

Daily Market Update

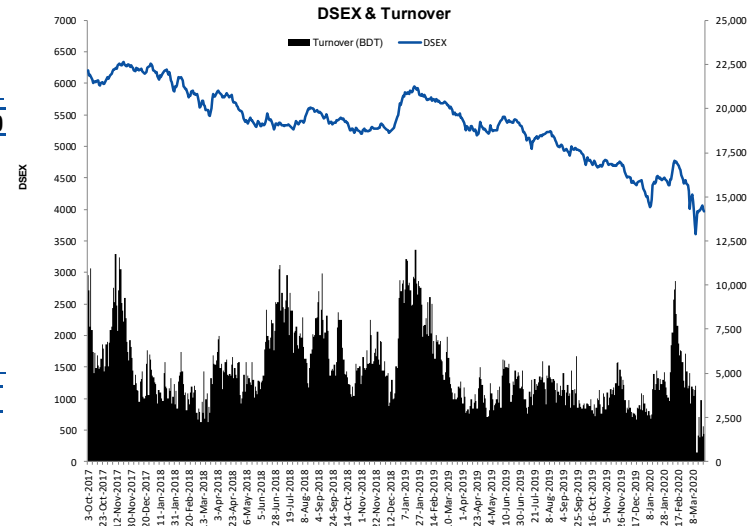
Market closed in red today. The benchmark index DSEX (-0.75%) lost 29.91 points and closed at 3,969.58 points. The blue chip index DS30 (-1.24%), the Shariah-based index DSES (-1.05%) and the large cap index CDSET (-0.91%) all closed in red. All the large cap sectors showed negative performance today except NBFIs (0.00%) and Food & Allied (0.00%). Pharmaceuticals experienced the highest loss of 1.68% followed by Telecommunication (-1.51%), Power (-0.43%), Banks (-0.02%) and Engineering (-0.01%). Turnover stood at BDT 1.6 billion (USD 18.3 million). Square Pharmaceuticals (-1.8%) was the most traded share with a turnover of BDT 163.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,077.55	1,077.73	-0.18	-0.02%	30	439,211.6	17.30%	115.6	12.54%
NBFIs	1,362.01	1,362.01	0.00	0.00%	23	125,917.7	4.96%	4.0	0.44%
Mutual Funds	569.69	570.31	-0.62	-0.11%	37	29,605.6	1.17%	14.7	1.59%
General Insurance	1,542.58	1,543.20	-0.62	-0.04%	35	41,677.7	1.64%	30.9	3.35%
Life Insurance	1,731.59	1,736.68	-5.09	-0.29%	12	48,279.3	1.90%	1.6	0.17%
Telecommunication	3,353.17	3,404.62	-51.45	-1.51%	2	337,017.1	13.28%	118.4	12.85%
Pharmaceuticals	2,430.41	2,471.90	-41.49	-1.68%	32	458,132.7	18.05%	450.8	48.91%
Fuel & Power	1,421.20	1,427.41	-6.21	-0.43%	19	352,314.6	13.88%	59.9	6.50%
Cement	1,183.66	1,183.66	0.00	0.00%	7	71,984.8	2.84%	.3	0.03%
Services & Real Estate	952.71	952.71	0.00	0.00%	8	38,036.9	1.50%	.8	0.08%
Engineering	2,021.27	2,021.45	-0.19	-0.01%	39	131,157.5	5.17%	14.9	1.62%
Food & Allied	11,270.66	11,270.62	0.03	0.00%	17	208,130.9	8.20%	10.1	1.10%
IT	1,771.24	1,773.05	-1.81	-0.10%	9	19,583.2	0.77%	1.3	0.14%
Textiles	947.82	948.28	-0.47	-0.05%	56	95,665.5	3.77%	13.1	1.42%
Paper & Printing	5,043.74	5,034.65	9.09	0.18%	3	9,643.2	0.38%	4.4	0.48%
Tannery	1,667.26	1,667.26	0.00	0.00%	6	17,849.2	0.70%	.2	0.02%
Jute	7,931.48	7,931.48	0.00	0.00%	3	1,752.9	0.07%	.0	0.00%
Ceramics	389.95	392.00	-2.05	-0.52%	5	19,771.6	0.78%	32.3	3.50%
Miscellaneous	1,670.95	1,688.69	-17.74	-1.05%	13	92,715.9	3.65%	48.3	5.24%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Beximco Synthetics	4.10	7.9%	2.4
Dulamia Cotton	55.50	4.7%	.0
Zeal Bangla Sugar Mills	32.50	2.8%	.1
ICB AMCL Sonali Bank Limited 1st Mutual Fund	7.80	2.6%	.4
Paramount Insurance	40.20	2.3%	15.0
EXIM Bank	9.00	2.3%	28.9
Prime Insurance	17.40	1.8%	.1
Dhaka Bank	10.00	1.0%	2.1
Agrani Insurance Co. Ltd.	17.70	0.6%	5.0
Provati Insurance	19.50	0.5%	3.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Central Pharmaceuticals Limited	13.10	-9.7%	28.7
Beximco Limited	13.50	-7.5%	44.1
ACI Formulations Limited	113.80	-7.2%	9.8
The ACME Laboratories Limited	59.40	-6.5%	6.5
BD Welding	14.80	-6.3%	.2
Beximco Pharmaceuticals	66.90	-4.8%	61.1
Shahjibazar Power Co. Ltd	73.50	-4.4%	10.8
Central Insurance	22.80	-4.2%	.4
Indo-Bangla Pharmaceuticals Limited	21.00	-3.7%	31.5
Silva Pharmaceuticals Limited	18.80	-3.6%	13.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Square Pharmaceuticals	172.50	-1.8%	163.6
Grameenphone Ltd.	240.00	-1.4%	102.8
Beximco Pharmaceuticals	66.90	-4.8%	61.1
Beximco Limited	13.50	-7.5%	44.1
Indo-Bangla Pharmaceuticals Limited	21.00	-3.7%	31.5
Monno Ceramic	127.10	-2.2%	31.0
EXIM Bank	9.00	2.3%	28.9
Central Pharmaceuticals Limited	13.10	-9.7%	28.7
Orion Pharma Ltd.	42.00	-2.6%	28.4
Al-Arafah Islami Bank Ltd	14.70	0.0%	22.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	3,969.58	3,999.49	-29.91	-0.75%	-10.85%
DS30	1,330.51	1,347.18	-16.68	-1.24%	-12.08%
DSES	920.20	929.96	-9.76	-1.05%	-7.96%
CDSET	786.43	793.66	-7.23	-0.91%	-12.60%

