

Daily Market Update

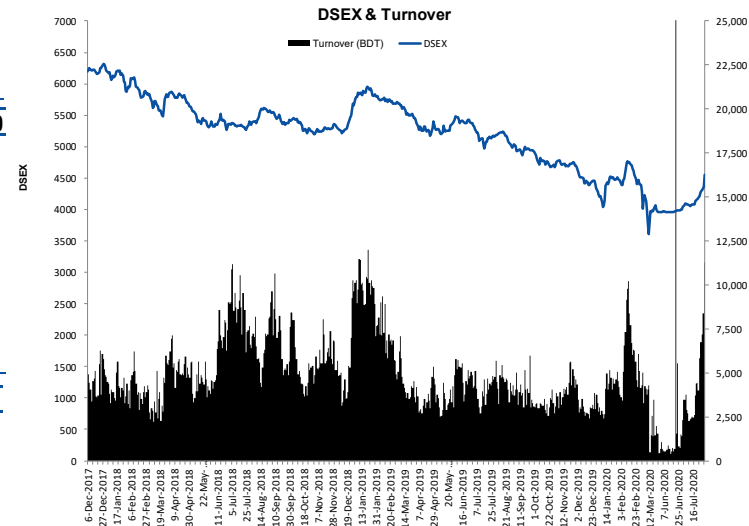
The market closed in green today. The benchmark index DSEX (+4.13%) gained 180.32 points and closed at 4,545.15. The blue-chip index DS30 (+4.37%), the Shariah-based index DSES (+4.67%), and the large cap index CDSET (+4.28%) closed at 1,540.34, 1,058.31, and 897.77 points, respectively. All the large cap sectors posted positive performance today. Telecommunication booked the highest gain of 6.52% followed by Fuel & Power (+4.70%), NBFi (+4.65%), Pharmaceutical (+4.58%), Bank (+4.41%), Engineering (+3.40%), and Food & Allied (+1.70%). Today, DSE recorded total turnover of BDT 1,129 mn, which is the highest in last 19 months. Block trades contributed 2.2% of the overall market turnover. Square Pharmaceuticals Ltd. (+5.8%) was the most traded share with a turnover of BDT 441 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,216.70	1,165.29	51.42	4.41%	30	495,929.0	17.11%	1,094.4	9.93%
NBFIs	1,560.11	1,490.84	69.27	4.65%	23	144,231.4	4.98%	331.8	3.01%
Mutual Funds	611.77	600.28	11.50	1.92%	37	31,792.9	1.10%	179.2	1.63%
General Insurance	2,395.95	2,375.93	20.02	0.84%	35	64,734.2	2.23%	1,294.1	11.75%
Life Insurance	2,142.11	2,153.88	-11.76	-0.55%	12	59,725.3	2.06%	341.0	3.09%
Telecommunication	3,857.79	3,621.55	236.24	6.52%	2	387,734.9	13.37%	407.4	3.70%
Pharmaceuticals	2,866.41	2,740.85	125.55	4.58%	32	540,318.8	18.64%	2,060.4	18.70%
Fuel & Power	1,623.35	1,550.41	72.94	4.70%	19	402,427.4	13.88%	778.0	7.06%
Cement	1,266.02	1,230.22	35.80	2.91%	7	76,993.7	2.66%	214.1	1.94%
Services & Real Estate	1,025.59	993.93	31.66	3.19%	8	40,946.8	1.41%	99.2	0.90%
Engineering	2,273.16	2,198.31	74.85	3.40%	39	147,502.4	5.09%	1,430.7	12.99%
Food & Allied	11,976.94	11,776.21	200.73	1.70%	17	221,174.8	7.63%	790.8	7.18%
IT	2,036.30	2,007.61	28.69	1.43%	9	22,513.8	0.78%	221.9	2.01%
Textiles	1,056.42	1,014.71	41.71	4.11%	56	106,627.4	3.68%	934.3	8.48%
Paper & Printing	6,020.90	5,907.85	113.06	1.91%	4	15,040.0	0.52%	194.3	1.76%
Tannery	1,714.61	1,678.32	36.29	2.16%	6	18,356.1	0.63%	96.0	0.87%
Jute	8,508.25	8,073.15	435.09	5.39%	3	1,880.4	0.06%	24.0	0.22%
Ceramics	414.78	399.66	15.12	3.78%	5	21,030.9	0.73%	70.9	0.64%
Miscellaneous	1,803.05	1,755.58	47.47	2.70%	13	100,045.4	3.45%	454.6	4.13%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Tung Hai Knitting & Dyeing Limited	2.20	10.0%	.6
Safko Spinnings	13.20	10.0%	6.7
Beacon Pharmaceuticals Limited	86.20	9.9%	69.2
Aman Cotton Fibrous Limited	23.30	9.9%	15.1
Desh Garments	123.60	9.9%	9.3
BD Thai Aluminium	11.20	9.8%	4.7
Shinepukur Ceramics	10.10	9.8%	3.9
Far East Knitting & Dyeing Industries Limited	10.10	9.8%	14.8
Savar Refractories	158.20	9.7%	2.1
Shurwid Industries Limited	23.80	9.7%	179.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Paramount Insurance	100.30	-6.7%	19.9
Shaympur Sugar	43.50	-5.8%	.4
Progressive Life Ins	123.10	-5.2%	40.8
Rupali Insurance	22.30	-4.7%	49.6
Asian Tiger Sandhani Life Growth Fund	7.10	-4.1%	5.9
ICB AMCL 2nd MF	7.90	-3.7%	4.4
Metro Spinning	8.50	-3.4%	22.7
City General Insurance	17.30	-3.4%	26.3
SEML Lecture Equity Management Fund	5.80	-3.3%	13.3
SEML FBLSL Growth Fund	8.90	-3.3%	14.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Square Pharmaceuticals	199.50	5.8%	440.7
British American Tobacco Bangladesh Company Limited	922.80	1.7%	413.4
Beximco Pharmaceuticals	98.00	8.8%	368.4
Singer Bangladesh	151.50	3.1%	228.3
Bangladesh Submarine Cable Company Limited	131.40	4.5%	215.2
Beximco Limited	17.40	9.4%	212.8
BRAC Bank	32.80	2.8%	201.5
Pioneer Insurance	70.70	9.1%	196.5
Grameenphone Ltd.	271.10	6.6%	192.2
Indo-Bangla Pharmaceuticals Limited	23.30	5.9%	181.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,545.15	4,364.83	180.32	4.13%	2.07%
DS30	1,540.34	1,475.88	64.46	4.37%	1.78%
DSES	1,058.31	1,011.11	47.20	4.67%	5.85%
CDSET	897.77	860.95	36.82	4.28%	-0.22%

