

Daily Market Update

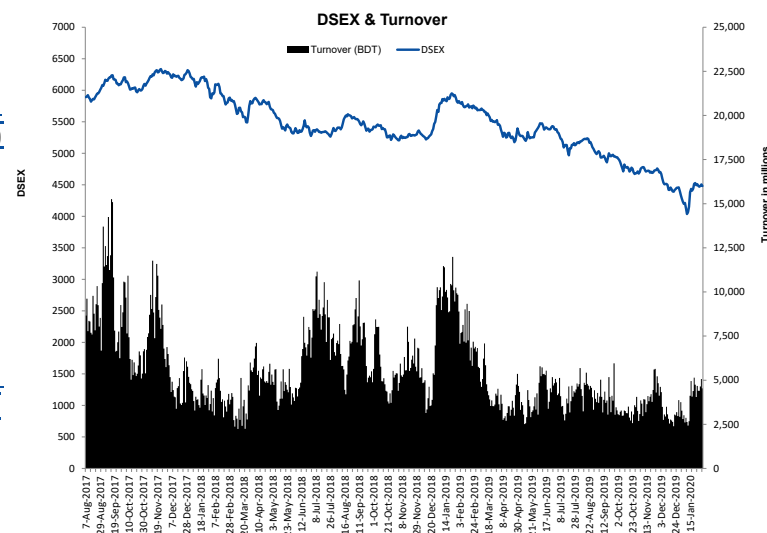
Market closed in red today. The benchmark index DSEX (-0.61%) lost -27.48 points and closed at 4,479.40 points. The blue chip index DS30 (-0.64%), the Shariah-based index DSES (-0.34%), and the large cap index CDSET (-0.62%) all closed in red. All the large cap sectors showed negative performance today except Pharmaceuticals (+0.18%). Telecommunication experienced the highest loss of 1.65% followed by NBFIs (-0.96%), Banks (-0.94%), Food & Allied (-0.92%), Fuel & Power (-0.84%) and Engineering (-0.16%). Turnover stood at BDT 4.5 billion (USD 54.6 million). LafargeHolcim Ltd. (0.0%) was the most traded share with a turnover of BDT 254.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,250.75	1,262.61	-11.86	-0.94%	30	509,807.0	17.86%	253.3	5.71%
NBFIs	1,547.17	1,562.16	-15.00	-0.96%	23	143,034.7	5.01%	97.8	2.20%
Mutual Funds	602.61	594.52	8.08	1.36%	37	31,316.2	1.10%	85.0	1.92%
General Insurance	1,927.80	1,957.85	-30.05	-1.53%	35	52,085.7	1.83%	270.6	6.10%
Life Insurance	2,103.37	2,108.17	-4.80	-0.23%	12	58,645.1	2.05%	48.2	1.09%
Telecommunication	3,775.52	3,838.93	-63.41	-1.65%	2	379,465.5	13.30%	165.5	3.73%
Pharmaceuticals	2,535.90	2,531.23	4.68	0.18%	32	478,281.9	16.76%	506.3	11.41%
Fuel & Power	1,613.71	1,627.33	-13.62	-0.84%	19	400,036.4	14.02%	426.3	9.60%
Cement	1,403.76	1,406.30	-2.54	-0.18%	7	85,370.6	2.99%	282.2	6.36%
Services & Real Estate	986.40	993.27	-6.87	-0.69%	8	39,381.8	1.38%	69.9	1.58%
Engineering	2,235.19	2,238.77	-3.57	-0.16%	39	145,595.3	5.10%	748.8	16.87%
Food & Allied	13,410.95	13,536.14	-125.19	-0.92%	17	247,654.8	8.68%	196.1	4.42%
IT	1,948.59	1,954.49	-5.91	-0.30%	9	21,544.0	0.75%	161.2	3.63%
Textiles	1,053.27	1,061.11	-7.84	-0.74%	56	106,309.3	3.73%	635.1	14.31%
Paper & Printing	5,108.08	5,110.21	-2.13	-0.04%	3	9,766.2	0.34%	25.8	0.58%
Tannery	1,859.41	1,861.02	-1.62	-0.09%	6	19,906.2	0.70%	70.6	1.59%
Jute	9,512.82	9,212.46	300.35	3.26%	3	2,102.4	0.07%	39.3	0.89%
Ceramics	463.89	460.49	3.40	0.74%	5	23,520.9	0.82%	124.4	2.80%
Miscellaneous	1,803.26	1,810.82	-7.56	-0.42%	13	100,056.9	3.51%	231.9	5.23%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Gemini Sea Food	164.20	10.0%	5.8
Phoenix Finance 1st Mutual Fund	7.80	9.9%	15.4
Shaympur Sugar	30.60	8.5%	.2
Monno Ceramic	116.80	8.2%	53.4
Monno Jute Staffers	812.70	7.4%	58.9
Indo-Bangla Pharmaceuticals Limited	22.70	7.1%	101.3
EXIM Bank 1st Mutual Fund	4.90	6.5%	1.1
Fu Wang Food	13.50	6.3%	36.4
Prime Bank 1st ICB AMCL Mutual Fund	5.30	6.0%	1.8
CAPM IBBL Islamic Mutual Fund	7.50	5.6%	2.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Dacca Dyeing	3.10	-8.8%	.2
Tallu Spinning	3.10	-6.1%	.1
Mercantile Insurance	29.30	-5.8%	17.9
GBB Power Limited	15.10	-5.6%	23.7
United Airways (BD) Ltd.	1.70	-5.6%	.4
Mithun Knitting	8.20	-4.7%	.2
Pragati Insurance	37.20	-4.6%	.2
Tung Hai Knitting & Dyeing Limited	2.20	-4.3%	.2
Genex Infosys Limited	57.10	-4.2%	18.2
Takaful Insurance	28.60	-4.0%	.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
LafargeHolcim Bangladesh Limited	47.80	0.0%	254.9
BBS Cables Limited	65.60	1.7%	154.7
Summit Power	42.10	0.0%	124.8
Square Pharmaceuticals	197.00	-0.1%	105.1
Grameenphone Ltd.	268.20	-1.7%	103.7
Indo-Bangla Pharmaceuticals Limited	22.70	7.1%	101.3
Khulna Power Company Limited	52.00	-3.2%	99.8
ADN Telecom Limited	43.80	1.9%	88.7
Oimex Electrode Limited	26.00	-2.6%	80.5
VFS Thread Dyeing Limited	22.90	1.3%	80.3