	Advanced	Declined	Unchanged	Total
All Category	12	53	229	294
A Category (Equity)	6	45	161	212
B Category (Equity)	2	5	34	41
N Category (Equity)	0	0	1	1
Z Category (Equity)	4	3	33	40
Mutual Funds	1	3	27	31
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,106,818.5	3,122,842.4	-0.5%
	Mn USD	36,568.0	36,756.6	
Turnover	Mn BDT	1,552.4	1,977.7	-21.5%
	Mn USD	18.3	23.3	
Volume	Mn Shares	38.5	44.9	-14.3%
Trade		23,152	23,152	0.0%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	324.1	12.8%	102.82	9.4x	7.6x
British American Tobacco Bangladesh Company Limited	163.4	6.4%	2.81	19.0x	6.7x
Square Pharmaceuticals	145.6	5.7%	163.58	11.0x	2.2x
United Power Generation & Distribution Company Ltd	116.0	4.6%	1.14	14.3x	7.9x
Renata Ltd.	91.1	3.6%	18.56	22.5x	5.0x
Berger Paints	60.7	2.4%	2.40	24.9x	9.1x
Investment Corporation of Bangladesh	52.5	2.1%	.10	NM	2.5x
Marico Bangladesh Limited	49.2	1.9%	.56	18.9x	33.4x
LafargeHolcim Bangladesh Limited	41.7	1.6%	.00	23.2x	2.7x
BRAC Bank	39.3	1.6%	10.45	7.7x	1.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	95.5	9.3%	163.58	11.0x	2.2x
Renata Ltd.	44.5	4.3%	18.56	22.5x	5.0x
British American Tobacco Bangladesh Company Limited	43.2	4.2%	2.81	19.0x	6.7x
Grameenphone Ltd.	32.4	3.2%	102.82	9.4x	7.6x
Beximco Pharmaceuticals	23.6	2.3%	61.07	8.3x	1.0x
BRAC Bank	21.9	2.1%	10.45	7.7x	1.0x
Olympic Industries	21.7	2.1%	.11	15.0x	4.8x
Eastern Bank	17.2	1.7%	1.59	7.6x	1.0x
Pubali Bank	14.8	1.4%	1.44	5.6x	0.7x
LafargeHolcim Bangladesh Limited	14.7	1.4%	.00	23.2x	2.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
BBS Cables Limited	54.60	54.60	0.63	11,500	1
Beximco Limited	15.00	15.00	1.05	70,000	1
Beximco Pharmaceuticals	68.40	68.40	68.40	1,000,000	1
Beximco Syntehtics	4.10	4.10	16.05	3,915,175	1
Confidence Cement	97.00	97.00	0.70	7,196	1
Glaxo Smithkline	2,050.00	2,050.00	42.51	20,738	2
IFIC Bank	9.20	9.20	0.69	75,000	1
Kattali Textile Limited	10.00	10.00	0.51	51,000	1
Padma Oil Co.	181.80	181.80	29.52	162,378	1
Paramount Textile Limited	52.00	51.90	10.14	195,000	3
Renata Ltd.	1,030.00	1,028.00	432.56	420,000	2
Square Pharmaceuticals	172.70	172.70	27.98	162,000	28

