

Daily Market Update

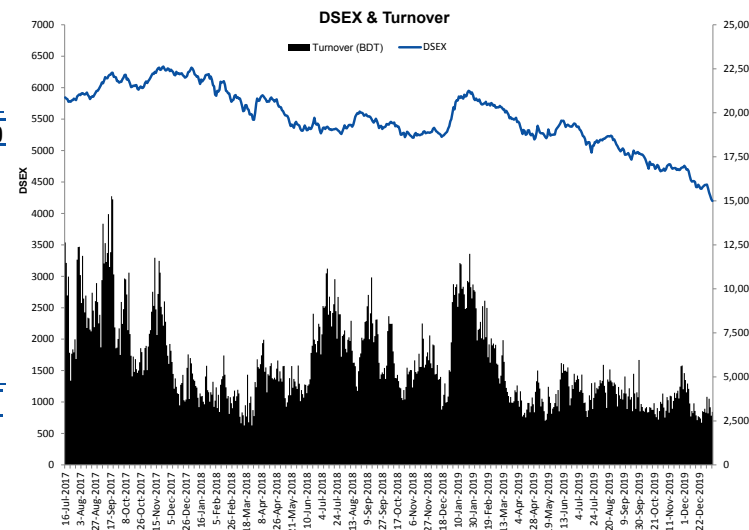
Market closed in red today. The benchmark index DSEX (-0.73%) lost 30.97 points and closed at 4,197.39 points. The blue chip index DS30 (-1.06%), the Shariah-based index DSES (-0.84%), and the large cap index CDSET (-0.89%) all closed in red. The large cap sectors showed negative performance today except Power (+1.03%). Telecommunication experienced the highest loss of 3.39% followed by Food & Allied (-1.98%), Pharmaceuticals (-1.91%), NBFIs (-1.43%), Engineering (-1.17%), and Banks (-0.38%). Turnover stood at BDT 3.0 billion (USD 36.3 million). Khulna Power Company Limited (+7.8%) was the most traded share with a turnover of BDT 199.4 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Mozaffar Hossain Spinning Mills Ltd.	11.10	8.8%	5.8
Progressive Life Ins	118.40	8.8%	27.6
Khulna Power Company Limited	53.70	7.8%	199.4
ADN Telecom Limited	47.10	6.6%	172.3
Anlimayarn Deying Ltd.	39.80	6.1%	27.6
Prime Textile	21.80	5.8%	5.3
M.L. Dyeing Limited	33.20	5.7%	8.9
Beacon Pharmaceuticals Limited	45.80	5.5%	81.8
Sunlife Insurance Company Limited	19.70	5.3%	.3
Western Marine Shipyard Limited	12.40	5.1%	40.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Northern Jute	578.50	-7.5%	31.0
Singer Bangladesh	158.50	-6.7%	32.1
Libra Infusions Limited	580.60	-6.5%	1.9
DBH First Mutual Fund	7.40	-6.3%	.3
Sonargaon Textiles	26.70	-6.0%	1.2
Fareast Finance & Investment Limited	3.40	-5.6%	.3
Zahintex Industries Ltd	3.80	-5.0%	.0
Green Delta Insurance	48.10	-4.8%	.1
Esquire Knit Composite Limited	26.60	-4.7%	7.8
City Bank	17.20	-4.4%	45.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	53.70	7.8%	199.4
LafargeHolcim Bangladesh Limited	40.50	4.9%	193.1
ADN Telecom Limited	47.10	6.6%	172.3
BRAC Bank	46.50	0.0%	114.0
Standard Ceramic	712.90	-2.5%	91.8
Grameenphone Ltd.	250.80	-3.4%	84.2
Beacon Pharmaceuticals Limited	45.80	5.5%	81.8
Square Pharmaceuticals	170.60	-2.6%	73.3
United Power Generation & Distribution Company	255.60	3.6%	58.8
IPDC	25.10	0.4%	55.0

