

## Daily Market Update

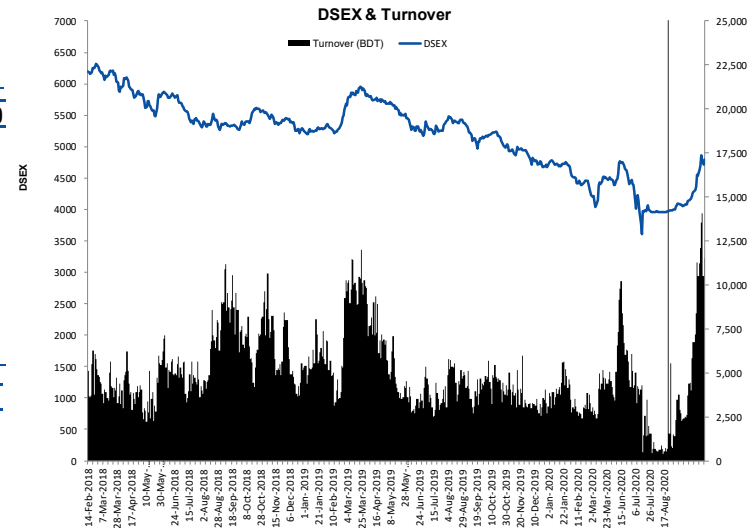
The market closed in green today. The benchmark index DSEX (+1.47%) gained 69.27 points and closed at 4,789.38 points. The blue-chip index DS30 (+2.17%), the Shariah-based index DSES (+1.29%), and the large cap index CDSET (+2.07%) all closed at green. All the large cap sectors posted positive performance today except Engineering (-0.44%). NBF1 experienced the highest gain of 2.94% followed by Banks (+2.56%), Pharmaceuticals (+1.93%), Food & Allied (+0.88%), Telecommunication (+0.83%), and Power (+0.10%). Total turnover stood at BDT 11.5 billion (USD 135.2 million). Block trades contributed to 1.7% of the overall market turnover. Beximco Pharmaceuticals (+5.9%) was the most traded share with a turnover of BDT 936.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover (mn BDT)	% of Total Turnover
Banks	1,348.27	1,314.56	33.71	2.56%	30	549,575.8	18.05%	1,620.4	14.35%
NBFIs	1,789.02	1,737.93	51.10	2.94%	23	165,396.8	5.43%	290.0	2.57%
Mutual Funds	687.64	678.52	9.13	1.34%	37	35,735.9	1.17%	387.6	3.43%
General Insurance	2,390.82	2,489.85	-99.03	-3.98%	35	64,596.0	2.12%	1,138.2	10.08%
Life Insurance	2,004.04	2,026.89	-22.85	-1.13%	12	55,875.7	1.84%	111.7	0.99%
Telecommunication	4,056.24	4,022.84	33.40	0.83%	2	407,680.2	13.39%	204.4	1.81%
Pharmaceuticals	2,969.36	2,913.27	56.10	1.93%	32	559,729.5	18.38%	3,138.5	27.80%
Fuel & Power	1,659.35	1,657.71	1.64	0.10%	19	411,351.5	13.51%	841.1	7.45%
Cement	1,287.78	1,278.74	9.04	0.71%	7	78,317.2	2.57%	292.4	2.59%
Services & Real Estate	1,012.20	1,010.88	1.31	0.13%	8	40,412.0	1.33%	86.3	0.76%
Engineering	2,293.73	2,303.77	-10.04	-0.44%	39	148,837.6	4.89%	794.7	7.04%
Food & Allied	12,192.35	12,085.93	106.42	0.88%	17	225,152.7	7.39%	323.2	2.86%
