

## Daily Market Update

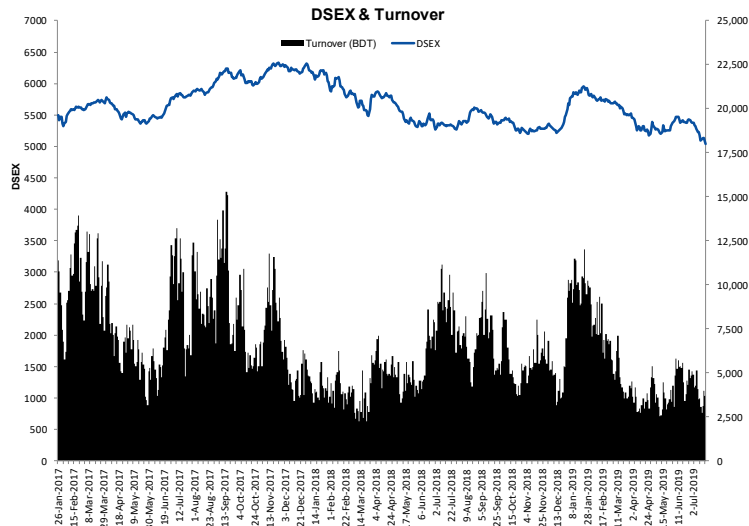
Market closed in red today. The benchmark index DSEX (-1.89%) lost 96.95 points and closed at 5,033.75 points today. Both the blue chip index DS30 (-1.65%) and the shariah based index DSES (-1.59%) closed in red. All the large cap sectors showed negative performance today. Engineering posted the highest loss of 3.52% followed by NBFIs (-2.09%), Telecommunication (-1.56%), Food & Allied (-1.50%), Banks (-1.28%), Power (-0.86%) and Pharmaceuticals (-0.82%). Turnover stood at BDT 3.7 billion (USD 44.3 million). Fortune Shoes Limited (-0.5%) was the most traded share with a turnover of BDT 200.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,401.83	1,419.98	-18.15	-1.28%	30	572,166.5	17.77%	208.8	5.69%
NBFIs	1,774.43	1,812.22	-37.79	-2.09%	23	164,043.0	5.10%	111.8	3.05%
Mutual Funds	787.50	761.89	25.62	3.36%	37	40,923.2	1.27%	299.1	8.16%
General Insurance	1,913.18	1,923.94	-10.75	-0.56%	35	51,822.6	1.61%	550.8	15.02%
Life Insurance	2,283.75	2,279.86	3.89	0.17%	12	63,674.1	1.98%	123.1	3.36%
Telecommunication	4,541.01	4,613.10	-72.10	-1.56%	2	456,402.8	14.18%	71.2	1.94%
Pharmaceuticals	2,677.39	2,699.65	-22.25	-0.82%	32	504,967.3	15.69%	409.6	11.17%
Fuel & Power	1,869.06	1,885.21	-16.15	-0.86%	20	463,338.5	14.39%	331.2	9.03%
Cement	1,343.28	1,384.58	-41.31	-2.98%	7	81,690.7	2.54%	44.2	1.21%
Services & Real Estate	994.89	1,009.14	-14.26	-1.41%	8	38,980.1	1.21%	110.6	3.02%
Engineering	2,797.65	2,899.68	-102.03	-3.52%	38	181,644.6	5.64%	351.4	9.58%
Food & Allied	15,717.46	15,956.40	-238.94	-1.50%	17	289,260.8	8.99%	119.9	3.27%
IT	1,680.33	1,735.15	-54.83	-3.16%	9	18,578.1	0.58%	61.7	1.68%
Textiles	1,269.63	1,323.81	-54.18	-4.09%	55	123,132.0	3.82%	328.6	8.96%
Paper & Printing	6,827.68	7,172.36	-344.68	-4.81%	3	13,053.9	0.41%	13.1	0.36%
Tannery	2,401.82	2,433.16	-31.33	-1.29%	6	25,863.6	0.80%	250.2	6.82%
Jute	14,971.21	15,481.44	-510.24	-3.30%	3	3,308.7	0.10%	6.2	0.17%
Ceramics	423.46	445.97	-22.51	-5.05%	5	20,452.8	0.64%	72.6	1.98%
Miscellaneous	1,909.81	1,952.31	-42.50	-2.18%	13	105,969.1	3.29%	202.8	5.53%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Vanguard AML Rupali Bank Balanced Fund	11.00	10.0%	23.4
Progressive Life Ins	104.70	10.0%	5.8
Continental Ins Ltd.	24.50	9.9%	59.8
SEML IBBL Shariah Fund	11.20	9.8%	4.1
SEML FBLSL Growth Fund	30.50	9.7%	.1
Vanguard AML BD Finance Mutual Fund One	10.20	9.7%	13.3
Prime Bank 1st ICB AMCL Mutual Fund	7.00	9.4%	2.1
ICB AMCL 2nd MF	8.20	9.3%	7.8
Phoenix Finance 1st Mutual Fund	7.20	9.1%	16.9
ICB AMCL First Agrani Bank Mutual Fund	8.40	9.1%	23.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Aziz Pipes	123.60	-10.0%	4.4
Emerald Oil Industries Ltd.	10.00	-9.9%	.7
Kay and Que	148.50	-9.8%	12.2
In Tech Online Ltd.	23.00	-9.8%	12.8
Fu-Wang Ceramic	9.20	-9.8%	6.1
Imam Button	20.40	-9.7%	.4
BD Welding	13.10	-9.7%	.8
Legacy Footwear	99.50	-9.5%	40.3
Beximco Syntehtics	3.80	-9.5%	1.3
Bay Leasing	14.30	-9.5%	4.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	39.70	-0.5%	200.3
United Power Generation & Distribution Company	379.50	0.7%	156.4
Federal Insurance	16.20	3.2%	98.7
JMI Syringes & Medical Devices Ltd	447.60	-0.1%	73.4
Beximco Limited	18.10	-7.2%	67.5
Sea Pearl Beach Resort & Spa Limited	39.20	8.3%	66.4
Dhaka Insurance Limited	41.50	2.0%	66.3
National Life Insurance Company Ltd.	267.10	1.9%	61.1
Continental Ins Ltd.	24.50	9.9%	59.8
Prime Insurance	25.80	4.9%	52.0



