

## Daily Market Update

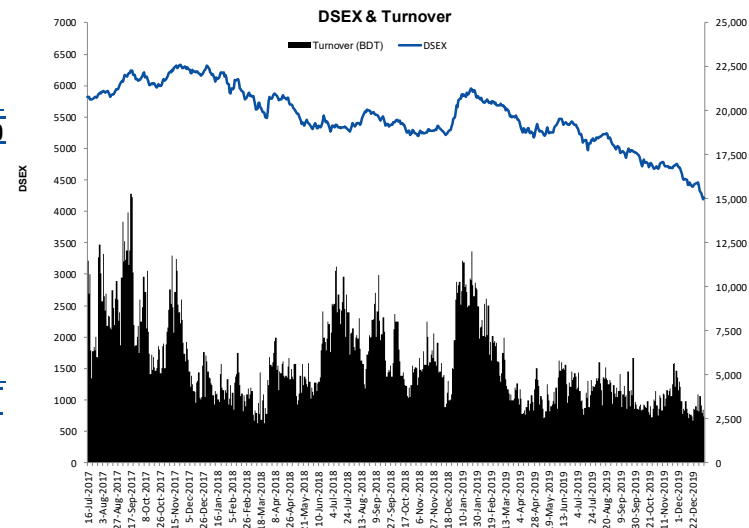
Market closed in green today. The benchmark index DSEX (+0.36%) gained 15.05 points and closed at 4,212.45 points. The blue chip index DS30 (+0.66%), the Shariah-based index DSES (+0.45%), and the large cap index CDSET (+0.46%) all closed in green. The large cap sectors showed positive performance today except Banks (-0.36%). Food & Allied booked the highest gain of 1.35% followed by Power (+1.04%), Telecommunication (+0.95%), Engineering (+0.46%), Pharmaceuticals (+0.25%) and NBFIs (+0.14%). Turnover stood at BDT 2.6 billion (USD 31.4 million). LafargeHolcim Bangladesh Limited (+3.2%) was the most traded share with a turnover of BDT 247.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,208.87	1,212.80	-3.93	-0.32%	30	493,408.9	18.43%	151.9	6.24%
NBFIs	1,451.62	1,449.52	2.09	0.14%	23	134,200.4	5.01%	53.9	2.22%
Mutual Funds	572.65	572.63	0.02	0.00%	37	29,759.0	1.11%	28.7	1.18%
General Insurance	1,846.88	1,835.77	11.11	0.61%	35	49,899.2	1.86%	205.2	8.43%
Life Insurance	2,053.00	2,011.35	41.65	2.07%	12	57,240.7	2.14%	25.4	1.04%
Telecommunication	3,541.12	3,507.95	33.17	0.95%	2	355,906.7	13.29%	30.1	1.24%
Pharmaceuticals	2,317.61	2,311.75	5.86	0.25%	32	437,111.4	16.32%	209.9	8.62%
Fuel & Power	1,545.22	1,529.28	15.94	1.04%	20	383,058.2	14.30%	269.5	11.07%
Cement	1,249.98	1,219.35	30.63	2.51%	7	76,018.3	2.84%	252.8	10.38%
Services & Real Estate	877.11	874.50	2.61	0.30%	8	35,018.6	1.31%	15.1	0.62%
Engineering	2,198.71	2,188.70	10.02	0.46%	39	142,683.8	5.33%	362.6	14.90%
Food & Allied	11,867.83	11,710.03	157.80	1.35%	17	219,192.1	8.19%	51.8	2.13%
IT	1,977.81	1,981.74	-3.94	-0.20%	9	21,867.1	0.82%	218.0	8.95%
Textiles	1,002.97	997.44	5.53	0.55%	56	95,962.4	3.58%	225.0	9.24%
Paper & Printing	4,933.04	4,926.77	6.26	0.13%	3	9,431.5	0.35%	7.9	0.33%
Tannery	1,737.83	1,755.46	-17.63	-1.00%	6	18,604.7	0.69%	18.5	0.76%
Jute	10,030.09	10,218.66	-188.56	-1.85%	3	2,216.7	0.08%	111.4	4.58%
Ceramics	453.10	452.88	0.22	0.05%	5	21,884.2	0.82%	50.1	2.06%
Miscellaneous	1,701.05	1,673.65	27.40	1.64%	13	94,385.9	3.52%	146.6	6.02%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Sonargaon Textiles	29.30	9.7%	.4
Central Pharmaceuticals Limited	9.30	8.1%	9.9
Renwick Jaineswar	911.10	7.2%	.8
Bangladesh Building Systems Ltd.	18.20	6.4%	19.5
Paramount Insurance	41.10	6.2%	18.5
Meghna Pet Industries	10.60	6.0%	.1
Usmania Glass	45.50	5.3%	.7
Sandhani Life Ins	22.40	5.2%	3.7
Familytex (BD) Limited	2.10	5.0%	.1
Western Marine Shipyard Limited	13.00	4.8%	86.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Zeal Bangla Sugar Mills	29.60	-9.8%	.0
FAS Finance & Investments Limited	5.70	-9.5%	8.4
International Leasing	4.80	-9.4%	10.9
ADN Telecom Limited	43.70	-7.2%	143.6
EBL NRB Mutual Fund	4.00	-7.0%	.2
Premier Leasing	5.90	-4.8%	1.5
Sunlife Insurance Company Limited	18.80	-4.6%	.0
BIFC	2.30	-4.2%	.0
Shahjalal Islami Bank	21.20	-4.1%	1.0
S. S. Steel Limited	21.20	-4.1%	21.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
LafargeHolcim Bangladesh Limited	41.80	3.2%	247.1
Khulna Power Company Limited	52.50	-2.2%	157.1
ADN Telecom Limited	43.70	-7.2%	143.6
Northern Jute	555.80	-3.9%	110.1
Western Marine Shipyard Limited	13.00	4.8%	86.3
Beacon Pharmaceuticals Limited	46.50	1.5%	65.9
Pioneer Insurance	38.10	1.6%	49.1
National Feed Mill Limited	11.00	3.8%	46.3
Standard Insurance	44.70	2.3%	40.9
United Power Generation & Distribution Company Ltd	260.60	2.0%	37.4



