

## Daily Market Update

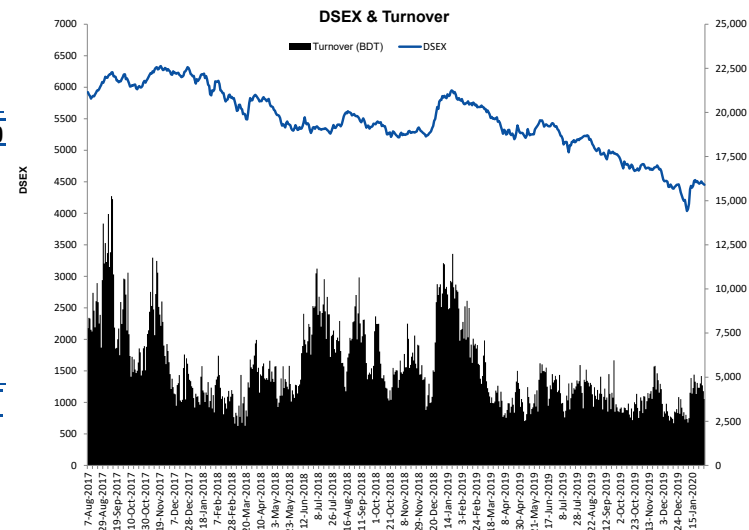
Market closed in red today. The benchmark index DSEX (-0.29%) lost 12.94 points and closed at 4,452.96 points. The blue chip index DS30 (-0.35%), the large cap index CDSET (-0.47%) and the Shariah-based index DSES (-0.19%) all closed in red. All the large cap sectors showed negative performance today except Food & Allied (+0.38%) and Power (+0.18%). Telecommunication experienced the highest loss of 0.84% followed by Banks (-0.46%), Engineering (-0.41%), Pharmaceuticals (-0.22%) and NBFIs (-0.21%). Turnover stood at BDT 3.8 billion (USD 45.3 million). LafargeHolcim Bangladesh Limited (+1.3%) was the most traded share with a turnover of BDT 207.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,241.65	1,247.38	-5.73	-0.46%	30	506,097.4	17.87%	135.3	3.70%
NBFIs	1,518.53	1,521.72	-3.18	-0.21%	23	140,387.4	4.96%	57.1	1.56%
Mutual Funds	603.64	599.18	4.46	0.75%	37	31,370.1	1.11%	62.2	1.70%
General Insurance	1,925.89	1,926.09	-0.20	-0.01%	35	52,034.0	1.84%	282.7	7.73%
Life Insurance	2,065.01	2,076.50	-11.48	-0.55%	12	57,575.6	2.03%	46.8	1.28%
Telecommunication	3,669.50	3,700.51	-31.00	-0.84%	2	368,810.6	13.02%	141.5	3.87%
Pharmaceuticals	2,547.34	2,552.89	-5.55	-0.22%	32	480,439.6	16.96%	538.6	14.73%
Fuel & Power	1,600.98	1,598.04	2.93	0.18%	19	396,879.9	14.01%	226.9	6.20%
Cement	1,379.78	1,370.42	9.36	0.68%	7	83,912.2	2.96%	233.2	6.37%
Services & Real Estate	984.00	985.69	-1.69	-0.17%	8	39,286.1	1.39%	61.2	1.67%
Engineering	2,216.31	2,225.51	-9.20	-0.41%	39	144,365.2	5.10%	584.5	15.98%
Food & Allied	13,398.98	13,348.24	50.74	0.38%	17	247,433.8	8.73%	127.5	3.49%
IT	1,950.21	1,936.41	13.80	0.71%	9	21,562.0	0.76%	189.9	5.19%
Textiles	1,061.75	1,048.43	13.31	1.27%	56	107,164.7	3.78%	509.3	13.92%
Paper & Printing	5,039.35	5,102.28	-62.93	-1.23%	3	9,634.8	0.34%	30.5	0.83%
Tannery	1,878.78	1,868.94	9.85	0.53%	6	20,113.7	0.71%	66.6	1.82%
Jute	9,806.94	9,960.84	-153.90	-1.55%	3	2,167.4	0.08%	56.5	1.54%
Ceramics	464.92	461.19	3.73	0.81%	5	23,573.3	0.83%	98.5	2.69%
Miscellaneous	1,802.28	1,804.48	-2.20	-0.12%	13	100,002.8	3.53%	208.9	5.71%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Silco Pharmaceuticals Limited	25.30	10.0%	78.7
Matin Spinning Mills Ltd.	34.00	9.7%	.7
BIFC	2.40	9.1%	.0
BD Autocars	159.80	8.1%	23.5
ADN Telecom Limited	46.80	6.6%	151.5
AB Bank 1st Mutual Fund	4.90	6.5%	2.6
Samata Leather	176.30	6.2%	25.8
Shepherd Industries Limited	24.30	6.1%	1.7
R.N. Spinning Mills Limited	3.60	5.9%	1.3
Zahintex Industries Ltd	3.80	5.6%	.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
C & A Textiles Limited	1.70	-5.6%	.4
Jute Spinners	87.80	-4.1%	.1
CAPM BDBL Mutual Fund 01	7.80	-3.7%	.8
Pioneer Insurance	39.80	-3.4%	37.4
Keya Cosmetics	2.90	-3.3%	.9
Fareast Finance & Investment Limited	3.00	-3.2%	.1
ICB Islamic Bank	3.00	-3.2%	.1
Dacca Dyeing	3.10	-3.1%	.0
Bangladesh Shipping Corporation	48.30	-3.0%	85.1
Imam Button	23.20	-2.9%	.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
LafargeHolcim Bangladesh Limited	46.60	1.3%	207.3
ADN Telecom Limited	46.80	6.6%	151.5
Indo-Bangla Pharmaceuticals Limited	22.80	2.2%	91.1
Bangladesh Shipping Corporation	48.30	-3.0%	85.1
Bangladesh Submarine Cable Company Limited	101.80	-1.6%	83.3
Silco Pharmaceuticals Limited	25.30	10.0%	78.7
BBS Cables Limited	64.40	-2.1%	66.9
M.L. Dyeing Limited	48.60	4.7%	65.8
Advent Pharma Limited	26.40	4.8%	63.4
Coppertech Industries Limited	28.10	4.5%	63.3