IT	2,053.82	2,032.88	20.94	1.03%	9	22,707.5	0.75%	236.5	2.09%
Textiles	1,069.50	1,083.42	-13.92	-1.28%	56	107,947.7	3.55%	749.7	6.64%
Paper & Printing	6,002.64	6,042.98	-40.34	-0.67%	4	14,994.4	0.49%	90.1	0.80%
Tannery	1,704.87	1,715.60	-10.74	-0.63%	6	18,251.8	0.60%	71.7	0.64%
Jute	8,884.12	9,124.60	-240.48	-2.64%	3	1,963.4	0.06%	30.5	0.27%
Ceramics	446.08	438.17	7.91	1.81%	5	22,617.9	0.74%	105.8	0.94%
Miscellaneous	2,047.30	1,962.87	84.43	4.30%	13	113,598.2	3.73%	777.0	6.88%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Beximco Limited	25.30	10.0%	496.0
Daffodil Computers Ltd.	64.90	10.0%	27.4
Orion Pharma Ltd.	61.60	10.0%	658.2
EXIM Bank 1st Mutual Fund	6.60	10.0%	2.5
First Finance Limited	6.60	10.0%	1.4
Savar Refractories	219.10	10.0%	3.0
Zeal Bangla Sugar Mills	136.90	10.0%	5.6
Shaympur Sugar	54.70	9.8%	2.3
Indo-Bangla Pharmaceuticals Limited	24.70	9.8%	276.4
IFIC Bank	12.50	9.6%	465.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Peoples Insurance	30.40	-9.5%	45.0
R.N. Spinning Mills Limited	4.10	-8.9%	4.0
Delta Spinnings Ltd.	5.20	-8.8%	2.7
Safko Spinnings	15.60	-8.8%	4.6
Pioneer Insurance	61.20	-8.7%	132.1
Asia Pacific General Insurance Co. Ltd.	34.10	-8.6%	83.7
Aramit Cement Limited	14.90	-8.0%	.4
Nitol Insurance	38.30	-7.9%	58.8
Prime Insurance	25.00	-7.1%	.1
Reliance Insurance	50.10	-7.1%	17.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Beximco Pharmaceuticals	114.00	5.9%	936.6
Orion Pharma Ltd.	61.60	10.0%	658.2
Beximco Limited	25.30	10.0%	496.0
IFIC Bank	12.50	9.6%	465.7
BRAC Bank	37.80	2.7%	309.8
Indo-Bangla Pharmaceuticals Limited	24.70	9.8%	276.4
Baraka Power Limited	32.20	4.2%	267.2
Khulna Power Company Limited	51.20	-1.7%	220.7
Orion Infusion	83.60	9.0%	215.8
M.L. Dyeing Limited	50.00	-6.5%	193.1



