

Daily Market Update

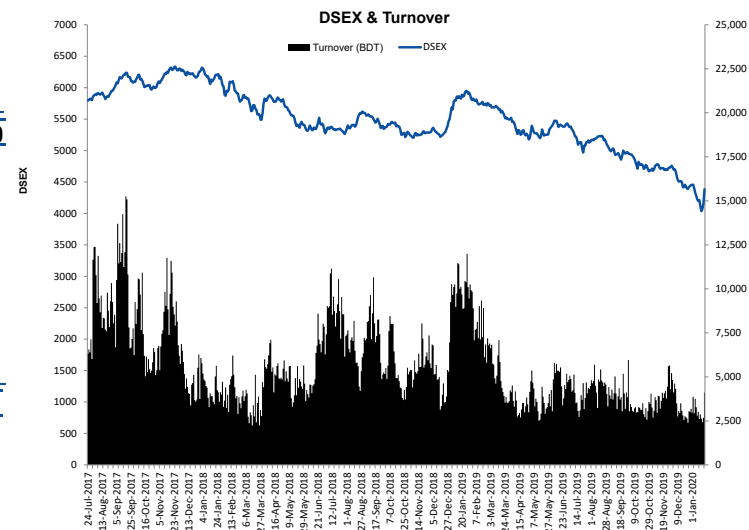
Market closed in green today. The benchmark index DSEX (+5.60%) gained 232.23 points and closed at 4,382.06 points. The blue chip index DS30 (+5.73%), the Shariah-based index DSES (+6.09%), and the large cap index CDSET (+5.65%) all closed in green. All the large cap sectors showed positive performance today. Telecommunication booked the highest gain of 8.68% followed by NBFIs (+7.55%), Food & Allied (+7.22%), Pharmaceuticals (+5.52%), Engineering (+5.15%), Banks (+4.90%), and Power (4.03%). Turnover stood at BDT 4.1 billion (USD 49.5 million). Square Pharmaceuticals (+8.1%) was the most traded share with a turnover of BDT 191.5 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Tung Hai Knitting & Dyeing Limited	2.20	10.0%	.1
Investment Corporation of Bangladesh	70.40	10.0%	1.5
Beximco Pharmaceuticals	66.00	10.0%	22.3
Stylecraft Limited	200.50	10.0%	29.7
Heidelberg Cement	137.80	10.0%	1.7
Desh Garments	113.60	10.0%	1.6
Sonar Bangla Ins	35.30	10.0%	43.7
Aziz Pipes Ltd.	88.30	10.0%	10.1
Bangladesh Lamps	131.50	9.9%	1.9
Gemini Sea Food	148.20	9.9%	1.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
S. S. Steel Limited	14.80	-7.5%	104.2
EBL NRB Mutual Fund	4.10	-6.8%	.1
Standard Ceramic	611.00	-5.3%	57.2
Jute Spinners	77.50	-2.5%	.3
LR Global Bangladesh MF One	6.70	-1.5%	.3
Progressive Life Ins	118.30	-1.2%	5.1
Peoples Leasing	3.00	0.0%	.0
AB Bank 1st Mutual Fund	4.10	0.0%	2.5
Bangladesh Services	5.20	0.0%	.0
Alltex Industries Ltd.	9.20	0.0%	.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Square Pharmaceuticals	192.80	8.1%	191.5
Singer Bangladesh	169.60	3.9%	171.7
LafargeHolcim Bangladesh Limited	40.10	3.6%	132.2
Khulna Power Company Limited	51.40	2.2%	121.1
S. S. Steel Limited	14.80	-7.5%	104.2
Grameenphone Ltd.	263.30	8.7%	93.4
ADN Telecom Limited	38.00	4.4%	87.1
NCC Bank	11.90	4.4%	68.9
Ring Shine Textiles Limited	7.80	5.4%	65.0
Bank Asia Ltd.	16.50	1.2%	63.8

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,272.70	1,213.20	59.50	4.90%	30	518,754.9	18.69%	525.2	13.27%
NBFIs	1,485.54	1,381.19	104.35	7.55%	23	137,336.4	4.95%	119.9	3.03%
Mutual Funds	585.17	566.68	18.49	3.26%	37	30,409.7	1.10%	48.0	1.21%
General Insurance	1,878.62	1,787.79	90.83	5.08%	35	50,756.9	1.83%	337.8	8.54%
Life Insurance	2,072.06	1,986.73	85.33	4.30%	12	57,772.1	2.08%	40.2	1.01%
Telecommunication	3,679.50	3,385.68	293.81	8.68%	2	369,814.8	13.32%	124.9	3.16%
Pharmaceuticals	2,481.69	2,351.94	129.75	5.52%	32	468,056.6	16.86%	528.3	13.35%
Fuel & Power	1,560.91	1,500.49	60.41	4.03%	20	386,946.4	13.94%	311.8	7.88%
Cement	1,218.12	1,160.44	57.68	4.97%	7	74,080.6	2.67%	143.0	3.61%
Services & Real Estate	912.33	862.89	49.44	5.73%	8	36,424.7	1.31%	67.4	1.70%
Engineering	2,207.33	2,099.30	108.03	5.15%	39	143,780.3	5.18%	654.3	16.53%
Food & Allied	12,417.00	11,581.02	835.98	7.22%	17	229,300.0	8.26%	135.5	3.42%
IT	1,951.01	1,864.91	86.10	4.62%	9	21,570.8	0.78%	197.6	4.99%
Textiles	999.93	948.79	51.13	5.39%	56	100,925.0	3.64%	364.9	9.22%
Paper & Printing	4,966.03	4,702.62	263.41	5.60%	3	9,494.6	0.34%	12.3	0.31%
Tannery	1,752.20	1,676.11	76.09	4.54%	6	18,758.5	0.68%	31.1	0.79%
Jute	9,015.34	8,353.71	661.63	7.92%	3	1,992.4	0.07%	40.4	1.02%
Ceramics	444.40	422.55	21.85	5.17%	5	22,532.5	0.81%	83.4	2.11%
Miscellaneous	1,752.82	1,648.32	104.50	6.34%	13	97,258.5	3.50%	191.4	4.84%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,382.06	4,149.83	232.23	5.60%	-1.59%
DS30	1,487.26	1,406.60	80.66	5.73%	-1.72%
DSES	997.59	940.29	57.30	6.09%	-0.22%
CDSET	892.75	845.04	47.71	5.65%	-0.78%

