

Daily Market Update

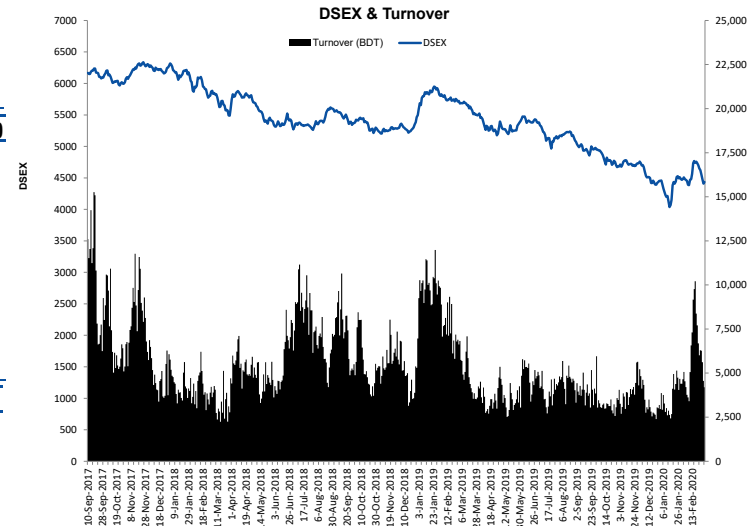
Market closed in green today. The benchmark index DSEX (+0.70%) gained 31.26 points and closed at 4,466.07 points. The blue chip index DS30 (+0.37%), the Shariah-based index DSES (+0.77%), and the large cap index CDSET (+0.39%) all closed in green. All the large cap sectors showed positive performance today except Telecommunication (-0.97%). NBFIs booked the highest gain of 2.19% followed by Fuel & Power (+1.18%), Engineering (+0.99%), Food & Allied (+0.73%), Pharmaceuticals (+0.33%), and Banks (+0.17%). Turnover stood at BDT 6.1 billion (USD 73.3 million). VFS Thread Dyeing Limited (+4.6%) was the most traded share with a turnover of BDT 185.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,188.62	1,186.60	2.02	0.17%	30	484,484.2	17.01%	245.3	4.27%
NBFIs	1,569.68	1,535.98	33.71	2.19%	23	145,116.3	5.10%	124.5	2.17%
Mutual Funds	637.55	621.22	16.33	2.63%	37	33,132.1	1.16%	103.7	1.81%
General Insurance	1,804.68	1,813.21	-8.52	-0.47%	35	48,759.2	1.71%	159.2	2.77%
Life Insurance	2,050.17	2,054.69	-4.52	-0.22%	12	57,161.8	2.01%	77.7	1.35%
Telecommunication	3,764.78	3,801.77	-36.99	-0.97%	2	378,386.5	13.29%	120.7	2.10%
Pharmaceuticals	2,595.08	2,586.47	8.62	0.33%	32	489,443.9	17.19%	1,258.6	21.93%
Fuel & Power	1,597.80	1,579.22	18.59	1.18%	19	396,092.6	13.91%	338.6	5.90%
Cement	1,433.61	1,381.25	52.36	3.79%	7	87,185.6	3.06%	170.9	2.98%
Services & Real Estate	1,034.76	1,019.14	15.62	1.53%	8	41,312.6	1.45%	128.4	2.24%
Engineering	2,405.27	2,381.73	23.54	0.99%	39	156,486.1	5.50%	739.8	12.89%
Food & Allied	12,630.42	12,538.52	91.90	0.73%	17	233,241.1	8.19%	203.5	3.55%
IT	2,088.04	2,073.83	14.21	0.69%	9	23,085.8	0.81%	246.4	4.29%
Textiles	1,161.10	1,131.79	29.31	2.59%	56	117,192.8	4.12%	1,191.8	20.76%
Paper & Printing	5,876.50	5,846.73	29.77	0.51%	3	11,235.3	0.39%	76.1	1.33%
Tannery	1,897.60	1,874.30	23.30	1.24%	6	20,315.1	0.71%	78.2	1.36%
Jute	9,212.67	8,967.48	245.19	2.73%	3	2,036.0	0.07%	52.1	0.91%
Ceramics	423.45	418.99	4.46	1.07%	5	21,470.6	0.75%	106.0	1.85%
Miscellaneous	1,831.97	1,797.75	34.22	1.90%	13	101,650.1	3.57%	318.7	5.55%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Olympic Accessories Limited	8.80	15.8%	36.3
Nurani Dyeing & Sweater Limited	9.90	10.0%	49.8
Silco Pharmaceuticals Limited	28.60	10.0%	73.7
Shepherd Industries Limited	21.10	9.9%	29.7
Premier Leasing	5.60	9.8%	5.9
Khan Brothers PP Woven Bag Industries Limited	6.80	9.7%	1.5
Alif Manufacturing Company Ltd.	8.10	9.5%	79.9
ICB Employees Provident MF 1 Scheme 1	7.10	9.2%	5.3
Meghna Cement	86.60	9.2%	12.7
Samata Leather	141.80	9.1%	14.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Standard Ceramic	358.90	-8.4%	80.6
Green Delta Insurance	50.40	-7.5%	.6
Renwick Jajneswar	860.20	-7.0%	3.9
Meghna Pet Industries	9.30	-7.0%	.6
Meghna Condensed Milk	11.10	-6.7%	.5
Dulamia Cotton	55.90	-6.4%	1.0
Orion Infusion	82.20	-5.2%	124.7
Progressive Life Ins	143.00	-5.2%	38.0
M.L. Dyeing Limited	59.70	-5.1%	25.6
Information Services Network Ltd.	42.70	-4.5%	28.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
VFS Thread Dyeing Limited	31.90	4.6%	185.0
Square Pharmaceuticals	191.00	-0.1%	167.4
Central Pharmaceuticals Limited	16.90	5.6%	153.2
Far Chemical Industries Limited	11.90	-2.5%	134.4
Daffodil Computers Ltd.	62.30	0.3%	125.8
Orion Infusion	82.20	-5.2%	124.7
LafargeHolcim Bangladesh Limited	44.50	5.7%	99.4
Silva Pharmaceuticals Limited	22.00	2.3%	98.3
Orion Pharma Ltd.	42.90	-0.5%	96.2
Grameenphone Ltd.	268.50	-1.1%	93.3



