

Daily Market Update

Market closed in green today. The benchmark index DSEX (+0.34%) gained 20.31 points and closed at 5,924.53 points today. The blue chip index DS30 (-0.02%) closed in red while the shariah based index DSES (+0.16%) closed in green. The large cap sectors showed mixed performance today. Telecommunication posted the highest gain of (+1.38%) followed by Bank (+1.29%), and Engineering (+0.13%). Power experienced the highest loss of 1.05% followed by Food & Allied (-0.53%), NBFIs (-0.60%) and Pharmaceuticals (-0.17%). Turnover stood at BDT 9.46 billion (USD 113.8 million) which was -6.3% lower than the previous session's value. Eastern Housing(+8.8%) was the highest traded share with a turnover of BDT 349.8 million.

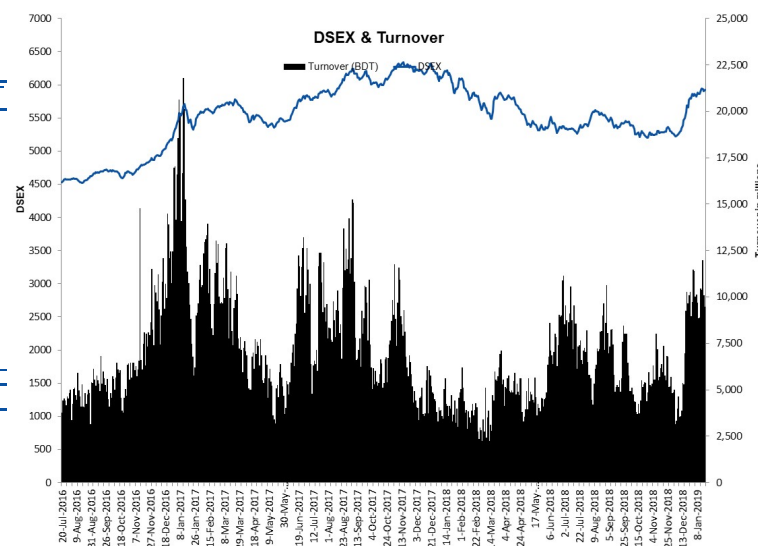
Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
National Polymer	86.60	9.9%	237.3
Provati Insurance	33.80	9.7%	143.8
Asia Insurance	33.80	9.7%	109.1
Prime Insurance	22.80	9.6%	13.6
Janata Insurance	21.80	9.5%	71.4
Malek Spinning Mills Ltd.	22.60	9.2%	41.5
Northern Insurance	28.00	8.9%	36.1
Eastern Housing	65.80	8.8%	349.8
Global Insurance Ltd.	21.40	8.1%	37.5
Bangladesh National Insurance Company Limited	24.40	8.0%	48.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
ACI Limited	315.00	-6.9%	42.3
Saif Powertec Limited	21.90	-4.8%	55.4
Peoples Leasing	6.10	-4.7%	2.6
JMI Syringes & Medical Devices Ltd	367.30	-4.5%	93.2
Tosrifia Industries Limited	22.40	-4.3%	11.3
BIFC	7.00	-4.1%	.1
Apex Tannery	141.00	-4.1%	9.6
Emerald Oil Industries Ltd.	21.30	-4.1%	10.5
Padma Islami Life Insurance Limited	27.60	-3.8%	1.9
ACI Formulations	153.70	-3.4%	6.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Eastern Housing	65.80	8.8%	349.8
United Power Generation & Distribution	380.70	-2.2%	332.1

The Premier Bank	16.90	5.6%	305.4
Grameenphone Ltd.	415.40	1.4%	255.3
National Polymer	86.60	9.9%	237.3
BBS Cables Limited	106.80	0.8%	195.8
Meghna Petroleum	230.40	3.1%	170.2
Saiham Textile	52.80	-1.1%	166.1
Bangladesh Shipping Corporation	49.80	4.6%	156.2
Square Pharmaceuticals	272.60	0.3%	153.7