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,033.75	5,130.70	-96.95	-1.89%	-6.53%
DS30	1,799.42	1,829.58	-30.16	-1.65%	-4.33%
DSES	1,157.49	1,176.14	-18.65	-1.59%	-6.11%

	Advanced	Declined	Unchanged	Total
All Category	61	273	18	352
A Category (Equity)	54	199	14	267
B Category (Equity)	3	34	1	38
N Category (Equity)	1	7	0	8
Z Category (Equity)	3	33	3	39
Mutual Funds	28	1	8	37
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change
Mcap	Mn BDT 3,773,154.2	3,822,870.6	-1.3%
Turnover	Mn BDT 3,686.4	3,953.0	-6.7%
Volume	Mn Shares 148.6	142.1	4.6%
Trade	114,047	112,974	0.9%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
ILFSL	International Leasing & Financial Services Limited		5.0%	0.0%	31-Dec-2018	23-Jul-2019
FIRSTFIN	First Finance Ltd.		0.0%	0.0%	31-Dec-2018	23-Jul-2019

**Important DSE News**
**UNITEDFIN**

(Q2 Un-audited): EPS was Tk. 0.34 for April-June 2019 as against Tk. 0.25 for April-June 2018; EPS was Tk. 0.72 for January-June 2019 as against Tk. 0.56 for January-June 2018. NOCFPS was Tk. 3.03 for January-June 2019 as against Tk. (0.64) for January-June 2018. NAV per share was Tk. 16.40 as on June 30, 2019 and Tk. 16.67 as on December 31, 2018.

The Company has further informed that as on 30st June 2019 operating cash flow per share showed Tk. 3.03 as against corresponding period of Tk. (0.64). This occurred due to conservation disbursement and higher recovery of lease, loans and advances compared to the same period of last year.

**UPGDCL**

The Company has informed that the Board of Directors of United Ashuganj Energy Ltd. (UAEL), a subsidiary of United Energy Ltd. (UEL), which is a subsidiary of UPGDCL declared final cash dividend of Tk. 2.90 (29%) per share of Tk. 10.00 each involving Tk. 116,13,01,813.00 for the year 2018-19. In total, Tk. 3.875 (38.75%) per share aggregating to Tk. 155,17,39,491.00 were declared during the year 2018-19 including Interim Dividend of Tk. 0.975 (9.75%) per share equivalent to Tk. 39,04,37,678.00.

**STANDBANKL**

(Q2 Un-audited): Consolidated EPS was Tk. (0.03) for April-June 2019 as against Tk. 0.03 for April-June 2018; Consolidated EPS was Tk. 0.09 for January-June 2019 as against Tk. 0.10 for January-June 2018. Consolidated NOCFPS was Tk. 11.47 for January-June 2019 as against Tk. 6.20 for January-June 2018. Consolidated NAV per share was Tk. 17.08 as on June 30, 2019 and Tk. 15.55 as on June 30, 2018.