	Advanced	Declined	Unchanged	Total
All Category	346	6	4	356
A Category (Equity)	249	2	1	252
B Category (Equity)	44	1	0	45
N Category (Equity)	8	1	0	9
Z Category (Equity)	45	2	3	50
Mutual Funds	34	2	1	37
Corporate Bonds	1	1	0	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,345,565.8	3,193,708.5	
	Mn USD	40,245.0	38,418.2	4.8%
Turnover	Mn BDT	4,113.7	2,674.9	53.8%
	Mn USD	49.5	32.2	
Volume	Mn Shares	161.0	101.3	59.0%
Trade		134,431	100,995	33.1%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	355.5	12.8%	93.42	10.2x	8.4x
British American Tobacco Bangladesh Company Limited	174.7	6.3%	45.91	20.3x	7.2x
Square Pharmaceuticals	162.8	5.9%	191.47	12.7x	2.5x
United Power Generation & Distribution Company Ltd	139.7	5.0%	61.68	16.5x	9.5x
Renata Ltd.	99.2	3.6%	6.53	25.2x	5.5x
BRAC Bank	64.1	2.3%	28.74	12.5x	1.7x
Berger Paints	64.1	2.3%	9.81	27.6x	9.6x
Investment Corporation of Bangladesh	54.0	1.9%	1.51	NM	2.6x
Marico Bangladesh Limited	51.6	1.9%	19.80	20.6x	35.0x
LafargeHolcim Bangladesh Limited	46.6	1.7%	132.22	25.9x	3.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	106.7	9.5%	191.47	12.7x	2.5x
Renata Ltd.	48.4	4.3%	6.53	25.2x	5.5x
British American Tobacco Bangladesh Company Limited	46.2	4.1%	45.91	20.3x	7.2x
BRAC Bank	35.7	3.2%	28.74	12.5x	1.7x
Grameenphone Ltd.	35.6	3.2%	93.42	10.2x	8.4x
Olympic Industries	28.0	2.5%	25.36	19.9x	6.1x
Beximco Pharmaceuticals	23.2	2.1%	22.34	8.5x	1.0x
Eastern Bank	18.0	1.6%	11.86	8.0x	1.1x
Pubali Bank	17.1	1.5%	.54	6.5x	0.8x
LafargeHolcim Bangladesh Limited	16.4	1.5%	132.22	25.9x	3.0x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Evince Textile Limited	10.00	10.00	1.70	170,000	1
M.L. Dyeing Limited	32.00	32.00	6.40	200,000	4
Renata Ltd.	1,040.00	1,040.00	96.72	93,000	3
Shurwid Industries Limited	30.80	30.80	3.08	100,000	1
SK Trims & Industries Limited	45.80	45.80	0.69	15,000	1
Square Pharmaceuticals	164.00	161.30	40.46	250,000	5
Standard Ceramic	667.00	610.00	5.93	9,100	2

Important DSE News

SHEPHERD

(Q2 Un-audited): EPS was Tk. 0.11 for October-December 2019 as against Tk. 0.19 for October-December 2018; EPS was Tk. 0.33 for July-December 2019 as against Tk. 0.57 for July-December 2018. NOCFPS was Tk. (1.35) for July-December 2019 as against Tk. (2.64) for July-December 2018. NAV per share was Tk. 16.27 as on December 31, 2019 and Tk. 17.53 as on June 30, 2019.

GP

The Company has informed that Mr. Yasir Azman has been appointed as the Chief Executive Officer of the Company with effect from February 01, 2020.

MALEKSPIN

Dr. Shamim Matin Chowdhury, one of the Directors of the Company, has expressed her intention to buy 5,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

MAKSONSPIN

Mr. Mohammad Ali Khokon, one of the Sponsor Directors of the Company, has expressed his intention to buy 25,91,000 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

BENGALWTL

Mr. Humayun Kabir Bablu, one of the Sponsor Directors of the Company, has expressed his intention to sell 20,00,000 shares out of his total holding of 2,42,42,905 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.