

Daily Market Update

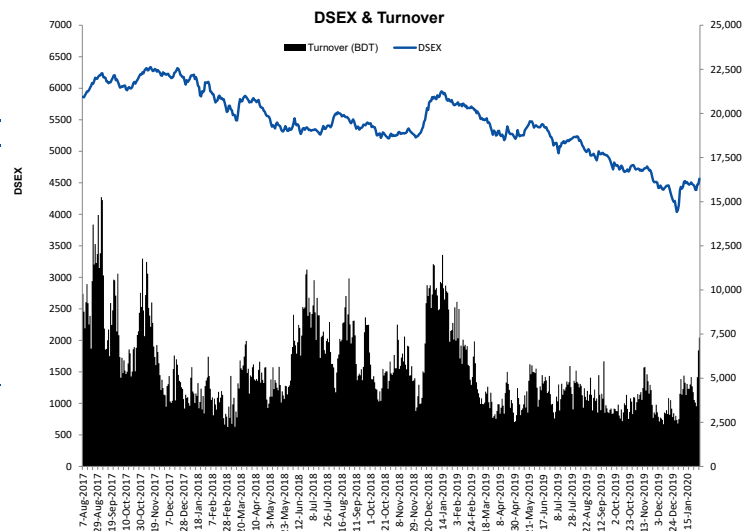
Market closed in green today. The benchmark index DSEX (+1.87%) gained 83.78 points and closed at 4,564.61 points. The blue chip index DS30 (+1.36%), the Shariah-based index DSES (+1.47%), and the large cap index CDSET (+1.39%) all closed in green. All the large cap sectors showed positive performance today. Power booked the highest gain of 3.43% followed by Engineering (+3.30%), NBFIs (+2.48%), Food & Allied (+1.62%), Banks (+1.41%), Pharmaceuticals (+0.86%) and Telecommunication (+0.19%). Turnover stood at BDT 7.3 billion (USD 87.9 million). Khulna Power Company Limited (+6.3%) was the most traded share with a turnover of BDT 286.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,267.33	1,249.72	17.61	1.41%	30	516,564.4	17.82%	387.3	5.43%
NBFIs	1,668.17	1,627.75	40.43	2.48%	23	154,221.8	5.32%	203.6	2.85%
Mutual Funds	643.50	642.38	1.12	0.17%	37	33,441.3	1.15%	190.7	2.67%
General Insurance	1,940.12	1,921.70	18.41	0.96%	35	52,418.4	1.81%	379.4	5.32%
Life Insurance	2,061.31	2,048.04	13.27	0.65%	12	57,472.2	1.98%	79.7	1.12%
Telecommunication	3,643.16	3,636.31	6.85	0.19%	2	366,162.6	12.63%	110.7	1.55%
Pharmaceuticals	2,587.89	2,565.76	22.13	0.86%	32	488,087.5	16.84%	1,056.4	14.81%
Fuel & Power	1,644.13	1,589.57	54.56	3.43%	19	407,577.8	14.06%	869.8	12.19%
Cement	1,437.53	1,418.16	19.36	1.37%	7	87,424.0	3.02%	333.7	4.68%
Services & Real Estate	1,031.19	995.15	36.04	3.62%	8	41,170.1	1.42%	124.7	1.75%
Engineering	2,314.77	2,240.84	73.93	3.30%	39	150,778.4	5.20%	1,109.1	15.55%
Food & Allied	13,530.98	13,315.14	215.84	1.62%	17	249,871.4	8.62%	191.7	2.69%
IT	1,995.05	1,939.59	55.46	2.86%	9	22,057.7	0.76%	210.3	2.95%
Textiles	1,108.05	1,075.78	32.27	3.00%	56	111,838.2	3.86%	1,102.1	15.45%
Paper & Printing	5,780.08	5,394.68	385.40	7.14%	3	11,051.0	0.38%	81.3	1.14%
Tannery	1,904.30	1,871.58	32.71	1.75%	6	20,386.8	0.70%	138.0	1.93%
Jute	9,270.25	9,302.70	-32.45	-0.35%	3	2,048.8	0.07%	55.1	0.77%
Ceramics	474.56	462.39	12.16	2.63%	5	24,061.7	0.83%	87.8	1.23%
Miscellaneous	1,837.90	1,813.58	24.32	1.34%	13	101,979.5	3.52%	422.5	5.92%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
M.L. Dyeing Limited	50.60	10.0%	74.4
Saiham Textile	35.20	10.0%	6.8
Far Chemical Industries Limited	8.80	10.0%	50.0
Orion Pharma Ltd.	37.50	10.0%	88.5
Legacy Footwear	64.20	9.9%	29.4
AFC Agro Biotech Ltd.	21.20	9.8%	20.4
Aftab Automobiles Limited	26.80	9.8%	14.2
Ratanpur Steel Re-Rolling Mills Limited	26.90	9.8%	31.7
Active Fine Chemicals Limited	15.70	9.8%	57.3
Midas Financing Ltd.	13.50	9.8%	4.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Samata Leather	163.00	-5.7%	29.5
Safko Spinnings	9.70	-4.9%	.9
BIFC	2.30	-4.2%	.0
Renwick Jaineswar	949.60	-3.7%	.4
Northern Jute	455.90	-3.5%	48.6
IFIL Islamic Mututal Fund-1	6.10	-3.2%	.5
SEML FBLSL Growth Fund	10.20	-2.9%	13.6
Meghna Pet Industries	10.20	-2.9%	.0
Shepherd Industries Limited	25.00	-2.7%	191.9
Standard Ceramic	577.20	-2.7%	41.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	55.70	6.3%	286.1
LafargeHolcim Bangladesh Limited	48.50	0.4%	239.5
Indo-Bangla Pharmaceuticals Limited	24.90	4.6%	197.3
Shepherd Industries Limited	25.00	-2.7%	191.9
S. S. Steel Limited	13.30	4.7%	162.9
Orion Infusion	69.00	-0.9%	153.0
Doreen Power Generations and Systems Limited	65.70	6.3%	125.4
ADN Telecom Limited	45.90	-1.3%	123.9
Summit Power	41.70	1.7%	123.4
Beximco Limited	15.30	5.5%	117.8



