

Daily Market Update

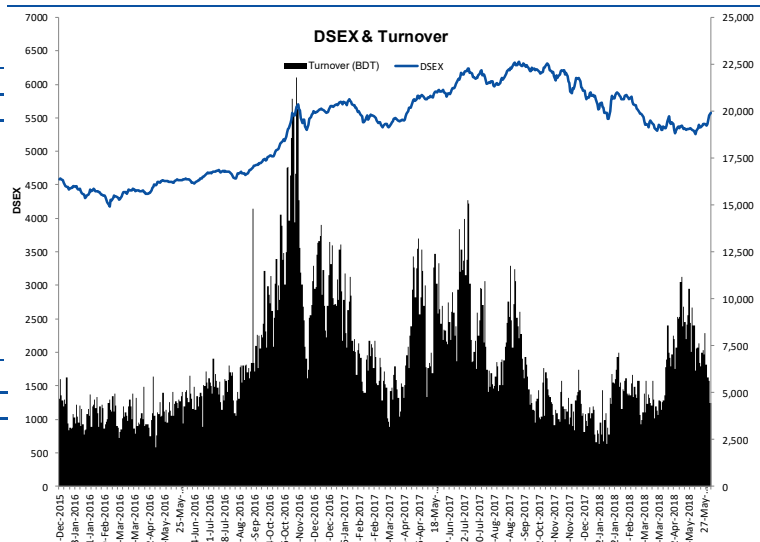
Market closed in green today. The benchmark index DSEX (+0.59%) gained 32.69 points and closed at 5,571.20 points today. The blue-chip index DS30 (+0.50%) and the shariah based index DSES (+0.56%) both closed in green. Large cap sectors showed positive performance today. Engineering posted the highest gain of 1.36% followed by Food & Allied (+1.28%), Power (+0.73%), Telecommunication (+0.48%), Banks (+0.33%), NBFIs (+0.22%) and Pharmaceuticals (+0.19%). Total turnover stood at BDT 4.5 billion (USD 53.6 million). Lankabangla Finance (+1.0%) was the most traded share with a turnover of BDT 184.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,547.73	1,542.60	5.13	0.33%	30	631,533.0	18.78%	1,231.0	28.33%
NBFIs	2,347.64	2,342.50	5.13	0.22%	23	211,154.0	6.28%	700.1	16.11%
Mutual Funds	752.91	748.78	4.13	0.55%	37	40,388.2	1.20%	44.3	1.02%
General Insurance	1,472.88	1,489.21	-16.33	-1.10%	35	40,031.8	1.19%	84.0	1.93%
Life Insurance	1,747.81	1,752.65	-4.84	-0.28%	12	48,731.4	1.45%	26.1	0.60%
Telecommunication	5,187.84	5,163.23	24.61	0.48%	2	521,414.3	15.51%	31.3	0.72%
Pharmaceuticals	2,630.50	2,625.60	4.90	0.19%	29	494,963.2	14.72%	294.5	6.78%
Fuel & Power	1,722.56	1,710.12	12.44	0.73%	19	426,995.5	12.70%	244.6	5.63%
Cement	1,878.66	1,870.21	8.45	0.45%	7	114,249.6	3.40%	26.3	0.61%
Services & Real Estate	1,080.37	1,069.90	10.47	0.98%	8	41,990.9	1.25%	67.2	1.55%
Engineering	3,097.88	3,056.40	41.48	1.36%	36	202,991.6	6.04%	477.9	11.00%
Food & Allied	14,003.49	13,825.99	177.49	1.28%	17	257,831.7	7.67%	80.9	1.86%
IT	1,552.24	1,504.60	47.64	3.17%	8	17,161.8	0.51%	101.3	2.33%
Textiles	1,333.57	1,304.82	28.75	2.20%	49	130,961.6	3.90%	632.6	14.56%
Paper & Printing	12,297.06	11,969.67	327.39	2.74%	2	23,532.5	0.70%	57.3	1.32%
Tannery	2,698.62	2,668.93	29.69	1.11%	6	28,183.0	0.84%	37.3	0.86%
Jute	6,935.68	6,815.15	120.54	1.77%	3	1,532.8	0.05%	17.7	0.41%
Ceramics	590.57	605.58	-15.02	-2.48%	5	28,360.6	0.84%	29.8	0.69%
Miscellaneous	1,875.93	1,805.10	70.83	3.92%	12	100,256.8	2.98%	161.1	3.71%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Midas Financing Ltd.	30.80	10.0%	36.95
Kay and Que	172.50	9.9%	8.1
Sonargaon Textiles	15.50	9.2%	.5
Information Services Network Ltd.	22.80	8.6%	1.1
Shepherd Industries Limited	34.30	8.5%	78.5
Saiham Textile	30.60	8.1%	72.4
Simtex Industries Limited	46.70	8.1%	51.3
National Housing Fin. and Inv. Ltd.	56.40	7.8%	133.7
Meghna Pet Industries	14.00	7.7%	.3
The Peninsula Chittagong Limited	30.90	7.7%	37.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Aziz Pipes	173.00	-10.0%	3.21
Monno Ceramic	271.00	-8.7%	10.6
Jute Spinners	73.40	-5.2%	.6
Stylecraft Limited	2,703.20	-5.0%	6.5
Prime Finance	10.70	-4.5%	1.5
Progressive Life Ins	60.70	-4.4%	.1
Meghna Life Insurance	50.70	-4.3%	.4
Zeal Bangla Sugar Mills	33.60	-4.0%	.1
Peoples Insurance	18.30	-3.7%	.0
Standard Insurance	22.10	-3.5%	3.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Lankabangla Finance	30.00	1.0%	184.2
BBS Cables Limited	117.70	4.9%	145.4
City Bank	35.70	1.7%	133.8
National Housing Fin. and Inv. Ltd.	56.40	7.8%	133.7
Dhaka Bank	17.00	-0.6%	132.7
BRAC Bank	77.30	0.5%	112.6
United Power Generation & Distribution Company Ltd	330.80	1.4%	110.4
Mercantile Bank	20.40	-0.5%	89.9
Shepherd Industries Limited	34.30	8.5%	78.5
Saiham Textile	30.60	8.1%	72.4