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,620.85	1,600.27	20.57	1.29%	30	661,557.8	18.09%	1,096.9	11.63%
NBFIs	2,366.18	2,380.56	-14.38	-0.60%	23	217,087.1	5.94%	551.3	5.85%
Mutual Funds	715.33	716.98	-1.64	-0.23%	37	38,360.3	1.05%	43.9	0.47%
General Insurance	2,069.82	2,023.18	46.65	2.31%	35	56,065.9	1.53%	1,323.9	14.04%
Life Insurance	2,265.06	2,265.34	-0.28	-0.01%	12	63,153.2	1.73%	214.2	2.27%
Telecommunication	5,791.20	5,712.26	78.94	1.38%	2	582,055.5	15.92%	318.7	3.38%
Pharmaceuticals	2,830.24	2,835.04	-4.80	-0.17%	30	534,284.8	14.61%	775.2	8.22%
Fuel & Power	2,033.84	2,055.35	-21.51	-1.05%	19	503,208.3	13.76%	1,069.8	11.34%
Cement	1,737.89	1,749.92	-12.03	-0.69%	7	105,469.3	2.88%	71.9	0.76%
Services & Real Estate	1,093.57	1,096.30	-2.73	-0.25%	8	42,846.7	1.17%	447.1	4.74%
Engineering	3,267.58	3,263.41	4.17	0.13%	37	209,215.0	5.72%	1,221.4	12.95%
Food & Allied	15,130.38	15,210.90	-80.52	-0.53%	17	278,564.5	7.62%	258.8	2.74%
IT	1,643.14	1,649.45	-6.31	-0.38%	8	18,166.9	0.50%	222.7	2.36%
Textiles	1,553.91	1,547.29	6.62	0.43%	53	150,133.9	4.11%	1,089.4	11.55%
Paper & Printing	9,296.39	9,339.24	-42.84	-0.46%	2	17,773.8	0.49%	25.0	0.27%
Tannery	2,606.32	2,613.64	-7.32	-0.28%	6	27,219.0	0.74%	184.8	1.96%
Jute	20,694.02	19,975.57	718.45	3.60%	3	4,573.5	0.13%	41.7	0.44%
Ceramics	626.21	629.41	-3.20	-0.51%	5	30,072.3	0.82%	101.2	1.07%
Miscellaneous	2,120.84	2,109.41	11.43	0.54%	12	117,315.8	3.21%	373.2	3.96%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,924.53	5,904.23	20.31	0.34%	10.01%
DS30	2,046.29	2,046.77	-0.48	-0.02%	8.80%
DSES	1,331.62	1,329.45	2.17	0.16%	8.01%

	Advanced	Declined	Unchanged	Total
All Category	151	159	37	347
A Category (Equity)	129	112	27	268
B Category (Equity)	14	14	4	32
N Category (Equity)	0	4	1	5
Z Category (Equity)	8	29	5	42
Mutual Funds	8	16	12	36
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,215,818.3	4,206,917.2	0.2%
	Mn USD	50,713.6	50,606.5	
Turnover	Mn BDT	9,458.6	10,095.5	-6.3%
	Mn USD	113.8	121.4	
Volume	Mn Shares	254.5	276.4	-7.9%
Trade		189,477	200,506	-5.5%

Important DSE News**NTLTUBES**

(Q2 Un-audited): EPS was Tk. (0.27) for October-December, 2018 as against Tk. (0.46) for October-December, 2017; EPS was Tk. (0.91) for July-December, 2018 as against Tk. (1.46) for July-December, 2017. NOCFPS was Tk. (0.12) for July-December, 2018 as against Tk.(1.60) for July-December, 2017. NAV per share was Tk. 175.11 as on December 31, 2018 and Tk. 193.62 as on June 30, 2018.

BDLAMPS

(Q2 Un-audited): EPS was Tk. 0.71 for October-December 2018 as against Tk. 1.03 for October-December 2017; EPS was Tk. 0.81 for July-December 2018 as against Tk. 1.37 for July-December 2017. NOCFPS was Tk. 3.39 for July-December 2018 as against Tk. 4.89 for July-December 2017. NAV per share was Tk. 94.34 as on December 31, 2018 and Tk. 100.69 as on December 31, 2017.

EPS has decreased due to increase in finance cost. NOCFPS has decreased due to increase in interest payment. NAV per share has decreased due to fair value adjustment of the Company's investment during this period.

BANGAS

Mr. Md. Rafiul Haque, one of the Sponsors of the Company, has expressed his intention to sell 32,500 shares out of his total holding of 2,54,543 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

ETL

(Q2 Un-audited): Consolidated EPS was Tk. 0.33 for October-December, 2018 as against Tk. 0.43 for October-December, 2017; Consolidated EPS was Tk. 0.70 for July-December, 2018 as against Tk. 0.79 for July-December, 2017. Consolidated NOCFPS was Tk. 1.58 for July-December, 2018 as against Tk. 1.32 for July-December, 2017. Consolidated NAV per share was Tk. 15.14 as on December 31, 2018 and Tk. 14.44 as on June 30, 2018.

