

Daily Market Update

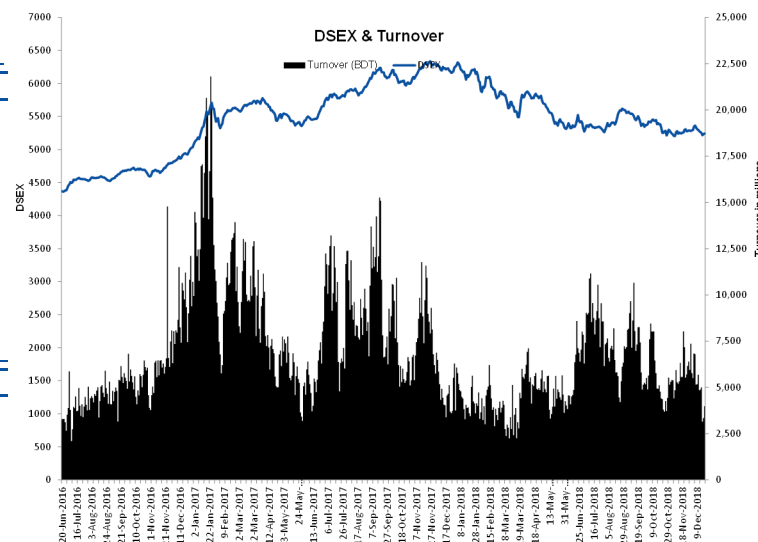
Market remained in green today. The benchmark index DSEX (+0.17%) gained 8.97 points and closed at 5,242.56 points today. The blue chip index DS30 (-0.39%) and the shariah based index DSES (-0.03%) both closed in red. Large cap sectors showed mixed performance during the day. Food and Allied (+1.27%) was the highest gainer followed by Engineering (+0.76%) and NBFIs (+0.64%). Telecommunication (-0.81%) was the highest loser, followed by Banks (-0.32%), Pharmaceuticals (-0.09%) and Power (-0.04%). Turnover stood at BDT 4.0 billion (USD 47.9 million) which was 19.1% higher than the previous session's value. Square Pharmaceuticals (-1.0%) was the highest traded share with a turnover of BDT 156.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,367.04	1,371.48	-4.44	-0.32%	30	557,966.6	17.25%	314.4	8.26%
NBFIs	2,025.16	2,012.19	12.97	0.64%	23	185,832.5	5.74%	98.9	2.60%
Mutual Funds	634.21	630.60	3.61	0.57%	37	34,009.8	1.05%	25.2	0.66%
General Insurance	1,488.14	1,434.74	53.40	3.72%	35	40,308.3	1.25%	196.3	5.16%
Life Insurance	2,148.66	2,100.06	48.59	2.31%	12	59,907.7	1.85%	446.7	11.74%
Telecommunication	4,933.60	4,973.77	-40.17	-0.81%	2	495,860.7	15.33%	23.6	0.62%
Pharmaceuticals	2,649.01	2,651.31	-2.30	-0.09%	30	500,071.4	15.46%	534.6	14.04%
Fuel & Power	1,738.43	1,739.07	-0.64	-0.04%	19	430,118.8	13.29%	364.2	9.57%
Cement	1,655.21	1,652.41	2.80	0.17%	7	100,451.3	3.10%	33.6	0.88%
Services & Real Estate	995.84	992.11	3.73	0.38%	8	39,017.6	1.21%	25.7	0.67%
Engineering	2,863.22	2,841.62	21.60	0.76%	36	183,325.1	5.67%	371.0	9.75%
Food & Allied	14,660.69	14,476.18	184.50	1.27%	17	269,916.9	8.34%	184.2	4.84%
IT	1,547.65	1,486.01	61.64	4.15%	8	17,111.1	0.53%	224.6	5.90%
Textiles	1,448.97	1,439.19	9.78	0.68%	53	139,995.0	4.33%	651.7	17.12%
Paper & Printing	9,173.48	9,096.17	77.31	0.85%	2	17,538.8	0.54%	12.5	0.33%
Tannery	2,537.78	2,547.12	-9.34	-0.37%	6	26,503.2	0.82%	43.5	1.14%
Jute	21,720.86	20,533.09	1,187.78	5.78%	3	4,800.4	0.15%	46.1	1.21%
Ceramics	580.52	573.29	7.24	1.26%	5	27,878.4	0.86%	48.0	1.26%
Miscellaneous	1,895.48	1,885.41	10.07	0.53%	12	104,849.9	3.24%	161.9	4.25%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Jute Spinners	133.60	10.0%	.9
Rupali Insurance	19.90	9.9%	20.0
Queen South Textiles Mills Limited	39.90	9.9%	14.9
Prime Islami Life Ins	59.00	9.9%	61.7
Continental Ins Ltd.	19.20	9.7%	8.3
Emerald Oil Industries Ltd.	12.00	9.1%	5.2
Agrani Ins Co. Ltd.	18.50	8.8%	9.3
Eastern Cables	263.90	8.7%	23.6
Fareast Islami Life Ins	69.30	8.6%	71.3
Daffodil Computers Ltd.	41.70	8.3%	78.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Anlima Yarn	41.60	-6.7%	64.5
H.R. Textile	46.40	-4.7%	32.1
Meghna Condensed Milk	21.50	-4.0%	.6
Information Services Network Ltd.	27.20	-3.5%	1.7
M.L. Dyeing Limited	32.80	-3.5%	39.9
Legacy Footwear	190.20	-3.3%	20.7
CAPM BDBL Mutual Fund 01	6.50	-3.0%	.1
CAPM IBBL Islamic Mutual Fund	10.10	-2.9%	7.4
Green Delta Mutual Fund	7.20	-2.7%	.2
Khulna Power Company Limited	52.50	-2.6%	77.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Square Pharmaceuticals	248.30	-1.0%	156.9
United Power Generation & Distribution Company Ltd	299.50	-1.1%	154.2
BRAC Bank	71.00	-2.3%	145.4
JMI Syringes & Medical Devices Ltd	242.30	2.6%	104.2
IFAD Autos Limited	106.30	-1.2%	96.9
In Tech Online Ltd.	58.20	5.6%	90.9
Meghna Life Insurance	84.20	4.6%	87.7
Daffodil Computers Ltd.	41.70	8.3%	78.2
Khulna Power Company Limited	52.50	-2.6%	77.1
Fareast Islami Life Ins	69.30	8.6%	71.3



