

Daily Market Update

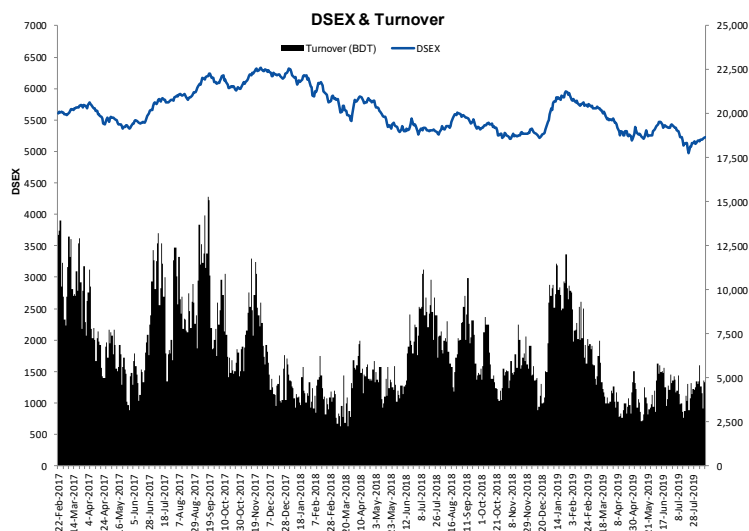
Market closed flat in green today. The benchmark index DSEX (+0.00%) gained 0.23 points and closed at 5,227.50 points today. The blue chip index DS30 (-0.09%) closed in red and the shariah based index DSES (+0.19%) closed in green. The large cap sectors showed mixed performance today. Telecommunication posted the highest gain of 0.65% followed by Power (+0.46%) and Engineering (+0.25%). Banks experienced the highest loss of 0.46% followed by NBFIs (-0.45%), Food & Allied (-0.27%), and Pharmaceuticals (-0.07%). Turnover stood at BDT 4.7 billion (USD 56.9 million). United Power Generation & Distribution Company Ltd (+0.7%) was the most traded share with a turnover of BDT 300.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,434.82	1,441.41	-6.59	-0.46%	30	585,630.4	17.60%	204.5	4.36%
NBFIs	1,796.88	1,804.93	-8.05	-0.45%	23	166,119.2	4.99%	68.3	1.46%
Mutual Funds	685.98	678.99	6.98	1.03%	37	35,647.8	1.07%	110.1	2.35%
General Insurance	1,931.96	1,936.99	-5.03	-0.26%	35	52,331.2	1.57%	322.4	6.88%
Life Insurance	2,193.78	2,200.48	-6.69	-0.30%	12	61,165.9	1.84%	128.4	2.74%
Telecommunication	4,591.12	4,561.25	29.88	0.65%	2	461,439.8	13.87%	101.7	2.17%
Pharmaceuticals	2,828.55	2,830.65	-2.10	-0.07%	32	533,475.2	16.03%	756.7	16.14%
Fuel & Power	1,964.26	1,955.17	9.08	0.46%	20	486,937.0	14.64%	654.1	13.95%
Cement	1,453.45	1,456.87	-3.41	-0.23%	7	88,391.2	2.66%	45.1	0.96%
Services & Real Estate	1,017.52	1,008.05	9.46	0.94%	8	39,866.8	1.20%	93.1	1.99%
Engineering	3,050.74	3,043.22	7.53	0.25%	39	198,690.8	5.97%	631.8	13.47%
Food & Allied	15,354.20	15,395.96	-41.76	-0.27%	17	282,575.4	8.49%	160.7	3.43%
IT	1,873.91	1,872.05	1.86	0.10%	9	20,718.4	0.62%	96.1	2.05%
