

## Daily Market Update

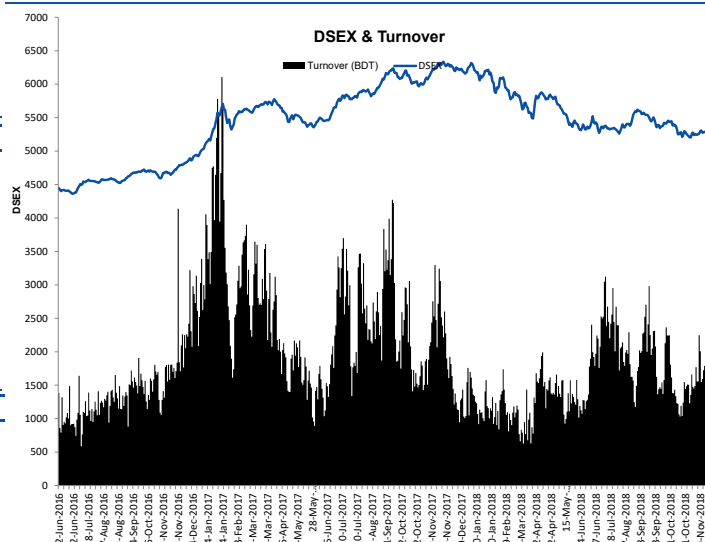
Market closed in green today. The benchmark index DSEX (+0.11%) gained 5.78 points and closed at 5,296.55 points today. The blue-chip index DS30 (+0.03%) closed in green while the shariah based index DSES (-0.08%) closed in red. All the large cap sectors showed positive performance today except Power (-1.03%) and Banks (-0.08%). Pharmaceuticals posted the highest gain of 0.59% followed by Engineering (+0.54), NBFIs (+0.31%), Food and Allied (+0.15%) and Telecommunication (+0.02%). Total turnover stood at BDT 5.5 billion (USD 66.1 million). Paramount Textile Limited (+3.5%) was the most traded share with a turnover of BDT 187.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,370.11	1,371.25	-1.13	-0.08%	30	559,220.2	17.16%	194.9	3.68%
NBFIs	2,044.08	2,037.68	6.39	0.31%	23	187,568.0	5.76%	363.3	6.86%
Mutual Funds	625.26	627.67	-2.41	-0.38%	37	33,529.6	1.03%	12.1	0.23%
General Insurance	1,371.07	1,377.42	-6.36	-0.46%	35	37,137.3	1.14%	54.6	1.03%
Life Insurance	1,949.03	1,935.34	13.69	0.71%	12	54,341.7	1.67%	144.2	2.72%
Telecommunication	4,987.20	4,986.32	0.88	0.02%	2	501,248.5	15.38%	20.7	0.39%
Pharmaceuticals	2,727.32	2,711.42	15.90	0.59%	30	514,854.8	15.80%	1,117.3	21.09%
Fuel & Power	1,732.47	1,750.58	-18.11	-1.03%	19	428,643.8	13.15%	334.7	6.32%
Cement	1,634.69	1,632.12	2.57	0.16%	7	99,206.1	3.04%	69.2	1.31%
Services & Real Estate	1,024.65	1,024.25	0.40	0.04%	8	40,146.2	1.23%	85.3	1.61%
Engineering	2,909.38	2,893.77	15.60	0.54%	36	186,279.8	5.72%	559.2	10.55%
Food & Allied	14,203.43	14,182.73	20.70	0.15%	17	261,498.5	8.02%	198.5	3.75%
IT	1,574.32	1,611.78	-37.46	-2.32%	8	17,406.0	0.53%	182.4	3.44%
Textiles	1,570.02	1,569.22	0.80	0.05%	53	151,682.6	4.65%	1,313.9	24.80%
Paper & Printing	9,872.06	9,817.25	54.81	0.56%	2	18,874.5	0.58%	30.8	0.58%
Tannery	2,608.05	2,609.47	-1.42	-0.05%	6	27,237.2	0.84%	151.9	2.87%
Jute	18,612.33	17,522.76	1,089.57	6.22%	3	4,113.4	0.13%	98.5	1.86%
Ceramics	613.24	603.13	10.11	1.68%	5	29,449.5	0.90%	50.9	0.96%
Miscellaneous	1,925.17	1,937.20	-12.03	-0.62%	12	106,492.4	3.27%	315.5	5.96%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
KDS Accessories Limited	55.60	9.9%	31.29
Mithun Knitting	18.20	9.6%	2.8
Keya Cosmetics	8.10	9.5%	108.4
Indo-Bangla Pharmaceuticals Limited	44.00	9.5%	142.2
Alltex Ind. Ltd.	8.40	9.1%	.2
Wata Chemicals Limited	477.20	8.7%	75.1
Hakkani Pulp & Paper	66.80	7.7%	1.6
Sonali Aansh	573.00	7.4%	76.1
Sandhani Life Ins	24.90	6.4%	9.5
Libra Infusions Limited	1,111.40	6.2%	30.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Takaful Insurance	25.60	-7.6%	.08
Vanguard AML BD Finance Mutual Fund One	7.40	-7.5%	.2
LR Global Bangladesh MF One	6.60	-7.0%	.9
Meghna Petroleum	187.50	-5.8%	21.5
IT Consultants Limited	49.20	-4.7%	35.4
Popular Life Insurance	108.70	-4.2%	2.9
Agni System Limited	22.00	-3.9%	48.7
Al-Haj Textile	83.70	-3.7%	27.3
Dulamia Cotton	32.30	-3.6%	.0
Green Delta Insurance	55.20	-3.5%	.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Paramount Textile Limited	67.60	3.5%	187.9
Advent Pharma Limited	48.70	5.9%	186.6
Indo-Bangla Pharmaceuticals Limited	44.00	9.5%	142.2
Khulna Power Company Limited	63.90	0.3%	130.2
Kattali Textile Limited	33.00	1.5%	128.6
National Housing Fin. and Inv. Ltd.	47.00	5.6%	108.8
Keya Cosmetics	8.10	9.5%	108.4
Square Pharmaceuticals	260.00	-0.5%	105.4
M.L. Dyeing Limited	54.70	1.5%	105.1
Silva Pharmaceuticals Limited	37.30	3.6%	102.7