ACTIVEFINE

(Q2 Un-audited): EPS was Tk. 0.86 for October-December, 2018 as against Tk. 0.58 for October-December, 2017; EPS was Tk. 1.49 for July-December, 2018 as against Tk. 1.11 for July-December, 2017. NOCFPS was Tk. 2.57 for July-December, 2018 as against Tk. 1.88 for July-December, 2017. NAV per share was Tk. 21.23 as on December 31, 2018 and Tk. 23.69 as on June 30, 2018.

METROSPIN

(Q2 Un-audited): EPS was Tk. (0.08) for October-December, 2018 as against Tk. 0.03 for October-December, 2017; EPS was Tk. (0.06) for July-December, 2018 as against Tk. (0.08) for July-December, 2017. NOCFPS was Tk. 1.85 for July-December, 2018 as against Tk. 0.04 for July-December, 2017. NAV per share was Tk. 14.94 as on December 31, 2018 and Tk. 15.22 as on June 30, 2018.

AMBEEPHA

(Q2 Un-audited): EPS was Tk. 0.85 for October-December, 2018 as against Tk. 0.82 for October-December, 2017; EPS was Tk. 1.69 for July-December, 2018 as against Tk. 1.57 for July-December, 2017. NOCFPS was Tk. 5.66 for July-December, 2018 as against Tk. 3.46 for July-

December, 2017. NAV per share was Tk. 24.38 as on December 31, 2018 and Tk. 25.68 as on June 30, 2018.

MAKSONSPIN

(Q2 Un-audited): EPS was Tk. 1.14 for July-December 2018 as against Tk. 0.67 for July-December 2017. NOCFPS was Tk. 0.41 for July-December 2018 as against Tk. 0.83 for July-December 2017. NAV per share was Tk. 17.67 as on December 31, 2018 and Tk. 20.66 as on December 31, 2017.

BANGAS

Mr. Md. Rafiul Haque, Mr. Md. Atiqul Haque and Mr. Md. Mahbub-Ul Haque all are Sponsors Directors of the Company have expressed their intentions to sell 50,000 shares each of the company out of their total holding of 6,11,097 shares, 6,11,095 shares and 6,11,095 shares respectively at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

UPGDCL

The Company has informed that they are going to organize Half Yearly 2018-19 financial performance disclosure session on February 03, 2019 at 4:00 PM in Gulshan Centre Point, H#23-26, R#90, Gulshan-2, Dhaka-1212, via live webcast. Please visit the following link at the scheduled time: http://bit.ly/Half_Yearly_Report_UPGD. Recorded webcast and transcript will also be available at Investor Relations site: <http://www.unitedpowerbd.com/video-gallery/> the following day.

BSC

Referring to their earlier news disseminated on 18.10.2016 regarding new vessels procurement, the Company has further informed that under the scope of the project for procurement of 6 new vessels (each having capacity of approximately 39,000 DWT), the ship namely " M.T. Banglar Agrojatra ", which was built in China has already been handed over by the New Yang G Shipyard Authority of China and the said ship has already been engaged in the commercial operation.

ACI

Consolidated EPS was Tk. (0.78) for October-December 2018 as against Tk. 5.44 for October-December 2017; Consolidated EPS was Tk. 0.44 for July-December 2018 as against Tk. 7.72 for July-December 2017. Consolidated NOCFPS was Tk. (24.56) for July-December 2018 as against Tk. (50.18) for July-December 2017. Consolidated NAV per share was Tk. 212.73 as on December 31, 2018 and Tk. 222.09 as on June 30, 2018.

It is to be noted that the major reasons for the de-growth of the Consolidated PAT considering it as the significant deviation from the same period of the previous year are as follows: Currency devaluation, Interest rate increase, Decrease in share of profit from JVs and associates, Purchase rate variance due to international price hike and High income tax expenses.

FUWANGFOOD

The Company has informed that they have procured some auxiliary machineries and decided to re-start the commercial operation of Fu-Wang pure Drinking Water from first week of the February, 2019. The attainable production capacity would be 65,000 crates per month (1 crate=24 pcs of 500 ml bottle). They also informed that one L/C of Tk. 50,70,000.00 for auxiliary machineries has been opened to maintain the existing bread production capacity of the factory.