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,789.38	4,720.10	69.27	1.47%	7.56%
DS30	1,643.88	1,608.97	34.91	2.17%	8.63%
DSES	1,094.83	1,080.93	13.89	1.29%	9.50%
CDSET	960.88	941.37	19.51	2.07%	6.79%

	Advanced	Declined	Unchanged	Total
All Category	149	166	42	357
A Category (Equity)	114	112	32	258
B Category (Equity)	9	34	4	47
N Category (Equity)	0	1	0	1
Z Category (Equity)	26	19	6	51
Mutual Funds	20	6	11	37
Corporate Bonds	2	0	0	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,592,443.9	3,557,810.2	
	Mn USD	42,283.9	41,876.3	1.0%
Turnover	Mn BDT	11,490.3	10,524.9	9.2%
	Mn USD	135.2	123.9	
Volume	Mn Shares	419.9	411.4	2.1%
		202,793	207,570	-2.3%

Top Twenty Market Cap	Mcap (Bn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	385.8	12.7%	78.25	11.3x	9.1x
Square Pharmaceuticals	171.5	5.6%	161.42	12.5x	2.6x
British American Tobacco Bangladesh Company Limited	170.7	5.6%	84.40	19.7x	7.0x
United Power Generation & Distribution Company Ltd	137.9	4.5%	46.20	19.2x	9.4x
Renata Ltd.	101.8	3.3%	22.09	23.8x	5.6x
Investment Corporation of Bangladesh	79.2	2.6%	38.71	NM	3.8x
Berger Paints	67.9	2.2%	27.66	28.1x	10.1x
Marico Bangladesh Limited	58.9	1.9%	7.08	21.1x	40.0x
BRAC Bank	50.1	1.6%	309.84	11.1x	1.1x
Beximco Pharmaceuticals	46.2	1.5%	936.64	13.5x	1.6x
LafargeHolcim Bangladesh Limited	45.3	1.5%	135.62	25.2x	3.0x
Summit Power	44.6	1.5%	63.03	7.9x	1.7x
Islami Bank	40.1	1.3%	70.73	7.3x	0.7x
Olympic Industries	36.9	1.2%	10.06	18.2x	5.9x
Dutch-Bangla Bank	35.5	1.2%	18.05	7.7x	1.1x
Titas Gas	32.7	1.1%	31.01	8.4x	0.5x
Eastern Bank	30.3	1.0%	6.76	7.6x	1.1x
Glaxo Smithkline	28.2	0.9%	6.33	49.6x	22.5x
MJL Bangladesh Limited	26.4	0.9%	22.75	14.3x	4.2x
National Life Insurance Company Ltd.	26.1	0.9%	3.91	NM	24.0x

Top Twenty Free Float Mcap	Free Float Mcap (Bn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	112.2	9.0%	161.42	12.5x	2.6x
Renata Ltd.	49.7	4.0%	22.09	23.8x	5.6x
British American Tobacco Bangladesh Company Limited	45.2	3.6%	84.40	19.7x	7.0x
Beximco Pharmaceuticals	40.1	3.2%	936.64	13.5x	1.6x
Grameenphone Ltd.	38.6	3.1%	78.25	11.3x	9.1x
BRAC Bank	27.9	2.2%	309.84	11.1x	1.1x
Olympic Industries	26.6	2.1%	10.06	18.2x	5.9x
Eastern Bank	20.7	1.7%	6.76	7.6x	1.1x
Islami Bank	20.5	1.6%	70.73	7.3x	0.7x
Beximco Limited	17.7	1.4%	495.98	23.4x	0.4x
National Bank	17.5	1.4%	65.73	5.5x	0.5x
City Bank	16.8	1.3%	103.84	8.9x	0.9x
Summit Power	16.4	1.3%	63.03	7.9x	1.7x
Pubali Bank	16.3	1.3%	1.12	10.8x	0.8x
LafargeHolcim Bangladesh Limited	16.0	1.3%	135.62	25.2x	3.0x
Beacon Pharmaceuticals Limited	14.3	1.1%	49.45	177.3x	6.9x
United Power Generation & Distribution Company Ltd	13.8	1.1%	46.20	19.2x	9.4x
Southeast Bank	12.9	1.0%	192.01	5.5x	0.5x
IFIC Bank	12.7	1.0%	465.68	7.0x	0.7x
Prime Bank	11.8	0.9%	5.37	11.3x	0.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Agrani Insurance Co. Ltd.	36.90	36.70	5.23	142,161	2
Argon Denims Limited	23.40	23.40	0.84	36,000	1
Baraka Power Limited	31.70	31.70	0.57	18,000	1
Beximco Limited	23.00	23.00	2.30	100,000	1
BRAC Bank	37.80	37.80	7.56	200,000	3
Bangladesh Shipping Corporation	45.90	45.90	0.62	13,500	1
Bangladesh Submarine Cable Company Limited	136.00	136.00	0.68	5,000	1
Bangladesh Steel Re-Rolling Mills Limited	70.60	70.60	75.83	1,074,038	2

