

## Daily Market Update

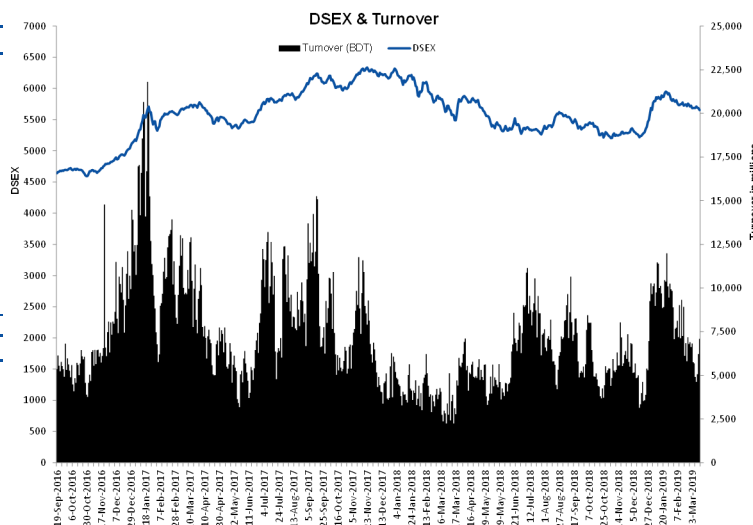
Market closed in red today. The benchmark index DSEX (-0.51%) lost 29.22 points and closed at 5,653.21 points today. The blue chip index DS30 (-0.41%) and the shariah based index DSES (-0.90%) both closed in red. The large cap sectors showed mixed performance today. Banks posted the highest gain of 1.58% followed by NBFIs (+0.31%), Pharmaceuticals (+0.08%), and Power (+0.01%). Telecommunication posted the highest loss of 1.86% followed by Engineering (-1.40%) and Food & Allied (-0.77%). Turnover stood at BDT 7.08 billion (USD 85.2 million) which was 13.8% higher than the previous session's value. Dutch-Bangla Bank (+15.2%) was the highest traded share with a turnover of BDT 624.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,545.71	1,521.74	23.97	1.58%	30	630,891.0	17.40%	1,649.4	24.77%
NBFIs	2,158.04	2,151.35	6.69	0.31%	23	197,994.3	5.46%	292.5	4.39%
Mutual Funds	673.86	672.01	1.86	0.28%	38	36,019.2	0.99%	24.2	0.36%
General Insurance	1,867.82	1,913.80	-45.99	-2.40%	35	50,593.0	1.40%	379.0	5.69%
Life Insurance	2,066.56	2,088.52	-21.96	-1.05%	12	57,618.6	1.59%	41.1	0.62%
Telecommunication	5,438.55	5,541.58	-103.03	-1.86%	2	546,612.2	15.07%	229.7	3.45%
Pharmaceuticals	2,849.08	2,846.77	2.31	0.08%	31	537,840.9	14.83%	541.8	8.14%
Fuel & Power	2,034.62	2,034.50	0.12	0.01%	20	504,378.3	13.91%	703.4	10.57%
Cement	1,704.89	1,726.06	-21.18	-1.23%	7	103,680.7	2.86%	71.0	1.07%
Services & Real Estate	1,017.30	1,031.38	-14.08	-1.36%	8	39,858.4	1.10%	75.3	1.13%
Engineering	3,099.91	3,143.96	-44.05	-1.40%	37	201,269.7	5.55%	750.1	11.27%
Food & Allied	18,529.85	18,672.90	-143.05	-0.77%	17	341,020.7	9.40%	521.2	7.83%
IT	1,866.98	1,914.50	-47.52	-2.48%	9	20,641.8	0.57%	141.6	2.13%
Textiles	1,423.89	1,448.54	-24.65	-1.70%	53	138,093.0	3.81%	606.7	9.11%
Paper & Printing	8,369.14	8,549.05	-179.91	-2.10%	3	16,001.0	0.44%	22.7	0.34%
Tannery	2,675.72	2,632.95	42.77	1.62%	6	28,813.1	0.79%	224.3	3.37%
Jute	18,462.75	18,554.13	-91.38	-0.49%	3	4,080.3	0.11%	18.8	0.28%
Ceramics	616.03	643.67	-27.65	-4.30%	5	29,753.6	0.82%	106.5	1.60%
Miscellaneous	2,543.61	2,457.32	86.29	3.51%	13	141,136.6	3.89%	258.1	3.88%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Dutch-Bangla Bank	217.70	15.2%	624.0
Kay and Que	220.70	8.7%	38.1
Uttara Bank	31.30	8.3%	200.3
Libra Infusions Limited	1,017.10	7.5%	43.4
Vanguard AML BD Finance Mutual Fund One	7.90	6.8%	.0
NLI First Mutual Fund	13.60	6.3%	.0
Berger Paints	2,068.70	6.2%	103.1
Marico Bangladesh Limited	1,547.80	5.6%	71.9
BIFC	5.90	5.4%	.2
Rupali Bank	45.70	5.3%	113.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Republic Insurance	22.90	-9.1%	16.6
Monno Ceramic	336.80	-8.8%	87.7
Safko Spinnings	22.00	-7.9%	41.7
National Feed Mill Limited	9.30	-7.0%	2.0
Prime Insurance	16.10	-6.4%	7.1
Alltex Ind. Ltd.	11.80	-6.3%	1.1
Takaful Insurance	36.40	-6.2%	7.8
Rupali Insurance	19.90	-6.1%	11.0
IDLC Finance Ltd.	65.00	-6.1%	71.6
Federal Insurance	10.90	-6.0%	7.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Dutch-Bangla Bank	217.70	15.2%	624.0
BATBC	4,549.40	-0.7%	435.5
United Power Generation & Distribution Company Ltd	403.80	1.2%	403.2
BRAC Bank	84.10	1.6%	237.7
Uttara Bank	31.30	8.3%	200.3
Singer Bangladesh	271.90	0.7%	162.9
Fortune Shoes Limited	35.10	-3.0%	137.5
Bangladesh Submarine Cable Company Limited	158.10	-1.4%	126.9
The Premier Bank	15.40	0.7%	120.0
Rupali Bank	45.70	5.3%	113.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,653.21	5,682.44	-29.22	-0.51%	4.97%
DS30	2,005.49	2,013.75	-8.26	-0.41%	6.63%
DSES	1,292.20	1,303.93	-11.73	-0.90%	4.82%