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,571.20	5,538.51	32.69	0.59%	-10.78%
DS30	1,948.16	1,938.38	9.78	0.50%	-14.68%
DSES	1,257.64	1,250.57	7.06	0.56%	-9.57%

	Advanced	Declined	Unchanged	Total
All Category	198	97	40	335
A Category (Equity)	155	81	33	269
B Category (Equity)	11	4	2	17
N Category (Equity)	5	1	0	6
Z Category (Equity)	27	11	5	43
Mutual Funds	14	3	17	34
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,921,407.5	3,898,505.3	0.6%
	Mn USD	47,172.0	46,896.5	
Turnover	Mn BDT	4,453.2	5,605.7	-20.6%
	Mn USD	53.6	67.4	
Volume	Mn Shares	155.0	208.4	-25.6%
Trade		103,784	132,384	-21.6%

Research Associate:
Md. Rafiqul Islam
 (880) 1708805229
mrafiqulislam@bracepl.com

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
IPDC	IPDC Finance Limited		0.0%	0.0%		27-Aug-2018
PRAGATILIF	Pragati Life Insurance Company Limited		10.0%	15.0%	Dec-2017	27-Aug-2018
SUNLIFEINS	Sunlife Insurance Company Limited		2.0%	0.0%	Dec-2017	28-Aug-2018
GRAMEENS2	Grameen One: Scheme Two		0.0%	12.0%	Jun-2018	30-Aug-2018
FIRSTFIN	First Finance Ltd.		5.0%	0.0%	Dec-2016	30-Aug-2018

Important DSE News
EXCH

Due to "Eid-ul-Adha-2018" trading and official activities of DSE will remain closed from Tuesday, August 21, 2018 to Thursday, August 23, 2018 and will resume on Sunday, August 26, 2018 as per normal schedule.

EXCH

The performance of the following listed securities will be reviewed by DSE in line with regulation 51(1) (a) of the Dhaka Stock Exchange (Listing) Regulations, 2015 as the issuers have failed to declare dividend (cash/stock) for a period of five years from the date of declaration of last dividend or the date of listing with the Exchange: 1. Meghna Pet Industries Ltd., 2. ICB Islamic Bank Ltd., 3. Dulamia Cotton Spinning Mills Ltd., 4. Samata Leather Complex Ltd., 5. Shyampur Sugar Mills Ltd., 6. Zeal Bangla Sugar Mills Ltd., 7. Imam Buton Industries Ltd., 8. Meghna Condensed Milk Industries Ltd., 9. Kay & Que (Bangladesh) Ltd., 10. Savar Refractories Ltd., 11. Beximco Synthetics Ltd., 12. Jute Spinners Ltd., 13. Shinepukur Ceramics Limited, 14. Sonargaon Textiles Ltd. and 15. Information Services Network Limited

BARKAPOWER

With reference to their earlier disclosure disseminated on March 01, 2018 regarding issuance of LOI to Baraka Patenga Power Limited and its consortium by BPDB vide memo dated February 28, 2018, the Company has further informed that Baraka Shikalbaha Power Limited (a 51% subsidiary of Baraka Patenga Power Limited formed to implement the 105 MW power plant project at Shikalbaha, Chittagong) has signed the Power Purchase Agreement (PPA) with BPDB on August 19, 2018 and has also signed the Implementation Agreement (IA) with the Government of Bangladesh (GOB) represented by the Ministry of Power, Energy and Mineral Resources on the same day. Accordingly, Baraka Shikalbaha Power Limited (BSPL) will implement the HFO fired IPP power plant on Build, Own, Operate (BOO) basis for a term of 15 years from the Commercial Operation Date (COD). The required COD of the new plant is 9 months from the date of LOI. Apart from 51% shares in BSPL of Baraka Patenga Power Limited, Baraka Power Limited has invested in 20% shares of BSPL. By way of cross holding (with 51% holding of Baraka Patenga Power), aggregate shareholding of Baraka Power Limited in Baraka Shikalbaha Power Limited is 46.01%.