Textiles	1,344.09	1,332.90	11.18	0.84%	55	130,353.0	3.92%	667.8	14.24%
Paper & Printing	7,258.55	7,136.47	122.08	1.71%	3	13,877.7	0.42%	21.1	0.45%
Tannery	2,396.67	2,402.66	-5.98	-0.25%	6	25,808.2	0.78%	134.0	2.86%
Jute	17,490.31	17,618.00	-127.69	-0.72%	3	3,865.4	0.12%	17.3	0.37%
Ceramics	516.68	516.55	0.13	0.03%	5	24,955.1	0.75%	181.2	3.86%
Miscellaneous	2,078.20	2,082.06	-3.86	-0.19%	13	115,312.6	3.47%	294.2	6.28%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Familytex (BD) Limited	3.30	10.0%	9.5
Saiham Textile	49.20	9.8%	22.1
SEML IBBL Shariah Fund	10.10	9.8%	8.7
Keya Cosmetics	4.50	9.8%	14.0
S. S. Steel Limited	28.40	9.7%	56.5
Appollo Ispat Complex Limited	5.90	9.3%	15.6
Dacca Dyeing	3.60	9.1%	.1
Tallu Spinning	4.90	8.9%	.5
Delta Spinnings Ltd.	4.90	8.9%	1.3
R.N. Spinning Mills Limited	5.40	8.0%	16.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Jute Spinners	82.40	-7.4%	.1
Meghna Condensed Milk	15.60	-5.5%	.1
ACI Formulations Limited	157.60	-4.9%	11.9
ACI Limited	303.70	-4.6%	20.3
Dulamia Cotton	50.30	-4.0%	.1
VFS Thread Dyeing Limited	36.10	-4.0%	33.9
Shepherd Industries Limited	38.70	-3.5%	4.8
Sunlife Insurance Company Limited	16.70	-3.5%	1.3
United Insurance	61.60	-3.4%	3.4
Fareast Finance & Investment Limited	3.10	-3.1%	.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	394.40	0.7%	300.7
Monno Ceramic	216.10	-2.7%	147.2
Khulna Power Company Limited	59.10	0.2%	142.3
Monno Jute Staffers	1,429.00	3.9%	131.4
JMI Syringes & Medical Devices Ltd	494.70	-2.3%	122.3
Bangladesh Shipping Corporation	56.70	1.4%	119.9
Orion Infusion	67.40	0.1%	112.2
Beacon Pharmaceuticals Limited	25.30	3.3%	104.0
Silco Pharmaceuticals Limited	30.70	3.0%	96.3
Fortune Shoes Limited	40.10	0.2%	88.9



