

Daily Market Update

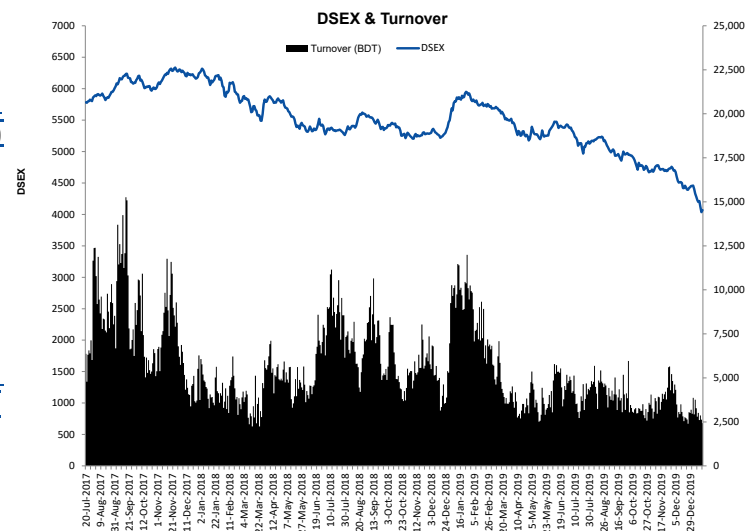
Market closed in green today. The benchmark index DSEX (+0.79%) gained 31.97 points and closed at 4,068.20 points. The blue chip index DS30 (+0.70%), the Shariah-based index DSES (+0.80%), and the large cap index CDSET (+0.80%) all closed in green. The large cap sectors showed positive performance today except Telecommunication (-1.23%) and Power (-0.52%). NBFIs booked the highest gain of 1.77%, followed by Food & Allied (+1.14%), Banks (+1.11%), Pharmaceuticals (+1.05%), and Engineering (+0.70%). Turnover stood at BDT 2.4 billion (USD 29.2 million). BRAC Bank (+2.9%) was the most traded share with a turnover of BDT 163.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,188.32	1,175.28	13.03	1.11%	30	484,359.0	18.79%	344.0	15.13%
NBFIs	1,384.33	1,360.26	24.07	1.77%	23	127,979.8	4.96%	57.2	2.52%
Mutual Funds	564.09	560.07	4.02	0.72%	37	29,314.4	1.14%	45.1	1.98%
General Insurance	1,750.40	1,734.75	15.65	0.90%	35	47,292.6	1.83%	153.6	6.76%
Life Insurance	1,992.34	1,975.34	17.00	0.86%	12	55,549.4	2.16%	22.0	0.97%
Telecommunication	3,240.42	3,280.66	-40.24	-1.23%	2	325,684.8	12.63%	43.7	1.92%
Pharmaceuticals	2,264.72	2,241.10	23.62	1.05%	32	427,135.1	16.57%	290.2	12.76%
Fuel & Power	1,493.73	1,501.51	-7.78	-0.52%	20	370,293.6	14.37%	133.0	5.85%
Cement	1,188.69	1,194.48	-5.78	-0.48%	7	72,291.2	2.80%	134.6	5.92%
Services & Real Estate	850.28	844.99	5.29	0.63%	8	33,947.4	1.32%	22.1	0.97%
Engineering	2,093.81	2,079.31	14.50	0.70%	39	136,385.9	5.29%	280.1	12.32%
Food & Allied	11,374.60	11,246.52	128.07	1.14%	17	210,050.3	8.15%	77.1	3.39%
IT	1,890.97	1,918.87	-27.90	-1.45%	9	20,907.0	0.81%	193.6	8.52%
Textiles	951.11	941.41	9.71	1.03%	56	95,998.2	3.72%	197.1	8.67%
Paper & Printing	4,664.59	4,654.57	10.01	0.22%	3	8,918.3	0.35%	4.1	0.18%
Tannery	1,677.12	1,658.70	18.42	1.11%	6	17,954.8	0.70%	21.2	0.93%
Jute	8,606.91	8,808.98	-202.07	-2.29%	3	1,902.2	0.07%	64.1	2.82%
Ceramics	419.58	419.31	0.27	0.06%	5	21,274.4	0.83%	100.5	4.42%
Miscellaneous	1,629.41	1,620.26	9.15	0.56%	13	90,410.8	3.51%	89.9	3.96%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Dacca Dyeing	3.30	10.0%	.4
Progressive Life Ins	117.70	9.7%	6.3
Meghna Pet Industries	9.60	9.1%	.0
Tosrif Industries Limited	13.50	8.9%	3.7
Meghna Condensed Milk	12.70	8.5%	.1
Shahjalal Islami Bank	21.50	7.5%	13.1
United Airways (BD) Ltd.	1.50	7.1%	.7
Sunlife Insurance Company Limited	18.50	6.9%	.3
Sonargaon Textiles	29.60	6.9%	1.5
Premier Cement Mills Limited	43.30	6.4%	.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Shaympur Sugar	20.80	-9.6%	.2
Northern Jute	434.90	-8.6%	62.1
Stylecraft Limited	187.50	-8.0%	34.8
ADN Telecom Limited	40.20	-6.1%	95.4
Atlas Bangladesh Ltd.	100.00	-5.5%	4.4
Libra Infusions Limited	509.50	-5.4%	.7
Information Services Network Ltd.	36.60	-4.9%	10.7
Heidelberg Cement	132.10	-4.8%	1.9
Reliance Insurance	35.30	-4.3%	3.2
Gemini Sea Food	138.80	-3.7%	1.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BRAC Bank	49.00	2.9%	163.7
Square Pharmaceuticals	166.00	2.0%	155.2
LafargeHolcim Bangladesh Limited	39.70	-1.2%	129.0
ADN Telecom Limited	40.20	-6.1%	95.4
Standard Ceramic	609.80	1.5%	83.0
Khulna Power Company Limited	50.90	-0.2%	71.7
Northern Jute	434.90	-8.6%	62.1
Genex Infosys Limited	62.80	-1.6%	55.4
S. S. Steel Limited	17.70	2.9%	38.7
Beacon Pharmaceuticals Limited	44.10	0.2%	35.1