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,452.96	4,465.90	-12.94	-0.29%	0.00%
DS30	1,513.86	1,519.23	-5.37	-0.35%	0.03%
DSES	1,027.41	1,029.32	-1.91	-0.19%	2.76%
CDSET	904.41	908.66	-4.25	-0.47%	0.52%

	Advanced	Declined	Unchanged	Total
All Category	143	151	61	355
A Category (Equity)	100	113	43	256
B Category (Equity)	21	19	7	47
N Category (Equity)	3	0	1	4
Z Category (Equity)	19	19	10	48
Mutual Funds	14	4	18	36
Corporate Bonds	0	2	0	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,404,471.0	3,408,249.4	
	Mn USD	40,953.6	40,999.0	-0.1%
Turnover	Mn BDT	3,765.6	4,206.0	-10.5%
	Mn USD	45.3	50.6	
Volume	Mn Shares	134.1	151.9	-11.7%
Trade		137,782	137,782	0.0%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	352.0	12.4%	58.17	10.2x	8.3x
British American Tobacco Bangladesh Company Limited	191.4	6.8%	18.61	22.2x	7.9x
Square Pharmaceuticals	166.4	5.9%	34.40	12.6x	2.5x
United Power Generation & Distribution Company Ltd	134.4	4.7%	13.83	16.5x	9.1x
Renata Ltd.	96.2	3.4%	4.93	23.8x	5.3x
Berger Paints	65.3	2.3%	3.99	26.8x	9.7x
Investment Corporation of Bangladesh	58.5	2.1%	3.17	NM	2.8x
BRAC Bank	58.3	2.1%	18.50	11.4x	1.5x
LafargeHolcim Bangladesh Limited	54.1	1.9%	207.34	30.1x	3.5x
Marico Bangladesh Limited	53.3	1.9%	1.56	20.5x	36.2x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	109.1	9.5%	34.40	12.6x	2.5x
British American Tobacco Bangladesh Company Limited	50.6	4.4%	18.61	22.2x	7.9x
Renata Ltd.	47.0	4.1%	4.93	23.8x	5.3x
Grameenphone Ltd.	35.2	3.1%	58.17	10.2x	8.3x
BRAC Bank	32.5	2.8%	18.50	11.4x	1.5x
Olympic Industries	28.3	2.5%	6.97	19.6x	6.2x
Beximco Pharmaceuticals	26.3	2.3%	5.95	9.3x	1.1x
LafargeHolcim Bangladesh Limited	19.1	1.7%	207.34	30.1x	3.5x
Eastern Bank	18.8	1.6%	2.69	8.4x	1.1x
Pubali Bank	17.3	1.5%	4.89	6.6x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
Beacon Pharmaceuticals Limited	47.20	47.20	49.56	1,050,000	1
BRAC Bank	48.30	48.30	9.73	201,527	1
Confidence Cement	102.00	102.00	1.86	18,265	1
Federal Insurance	13.70	13.70	1.26	92,000	1
Mercantile Insurance	33.90	33.90	21.80	643,000	2
M.L. Dyeing Limited	47.50	47.20	5.30	112,000	3
Monno Ceramic	121.50	121.00	1.33	11,000	2
Northern Jute	548.00	548.00	0.77	1,403	1
Samata Leather	160.00	160.00	0.96	6,000	1
SEML Lecture Equity Management Fund	5.90	5.90	0.65	110,000	1
Silco Pharmaceuticals Limited	23.20	23.00	14.61	634,000	3

### Important DSE News

#### NEWLINE

The Company will be placed in 'A' category from existing 'N' category with effect from February 09, 2020 as the Company has reported disbursement of 3% cash and 7% stock dividend for the year ended on June 30, 2019.