(Q2 Un-audited): EPS was Tk. 0.23 for October-December 2018 as against Tk. 0.18 for October-December 2017; EPS was Tk. 0.40 for July-December 2018 as against Tk. 0.31 for July-December 2017. NOCFPS was Tk. 0.27 for July-December 2018 as against Tk. 0.19 for July-December 2017. NAV per share was Tk. 11.33 as on December 31, 2018 and Tk. 10.89 as on June 30, 2018.

APEXTANRY

(Q2 Un-audited): EPS (without fair valuation surplus) was Tk. 0.11 for October-December 2018 as against Tk. 0.32 for October-December 2017; EPS (without fair valuation surplus) was Tk. 0.59 for July-December 2018 as against Tk. 0.40 for July-December 2017. NOCFPS was Tk. (19.43) for July-December 2018 as against Tk. (12.63) for July-December 2017. NAV per share was Tk. 68.25 as on December 31, 2018 and Tk. 72.24 as on June 30, 2018.

EPS decreased by 65.63% due to decrease in sales price and increase in financial expenses. However, overall EPS increased by 47.60% compared to the same period of previous year. NOCFPS decreased due to collections from turnover and bills receivables decrease, purchase of leather, chemicals, spare parts, creditors and other expenses increase and increase in inventories for future sales.

GEMINISEA

(Q2 Un-audited): EPS was Tk. 0.62 for October-December 2018 as against Tk. 0.63 for October-December 2017; EPS was Tk. 1.03 for July-December 2018 as against Tk. 2.21 for July-December 2017. NOCFPS was Tk. 5.63 for July-December 2018 as against Tk. 11.68 for July-December 2017. NAV per share was Tk. 11.70 as on December 31, 2018 and Tk. 10.67 as on June 30, 2018. The Company has further reported that there was significant variance occurs in Q2 ended EPS as compare to previous year.

The half yearly ended EPS is Tk. 1.03 but it was 2.21 in previous year, which is mainly for the demand and price of BT shrimps are under pressure in the global competitive market because of aggression of newer spices Venami. On the other hand, Fresh Water Shrimp market in USA is totally quite due to overstock of the Importers. As overall revenue was lower compared to corresponding previous year and EPS also reduced.

BBSCABLES

(Q2 Un-audited): EPS was Tk. 2.82 for October-December 2018 as against Tk. 2.16 for October-December 2017; EPS was Tk. 5.48 for July-December 2018 as against Tk. 3.53 for July-December 2017. NOCFPS was Tk. 4.33 for July-December 2018 as against Tk. 3.15 for July-December 2017. NAV per share was Tk. 25.76 as on December 31, 2018 and Tk. 24.31 as on June 30, 2018.

ACFL

(Q2 Un-audited): EPS was Tk. 0.63 for October-December 2018 as against Tk. 0.70 for October-December 2017; EPS was Tk. 1.47 for July-December 2018 as against Tk. 1.37 for July-December 2017. NOCFPS was Tk. 1.74 for July-December 2018 as against Tk. 2.49 for July-December 2017. NAV per share was Tk. 41.95 as on December 31, 2018 and Tk. 42.33 as on June 30, 2018.

NPOLYMAR

(Q2 Un-audited): EPS was Tk. 0.98 for October-December 2018 as against Tk. 0.18 for October-December 2017; EPS was Tk. 1.94 for July-December 2018 as against Tk. 0.93 for July-December 2017. NOCFPS was Tk. 4.42 for July-December 2018 as against Tk. 2.45 for July-December 2017. NAV per share was Tk. 45.26 as on December 31, 2018 and Tk. 43.32 as on June 30, 2018.

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MICEMENT

(Q2 Un-audited): EPS was Tk. 0.31 for October-December 2018 as against Tk. 0.26 for October-December 2017; EPS was Tk. 0.78 for July-December 2018 as against Tk. 0.73 for July-December 2017. NOCFPS was Tk. 2.34 for July-December 2018 as against Tk. (3.31) for July-December 2017. NAV per share was Tk. 47.28 as on December 31, 2018 and Tk. 47.98 as on June 30, 2018. NOCFPS increased due to higher buildup of inventory, higher accounts receivables and higher advance income tax of raw materials.

