

Daily Market Update

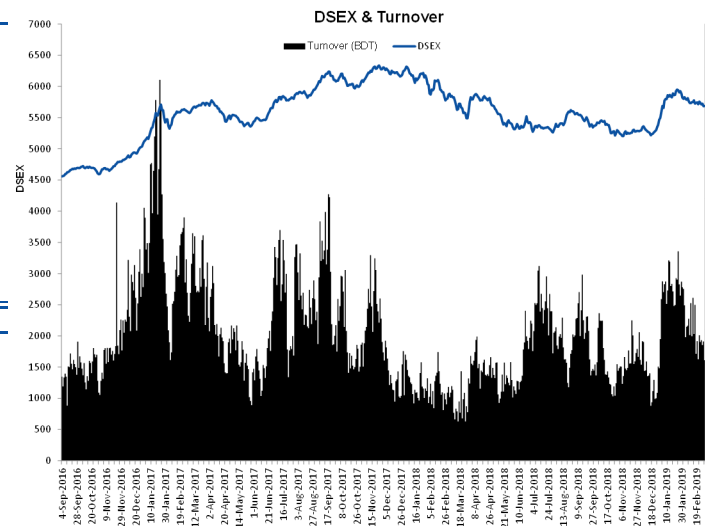
Market closed flat in green today. The benchmark index DSEX (+0.09%) gained 5.07 points and closed at 5,687.49 points today. The blue chip index DS30 (+0.21%) closed in green while the shariah based index DSES (-0.38%) closed in red. The large cap sectors showed negative performance today except for Banks (+1.97%) and Power (+0.78%). Food & Allied (-1.41%) recorded the highest loss followed by Telecommunication (-0.64%), NBFIs (-0.47%), Pharmaceuticals (-0.29%) and Engineering (-0.05%). Turnover stood at BDT 5.75 billion (USD 69.2 million) which was 15.7% lower than the previous session's value. Monno Ceramic (+4.6%) was the highest traded share with a turnover of BDT 396.1 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Dutch-Bangla Bank	191.90	10.0%	172.3
Safko Spinnings	23.10	7.9%	42.1
BIFC	5.80	7.4%	.0
National Polymer	94.70	6.8%	220.8
Eastern Bank	38.90	5.4%	6.1
Meghna Pet Industries	12.70	5.0%	.1
Monno Ceramic	430.20	4.6%	396.1
Monno Jute Staffers	2,010.80	4.5%	71.2
GQ Ball Pen	90.60	4.5%	19.5
Singer Bangladesh	253.50	4.1%	184.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Paramount Insurance	17.20	-13.1%	20.0
Provati Insurance	34.40	-7.5%	28.7
Agrani Ins Co. Ltd.	32.50	-7.1%	14.4
Asia Insurance	30.30	-6.5%	11.3
Linde Bangladesh Limited	1,260.90	-6.4%	63.2
Shaympur Sugar	27.40	-6.2%	.3
City General Insurance	17.50	-5.9%	12.4
Bangladesh Submarine Cable Company Limited	163.20	-5.9%	233.4
ICB AMCL 2nd MF	8.00	-5.9%	1.0
Dhaka Insurance Limited	24.80	-5.7%	2.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	430.20	4.6%	396.1
United Power Generation & Distribution Company Ltd	399.70	2.8%	340.8
The Premier Bank	16.50	3.1%	300.4
Bangladesh Submarine Cable Company Limited	163.20	-5.9%	233.4
National Polymer	94.70	6.8%	220.8
Alif Industries Limited	85.40	2.2%	208.3
Singer Bangladesh	253.50	4.1%	184.4
Square Pharmaceuticals	268.10	-0.7%	184.0
Dutch-Bangla Bank	191.90	10.0%	172.3
National Tubes	121.70	-1.9%	134.1

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,535.37	1,505.68	29.69	1.97%	30	626,668.9	17.49%	863.9	15.24%
NBFIs	2,140.96	2,151.09	-10.13	-0.47%	23	196,427.6	5.48%	154.1	2.72%
Mutual Funds	679.03	680.19	-1.15	-0.17%	38	36,295.7	1.01%	9.9	0.18%
General Insurance	1,893.10	1,946.79	-53.69	-2.76%	35	51,278.0	1.43%	364.2	6.43%
Life Insurance	2,093.45	2,111.29	-17.84	-0.84%	12	58,368.5	1.63%	63.9	1.13%
Telecommunication	5,534.25	5,569.79	-35.54	-0.64%	2	556,230.2	15.53%	253.2	4.47%
Pharmaceuticals	2,812.06	2,820.23	-8.17	-0.29%	31	530,852.1	14.82%	442.1	7.80%
Fuel & Power	2,037.57	2,021.74	15.83	0.78%	20	505,111.8	14.10%	656.4	11.58%
Cement	1,685.11	1,695.55	-10.44	-0.62%	7	102,477.9	2.86%	46.6	0.82%
Services & Real Estate	1,037.36	1,044.46	-7.10	-0.68%	8	40,644.4	1.13%	76.6	1.35%
Engineering	3,192.14	3,193.73	-1.59	-0.05%	37	207,257.6	5.78%	935.4	16.50%
Food & Allied	15,796.68	16,023.29	-226.61	-1.41%	17	290,719.9	8.11%	105.9	1.87%
IT	1,888.11	1,913.90	-25.78	-1.35%	9	20,875.4	0.58%	95.5	1.68%
Textiles	1,481.94	1,487.68	-5.74	-0.39%	53	143,723.0	4.01%	780.5	13.77%
Paper & Printing	8,528.81	8,625.44	-96.62	-1.12%	3	16,306.3	0.46%	14.3	0.25%
Tannery	2,604.28	2,613.36	-9.08	-0.35%	6	28,043.7	0.78%	186.2	3.29%
Jute	19,617.13	19,878.99	-261.86	-1.32%	3	4,335.5	0.12%	12.2	0.22%
Ceramics	686.78	677.21	9.57	1.41%	5	33,171.0	0.93%	406.5	7.17%
Miscellaneous	2,415.07	2,394.79	20.28	0.85%	13	134,004.3	3.74%	199.8	3.53%



