

Daily Market Update

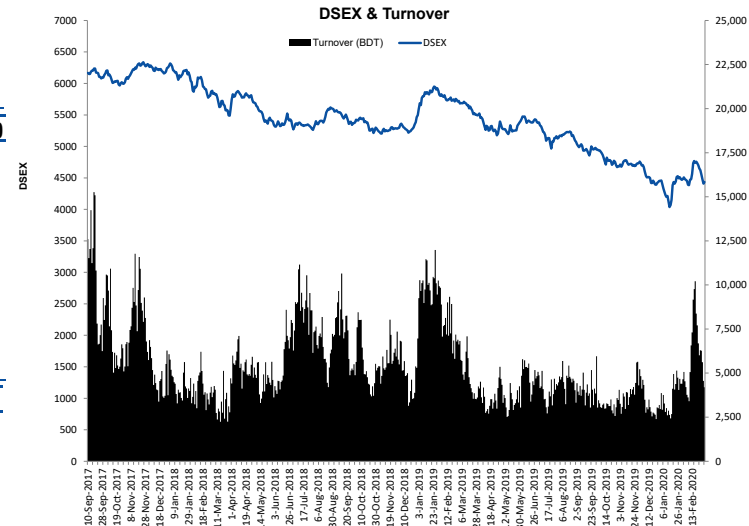
Market closed in green today. The benchmark index DSEX (+0.56%) gained 24.90 points and closed at 4,434.82 points. The blue chip index DS30 (+0.34%), the Shariah-based index DSES (+0.14%), and the large cap index CDSET (+0.34%) all closed in green. All the large cap sectors showed positive performance today. Engineering booked the highest gain of 1.81% followed by Food & Allied (+1.43%), NBFIs (+0.63%), Banks (+0.54%), Pharmaceuticals (+0.43%), Fuel & Power (+0.42%) and Telecommunication (+0.41%). Turnover stood at BDT 4.2 billion (USD 50.5 million). Far Chemical Industries Limited (+7.0%) was the most traded share with a turnover of BDT 135.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,186.60	1,180.21	6.39	0.54%	30	483,660.1	17.10%	235.2	5.69%
NBFIs	1,535.98	1,526.29	9.69	0.63%	23	142,000.1	5.02%	102.0	2.47%
Mutual Funds	621.22	619.49	1.73	0.28%	37	32,283.6	1.14%	55.1	1.33%
General Insurance	1,813.21	1,787.61	25.59	1.43%	35	48,989.5	1.73%	120.1	2.91%
Life Insurance	2,054.69	2,036.11	18.58	0.91%	12	57,287.7	2.03%	75.8	1.83%
Telecommunication	3,801.77	3,786.07	15.70	0.41%	2	382,104.5	13.51%	132.7	3.21%
Pharmaceuticals	2,586.47	2,575.33	11.14	0.43%	32	487,818.4	17.25%	939.2	22.71%
Fuel & Power	1,579.22	1,572.67	6.55	0.42%	19	391,485.4	13.84%	353.7	8.55%
Cement	1,381.25	1,369.79	11.46	0.84%	7	84,001.6	2.97%	113.5	2.74%
Services & Real Estate	1,019.14	1,017.66	1.48	0.15%	8	40,689.0	1.44%	72.7	1.76%
Engineering	2,381.73	2,339.39	42.34	1.81%	39	155,073.1	5.48%	579.1	14.01%
Food & Allied	12,538.52	12,361.94	176.58	1.43%	17	231,544.0	8.19%	190.2	4.60%
IT	2,073.83	2,027.23	46.59	2.30%	9	22,928.7	0.81%	137.2	3.32%
Textiles	1,131.79	1,126.98	4.82	0.43%	56	114,234.8	4.04%	608.1	14.71%
Paper & Printing	5,846.73	5,751.32	95.41	1.66%	3	11,178.4	0.40%	106.7	2.58%
Tannery	1,874.30	1,855.44	18.85	1.02%	6	20,065.7	0.71%	64.7	1.57%
Jute	8,967.48	8,961.78	5.70	0.06%	3	1,981.8	0.07%	24.2	0.58%
Ceramics	418.99	415.08	3.91	0.94%	5	21,244.3	0.75%	39.0	0.94%
Miscellaneous	1,797.75	1,801.73	-3.99	-0.22%	13	99,751.4	3.53%	185.6	4.49%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Tung Hai Knitting & Dyeing Limited	2.20	10.0%	.1
Global Heavy Chemicals Limited	38.70	9.9%	1.6
Yeakin Polymer Limited	12.30	9.8%	21.9
Paramount Insurance	36.90	9.8%	15.8
Central Pharmaceuticals Limited	16.00	9.6%	87.3
Olympic Accessories Limited	8.30	9.2%	33.3
Deshbandhu Polymer Limited	11.90	9.2%	16.0
Progressive Life Ins	150.80	8.6%	42.1
Far East Knitting & Dyeing Industries Limited	10.20	8.5%	12.4
Bangladesh Steel Re-Rolling Mills Limited	70.00	8.4%	59.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
FAS Finance & Investments Limited	3.60	-10.0%	10.4
Emerald Oil Industries Ltd.	12.10	-9.7%	3.1
International Leasing	3.40	-8.1%	2.3
Prime Finance	5.90	-7.8%	1.5
Fareast Finance & Investment Limited	2.50	-7.4%	.4
United Airways (BD) Ltd.	1.50	-6.3%	6.8
First Finance Limited	5.20	-5.5%	1.4
Matin Spinning Mills Ltd.	33.00	-5.4%	.1
M.L. Dyeing Limited	62.90	-4.1%	29.5
Standard Ceramic	392.00	-4.0%	20.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Far Chemical Industries Limited	12.20	7.0%	135.1
VFS Thread Dyeing Limited	30.50	-0.3%	113.9
Grameenphone Ltd.	271.40	0.3%	105.9
Indo-Bangla Pharmaceuticals Limited	25.30	2.4%	103.1
Orion Infusion	86.70	-3.8%	98.6
Central Pharmaceuticals Limited	16.00	9.6%	87.3
Silva Pharmaceuticals Limited	21.50	3.9%	84.8
Khulna Printing & Packaging Limited	18.90	7.4%	83.6
Square Pharmaceuticals	191.20	-1.1%	77.1
Orion Pharma Ltd.	43.10	-2.3%	77.0



