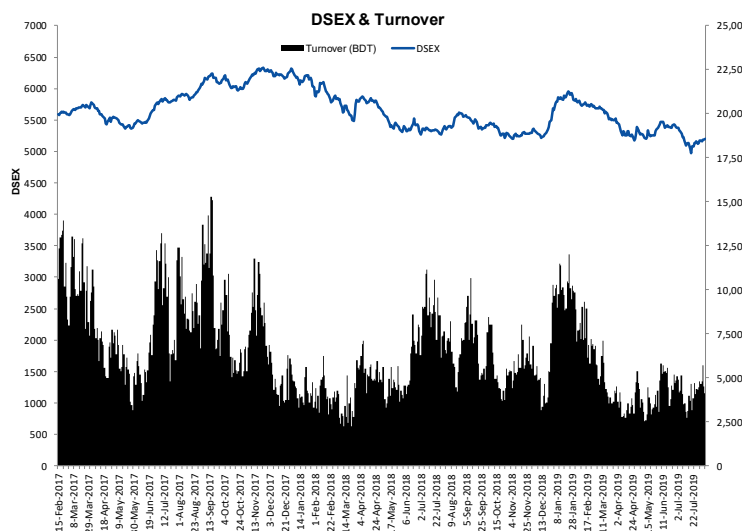
Market closed in green today. The benchmark index DSEX (+0.27%) gained 14.22 points and closed at 5,201.42 points today. The blue chip index DS30 (+0.75%) and the shariah based index DSES (+2.24%) both closed in green. All the large cap sectors showed positive performance today except Telecommunication (-0.18%). Power posted the highest gain of 0.76% followed by Food & Allied (+0.75%), Engineering (+0.38%), NBFIs (+0.20%), Pharmaceuticals (+0.14%) and Banks (+0.12%). Turnover stood at BDT 4.1 billion (USD 49.4 million). United Power Generation & Distribution Company Ltd. (+1.2%) was the most traded share with a turnover of BDT 273.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,453.80	1,452.06	1.74	0.12%	30	593,378.2	17.95%	326.8	9.48%
NBFIs	1,818.55	1,814.87	3.68	0.20%	23	168,122.6	5.09%	105.5	3.06%
Mutual Funds	684.79	662.65	22.15	3.34%	37	35,586.3	1.08%	145.5	4.22%
General Insurance	1,878.39	1,842.14	36.25	1.97%	35	50,880.2	1.54%	227.0	6.58%
Life Insurance	2,218.01	2,176.29	41.72	1.92%	12	61,841.3	1.87%	72.5	2.10%
Telecommunication	4,481.73	4,489.61	-7.89	-0.18%	2	450,444.5	13.63%	184.3	5.34%
Pharmaceuticals	2,794.31	2,790.52	3.79	0.14%	32	527,018.6	15.94%	409.7	11.88%
Fuel & Power	1,954.05	1,939.38	14.66	0.76%	20	484,405.2	14.65%	566.3	16.42%
Cement	1,408.73	1,403.34	5.39	0.38%	7	85,671.6	2.59%	29.4	0.85%
Services & Real Estate	1,014.32	1,015.16	-0.84	-0.08%	8	39,741.5	1.20%	42.4	1.23%
Engineering	2,993.52	2,982.20	11.32	0.38%	39	194,964.0	5.90%	346.7	10.05%
Food & Allied	15,428.83	15,313.63	115.20	0.75%	17	283,948.8	8.59%	155.6	4.51%
IT	1,880.94	1,865.06	15.87	0.85%	9	20,796.1	0.63%	96.3	2.79%
Textiles	1,316.71	1,304.85	11.85	0.91%	55	127,697.8	3.86%	293.5	8.51%
Paper & Printing	7,108.29	7,098.50	9.78	0.14%	3	13,590.4	0.41%	7.9	0.23%
Tannery	2,406.51	2,377.46	29.05	1.22%	6	25,914.1	0.78%	127.2	3.69%
Jute	16,859.74	17,229.89	-370.15	-2.15%	3	3,726.1	0.11%	8.5	0.25%
Ceramics	507.16	500.75	6.41	1.28%	5	24,495.5	0.74%	109.9	3.19%
Miscellaneous	2,045.82	2,029.09	16.73	0.82%	13	113,516.2	3.43%	193.5	5.61%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
SEML Lecture Equity Management Fund	7.70	10.0%	13.0
BIFC	3.30	10.0%	.1
Vanguard AML Rupali Bank Balanced Fund	6.70	9.8%	3.5
SEML FBLSL Growth Fund	24.80	9.7%	3.3
Phoenix Finance 1st Mutual Fund	7.00	9.4%	15.9
SEML IBBL Shariah Fund	8.60	8.9%	3.3
Jute Spinners	85.40	8.4%	.0
ICB AMCL First Agrani Bank Mutual Fund	7.10	7.6%	4.5
ICB AMCL Third NRB Mutual Fund	5.80	7.4%	1.4
ICB AMCL Sonali Bank Limited 1st Mutual Fund	7.30	7.4%	2.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
United Airways (BD) Ltd.	1.50	-6.3%	.8
Emerald Oil Industries Ltd.	11.10	-5.1%	1.7
Northern Jute	1,056.80	-4.4%	3.5
Savar Refractories	105.10	-3.7%	.2
ICB AMCL 2nd MF	8.00	-3.6%	.8
Mercantile Insurance	24.50	-2.4%	1.5
Saif Powertec Limited	18.00	-2.2%	14.7
Green Delta Insurance	61.50	-1.9%	.2
Alltex Industries Ltd.	11.20	-1.8%	.4
Confidence Cement	143.40	-1.7%	16.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	395.10	1.2%	273.1
Khulna Power Company Limited	58.40	3.0%	154.4
JMI Syringes & Medical Devices Ltd	509.80	-0.7%	104.7
Grameenphone Ltd.	317.70	-0.3%	102.2
Fortune Shoes Limited	40.30	3.6%	93.1
Bangladesh Shipping Corporation	58.20	3.9%	91.0
Monno Ceramic	212.30	3.3%	88.9
Bangas Ltd.	318.90	6.6%	86.9
Bangladesh Submarine Cable Company Limited	130.10	3.3%	82.1
Square Pharmaceuticals	251.10	-0.8%	69.5