POWERGRID

(Q2 Un-audited): EPS was Tk. 1.54 for October-December 2018 as against Tk. 0.95 for October-December 2017; EPS was Tk. 3.97 for July-December 2018 as against Tk. 2.64 for July-December 2017. NOCFPS was Tk. 9.61 for July-December 2018 as against Tk. 8.59 for July-December 2017. NAV per share was Tk. 124.08 as on December 31, 2018 and Tk. 99.43 as on December 31, 2017.

BEACONPHAR

(Q2 Un-audited): EPS was Tk. 0.19 for October-December 2018 as against Tk. 0.11 for October-December 2017; EPS was Tk. 0.35 for July-December 2018 as against Tk. 0.21 for July-December 2017. NOCFPS was Tk. 0.03 for July-December 2018 as against Tk. 1.00 for July-December 2017. NAV per share was Tk. 12.74 as on December 31, 2018 and Tk. 12.66 as on December 31, 2017.

KPPL

(Q2 Un-audited): EPS was Tk. (0.21) for October-December 2018 as against Tk. (0.21) for October-December 2017; EPS was Tk. (0.53) for July-December 2018 as against Tk. (0.54) for July-December 2017. NOCFPS was Tk. 0.10 for July-December 2018 as against Tk. 0.01 for July-December 2017. NAV per share was Tk. 14.14 as on December 31, 2018 and Tk. 14.67 as on June 30, 2018.

BARKAPOWER

(Q2 Un-audited): Consolidated EPS was Tk. 0.36 for October-December 2018 as against Tk. 0.45 for October-December 2017; Consolidated EPS was Tk. 0.97 for July-December 2018 as against Tk. 1.05 for July-December 2017. Consolidated NOCFPS was Tk. 0.51 for July-December 2018 as against Tk. 2.16 for July-December 2017. Consolidated NAV per share was Tk. 17.44 as on December 31, 2018 and Tk. 18.80 as on June 30, 2018.

SILVAPHL

(Q2 Un-audited): EPS was Tk. 0.26 for October-December 2018 as against Tk. 0.32 for October-December 2017; EPS was Tk. 0.72 for July-December 2018 as against Tk. 0.55 for July-December 2017. NOCFPS was Tk. 0.56 for July-December 2018 as against Tk. 0.70 for July-December 2017. NAV per share was Tk. 15.97 as on December 31, 2018 and Tk. 17.11 as on June 30, 2018.

BERGERPBL

(Q3 un-audited): Consolidated EPS was Tk. 11.90 for October-December 2018 as against Tk. 9.35 for October-December 2017; Consolidated EPS was Tk. 26.64 for April-December 2018 as against Tk. 24.27 for April-December 2017. Consolidated NOCFPS was Tk. 34.44 for April-December 2018 as against Tk. 17.64 for April-December 2017. Consolidated NAV per share was Tk. 158.70 as on December 31, 2018 and Tk. 142.06 as on March 31, 2018.

The net operating cash flow per share increased significantly from same period of previous year mainly because of improvement in working capital management and adjustment of advance tax of previous year.

NITOLINS

Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2018. Date of AGM: 31.03.2019, Time: 11:00 AM, Venue: Spectra Convention Center, House # 19, Road # 7, Gulsan-1, Dhaka-1212. Record Date: 20.02.2019. The Company has also reported EPS of Tk. 2.96, NAV per share of Tk. 24.17 and NOCFPS of Tk. 3.24 for the year ended on December 31, 2018 as against Tk. 2.78, Tk. 24.18 and Tk. 2.98 respectively for the same period of the previous year.

There will be no price limit on the trading of the shares of the Company today (29.01.2019) following its corporate declaration

ITC

(Q2 Un-audited): EPS was Tk. 0.51 for October-December 2018 as against Tk. 0.40 for October-December 2017; EPS was Tk. 0.77 for July-December 2018 as against Tk. 0.57 for July-December 2017. NOCFPS was Tk. 0.38 for July-December 2018 as against Tk. 0.46 for July-December 2017. NAV per share was Tk. 15.45 as on December 31, 2018 and Tk. 16.16 as on June 30, 2018.

SAIFPOWER

(Q2 Un-audited): Consolidated EPS was Tk. 0.30 for October-December 2018 as against Tk. 0.55 for October-December 2017; Consolidated EPS was Tk. 0.88 for July-December 2018 as against Tk. 1.09 for July-December 2017. Consolidated NOCFPS was Tk. 2.09 for July-December 2018 as against Tk. 1.26 for July-December 2017. Consolidated NAV per share was Tk. 16.11 as on December 31, 2018 and Tk. 16.95 as on June 30, 2018.