

## Daily Market Update

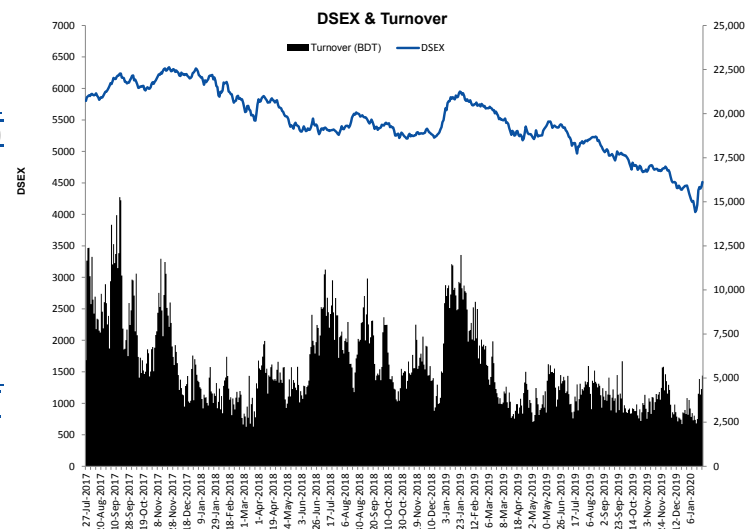
Market closed in green today. The benchmark index DSEX (+1.66%) gained 73.60 points and closed at 4,513.89 points. The blue chip index DS30 (+1.55%), the Shariah-based index DSES (+1.66%), and the large cap index CDSET (+1.28%) all closed in green. The large cap sectors showed positive performance today except NBFIs (-0.51%). Engineering booked the highest gain of 3.80% followed by Food & Allied (+3.61%), Power (+2.30%), Pharmaceuticals (+1.72%), Telecommunication (+1.27%) and Banks (+0.42%). Turnover stood at BDT 5.1 billion (USD 61.9 million). LafargeHolcim Bangladesh Limited (+0.7%) was the most traded share with a turnover of BDT 312.3 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Reliance Insurance	41.80	10.0%	10.1
Rangpur Foundry	127.80	10.0%	6.1
Bangladesh Building Systems Ltd.	19.90	9.9%	43.5
Dhaka Insurance Limited	33.30	9.9%	12.8
Coppertech Industries Limited	22.70	9.7%	12.1
Saif Powertec Limited	14.90	9.6%	33.6
National Housing Fin. and Inv. Ltd.	31.40	9.4%	27.1
Esquire Knit Composite Limited	24.80	9.3%	9.9
SEML IBBL Shariah Fund	7.20	9.1%	8.1
SEML FBLSL Growth Fund	9.90	8.8%	17.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Premier Cement Mills Limited	46.70	-7.3%	.0
Meghna Condensed Milk	12.50	-5.3%	.3
Mozaffar Hossain Spinning Mills Ltd.	9.30	-4.1%	6.4
Savar Refractories	115.40	-3.8%	.4
Shepherd Industries Limited	22.90	-3.8%	1.5
Beacon Pharmaceuticals Limited	47.00	-3.5%	138.7
Sea Pearl Beach Resort & Spa Limited	58.00	-3.2%	62.6
Investment Corporation of Bangladesh	90.30	-2.8%	15.6
R.N. Spinning Mills Limited	3.50	-2.8%	.8
Beximco Syntehtics	3.70	-2.6%	.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
LafargeHolcim Bangladesh Limited	44.80	0.7%	312.3
Square Pharmaceuticals	198.90	0.1%	192.7
Khulna Power Company Limited	53.60	-1.5%	140.4
Beacon Pharmaceuticals Limited	47.00	-3.5%	138.7
Bangladesh Submarine Cable Company Limited	105.30	7.3%	131.1
S. S. Steel Limited	13.50	1.5%	126.0
Pioneer Insurance	41.90	5.8%	123.2
SK Trims & Industries Limited	51.30	-0.2%	114.0
National Tubes	132.90	7.4%	104.0
Karnaphuli Insurance	24.70	-0.4%	87.8