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,466.07	4,434.82	31.26	0.70%	0.30%
DS30	1,485.17	1,479.72	5.45	0.37%	-1.86%
DSES	1,038.08	1,030.16	7.92	0.77%	3.83%
CDSET	882.13	878.73	3.40	0.39%	-1.96%

	Advanced	Declined	Unchanged	Total
All Category	233	84	38	355
A Category (Equity)	173	63	23	259
B Category (Equity)	34	12	2	48
N Category (Equity)	0	0	1	1
Z Category (Equity)	26	9	12	47
Mutual Funds	30	1	6	37
Corporate Bonds	2	0	0	2

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,418,425.4	3,398,545.1	0.6%
	Mn USD	41,121.4	40,882.3	
Turnover	Mn BDT	6,090.7	4,197.4	45.1%
	Mn USD	73.3	50.5	
Volume	Mn Shares	271.7	181.1	50.0%
Trade		155,318	138,659	12.0%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	362.6	12.7%	93.27	10.5x	8.6x
British American Tobacco Bangladesh Company Limited	179.5	6.3%	26.17	20.8x	7.4x
Square Pharmaceuticals	161.2	5.7%	167.44	12.2x	2.5x
United Power Generation & Distribution Company Ltd	131.3	4.6%	8.61	16.2x	8.9x
Renata Ltd.	96.1	3.4%	5.12	23.7x	5.3x
Investment Corporation of Bangladesh	63.2	2.2%	2.72	NM	3.0x
Berger Paints	63.2	2.2%	12.46	26.0x	9.4x
Marico Bangladesh Limited	52.4	1.8%	3.54	20.1x	35.5x
LafargeHolcim Bangladesh Limited	51.7	1.8%	99.42	28.7x	3.4x
BRAC Bank	46.3	1.6%	72.29	9.0x	1.2x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	105.7	9.2%	167.44	12.2x	2.5x
British American Tobacco Bangladesh Company Limited	47.5	4.1%	26.17	20.8x	7.4x
Renata Ltd.	46.9	4.1%	5.12	23.7x	5.3x
Grameenphone Ltd.	36.3	3.1%	93.27	10.5x	8.6x
Olympic Industries	26.3	2.3%	24.80	18.2x	5.8x
BRAC Bank	25.8	2.2%	72.29	9.0x	1.2x
Beximco Pharmaceuticals	25.2	2.2%	54.35	8.9x	1.0x
Eastern Bank	18.6	1.6%	4.29	8.3x	1.1x
LafargeHolcim Bangladesh Limited	18.3	1.6%	99.42	28.7x	3.4x
Pubali Bank	16.2	1.4%	2.12	6.2x	0.8x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
Beacon Pharmaceuticals Limited	59.00	59.00	218.30	3,700,000	1
Central Pharmaceuticals Limited	17.60	17.60	23.71	1,346,900	5
Daffodil Computers Ltd.	58.60	58.60	6.15	105,000	1
Fine Foods Ltd	51.00	51.00	2.55	50,000	1
Genex Infosys Limited	60.00	60.00	30.00	500,000	2
Golden Harvest Agro Industries Ltd.	23.20	23.20	4.79	206,500	2
ICB Employees Provident MF 1 Scheme 1	7.00	7.00	0.70	100,000	1
Kattali Textile Limited	12.10	12.00	5.40	449,000	4
Miracle Ind.	23.50	23.50	0.57	24,200	1
NCC Bank	12.80	12.80	0.77	60,000	1
Padma Oil Co.	162.60	162.60	27.64	170,000	1
Progressive Life Ins	156.00	156.00	0.62	4,000	1
Shurwid Industries Limited	28.00	28.00	5.18	185,000	5
SK Trims & Industries Limited	72.90	71.20	5.86	81,000	6
Standard Ceramic	410.00	357.70	11.78	32,200	12
Yeakin Polymer Limited	12.00	12.00	6.00	500,000	6

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BEACHHATCH	Beach Hatchery Ltd.		0.0%	0.0%	30-Jun-2019	9-Jan-2020

Important DSE News

KDSALTD

With reference to their earlier news disseminated by DSE on 16.10.2019, the Company has further informed that the process upgradation and enhancement of production capacity of elastics and label have been completed and commercial production has been started on February 29, 2020 after having successful trial production. On upgradation of existing process and enhancement of production capacity, the highest capacity will be 40 million pcs. per year and it may generate approximate additional sales revenue of Tk. 3.33 million per month and Tk. 40 million annually on utilization of highest capacity

PREMIERCEM

Mr. Zahur Ahamed, one of the Sponsors of the Company, has expressed his intention to transfer 1,56,920 shares out of his total holding of 21,56,920 shares of the Company to his son Mr. Mohammed Moinuddin Chisty, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by CSE.