	Advanced	Declined	Unchanged	Total
All Category	71	242	33	346
A Category (Equity)	62	184	25	271
B Category (Equity)	1	30	2	33
N Category (Equity)	0	3	0	3
Z Category (Equity)	8	25	6	39
Mutual Funds	14	9	14	37
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,180,575.5	4,188,586.3	-0.2%
	Mn USD	50,289.6	50,386.0	
Turnover	Mn BDT	7,081.3	6,219.9	13.8%
	Mn USD	85.2	74.8	
Volume	Mn Shares	140.9	113.1	24.6%
Trade		134,164	126,828	5.8%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
UNITEDFIN	United Finance Limited		0.0%	10.0%	31-Dec-2018	18-Mar-2019
GLAXOSMITH	GlaxoSmithKline (GSK) Bangladesh Ltd.		0.0%	530.0%	31-Dec-2018	21-Mar-2019
SINGERBD	Singer Bangladesh Limited		30.0%	0.0%	31-Dec-2018	24-Mar-2019
LHBL	LafargeHolcim Bangladesh Limited		0.0%	10.0%	31-Dec-2018	24-Mar-2019
VAMLRBBF	Vanguard AML Rupali Bank Balanced Fund		0.0%	5.0%	31-Dec-2018	24-Mar-2019
LINDEBD	Linde Bangladesh Limited		0.0%	375.0%	31-Dec-2018	25-Mar-2019
PARAMOUNT	Paramount Insurance Company Ltd.		5.0%	0.0%	31-Dec-2018	28-Mar-2019
BATBC	British American Tobacco Bangladesh Company Limited		200.0%	500.0%	31-Dec-2018	4-Apr-2019

**Important DSE News**
**1STPRIMFMF**

ICB Asset Management Company Limited has informed that they have taken decision to extent the tenure of Prime Finance First Mutual Fund for another 10 years upto 14.03.2029 as per BSEC Order dated October 02, 2018 (gazette published on October 23, 2018).

**DUTCHBANGL**

The Board of Directors has recommended 150% stock dividend for the year ended on December 31, 2018. The Board has also decided to increase Authorized Capital from Tk. 400.00 crore to Tk. 500.00 crore and accordingly, amendments of the Memorandum and Articles of Association of the Company subject to approval of Bangladesh Bank & shareholders in the EGM. Date of EGM & AGM: 29.04.2019, Time of EGM & AGM: 10:00 AM & 10:30 AM respectively, Venue: The Ball Room of Pan Pacific Sonargaon Hotel, Dhaka. Record date for EGM & AGM: 07.04.2019. The Company has also reported consolidated EPS of Tk. 21.01, consolidated NAV per share of Tk. 115.43 and consolidated NOCFPS of Tk. 25.34 for the year ended on December 31, 2018 as against Tk. 12.28, Tk. 97.41 and Tk. 58.66 respectively for the same period of the previous year.