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,212.80	1,217.48	-4.68	-0.38%	30	495,012.9	18.59%	269.7	9.39%
NBFIs	1,449.52	1,470.60	-21.08	-1.43%	23	134,006.8	5.03%	109.2	3.80%
Mutual Funds	572.63	578.94	-6.31	-1.09%	37	29,758.1	1.12%	37.8	1.31%
General Insurance	1,835.77	1,857.84	-22.08	-1.19%	35	49,599.1	1.86%	258.5	9.00%
Life Insurance	2,011.35	1,984.42	26.93	1.36%	12	56,079.5	2.11%	53.1	1.85%
Telecommunication	3,507.95	3,630.97	-123.02	-3.39%	2	352,573.3	13.24%	103.4	3.60%
Pharmaceuticals	2,311.75	2,356.67	-44.92	-1.91%	32	436,006.3	16.38%	309.0	10.76%
Fuel & Power	1,529.28	1,513.74	15.54	1.03%	20	379,106.0	14.24%	325.9	11.35%
Cement	1,219.35	1,192.85	26.50	2.22%	7	74,155.5	2.79%	201.0	7.00%
Services & Real Estate	874.50	882.54	-8.04	-0.91%	8	34,914.4	1.31%	19.8	0.69%
Engineering	2,188.70	2,214.52	-25.82	-1.17%	39	142,033.8	5.34%	350.3	12.20%
Food & Allied	11,710.03	11,946.58	-236.55	-1.98%	17	216,277.6	8.12%	84.5	2.94%
IT	1,981.74	1,965.79	15.95	0.81%	9	21,910.6	0.82%	226.0	7.87%
Textiles	997.44	995.29	2.15	0.22%	56	95,433.2	3.58%	222.2	7.73%
Paper & Printing	4,926.77	4,973.90	-47.13	-0.95%	3	9,419.5	0.35%	6.4	0.22%
Tannery	1,755.46	1,760.73	-5.26	-0.30%	6	18,793.5	0.71%	27.5	0.96%
Jute	10,218.66	10,642.65	-423.99	-3.98%	3	2,258.4	0.08%	33.2	1.16%
Ceramics	452.88	457.70	-4.82	-1.05%	5	21,873.8	0.82%	107.8	3.75%
Miscellaneous	1,673.65	1,704.82	-31.17	-1.83%	13	92,865.6	3.49%	127.0	4.42%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,197.39	4,228.37	-30.97	-0.73%	-5.74%
DS30	1,406.38	1,421.38	-15.01	-1.06%	-7.07%
DSES	945.92	953.89	-7.97	-0.84%	-5.39%
CDSET	843.98	851.55	-7.57	-0.89%	-6.20%

	Advanced	Declined	Unchanged	Total
All Category	126	173	53	352
A Category (Equity)	75	137	36	248
B Category (Equity)	26	14	3	43
N Category (Equity)	8	1	1	10
Z Category (Equity)	17	21	13	51
Mutual Funds	3	17	15	35
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,236,500.3	3,264,266.2	-0.9%
	Mn USD	38,933.0	39,267.0	
Turnover	Mn BDT	3,014.2	2,799.6	7.7%
	Mn USD	36.3	33.7	
Volume	Mn Shares	98.6	99.2	-0.6%
Trade		99,708	100,503	-0.8%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	338.7	12.7%	84.20	9.7x	8.0x
British American Tobacco Bangladesh Company Limited	167.1	6.3%	30.69	19.4x	6.9x
Square Pharmaceuticals	144.0	5.4%	73.29	11.2x	2.2x
United Power Generation & Distribution Company Ltd	134.7	5.1%	58.83	15.9x	9.1x
Renata Ltd.	91.0	3.4%	29.43	23.1x	5.0x
Berger Paints	60.2	2.3%	2.04	26.0x	9.0x
BRAC Bank	57.4	2.2%	114.00	11.2x	1.5x
Investment Corporation of Bangladesh	53.2	2.0%	1.82	NM	2.6x
Marico Bangladesh Limited	50.5	1.9%	3.40	20.2x	34.3x
LafargeHolcim Bangladesh Limited	47.0	1.8%	193.15	26.1x	3.1x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	94.4	8.8%	73.29	11.2x	2.2x
Renata Ltd.	44.4	4.1%	29.43	23.1x	5.0x
British American Tobacco Bangladesh Company Limited	44.2	4.1%	30.69	19.4x	6.9x
Grameenphone Ltd.	33.9	3.1%	84.20	9.7x	8.0x
BRAC Bank	32.0	3.0%	114.00	11.2x	1.5x
Olympic Industries	23.8	2.2%	10.37	16.9x	5.2x
Beximco Pharmaceuticals	21.8	2.0%	15.01	8.0x	0.9x
Eastern Bank	17.5	1.6%	2.77	7.8x	1.1x
Pubali Bank	17.1	1.6%	1.50	6.5x	0.8x
LafargeHolcim Bangladesh Limited	16.6	1.5%	193.15	26.1x	3.1x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Bank Asia Ltd.	15.80	15.80	32.00	2,025,000	1
BRAC Bank	46.50	46.00	75.98	1,641,308	8
Daffodil Computers Ltd.	57.60	57.60	2.07	36,000	1
Khulna Power Company Limited	50.60	50.60	2.28	45,000	1
Northern Jute	578.50	578.50	1.13	1,950	1
Oimex Electrode Limited	22.50	22.50	1.28	57,000	1
Progressive Life Ins	115.00	115.00	2.82	24,501	2
SK Trims & Industries Limited	42.80	42.80	4.28	100,000	1
Square Pharmaceuticals	172.70	172.70	1.04	6,000	1
Standard Ceramic	700.00	680.00	19.01	27,752	10

Important DSE News

ORIONPHARM

The Company has informed that Ms. Zareen Karim has been appointed as the Managing Director of the Company.

HAKKANIPUL

Mr. Md. Golam Kibria and Mr. Md. Golam Mostafa both are Sponsors and Directors of the Company, have expressed their intentions to sell 1,50,000 shares each of the company out of their total holding of 15,05,000 shares and 15,16,666 shares respectively at prevailing market price (In the Block market) through Stock Exchange (CSE) within next 30 working days.