

## Daily Market Update

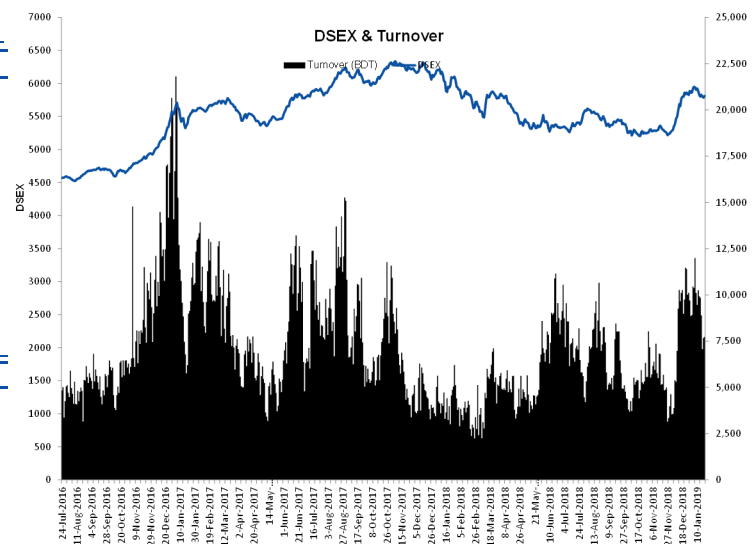
Market closed in red today. The benchmark index DSEX (-0.83%) lost 48.19 points and closed at 5,763.73 points today. The blue chip index DS30 (-0.07%) and the shariah based index DSES (-0.24%) both closed in red. The large cap sectors showed negative performance today except Pharmaceuticals (+1.19%) and Food & Allied (+1.15%). Banks (-2.00%) experienced the highest loss today followed by NBFIs (-1.55%), Engineering (-1.02%), Telecommunication (-0.09%) and Power (-0.05%) Turnover stood at BDT 8.13 billion (USD 97.8 million) which was 1.8% higher than the previous session's value. United Power Generation & Distribution Company Ltd (+0.5%) was the highest traded share with a turnover of BDT 665.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,519.58	1,550.58	-31.00	-2.00%	30	620,226.1	17.02%	550.8	6.80%
NBFIs	2,197.85	2,232.36	-34.51	-1.55%	23	201,646.6	5.53%	299.8	3.70%
Mutual Funds	683.95	696.68	-12.73	-1.83%	37	36,558.6	1.00%	34.7	0.43%
General Insurance	1,835.93	1,934.94	-99.00	-5.12%	35	49,729.4	1.36%	746.6	9.22%
Life Insurance	2,143.55	2,126.68	16.86	0.79%	12	59,765.2	1.64%	111.4	1.38%
Telecommunication	5,695.62	5,700.69	-5.06	-0.09%	2	572,449.5	15.71%	356.1	4.40%
Pharmaceuticals	2,890.93	2,857.04	33.89	1.19%	30	545,740.2	14.97%	819.4	10.12%
Fuel & Power	2,113.67	2,114.76	-1.09	-0.05%	19	523,977.1	14.38%	1,341.9	16.57%
Cement	1,708.89	1,740.83	-31.94	-1.83%	7	103,924.0	2.85%	89.9	1.11%
Services & Real Estate	1,048.60	1,063.07	-14.47	-1.36%	8	41,084.6	1.13%	99.3	1.23%
Engineering	3,201.35	3,234.37	-33.03	-1.02%	36	207,855.3	5.70%	1,083.9	13.38%
Food & Allied	16,017.04	15,834.98	182.06	1.15%	17	294,775.3	8.09%	248.1	3.06%
IT	1,966.14	2,030.87	-64.73	-3.19%	8	21,738.1	0.60%	286.0	3.53%
Textiles	1,511.02	1,525.79	-14.78	-0.97%	53	146,542.7	4.02%	721.2	8.90%
Paper & Printing	8,548.92	8,621.10	-72.18	-0.84%	2	16,344.7	0.45%	21.9	0.27%
Tannery	2,737.45	2,706.39	31.06	1.15%	6	29,477.8	0.81%	542.3	6.69%
Jute	20,725.75	20,708.67	17.08	0.08%	3	4,580.5	0.13%	38.0	0.47%
Ceramics	661.59	654.08	7.51	1.15%	5	31,954.4	0.88%	412.8	5.10%
Miscellaneous	2,455.01	2,412.13	42.88	1.78%	12	136,220.7	3.74%	296.1	3.66%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	34.50	9.2%	276.5
JMI Syringes & Medical Devices Ltd	410.50	8.7%	108.1
Meghna Pet Industries	17.60	8.0%	.3
Stylecraft Limited	889.40	7.5%	58.2
Samata Leather	62.90	5.9%	3.1
Beach Hatchery Ltd.	20.20	5.8%	14.4
Zeal Bangla Sugar Mills	45.30	4.9%	.0
Marico Bangladesh Limited	1,464.80	4.5%	29.8
Aramit	419.80	4.2%	21.3
Renata Ltd.	1,201.40	4.1%	35.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Bangladesh National Insurance Company	24.80	-9.8%	48.2
Central Insurance	21.80	-9.5%	1.5
Federal Insurance	12.60	-9.4%	19.4
Global Insurance Ltd.	16.60	-9.3%	10.7
Agrani Ins Co. Ltd.	37.20	-9.3%	34.1
Continental Ins Ltd.	22.60	-9.2%	21.5
Genex Infosys Limited	50.30	-9.2%	191.0
Eastland Insurance	25.00	-9.1%	56.0
Janata Insurance	17.10	-9.0%	15.0
Karnaphuli Insurance	18.20	-9.0%	11.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution	410.40	0.5%	665.6
Monno Ceramic	328.20	3.9%	396.8
Fortune Shoes Limited	34.50	9.2%	276.5
Bangladesh Submarine Cable Company Lim-	146.10	-5.2%	246.2
Legacy Footwear	222.70	2.6%	210.0
Genex Infosys Limited	50.30	-9.2%	191.0
Monno Jute Staffers	2,024.80	-4.7%	167.7
Power Grid Co. of Bangladesh Ltd.	62.80	2.8%	159.1
Singer Bangladesh	249.10	0.7%	151.8
Sonar Bangla Ins	50.40	3.3%	140.9