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,289.01	1,283.68	5.33	0.42%	30	525,401.3	18.24%	362.1	7.05%
NBFIs	1,671.40	1,679.91	-8.50	-0.51%	23	154,520.3	5.37%	154.7	3.01%
Mutual Funds	602.05	589.28	12.77	2.17%	37	31,287.3	1.09%	100.6	1.96%
General Insurance	1,954.25	1,880.58	73.67	3.92%	35	52,800.4	1.83%	598.9	11.67%
Life Insurance	2,066.83	2,045.72	21.11	1.03%	12	57,626.2	2.00%	91.2	1.78%
Telecommunication	3,827.06	3,778.97	48.09	1.27%	2	384,646.2	13.36%	202.7	3.95%
Pharmaceuticals	2,545.78	2,502.69	43.08	1.72%	32	480,144.1	16.67%	647.0	12.60%
Fuel & Power	1,626.53	1,589.92	36.61	2.30%	19	403,214.3	14.00%	365.7	7.12%
Cement	1,351.14	1,332.03	19.11	1.43%	7	82,170.4	2.85%	367.6	7.16%
Services & Real Estate	981.97	959.04	22.93	2.39%	8	39,205.4	1.36%	125.2	2.44%
Engineering	2,287.93	2,204.19	83.74	3.80%	39	149,030.6	5.17%	836.3	16.29%
Food & Allied	13,108.17	12,651.63	456.55	3.61%	17	242,063.7	8.41%	221.0	4.31%
IT	2,012.71	1,938.61	74.10	3.82%	9	22,253.0	0.77%	204.9	3.99%
Textiles	1,009.93	989.21	20.71	2.09%	56	101,934.6	3.54%	404.9	7.89%
Paper & Printing	5,135.91	4,923.01	212.90	4.32%	3	9,819.4	0.34%	15.5	0.30%
Tannery	1,845.63	1,791.58	54.05	3.02%	6	19,758.8	0.69%	69.2	1.35%
Jute	8,732.21	8,279.72	452.49	5.47%	3	1,929.8	0.07%	32.4	0.63%
Ceramics	457.75	451.66	6.08	1.35%	5	23,209.4	0.81%	54.4	1.06%
Miscellaneous	1,781.23	1,765.58	15.65	0.89%	13	98,834.8	3.43%	279.3	5.44%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,513.89	4,440.30	73.60	1.66%	1.37%
DS30	1,543.43	1,519.85	23.58	1.55%	1.99%
DSES	1,035.49	1,018.63	16.87	1.66%	3.57%
CDSET	923.49	911.84	11.65	1.28%	2.64%

	Advanced	Declined	Unchanged	Total
All Category	280	44	32	356
A Category (Equity)	213	25	15	253
B Category (Equity)	37	8	1	46
N Category (Equity)	8	0	0	8
Z Category (Equity)	22	11	16	49
Mutual Funds	26	4	7	37
Corporate Bonds	0	1	1	2