Associate:
Md. Rafiqul Islam
 (880)1708805229
mrfaqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,201.42	5,187.20	14.22	0.27%	-3.42%
DS30	1,837.75	1,837.00	0.75	0.04%	-2.29%
DSES	1,192.22	1,189.98	2.24	0.19%	-3.29%

	Advanced	Declined	Unchanged	Total
All Category	228	63	61	352
A Category (Equity)	176	52	37	265
B Category (Equity)	23	3	13	39
N Category (Equity)	7	0	2	9
Z Category (Equity)	22	8	9	39
Mutual Funds	29	1	7	37
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,866,263.1	3,852,370.9	0.4%
	Mn USD	46,508.6	46,341.5	
Turnover	Mn BDT	4,105.6	4,490.5	-8.6%
	Mn USD	49.4	54.0	
Volume	Mn Shares	97.9	129.5	-24.4%
Trade		100,879	127,674	-21.0%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	429.0	13.0%	102.20	11.4x	10.1x
British American Tobacco Bangladesh Company Limited	220.9	6.7%	31.29	23.7x	9.1x
Square Pharmaceuticals	198.1	6.0%	69.53	16.3x	3.2x
United Power Generation & Distribution Company Ltd	189.3	5.7%	273.08	25.5x	13.3x
Renata Ltd.	95.6	2.9%	2.74	27.7x	5.8x
BRAC Bank	76.0	2.3%	48.20	13.6x	1.8x
Investment Corporation of Bangladesh	74.6	2.3%	1.16	31.7x	2.9x
Berger Paints	70.0	2.1%	4.75	36.9x	10.4x
Marico Bangladesh Limited	56.4	1.7%	4.70	29.8x	38.3x
LafargeHolcim Bangladesh Limited	46.7	1.4%	11.63	37.5x	3.1x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	129.9	9.7%	69.53	16.3x	3.2x
British American Tobacco Bangladesh Company Limited	58.4	4.4%	31.29	23.7x	9.1x
Renata Ltd.	46.7	3.5%	2.74	27.7x	5.8x
Grameenphone Ltd.	42.9	3.2%	102.20	11.4x	10.1x
BRAC Bank	42.3	3.2%	48.20	13.6x	1.8x
Olympic Industries	31.4	2.3%	19.37	23.6x	6.9x
Eastern Bank	30.5	2.3%	4.28	10.0x	1.2x
Beximco Pharmaceuticals	29.0	2.2%	17.85	11.7x	1.2x
City Bank	21.0	1.6%	43.86	13.5x	1.1x
Islami Bank	19.2	1.4%	4.94	5.7x	0.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
BRAC Bank	61.80	61.80	4.76	77,000	1
Confidence Cement	132.10	132.00	80.52	610,000	15
National Life Insurance Company Ltd.	250.00	250.00	484.50	1,938,000	2
Paramount Textile Limited	63.50	63.50	15.88	250,000	4
Renwick Jaineswar	1,530.00	1,530.00	1.53	1,000	1
Sinobangla Industries	83.20	82.50	9.71	117,000	7
Square Pharmaceuticals	251.50	251.50	13.83	55,000	1
VFS Thread Dyeing Limited	40.60	40.50	1.42	34,900	2
Wata Chemicals Limited	440.00	440.00	44.74	101,683	2

Important DSE News

AL-HAJTEX

With reference to their earlier news disseminated by DSE on 24.07.2019 regarding Extension of Lay off period of the Factory, the Company has further informed that with no improvement in the sale of manufacturing yarn, the authorities have further extended their announced lay off period for another 15 days, from August 09 to August 23, 2019.

BRACBANK

Mr. Syed S. Kaiser Kabir, Nominated Director of BRAC Bank Ltd., has expressed his intention to sell his entire holding of 1,58,125 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE) within next 30 working days.