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,434.82	4,409.92	24.90	0.56%	-0.41%
DS30	1,479.72	1,474.68	5.04	0.34%	-2.22%
DSES	1,030.16	1,028.68	1.48	0.14%	3.03%
CDSET	878.73	875.79	2.94	0.34%	-2.34%

	Advanced	Declined	Unchanged	Total
All Category	229	75	51	355
A Category (Equity)	172	52	34	258
B Category (Equity)	31	12	5	48
N Category (Equity)	1	0	0	1
Z Category (Equity)	25	11	12	48
Mutual Funds	14	9	14	37
Corporate Bonds	1	1	0	2

Market Stat	Today	Last Day	% Change
Mcap	Mn BDT 3,398,545.1	3,379,868.6	0.6%
	Mn USD 40,882.3	40,657.6	
Turnover	Mn BDT 4,197.4	4,561.7	-8.0%
	Mn USD 50.5	54.9	
Volume	Mn Shares 181.1	192.8	-6.1%
Trade	138,659	138,659	0.0%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	366.5	13.0%	105.88	10.6x	8.6x
British American Tobacco Bangladesh Company Limited	177.8	6.3%	28.37	20.6x	7.3x
Square Pharmaceuticals	161.4	5.7%	77.13	12.2x	2.5x
United Power Generation & Distribution Company Ltd	129.1	4.6%	13.31	15.9x	8.8x
Renata Ltd.	95.2	3.4%	5.13	23.5x	5.2x
Berger Paints	62.6	2.2%	12.61	25.7x	9.3x
Investment Corporation of Bangladesh	61.2	2.2%	3.28	NM	2.9x
Marico Bangladesh Limited	52.5	1.9%	.64	20.1x	35.6x
LafargeHolcim Bangladesh Limited	48.9	1.7%	58.55	27.2x	3.2x
BRAC Bank	46.6	1.6%	75.26	9.1x	1.2x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	105.8	9.2%	77.13	12.2x	2.5x
British American Tobacco Bangladesh Company Limited	47.0	4.1%	28.37	20.6x	7.3x
Renata Ltd.	46.5	4.1%	5.13	23.5x	5.2x
Grameenphone Ltd.	36.6	3.2%	105.88	10.6x	8.6x
Olympic Industries	26.5	2.3%	6.54	18.3x	5.8x
BRAC Bank	26.0	2.3%	75.26	9.1x	1.2x
Beximco Pharmaceuticals	25.1	2.2%	13.66	8.9x	1.0x
Eastern Bank	19.3	1.7%	1.28	8.6x	1.2x
LafargeHolcim Bangladesh Limited	17.3	1.5%	58.55	27.2x	3.2x
Pubali Bank	16.3	1.4%	1.23	6.2x	0.8x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
Central Pharmaceuticals Limited	16.00	16.00	0.80	50,000	1
Confidence Cement	105.00	105.00	0.53	5,000	1
Glaxo Smithkline	1,950.00	1,950.00	1.95	1,000	1
National Polymer	74.00	74.00	0.50	6,800	1
Olympic Accessories Limited	7.40	7.40	0.51	68,650	1
Paramount Textile Limited	62.90	62.90	2.08	33,000	2
Ring Shine Textiles Limited	7.80	7.80	2.74	351,587	1
Square Pharmaceuticals	191.00	191.00	0.57	3,000	1
Summit Power	35.20	35.20	52.80	1,500,000	3

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BEACHHATCH	Beach Hatchery Ltd.		0.0%	0.0%	30-Jun-2019	9-Jan-2020

Important DSE News

EXCH

Commencement of Bidding of Walton Hi-Tech Industries Limited through Book Building Method: The bidding period for eligible investors to determine the cut-off price of shares of Walton Hi-Tech Industries Limited through electronic subscription system (ESS) of the Exchanges will commence from 5:00 p.m. on March 02, 2020 and will continue till 5:00 p.m. on March 05, 2020 (round the clock) and valuation report submission period for eligible

investors through electronic subscription system (ESS) of the Exchanges will start at 10:30 a.m. on March 08, 2020 and continue till 10:30 a.m. on March 10, 2020 (round the clock). Each EI who intends to participate in the electronic bidding shall maintain a minimum investment of Tk. 1.00 crore only in listed securities as on the end of 23rd of February, 2020 as per clause (c) of sub-rule (1) of rule 2 of the Bangladesh Securities and Exchange Commission Rules, 2015; which is in accordance with the BSEC consent letter to Walton Hi-Tech Industries Limited Ref: BSEC/CI/BB-19/2018/16 dated January 29, 2020. Participating EIs will be required to pay full bid amount (100%) and bidding fee Tk. 5,000.00 (five thousand only) through IFIC Bank Limited (A/C Name: Dhaka Stock Exchange Limited, A/C No.: 1090344039042) in between 10:00 a.m. of March 02, 2020 to 2:00 p.m. of March 05, 2020 (during banking hour).