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,068.20	4,036.24	31.97	0.79%	-8.64%
DS30	1,371.23	1,361.64	9.59	0.70%	-9.39%
DSES	914.25	907.03	7.22	0.80%	-8.56%
CDSET	825.68	819.15	6.53	0.80%	-8.23%

	Advanced	Declined	Unchanged	Total
All Category	210	94	49	353
A Category (Equity)	154	65	30	249
B Category (Equity)	20	15	9	44
N Category (Equity)	3	7	0	10
Z Category (Equity)	33	7	10	50
Mutual Funds	22	6	8	36
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,145,590.3	3,133,977.2	
	Mn USD	37,839.4	37,699.7	0.4%
Turnover	Mn BDT	2,428.3	2,628.1	-7.6%
	Mn USD	29.2	31.6	
Volume	Mn Shares	85.4	115.1	-25.8%
Trade		91,004	108,832	-16.4%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	312.5	12.1%	28.54	9.0x	7.4x
British American Tobacco Bangladesh Company Limited	160.0	6.2%	31.06	18.6x	6.6x
Square Pharmaceuticals	140.1	5.4%	155.18	10.9x	2.1x
United Power Generation & Distribution Company Ltd	133.0	5.2%	18.69	15.7x	9.0x
Renata Ltd.	93.8	3.6%	8.38	23.8x	5.2x
BRAC Bank	60.4	2.3%	163.66	11.8x	1.6x
Berger Paints	59.4	2.3%	1.94	25.6x	8.9x
Investment Corporation of Bangladesh	50.8	2.0%	.49	NM	2.4x
Marico Bangladesh Limited	49.6	1.9%	8.47	19.8x	33.7x
LafargeHolcim Bangladesh Limited	46.1	1.8%	129.01	25.6x	3.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	91.9	8.8%	155.18	10.9x	2.1x
Renata Ltd.	45.8	4.4%	8.38	23.8x	5.2x
British American Tobacco Bangladesh Company Limited	42.3	4.0%	31.06	18.6x	6.6x
BRAC Bank	33.7	3.2%	163.66	11.8x	1.6x
Grameenphone Ltd.	31.2	3.0%	28.54	9.0x	7.4x
Olympic Industries	25.4	2.4%	18.02	18.0x	5.6x
Beximco Pharmaceuticals	20.2	1.9%	4.82	7.4x	0.8x
Eastern Bank	17.4	1.7%	3.98	7.7x	1.0x
Pubali Bank	16.8	1.6%	1.32	6.4x	0.8x
LafargeHolcim Bangladesh Limited	16.3	1.6%	129.01	25.6x	3.0x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Berger Paints	1,270.00	1,270.00	12.70	10,000	2
BRAC Bank	49.00	49.00	4.90	100,000	1
Grameenphone Ltd.	239.00	236.30	45.07	189,000	2
M.L. Dyeing Limited	32.00	32.00	12.80	400,000	8
Square Pharmaceuticals	165.70	165.00	48.69	295,000	3
Standard Ceramic	575.00	555.50	25.52	45,576	13
Standard Insurance	46.00	46.00	4.60	100,000	1