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,564.61	4,480.83	83.78	1.87%	2.51%
DS30	1,536.63	1,516.07	20.56	1.36%	1.54%
DSES	1,045.82	1,030.69	15.13	1.47%	4.60%
CDSET	916.10	903.58	12.52	1.39%	1.82%

	Advanced	Declined	Unchanged	Total
All Category	259	65	32	356
A Category (Equity)	193	44	20	257
B Category (Equity)	38	7	3	48
N Category (Equity)	2	1	0	3
Z Category (Equity)	26	13	9	48
Mutual Funds	11	13	13	37
Corporate Bonds	1	1	0	2

Market Stat	Today	Last Day	% Change
Mcap	Mn BDT 3,470,661.5	3,421,503.2	1.4%
	Mn USD 41,749.8	41,158.5	
Turnover	Mn BDT 7,305.8	6,572.0	11.2%
	Mn USD 87.9	79.1	
Volume	Mn Shares 299.1	247.5	20.8%
Trade	137,782	137,782	0.0%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	349.5	12.1%	52.39	10.1x	8.2x
British American Tobacco Bangladesh Company Limited	194.3	6.7%	39.32	22.6x	8.0x
Square Pharmaceuticals	168.1	5.8%	56.01	12.7x	2.6x
United Power Generation & Distribution Company Ltd	137.8	4.8%	73.24	17.0x	9.4x
Renata Ltd.	96.6	3.3%	10.75	23.9x	5.3x
Berger Paints	68.7	2.4%	28.30	NM	3.3x
Investment Corporation of Bangladesh	65.2	2.3%	8.26	26.8x	9.7x
BRAC Bank	57.4	2.0%	76.81	11.2x	1.5x
LafargeHolcim Bangladesh Limited	56.3	1.9%	239.52	31.3x	3.7x
Marico Bangladesh Limited	53.0	1.8%	5.99	20.3x	36.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	110.2	9.4%	56.01	12.7x	2.6x
British American Tobacco Bangladesh Company Limited	51.4	4.4%	39.32	22.6x	8.0x
Renata Ltd.	47.2	4.0%	10.75	23.9x	5.3x
Grameenphone Ltd.	34.9	3.0%	52.39	10.1x	8.2x
BRAC Bank	32.0	2.7%	76.81	11.2x	1.5x
Olympic Industries	28.0	2.4%	12.02	19.4x	6.2x
Beximco Pharmaceuticals	26.3	2.2%	11.53	9.3x	1.1x
LafargeHolcim Bangladesh Limited	19.9	1.7%	239.52	31.3x	3.7x
Eastern Bank	18.8	1.6%	2.72	8.4x	1.1x
Pubali Bank	17.5	1.5%	1.50	6.7x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
Bank Asia Ltd.	19.80	19.80	11.19	565,000	2
BRAC Bank	46.50	46.50	7.35	158,000	1
Delta Brac Housing	109.10	109.10	10.91	100,000	2
Doreen Power Generations and Systems Limited	62.30	62.30	2.62	42,000	1
Eastern Cables	197.00	197.00	1.59	8,080	1
Intraco Refueling Station Limited	16.00	16.00	0.80	50,000	1
LafargeHolcim Bangladesh Limited	52.50	52.50	68.25	1,300,000	1
Oimex Electrode Limited	26.80	26.80	0.57	21,300	1
Orion Pharma Ltd.	34.10	34.10	6.82	200,000	1
Paramount Insurance	43.20	43.20	1.94	45,000	1
R.N. Spinning Mills Limited	3.80	3.80	26.60	7,000,000	8
SK Trims & Industries Limited	62.50	59.00	23.75	391,232	24
Standard Ceramic	590.20	590.00	9.20	15,600	9

Important DSE News

PTL

Paramount Holdings Ltd., one of the Corporate Directors of the Company, has expressed its intention to buy 3,00,000 shares of the Company at prevailing market price (In the Public market) through Stock Exchange (DSE) within next 30 working days, as per Rule-4 of the BSEC (Substantial Acquisition of shares and Takeovers), Rules, 2018.

RENATA

Mr. Syed S. Kaiser Kabir, one of the Directors of the Company, has expressed his intention to buy 9,000 shares of the Company at prevailing market price through Stock Exchange within next 30 working days.