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,227.50	5,227.27	0.23	0.00%	-2.94%
DS30	1,845.55	1,847.26	-1.71	-0.09%	-1.87%
DSES	1,204.75	1,202.51	2.24	0.19%	-2.28%

	Advanced	Declined	Unchanged	Total
All Category	152	143	58	353
A Category (Equity)	97	119	49	265
B Category (Equity)	29	7	3	39
N Category (Equity)	5	4	0	9
Z Category (Equity)	21	13	6	40
Mutual Funds	15	3	19	37
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,887,518.9	3,885,274.6	
	Mn USD	46,764.3	46,737.3	0.1%
Turnover	Mn BDT	4,729.4	4,853.6	-2.6%
	Mn USD	56.9	58.4	
Volume	Mn Shares	128.5	128.6	0.0%
		132,175	136,496	-3.2%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	441.0	13.3%	56.69	11.7x	10.4x
British American Tobacco Bangladesh Company Limited	219.0	6.6%	53.18	23.5x	9.0x
Square Pharmaceuticals	198.1	6.0%	39.57	16.3x	3.2x
United Power Generation & Distribution Company Ltd	189.0	5.7%	300.74	25.5x	13.3x
Renata Ltd.	96.0	2.9%	8.11	27.8x	5.8x
BRAC Bank	75.1	2.3%	26.59	13.4x	1.8x
Investment Corporation of Bangladesh	73.5	2.2%	2.68	31.3x	2.8x
Berger Paints	71.7	2.2%	12.45	37.8x	10.7x
Marico Bangladesh Limited	56.9	1.7%	.00	30.0x	38.6x
LafargeHolcim Bangladesh Limited	46.6	1.4%	5.79	37.4x	3.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	129.9	9.6%	39.57	16.3x	3.2x
British American Tobacco Bangladesh Company Limited	57.9	4.3%	53.18	23.5x	9.0x
Renata Ltd.	46.9	3.5%	8.11	27.8x	5.8x
Grameenphone Ltd.	44.1	3.3%	56.69	11.7x	10.4x
BRAC Bank	41.8	3.1%	26.59	13.4x	1.8x
Olympic Industries	31.7	2.3%	16.96	23.8x	7.0x
Eastern Bank	30.0	2.2%	3.70	8.8x	1.1x
Beximco Pharmaceuticals	30.0	2.2%	16.53	12.1x	1.2x
City Bank	20.1	1.5%	14.01	11.0x	1.1x
Islami Bank	19.2	1.4%	2.70	5.7x	0.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
British American Tobacco Bangladesh Company Limited	1,295.00	1,295.00	1.42	1,095	2
BRAC Bank	60.80	60.80	16.74	275,328	1
Jamuna Bank	19.40	19.40	1.94	100,000	1
Prime Bank	19.20	19.20	4.80	250,000	1
Paramount Textile Limited	57.00	57.00	11.40	200,000	1
Standard Insurance	29.20	29.20	4.38	150,000	1

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MARICO	Marico Bangladesh Limited		0.0%	250.0%	31-Mar-2020	20-Aug-2019
NATLIFEINS	National Life Insurance Company Ltd.		0.0%	30.0%	31-Dec-2018	22-Aug-2019
ATCSLGF	Asian Tiger Sandhani Life Growth Fund		0.0%	7.5%	30-Jun-2019	26-Aug-2019

Important DSE News

MPETROLEUM

The Company has informed that for the purpose of business expansion, the Company has signed an agreement with Petromax LPG Limited, Rokeya Shrani, Dhaka to sale of LPG by establishing LPG (Autogas) Refueling Station and Liquefied Petroleum Gas Conversion workshop parallel with the sale of Refueling Oil through registered Filling Station. They also informed that as per the agreement, the Company will receive royalty of Tk. 0.50 against per Liter sale of LPG.

RAKCERAMIC

With reference to their earlier news disseminated by DSE on 13.05.2019 regarding temporary shutdown of Plant # 3, the Company has further informed that the resumption of operations in said Plant # 3 from August 21, 2019.

SAIHAMTEX

With reference to their earlier news disseminated by DSE on 17.12.2018 regarding fire at the warehouse of the Company, the Company has further informed that the Board of directors has unanimously resolved to approve the recovery of Insurance claim for Tk. 54,92,62,130.00 is full and final settlement from Green Delta Insurance Company Ltd. against losses sustained of raw cotton caused by fire on December 11, 2018.

ALARABANK

With reference to their earlier news disseminated by DSE on 02.07.2018 regarding to reduce share holding percentage of its subsidiary Company, the Company has further informed that Bangladesh Bank has given approved for reduction of share holding of its subsidiary Company Millennium Information Solution Ltd. from 51% to 10% within next three years (up to July 31, 2022).

CONFIDCEM

The Company has informed that the Board of Directors has agreed with the decision taken in the board of directors of Confidence Power Holdings Limited that an associate of Confidence Cement Limited, having 41% stake in its equity capital that Confidence Power Rangpur Limited, a 99% subsidiary of Confidence Power Holdings Ltd., has started commercial operation of its HFO based, Net 113MW Power Plant consisting of Unit of Bergen Engines supplied along with related auxiliaries By Norway with effect from August 12, 2019 to sell the whole production of electricity to the Bangladesh Power Development Board (BPDB).