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,479.40	4,506.88	-27.48	-0.61%	0.59%
DS30	1,526.30	1,536.17	-9.87	-0.64%	0.86%
DSES	1,031.34	1,034.83	-3.49	-0.34%	3.15%
CDSET	913.43	919.09	-5.66	-0.62%	1.52%

	Advanced	Declined	Unchanged	Total
All Category	131	177	48	356
A Category (Equity)	97	130	30	257
B Category (Equity)	13	28	6	47
N Category (Equity)	2	1	1	4
Z Category (Equity)	19	18	11	48
Mutual Funds	22	2	13	37
Corporate Bonds	1	1	0	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,425,709.2	3,445,752.9	
	Mn USD	41,209.1	41,450.2	-0.6%
Turnover	Mn BDT	4,538.8	5,063.5	-10.4%
	Mn USD	54.6	60.9	
Volume	Mn Shares	172.6	189.5	-9.0%
Trade		137,782	131,996	4.4%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	362.2	12.7%	103.74	10.5x	8.5x
British American Tobacco Bangladesh Company Limited	192.0	6.7%	44.83	22.3x	7.9x
Square Pharmaceuticals	166.3	5.8%	105.05	12.6x	2.5x
United Power Generation & Distribution Company Ltd	132.1	4.6%	15.14	15.6x	9.0x
Renata Ltd.	97.5	3.4%	5.40	24.1x	5.4x
Berger Paints	65.4	2.3%	8.03	28.2x	9.7x
Investment Corporation of Bangladesh	60.2	2.1%	2.85	NM	2.9x
BRAC Bank	59.2	2.1%	52.26	11.5x	1.5x
LafargeHolcim Bangladesh Limited	55.5	1.9%	254.88	30.8x	3.6x
Marico Bangladesh Limited	53.6	1.9%	6.37	20.6x	36.4x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	109.1	9.5%	105.05	12.6x	2.5x
British American Tobacco Bangladesh Company Limited	50.8	4.4%	44.83	22.3x	7.9x
Renata Ltd.	47.6	4.1%	5.40	24.1x	5.4x
Grameenphone Ltd.	36.2	3.1%	103.74	10.5x	8.5x
BRAC Bank	33.0	2.9%	52.26	11.5x	1.5x
Olympic Industries	28.2	2.5%	9.34	19.5x	6.2x
Beximco Pharmaceuticals	26.1	2.3%	17.67	9.2x	1.1x
LafargeHolcim Bangladesh Limited	19.6	1.7%	254.88	30.8x	3.6x
Eastern Bank	19.0	1.7%	3.79	8.5x	1.1x
Pubali Bank	17.5	1.5%	4.32	6.7x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
BRAC Bank	51.00	48.60	35.65	732,000	5
Confidence Cement	110.00	110.00	4.15	37,700	1
LafargeHolcim Bangladesh Limited	43.40	43.40	39.06	900,000	1
Marico Bangladesh Limited	1,710.00	1,710.00	4.08	2,384	1
M.L. Dyeing Limited	46.90	45.90	4.17	90,000	2
Northern Jute	477.00	477.00	1.76	3,685	1
Pioneer Insurance	46.00	46.00	0.92	20,000	1
Sinobangla Industries	56.70	56.70	2.27	40,000	1
Square Pharmaceuticals	197.10	197.10	4.73	24,000	1
Standard Insurance	48.80	48.80	1.46	30,000	1

Important DSE News

ADVENT

The Company has informed that they have got approval to introduce 11 (Eleven) new products from Directorate General of Drug Administration, where new therapeutic class of 6 Injectables, along with 4 liquid items and 1 bolus item.