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,296.55	5,290.77	5.78	0.11%	-15.18%
DS30	1,855.96	1,855.48	0.49	0.03%	-18.71%
DSES	1,225.35	1,226.31	-0.96	-0.08%	-11.89%

	Advanced	Declined	Unchanged	Total
All Category	176	110	53	339
A Category (Equity)	124	92	46	262
B Category (Equity)	14	5	3	22
N Category (Equity)	8	3	0	11
Z Category (Equity)	30	10	4	44
Mutual Funds	8	8	15	31
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,817,868.0	3,817,668.0	0.0%
	Mn USD	45,926.5	45,924.1	
Turnover	Mn BDT	5,498.6	5,765.4	-4.6%
	Mn USD	66.1	69.4	
Volume	Mn Shares	167.6	175.7	-4.6%
Trade		139,861	142,628	-1.9%

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**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
AMBEEPHA	Ambee Pharmaceuticals Ltd.		0.0%	30.0%	Jun-2018	4-Dec-2018
SINOBANGLA	Sinobangla Industries Ltd.		0.0%	10.0%	Jun-2018	5-Dec-2018
MAKSONSPIN	Maksons Spinning Mills Limited		0.0%	5.0%	Jun-2018	5-Dec-2018
JUTESPINN	Jute Spinners Ltd.		0.0%	0.0%	Jun-2018	6-Dec-2018

**Important DSE News****SAIFPOWER**

The Company has informed that the Board of Directors of the Company has taken decision to invest in Saif Port Holdings Limited (SPHL) where SPHL will carry on all or any business of all Engineering works in the field of Civil, Mechanical, Electrical, Chemical and meteorological engineering constructor along with consultation and performing undertaking to execute contracts to design, plan and control, construction of any buildings, road, bridges, railways of different project of BPDB, DESA, WASA, DPDC, DESCO to construct waterways, dock yards, sea port, land port, river port, airport, any type of port related works and operation etc. The initial investment in this regard would be Tk. 3.25 Crore only and in this investment Saif Powertec Limited will be the Parent Company and Saif Port Holdings Limited (SPHL) will be subsidiary company by holding 65% stake in the subsidiary.