Associate:
Md. Rafiqul Islam
 (880)1708805229
mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,687.49	5,682.41	5.07	0.09%	5.60%
DS30	1,995.91	1,991.70	4.20	0.21%	6.12%
DSES	1,304.20	1,309.20	-5.00	-0.38%	5.79%

	Advanced	Declined	Unchanged	Total
All Category	109	191	45	345
A Category (Equity)	86	152	30	268
B Category (Equity)	5	20	8	33
N Category (Equity)	1	2	0	3
Z Category (Equity)	17	17	7	41
Mutual Funds	6	10	17	33
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	4,137,129.1	4,133,946.3	0.1%
	Mn USD	49,767.0	49,728.7	
Turnover	Mn BDT	5,751.9	6,820.2	-15.7%
	Mn USD	69.2	82.0	
Volume	Mn Shares	120.1	123.7	-2.9%
Trade		127,976	132,762	-3.6%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
LANKABAFIN	LankaBangla Finance Ltd.		0.0%	15.0%	Dec-18	7-Mar-2019
IDLC	IDLC Finance Limited		0.0%	35.0%	Dec-18	12-Mar-2019
PRIMEINSUR	Prime Insurance Company Ltd.		0.0%	10.0%	Dec-18	7-Mar-2019
RELIANCINS	Reliance Insurance Ltd.		10.0%	15.0%	Dec-18	13-Mar-2019
NCCBLMF1	NCCBL Mutual Fund-1		0.0%	6.0%	Dec-18	7-Mar-2019

Important DSE News
ECABLES

The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Eastern Cables Ltd. in between 1st to 30th trading day after change of categorization, with effect from March 06, 2019 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

PTL

Paramount Insurance Company Limited (where Mrs. Anita Haque, Mrs. Anita Das and Mr. Kazi Md. Firoze Morshed are Directors of both Paramount Insurance Company Limited and Paramount Textile Ltd.; Paramount Textile Ltd. is sister concern of Paramount Insurance Company Limited) has expressed its intention to sell its entire holding of 2,62,500 shares of the Company at prevailing market price (in the Public market) through Stock Exchange (DSE).

IFADAUTOS

IFAD Salt & Chemical Ltd.; the Placement Shareholders of the Company (where Mr. Iftexhar Ahmed Tipu, Mr. Tanveer Ahmed, Mr. Taskeen Ahmed and Mr. Tashfeen Ahmed are the Directors of both IFAD Salt & Chemical Ltd. and IFAD Autos Limited) has expressed its intention to sell its entire holding of 24,76,437 shares of the Company at prevailing market price (in the Public market) through Stock Exchange (DSE).

MONNOSTAF

Monno Welfare Foundation, one of the Corporates Directors of the Company, has expressed its intention to sell 92,500 shares out of its total holding of 6,79,214 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

NCCBANK

The Company has informed that the Board of Directors has decided, in principle, to issue Non-Convertible Subordinated Bond of Tk. 700.00 crore only for raising fund to have regulatory capital support of the Company under Tier 2 category of BASEL III, subject to approval of Bangladesh Bank and the BSEC.

PARAMOUNT

The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2018. Date of AGM: 15.04.2019, Time: 10:00 AM, Venue: Spectra Convention Centre Ltd. (King's Hall), House#19, Road# 7, Gulshan-1, Dhaka-1212. Record Date: 28.03.2019. The Company has also reported EPS of Tk. 0.55, NAV per share of Tk. 13.69 and NOCFPS of Tk. 1.69 for the year ended on December 31, 2018 as against Tk. 1.30, Tk. 12.98 and Tk. 0.99 respectively for the same period of the previous year.

LINDEBD

The Board of Directors has recommended 375% cash dividend for the year ended on December 31, 2018. Date of AGM: 30.04.2019. Record Date: 25.03.2019. Time and Venue of the AGM will be notified later. The Company has also reported EPS of Tk. 65.96, NAV per share of Tk. 293.90 and NOCFPS of Tk. 76.87 for the year ended on December 31, 2018 as against Tk. 62.60, Tk. 241.54 and Tk. 76.13 respectively for the same period of the previous year.