Associate:
Md. Rafiqul Islam
 (880)1708805229
mrfaqulislam@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,242.56	5,233.59	8.97	0.17%	-16.05%
DS30	1,836.25	1,843.41	-7.17	-0.39%	-19.58%
DSES	1,204.89	1,205.20	-0.31	-0.03%	-13.36%

	Advanced	Declined	Unchanged	Total
All Category	209	78	54	341
A Category (Equity)	161	57	44	262
B Category (Equity)	12	9	3	24
N Category (Equity)	4	6	1	11
Z Category (Equity)	32	6	6	44
Mutual Funds	14	6	12	32
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,794,045.2	3,788,345.3	0.2%
	Mn USD	45,639.9	45,571.3	
Turnover	Mn BDT	3,979.3	3,340.9	19.1%
	Mn USD	47.9	40.2	
Volume	Mn Shares	96.3	84.4	14.1%
Trade		111,442	98,207	13.5%

Corporate Actions: Upcoming Record Dates

<u>DSE Ticker</u>	<u>Company Name</u>	<u>Rights</u>	<u>Stock</u>	<u>Cash</u>	<u>Year End</u>	<u>Record Date</u>
SONALIANSH	Sonali Aansh Industries Limited		0.0%	10.0%	Jun-2018	26-Dec-2018
JAMUNAOIL	Jamuna Oil Company Limited		0.0%	130.0%	Jun-2018	27-Dec-2018