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,763.73	5,811.92	-48.19	-0.83%	7.02%
DS30	2,024.68	2,026.09	-1.41	-0.07%	7.65%
DSES	1,320.28	1,323.40	-3.12	-0.24%	7.09%

	Advanced	Declined	Unchanged	Total
All Category	72	247	29	348
A Category (Equity)	56	197	18	271
B Category (Equity)	6	23	4	33
N Category (Equity)	0	3	0	3
Z Category (Equity)	10	24	7	41
Mutual Funds	3	24	9	36
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,197,449.9	4,211,067.5	-0.3%
	Mn USD	50,492.6	50,656.4	
Turnover	Mn BDT	8,127.7	7,729.8	5.1%
	Mn USD	97.8	93.0	
Volume	Mn Shares	164.7	161.8	1.8%
Trade		180,208	166,126	8.5%

**Important DSE News****SPCL**

The Company has informed that Midland Power Co. Ltd., a 49% associate of Shahjibazar Power Company Limited, has decided to transfer 11,66,450 shares from its total holdings i.e. 9,990,000 of Midland East Power Limited to Shahjibazar Power Company Limited in consideration of Tk. 11,664,500.00 only. Shahjibazar Power Company Limited has subsequently decided to acquire the said holdings of Midland East Power Limited, subject to compliance of all related laws and regulations in a Board meeting held on February 10, 2019. After the execution of this transfer, Shahjibazar Power Company Limited shall directly be holding 11,66,450 shares of Midland East Power Limited which will eventually have a prospective impact on the profitability of the Company.

**WMSHIPYARD**

Referring to their earlier news disseminated on 25.07.2018 regarding revising the issue price and ratio of the proposed Rights issuance; the Company has further informed that the Board of Directors has taken decision to revise Rights offer to issue 9,97,68,301 ordinary shares of Tk. 10.00 each at an issue price of Tk. 10.00 each per share totaling Tk. 99,76,83,010.00 offered on the basis of 1R:2 (1 Rights for 2 existing shares) held instead of previously approved 9,97,68,301 ordinary shares of Tk. 10.00 each at an issue price of Tk. 15.00 each (including premium of Tk. 5.00 per share each) offered on the basis of 1R:2 (1 Rights for 2 existing shares) subject to approval of the shareholders in the 8th EGM and the BSEC.

**PRIMEINSUR**

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2018. Date of AGM: 31.03.2019, Time: 11:00 AM, Venue: Hotel Purbani Ltd., Dilkusha, Dhaka. Record Date: 07.03.2019. The Company has also reported EPS of Tk. 1.12, NAV per share of Tk. 16.88 and NOCFPS of Tk. (0.08) for the year ended on December 31, 2018 as against Tk. 2.17, Tk. 17.26 and Tk. 0.51 respectively for the same period of the previous year.

**DBH**

The Board of Directors has recommended 25% cash and 10% stock dividend for the year ended on 31.12.2018. Date of AGM: 31.03.2019, Time: 10:30 AM, Venue: 'Delta Life Conference Hall' Delta Life Tower (13th Floor), Plot-37, Road-90, Gulshan Circle-2, Dhaka. Record date: 04.03.2019. The Company has also reported EPS of Tk. 8.60, NAV per share of Tk. 41.36 and NOCFPS of Tk. 10.90 for the year ended on 31.12.2018 as against Tk. 7.79, Tk. 35.76 and Tk. 16.56 respectively for the same period of the previous year.