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
UTTARABANK	Uttara Bank Limited		25.0%	10.0%	31-Dec-19	03-Jun-20
EBL	Eastern Bank Ltd.		0.0%	25.0%	31-Dec-19	03-Jun-20
BRACBANK	BRAC Bank Ltd.		7.5%	7.5%	31-Dec-19	03-Jun-20
RECKITTBEN	Reckitt Benckiser(Bd.)Ltd.		0.0%	1250.0%	31-Dec-19	03-Jun-20
HEIDELBCEM	Heidelberg Cement Bangladesh Ltd.		0.0%	0.0%	31-Dec-19	14-Jun-20
MARICO	Marico Bangladesh Limited		0.0%	200.0%	31-Dec-19	18-Jun-20

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
PRIMEBANK	Prime Bank Ltd.		0.0%	13.5%	31-Dec-19	21-Jun-20
EXIMBANK	Export Import (Exim) Bank of Bangladesh Limited		0.0%	10.0%	31-Dec-19	25-Jun-20

Important DSE News

PRIMEBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.42 for January-March 2020 as against Tk. 0.37 for January-March 2019. Consolidated NOCFPS was Tk. 2.12 for January-March 2020 as against Tk. 1.97 for January-March 2019. Consolidated NAV per share was Tk. 23.86 as on March 31, 2020 and Tk. 23.57 as on March 31, 2019.

PF1STMF

ICB Asset Management Company Limited has informed that the trustee of the fund has approved the extension of tenure of Phoenix Finance 1st Mutual Fund for another 10 years up to May 03, 2030 as per BSEC Order dated October 02, 2018.

ICB3RDNRB

ICB Asset Management Company Limited has informed that the trustee of the fund has approved the extension of tenure of ICB AMCL Third NRB Mutual Fund for another 10 years up to May 19, 2030 as per BSEC Order dated October 02, 2018.

EXCH

Revised period for submission of Valuation Report of Delta Hospital Limited through electronic subscription system: With reference to the earlier News for Eligible Investors regarding submission of valuation report of Delta Hospital Limited, it is further informed that the Valuation Report submission period for eligible investors through ESS will start at 10:30 a.m. on May 31, 2020 and continue till 10:30 a.m. on June 02, 2020 (round the clock) instead of earlier schedule time of (at 10:30 a.m. on March 29, 2020 and continue till 10:30 a.m. on March 31, 2020) due to declaration of Government holidays effecting from March 26, 2020 to May 30, 2020. Other information will remain unchanged. Please visit the following website for bidding related updates: <https://www.essbangladesh.com>.