

Daily Market Update

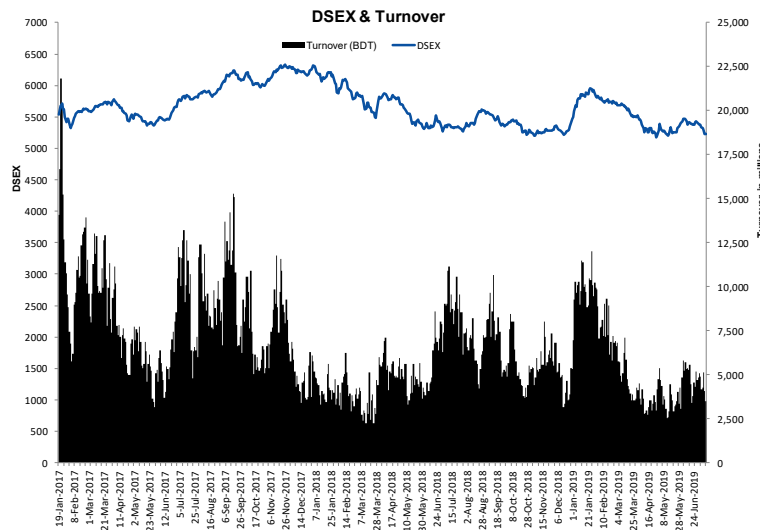
Market closed in red today. The benchmark index DSEX (-0.16%) lost 8.33 points and closed at 5,222.30 points today. Both the blue chip index DS30 (-0.17%) and the shariah based index DSES (-0.31%) closed in red. The large cap sectors showed mixed performance today. Power posted the highest gain of 0.34% followed by Banks (+0.15%) and Food & Allied (+0.08%). NBFIs experienced the highest loss of 1.08% followed by Telecommunication (-0.72%), Engineering (-0.68%), and Pharmaceuticals (-0.21%). Turnover stood at BDT 3.5 billion (USD 42.2 million). National Life Insurance Company Ltd. (+5.0%) was the most traded share with a turnover of BDT 188.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,431.59	1,429.50	2.09	0.15%	30	584,311.8	17.64%	239.9	7.04%
NBFIs	1,887.12	1,907.80	-20.68	-1.08%	23	174,461.8	5.27%	75.9	2.23%
Mutual Funds	758.85	765.01	-6.16	-0.81%	37	39,434.4	1.19%	304.6	8.94%
General Insurance	1,982.94	1,974.21	8.74	0.44%	35	53,712.2	1.62%	614.4	18.03%
Life Insurance	2,312.10	2,267.02	45.08	1.99%	12	64,464.7	1.95%	283.9	8.33%
Telecommunication	4,647.14	4,681.06	-33.92	-0.72%	2	467,069.9	14.10%	118.2	3.47%
Pharmaceuticals	2,737.93	2,743.82	-5.89	-0.21%	32	516,384.7	15.59%	274.4	8.05%
Fuel & Power	1,904.91	1,898.39	6.52	0.34%	20	472,224.7	14.26%	178.9	5.25%
Cement	1,385.31	1,394.66	-9.35	-0.67%	7	84,247.0	2.54%	21.5	0.63%
Services & Real Estate	936.48	941.64	-5.16	-0.55%	8	36,691.7	1.11%	46.3	1.36%
Engineering	2,987.76	3,008.09	-20.33	-0.68%	38	193,988.4	5.86%	388.4	11.40%
Food & Allied	16,296.90	16,283.13	13.78	0.08%	17	299,924.8	9.05%	111.6	3.28%
IT	1,758.88	1,785.27	-26.38	-1.48%	9	19,446.6	0.59%	53.7	1.57%
Textiles	1,355.49	1,380.05	-24.56	-1.78%	55	131,459.4	3.97%	367.9	10.80%
Paper & Printing	7,456.94	7,494.52	-37.58	-0.50%	3	14,257.0	0.43%	13.5	0.40%
Tannery	2,392.99	2,390.57	2.41	0.10%	6	25,768.5	0.78%	70.0	2.05%
Jute	16,831.48	16,329.76	501.72	3.07%	3	3,719.8	0.11%	12.3	0.36%
Ceramics	474.39	469.37	5.02	1.07%	5	22,912.7	0.69%	89.7	2.63%
Miscellaneous	1,949.65	1,943.90	5.75	0.30%	13	108,179.8	3.27%	143.0	4.19%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
SEML FBLSL Growth Fund	17.60	10.0%	.1
SEML Lecture Equity Management Fund	9.00	9.8%	22.2
Monno Ceramic	175.50	9.3%	74.8
Federal Insurance	15.40	9.2%	106.5
Prime Finance First MF	19.20	9.1%	30.7
Monno Jute Staffers	831.30	7.5%	22.4
SEML IBBL Shariah Fund	9.20	7.0%	4.4
EBL First MF	8.00	6.7%	7.6
Northern Jute	1,090.80	6.2%	4.5
Alltex Ind. Ltd.	9.30	5.7%	.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
United Airways (BD) Ltd.	1.80	-10.0%	11.0
Jute Spinners	81.80	-9.9%	.4
Beximco Syntehtics	4.80	-9.4%	1.9
Shasha Denim Limited	39.60	-9.4%	36.3
Shaympur Sugar	22.40	-9.3%	.4
Peoples Leasing	3.00	-9.1%	.2
Tung Hai Knitting & Dyeing Limited	3.10	-8.8%	1.0
BIFC	4.40	-8.3%	.4
Meghna Pet Industries	9.20	-8.0%	.9
Savar Refractories	95.90	-8.0%	1.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
National Life Insurance Company Ltd.	260.40	5.0%	188.9
Federal Insurance	15.40	9.2%	106.5
Grameenphone Ltd.	331.60	-0.7%	88.0
Rupali Insurance	24.40	-2.8%	77.2
Monno Ceramic	175.50	9.3%	74.8
United Power Generation & Distribution Company Ltd	377.70	0.9%	65.7
Asian Tiger Sandhani Life Growth Fund	13.60	-2.2%	62.5
Runner Automobiles Limited	96.10	-4.2%	62.2
Sinobangla Industries	64.80	-1.8%	56.4
National Tubes	120.00	0.2%	48.0



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,222.30	5,230.63	-8.33	-0.16%	-3.03%
DS30	1,857.71	1,860.90	-3.19	-0.17%	-1.23%
DSES	1,194.60	1,198.27	-3.66	-0.31%	-3.10%

	Advanced	Declined	Unchanged	Total
All Category	108	219	26	353
A Category (Equity)	89	162	18	269
B Category (Equity)	10	25	2	37
N Category (Equity)	1	5	1	7
Z Category (Equity)	8	27	5	40
Mutual Funds	10	23	4	37
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,866,144.9	3,872,816.1	-0.2%
	Mn USD	46,507.2	46,587.5	
Turnover	Mn BDT	3,510.8	4,088.8	-14.1%
	Mn USD	42.2	49.2	
Volume	Mn Shares	136.4	157.3	-13.3%
Trade		107,662	119,041	-9.6%

Important DSE News**ICBIBANK**

(Q2 Un-audited): EPS was Tk. (0.15) for April-June 2019 as against Tk. (0.18) for April-June 2018; EPS was Tk. (0.29) for January-June 2019 as against Tk. (0.31) for January-June 2018. NOCFPS was Tk. (0.45) for January-June 2019 as against Tk. (0.37) for January-June 2018. NAV per share was Tk. (16.77) as on June 30, 2019 and Tk. (16.05) as on June 30, 2018.