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,450,694.2	3,401,801.8	1.4%
	Mn USD	41,509.6	40,921.5	
Turnover	Mn BDT	5,144.0	4,384.2	17.3%
	Mn USD	61.9	52.7	
Volume	Mn Shares	183.4	157.3	16.6%
Trade		154,533	131,224	17.8%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	367.3	12.8%	71.61	10.6x	8.7x
British American Tobacco Bangladesh Company Limited	185.7	6.5%	50.92	21.6x	7.6x
Square Pharmaceuticals	167.9	5.8%	192.65	13.1x	2.6x
United Power Generation & Distribution Company Ltd	146.3	5.1%	52.46	17.3x	9.9x
Renata Ltd.	99.1	3.4%	28.48	25.1x	5.5x
Investment Corporation of Bangladesh	69.3	2.4%	15.57	NM	3.3x
Berger Paints	64.4	2.2%	7.85	27.7x	9.6x
BRAC Bank	63.3	2.2%	48.78	12.3x	1.6x
Marico Bangladesh Limited	52.2	1.8%	17.64	20.8x	35.4x
LafargeHolcim Bangladesh Limited	52.0	1.8%	312.30	28.9x	3.4x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	110.1	9.5%	192.65	13.1x	2.6x
British American Tobacco Bangladesh Company Limited	49.1	4.2%	50.92	21.6x	7.6x
Renata Ltd.	48.4	4.2%	28.48	25.1x	5.5x
Grameenphone Ltd.	36.7	3.2%	71.61	10.6x	8.7x
BRAC Bank	35.2	3.0%	48.78	12.3x	1.6x
Olympic Industries	28.8	2.5%	18.79	20.4x	6.3x
Beximco Pharmaceuticals	26.3	2.3%	28.14	9.7x	1.1x
LafargeHolcim Bangladesh Limited	18.4	1.6%	312.30	28.9x	3.4x
Eastern Bank	18.3	1.6%	1.91	8.2x	1.1x
Pubali Bank	17.7	1.5%	38.41	6.8x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
Aamra Technologies Limited	25.00	25.00	0.50	20,000	1
Dutch-Bangla Bank	73.10	73.10	1.39	19,000	2
M.L. Dyeing Limited	38.00	38.00	1.33	35,000	1
Pioneer Insurance	40.00	40.00	1.20	30,000	1
Standard Insurance	48.40	48.40	2.42	50,000	1
VFS Thread Dyeing Limited	19.70	19.70	1.38	70,000	1

## Important DSE News

### RUNNERAUTO

The Company will be placed in 'A' category from existing 'N' category with effect from January 26, 2020 as the Company has reported disbursement of 10% Cash and 5% Stock dividend for the year ended on June 30, 2019.

### KPPL

The Company will be placed in 'B' category from existing 'Z' category with effect from January 26, 2020 as the Company has reported disbursement of 1% cash dividend (excluding Sponsors & Directors) for the year ended on June 30, 2019.

### IBNSINA

The Company has informed that the Board of Directors has decided to establish a subsidiary company in the name of IBN Sina Polymar Industry Limited. The proposed company will manufacture and

distribute plastic and polymer products and pet bottle. IBN SINA Pharmaceutical Industry Ltd. and IBN Sina Trust will invest the company jointly, which will be located at Chak Para, Mawna, Sreepur, Gajipur after approval of proper authorities.

(Q2 Un-audited): EPS was Tk. 4.43 for October-December 2019 as against Tk. 3.52 for October-December 2018; EPS was Tk. 7.30 for July-December 2019 as against Tk. 5.96 for July-December 2018. NOCFPS was Tk. 3.69 for July-December 2019 as against Tk. 9.40 for July-December 2018. NAV per share was Tk. 51.61 as on December 31, 2019 and Tk. 47.32 as on June 30, 2019.

### DULAMIACOT

(Q2 Un-audited): EPS was Tk. (0.47) for October-December 2019 as against Tk. (1.12) for October-December 2018; EPS was Tk. (1.07) for July-December 2019 as against Tk. (2.28) for July-December 2018. NOCFPS was Tk. (1.45) for July-December 2019 as against Tk. (1.44) for July-December 2018. NAV per share was Tk. (35.99) as on December 31, 2019 and Tk. (34.97) as on December 31, 2018.

### KAY&QUE

(Q2 Un-audited): EPS was Tk. 0.17 for October-December 2019 as against Tk. 0.12 for October-December 2018; EPS was Tk. 0.33 for July-December 2019 as against Tk. 0.30 for July-December 2018. NOCFPS was Tk. 0.71 for July-December 2019 as against Tk. 1.25 for July-December 2018. NAV per share was Tk. 76.59 as on December 31, 2019 and Tk. 76.85 as on December 31, 2018.