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ABB1STMF

Bangladesh RACE Management PCL has informed that By order of the Government of Bangladesh, the Bangladesh Securities and Exchange Commission (BSEC) through the exercise of its power accorded by the Securities and Exchange Ordinance, 1969 (XVII of 1969) Section 20A has given consent to extend the tenure of the existing AB Bank 1st Mutual fund (ABB1STMF) for another 10 years in relaxation of all applicable Rules & Regulations and procedures. In continuation, AB Bank 1st Mutual fund is declared extended up to January 10, 2032

EBLNRBMF

Bangladesh RACE Management PCL has informed that By order of the Government of Bangladesh, the Bangladesh Securities and Exchange Commission (BSEC) through the exercise of its power accorded by the Securities and Exchange Ordinance, 1969 (XVII of 1969) Section 20A has given consent to extend the tenure of the existing EBL NRB Mutual Fund (EBLNRBMF) for another 10 years in relaxation of all applicable Rules & Regulations and procedures. In continuation, EBL NRB Mutual Fund is declared extended up to May 15, 2031.

PHPMF1

Bangladesh RACE Management PCL has informed that By order of the Government of Bangladesh, the Bangladesh Securities and Exchange Commission (BSEC) through the exercise of its power accorded by the Securities and Exchange Ordinance, 1969 (XVII of 1969) Section 20A has given consent to extend the tenure of the existing PHP First Mutual Fund (PHPMF1) for another 10 years in relaxation of all applicable Rules & Regulations and procedures. In continuation, PHP First Mutual Fund is declared extended up to November 24, 2030.

POPULAR1MF

Bangladesh RACE Management PCL has informed that By order of the Government of Bangladesh, the Bangladesh Securities and Exchange Commission (BSEC) through the exercise of its power accorded by the Securities and Exchange Ordinance, 1969 (XVII of 1969) Section 20A has given consent to extend the tenure of the existing Popular Life First Mutual Fund (POPULAR1MF) for another 10 years in relaxation of all applicable Rules & Regulations and procedures. In continuation, Popular Life First Mutual Fund is declared extended up to October 18, 2030.

EXIM1STMF

Bangladesh RACE Management PCL has informed that By order of the Government of Bangladesh, the Bangladesh Securities and Exchange Commission (BSEC) through the exercise of its power accorded by the Securities and Exchange Ordinance, 1969 (XVII of 1969) Section 20A has given consent to extend the tenure of the existing EXIM Bank 1st Mutual Fund (EXIM1STMF) for another 10 years in relaxation of all applicable Rules & Regulations and procedures. In continuation, EXIM Bank 1st Mutual Fund is declared extended up to June 26, 2033.

FBFIF

Bangladesh RACE Management PCL has informed that By order of the Government of Bangladesh, the Bangladesh Securities and Exchange Commission (BSEC) through the exercise of its power accorded by the Securities and Exchange Ordinance, 1969 (XVII of 1969) Section 20A has given consent to extend the tenure of the existing First Bangladesh Fixed Income Fund (FBFIF) for another 10 years in relaxation of all applicable Rules & Regulations and procedures. In continuation, the First Bangladesh Fixed Income Fund is declared extended up to February 21, 2032.

1JANATAMF

Bangladesh RACE Management PCL has informed that By order of the Government of Bangladesh, the Bangladesh Securities and Exchange Commission (BSEC) through the exercise of its power accorded by the Securities and Exchange Ordinance, 1969 (XVII of 1969) Section 20A has given consent to extend the tenure of the existing First Janata Bank Mutual Fund (1JANATAMF) for another 10 years in relaxation of all applicable Rules & Regulations and procedures. In continuation, the First Janata Bank Mutual Fund is declared extended up to September 19, 2030.

IFIC1STMF

Bangladesh RACE Management PCL has informed that By order of the Government of Bangladesh, the Bangladesh Securities and Exchange Commission (BSEC) through the exercise of its power accorded by the Securities and Exchange Ordinance, 1969 (XVII of 1969) Section 20A has given consent to extend the tenure of the existing IFIC Bank 1st Mutual Fund (IFIC1STMF) for another 10 years in relaxation of all applicable Rules & Regulations and procedures. In continuation, the IFIC Bank 1st Mutual Fund is declared extended up to March 31, 2030.

TRUSTB1MF

Bangladesh RACE Management PCL has informed that By order of the Government of Bangladesh, the Bangladesh Securities and Exchange Commission (BSEC) through the exercise of its power accorded by the Securities and Exchange Ordinance, 1969 (XVII of 1969) Section 20A has given consent to extend the tenure of the existing Trust Bank 1st Mutual Fund (TRUSTB1MF) for another 10 years in relaxation of all applicable Rules & Regulations and procedures. In continuation, the Trust Bank 1st Mutual Fund is declared extended up to January 26, 2030

FAREASTLIF

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2018. Date of AGM: 29.09.2019, Time: 10:30 AM, Venue: Fareast Tower, 35 Topkhana Road, Dhaka-1000. Record Date: 05.09.2019.