	Advanced	Declined	Unchanged	Total
All Category	293	42	20	355
A Category (Equity)	213	28	15	256
B Category (Equity)	34	8	5	47
N Category (Equity)	1	0	0	1
Z Category (Equity)	45	6	0	51
Mutual Funds	21	9	7	37
Corporate Bonds	2	0	0	2

Market Stat	Today	Last Day	% Change
Mcap	Mn BDT 3,451,343.9	3,336,859.4	3.4%
	Mn USD 40,623.2	39,275.7	
Turnover	Mn BDT 11,286.5	8,365.4	34.9%
	Mn USD 132.8	98.5	
Volume	Mn Shares 430.6	315.8	36.3%
Trade	217,288	166,241	30.7%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	366.1	12.6%	192.25	10.8x	8.6x
Square Pharmaceuticals	168.4	5.8%	440.66	12.3x	2.6x
British American Tobacco Bangladesh Company Limited	166.1	5.7%	413.43	19.2x	6.8x
United Power Generation & Distribution Company Ltd	133.3	4.6%	60.91	18.6x	9.1x
Renata Ltd.	103.3	3.6%	23.65	24.1x	5.7x
Berger Paints	61.6	2.1%	10.58	25.4x	9.2x
Investment Corporation of Bangladesh	61.2	2.1%	18.74	NM	2.9x
Marico Bangladesh Limited	58.8	2.0%	41.16	21.0x	39.9x
LafargeHolcim Bangladesh Limited	44.6	1.5%	128.28	24.8x	2.9x
Summit Power	43.8	1.5%	86.43	7.7x	1.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	110.2	9.3%	440.66	12.3x	2.6x
Renata Ltd.	50.4	4.3%	23.65	24.1x	5.7x
British American Tobacco Bangladesh Company Limited	43.9	3.7%	413.43	19.2x	6.8x
Grameenphone Ltd.	36.6	3.1%	192.25	10.8x	8.6x
Beximco Pharmaceuticals	34.5	2.9%	368.37	11.6x	1.4x
Olympic Industries	27.4	2.3%	15.00	18.8x	6.0x
BRAC Bank	24.2	2.0%	201.53	9.6x	1.0x
Eastern Bank	18.9	1.6%	4.41	7.0x	1.0x
Islami Bank	16.8	1.4%	17.50	6.0x	0.5x
Summit Power	16.1	1.4%	86.43	7.7x	1.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Baraka Power Limited	28.00	28.00	2.38	85,000	3
British American Tobacco Bangladesh Company Limited	920.00	890.00	8.86	9,701	6
Beacon Pharmaceuticals Limited	86.00	86.00	0.86	10,000	1
BRAC Bank	31.00	30.50	2.06	67,400	2
Bangladesh Submarine Cable Company Limited	115.00	115.00	1.38	12,000	1
Beximco Pharmaceuticals	86.00	86.00	8.60	100,000	1
Central Pharmaceuticals Limited	12.50	12.50	12.50	1,000,000	3
Eastland Insurance	28.00	28.00	3.32	118,500	1
Genex Infosys Limited	53.00	53.00	0.74	14,000	1
IFIC Bank	9.40	9.40	2.21	235,000	1
Mercantile Insurance	32.50	32.50	0.66	20,250	1
Olympic Accessories Limited	6.30	6.30	3.15	500,000	1
Orion Infusion	76.00	76.00	0.80	10,500	1
Paramount Insurance	101.00	101.00	2.22	22,000	2
Phoenix Finance 1st Mutual Fund	8.80	8.80	1.54	175,000	1
Phoenix Finance	24.70	24.70	0.79	31,969	1
The Premier Bank	10.40	9.90	3.43	337,000	2
Sea Pearl Beach Resort & Spa Limited	79.10	71.20	19.02	251,208	18
Silco Pharmaceuticals Limited	30.30	28.00	6.87	229,000	2
Singer Bangladesh	147.00	137.00	31.26	216,186	25
SK Trims & Industries Limited	68.00	56.30	54.99	942,131	68
Square Pharmaceuticals	190.00	190.00	1.52	8,000	1
Standard Ceramic	290.80	290.80	0.52	1,801	1
United Power Generation & Distribution Company Ltd	247.00	247.00	74.10	300,000	3
Uttara Bank	22.00	22.00	1.66	75,500	1
Total			245.46		148