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Beximco Pharmaceuticals	98.00	98.00	2.94	30,000	1
CAPM IBBL Islamic Mutual Fund	9.90	9.50	3.52	363,000	4
Daffodil Computers Ltd.	61.00	59.00	2.38	40,000	2
Delta Brac Housing	96.00	92.60	8.37	90,000	7
Eastland Insurance	30.50	30.50	1.29	42,236	2
First Security Bank	9.50	9.50	0.95	100,000	1
Genex Infosys Limited	60.00	60.00	18.00	300,000	2
GQ Ball Pen	147.00	147.00	0.96	6,500	1
Jamuna Oil	144.90	144.90	28.98	200,000	1
Kohinoor Chemicals	455.00	455.00	1.14	2,500	2
National Housing Fin. and Inv. Ltd.	31.80	31.80	3.18	100,000	1
Orion Pharma Ltd.	58.00	58.00	1.16	20,000	1
Prime Finance	6.50	6.50	0.82	125,852	1
Saiham Cotton Mills Limited	17.50	17.50	0.61	35,000	1
Sandhani Life Ins	26.80	26.80	2.95	110,000	1
Sea Pearl Beach Resort & Spa Limited	79.10	71.20	6.91	90,119	11
Silva Pharmaceuticals Limited	22.80	22.80	2.28	100,000	1
SK Trims & Industries Limited	68.00	68.00	4.76	70,000	1
United Power Generation & Distribution Company Ltd	260.00	260.00	5.20	20,000	1
Uttara Bank	25.50	25.50	2.55	100,000	1
Yeakin Polymer Limited	12.40	11.20	5.59	475,000	2
<b>Total</b>			<b>198.16</b>		<b>57</b>

### Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
STANDARINS	Standard Insurance Ltd.		0.0%	10.0%	31-Dec-19	20-Aug-20
ESQUIRENIT	Esquire Knit Composite Limited		0.0%	0.0%	31-Dec-19	20-Aug-20
UNIONCAP	Union Capital Ltd.		0.0%	0.0%	31-Dec-19	24-Aug-20
PRAGATIINS	Pragati Insurance Company limited		0.0%	22.0%	31-Dec-19	24-Aug-20
DHAKAINS	Dhaka Insurance Limited		0.0%	15.0%	31-Dec-19	24-Aug-20
PADMALIFE	Padma Islami Life Insurance Limited		0.0%	0.0%	31-Dec-19	24-Aug-20

### Important DSE News

#### REGL

BSEC News: BSEC vide its Directive No. SEC/SRMIC/2016/1240/41 dated August 18, 2020, hereby directs the Stock Exchanges, CDBL and following Issuer Companies: i) Ms. Rukshana Morshed, Managing Director (MD), Sharmin Akther Lovely, Director of Bangladesh Shoes Industries Limited, Director of C & A Textiles Ltd. Shall not be allowed to represent as a Director of the board of any listed Company, and Central Depository Bangladesh Limited (CDBL) and their Depository Participants (DPs) shall freeze all types of securities directly or indirectly held by the aforementioned directors in their respective Beneficial Owners (BO) Accounts until further order of the Commission; and ii) All the directors including the Managing Director (MD) of C & A Textiles Ltd. And Tung Hai Knitting & Dying Ltd. Shall not be allowed to represent as a director of the board of any listed Company, and Central Depository Bangladesh Limited (CDBL) and their De-

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pository Participants (DPs) shall freeze all types of securities directly or indirectly held by all the directors including the Managing Directors (MD) of the aforesaid Companies in their respective Beneficial Owners (BO) Accounts until further order of the Commission; and ii) Both the Stock Exchanges shall conduct an inspection on the whole affairs of R. N. Spinning Mills Ltd. And FAMILYTEX (BD) LTD. Including its all offices and factory premises and shall report to the Commission within 07 working days of issuance of this directive.

**NCCBANK**

Mr. Abdus Salam, one of the Sponsor Directors of the Company, has expressed his intention to buy 7,50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

**SUNLIFEINS**

(Q2 Un-audited Additional Information): Decrease in life revenue account for Apr-June 2020 was Tk. 55.01 m. with total life insurance fund of Tk. 1,866.44 m. as against decrease in Tk. 32.10 m. and Tk. 2,376.50 m. respectively for the same period of the previous year.

**SOUTHEASTB**

Mr. Md. Akikur Rahman, one of the Sponsor Directors of the Company has expressed his intention to receive 28,69,135 shares of the Company from his son Mr. Muhammad Mezanur Rahman, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

**PRIMEBANK**

Mr. Azam J Chowdhury, one of the Directors of the Company, has expressed his intention to buy 7,50,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.