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,212.45	4,197.39	15.05	0.36%	-5.40%
DS30	1,415.70	1,406.38	9.33	0.66%	-6.45%
DSES	950.16	945.92	4.24	0.45%	-4.97%
CDSET	847.86	843.98	3.88	0.46%	-5.77%

	Advanced	Declined	Unchanged	Total
All Category	179	122	53	354
A Category (Equity)	129	88	32	249
B Category (Equity)	22	12	9	43
N Category (Equity)	3	6	1	10
Z Category (Equity)	25	16	11	52
Mutual Funds	12	14	10	36
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,252,605.2	3,236,500.3	
	Mn USD	39,126.7	38,933.0	0.5%
Turnover	Mn BDT	2,608.2	3,014.2	
	Mn USD	31.4	36.3	-13.5%
Volume	Mn Shares	91.8	98.6	
				-6.8%
Trade		90,436	99,708	-9.3%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	341.6	12.8%	13.20	9.8x	8.1x
British American Tobacco Bangladesh Company Limited	168.9	6.3%	10.09	19.6x	6.9x
Square Pharmaceuticals	145.1	5.4%	24.72	11.3x	2.2x
United Power Generation & Distribution Company Ltd	137.3	5.1%	37.44	16.2x	9.3x
Renata Ltd.	90.3	3.4%	14.17	22.9x	5.0x
Berger Paints	61.6	2.3%	2.15	26.6x	9.2x
BRAC Bank	58.3	2.2%	9.98	11.4x	1.5x
Investment Corporation of Bangladesh	53.8	2.0%	.62	NM	2.6x
Marico Bangladesh Limited	50.5	1.9%	4.42	20.2x	34.3x
LafargeHolcim Bangladesh Limited	48.5	1.8%	247.14	27.0x	3.2x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	95.2	8.8%	24.72	11.3x	2.2x
British American Tobacco Bangladesh Company Limited	44.7	4.1%	10.09	19.6x	6.9x
Renata Ltd.	44.1	4.1%	14.17	22.9x	5.0x
Grameenphone Ltd.	34.2	3.2%	13.20	9.8x	8.1x
BRAC Bank	32.5	3.0%	9.98	11.4x	1.5x
Olympic Industries	24.7	2.3%	13.21	17.5x	5.4x
Beximco Pharmaceuticals	21.7	2.0%	.81	8.0x	0.9x
Eastern Bank	17.3	1.6%	2.89	7.7x	1.0x
LafargeHolcim Bangladesh Limited	17.1	1.6%	247.14	27.0x	3.2x
Pubali Bank	17.1	1.6%	2.38	6.5x	0.8x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
BRAC Bank	46.50	46.50	13.95	300,000	2
FAS Finance & Investments Limited	6.80	6.80	0.61	90,000	1
GQ Ball Pen	74.50	74.50	2.24	30,000	1
Khulna Power Company Limited	57.50	57.50	2.69	46,817	2
Navana CNG Limited	38.20	38.20	3.13	82,000	1
Renata Ltd.	1,070.00	1,070.00	145.52	136,000	10
Standard Ceramic	682.00	680.00	5.45	8,000	2

## Important DSE News

### KTL

Referring to their earlier news disseminated by DSE on 21.11.2019 regarding Decision for investing Tk. 3,20,00,000.00 in Lucky Organics Limited, the company has further informed that the Board of Directors has decided to invest amounting of total Tk. 10,00,00,000.00 out of 25,00,00,000.00 only to Lucky Organics Limited including previous investment.

The Company has further informed that from this investment, revenue from the project will be for the first year as Net Profit (KTL-Portion) Tk. 1,63,65,618.00 (approx.), second year Net Profit (KTL-Portion) Tk. 2,37,37,195.00 (approx.) and third year Net Profit (KTL-Portion) Tk. 2,79,47,326.00 (approx.) respectively.