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
NCCBANK	National Credit and Commerce Bank Ltd.		2.0%	15.0%	31-Dec-19	10-Aug-20
ABBANK	AB Bank Limited		5.0%	0.0%	31-Dec-19	10-Aug-20
REPUBLIC	Republic Insurance Company Limited		7.0%	7.0%	31-Dec-19	10-Aug-20
PRAGATILIF	Pragati Life Insurance Ltd.		0.0%	20.0%	31-Dec-19	12-Aug-20
NORTHRNINS	Northern Islami Insurance Limited		0.0%	10.0%	31-Dec-19	13-Aug-20
ISLAMIINS	Islami Insurance Bangladesh Limited		5.0%	5.0%	31-Dec-19	13-Aug-20

Important DSE News
SANDHANINS

The Board of Directors has recommended 12% cash dividend for the year ended on December 31, 2019. Date of AGM: 27.09.2020, Time: 11:30 AM, Venue: Digital Platform. Record Date: 01.09.2020. The Company has also reported Consolidated EPS of Tk. 1.46, Consolidated NAV per share of Tk. 18.37 and Consolidated NOCFPS of Tk. (3.03) for the year ended on December 31, 2019 as against Tk. 1.49, Tk. 18.40 and Tk. (2.94) respectively for the same period of the previous year.

(Q1 Un-audited): Decrease in Consolidated life revenue account for January-March, 2020 was Tk. 147.12 million with total Consolidated life insurance fund of Tk. 7,876.16 million as against decrease in Consolidated life revenue account of Tk. 74.42 million and Tk. 8,298.27 million respectively for the same period of the previous year.

(Q2 Un-audited): Increase in Consolidated life revenue account for Apr-June, 2020 was Tk. 17.67 m. with total life insurance fund of Tk. 7,893.83 m. as against decrease in Tk. 105.18 m. and Tk. 8,193.09 m. respectively for the same period of the previous year. Decrease in Consolidated life revenue account for Jan-June, 2020 was Tk. 129.45 m. with total life insurance fund of Tk. 7,893.83 m. as against decrease in Tk. 179.60 m. and Tk. 8,193.09 m. respectively for the same period of the previous year.

NATLIFEINS

The Board of Directors has recommended 28% cash dividend for the year ended on December 31, 2019. Date of AGM: 29.09.2020, Time: 12:00 noon, Venue: Virtual Meeting by using Digital Platform. Record Date: 31.08.2020.

(Q1 Un-audited): Decrease in consolidated life revenue account for Jan-Mar 2020 was Tk. 361.06 million with consolidated total life insurance fund of Tk. 36,631.55 million as against decrease in consolidated life revenue account of Tk. 344.04 million and Tk. 34,271.52 million respectively for the same period of the previous year.

(Q2 Un-audited): Increase in consolidated life revenue account for Apr-June 2020 was Tk.527.40 m. with consolidated total life insurance fund of Tk. 37,158.95 m. as against Tk. 997.29 m. and Tk. 35,268.81 m. respectively for the same period of the previous year. Increase in consolidated

life revenue account for Jan-June 2020 was Tk. 166.34 m. with consolidated life insurance fund of Tk. 37,158.95 m. as against Tk. 653.25 m. and Tk. 35,268.81 m. respectively for the same period of the previous year.

EXCH

DSE NEWS: DSEMGY will buy 17,82,500 shares of S. S. Steel Limited from BUYIN Market today (09.08.2020). Willing seller(s) are requested to intimate DSE Clearing House prior to placing sale order. Once trade is executed, Selling Broker(s) are also requested to transfer the shares to DSE Clearing A/C (BO ID # 1100001000000035) from Broker Clearing A/C using Pay-Out Process within 2:30 PM.