

## Daily Market Update

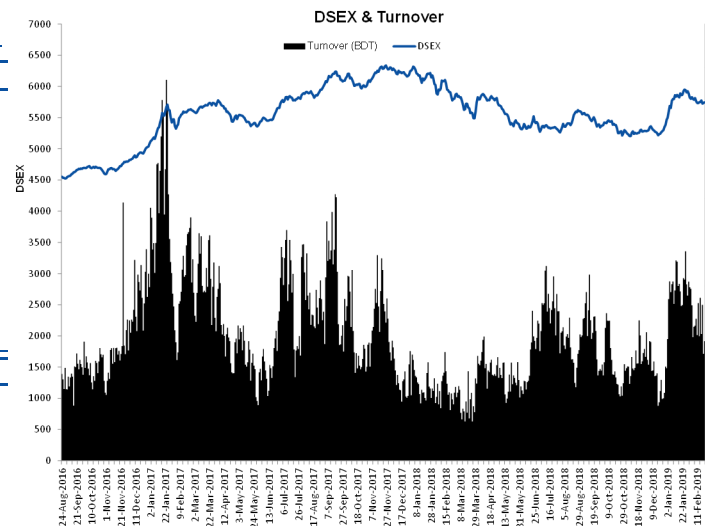
Market closed in green today. The benchmark index DSEX (+0.47%) gained 26.39 points and closed at 5,631.29 points today. The blue chip index DS30 (-0.16%) closed in red while the shariah based index DSES (+0.77%) closed in green. The large cap sectors showed positive performance today except Food & Allied (-2.88%) and Pharmaceuticals (-0.18%). Telecommunication posted the highest gain of 0.90% followed by Engineering (+0.81%), NBFIs (+0.66%), Banks (+0.16%) and Power (+0.13%). Turnover stood at BDT 4.4 billion (USD 52.7 million). BATBC (-3.7%) was the highest traded share with a turnover of BDT 295.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,546.87	1,544.43	2.44	0.16%	30	631,362.8	17.43%	723.1	17.18%
NBFIs	2,155.96	2,141.90	14.06	0.66%	23	197,803.8	5.46%	206.0	4.89%
Mutual Funds	663.91	664.15	-0.24	-0.04%	38	35,487.4	0.98%	11.3	0.27%
General Insurance	1,776.33	1,757.44	18.89	1.07%	35	48,115.0	1.33%	166.8	3.96%
Life Insurance	2,007.34	2,019.70	-12.36	-0.61%	12	55,967.4	1.54%	42.1	1.00%
Telecommunication	5,506.10	5,457.17	48.93	0.90%	2	553,401.0	15.27%	122.7	2.91%
Pharmaceuticals	2,875.24	2,880.52	-5.28	-0.18%	31	542,778.6	14.98%	573.5	13.63%
Fuel & Power	2,009.41	2,006.77	2.64	0.13%	20	498,129.7	13.75%	489.2	11.63%
Cement	1,706.09	1,715.12	-9.03	-0.53%	7	103,753.9	2.86%	66.8	1.59%
Services & Real Estate	1,012.54	1,002.29	10.24	1.02%	8	39,671.7	1.09%	35.6	0.84%
Engineering	3,035.07	3,010.80	24.27	0.81%	37	197,059.5	5.44%	480.6	11.42%
Food & Allied	19,048.13	19,612.02	-563.89	-2.88%	17	350,559.1	9.68%	373.4	8.87%
IT	1,818.81	1,794.33	24.47	1.36%	9	20,109.1	0.56%	61.6	1.46%
Textiles	1,400.57	1,381.83	18.73	1.36%	53	135,830.9	3.75%	325.0	7.72%
Paper & Printing	7,968.09	7,973.66	-5.57	-0.07%	3	15,234.2	0.42%	9.0	0.21%
Tannery	2,639.39	2,695.59	-56.19	-2.08%	6	28,421.8	0.78%	181.3	4.31%
Jute	18,167.24	17,792.58	374.67	2.11%	3	4,015.0	0.11%	22.0	0.52%
Ceramics	614.87	605.11	9.76	1.61%	5	29,697.8	0.82%	138.4	3.29%
Miscellaneous	2,446.39	2,487.47	-41.07	-1.65%	13	135,742.5	3.75%	179.7	4.27%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
BD Finance	14.60	8.1%	3.9
Bangladesh National Insurance Company	19.10	7.3%	10.4
Appollo Ispat Complex Limited	7.40	7.2%	4.8
Matin Spinning Mills Ltd.	40.80	7.1%	4.2
Federal Insurance	10.80	6.9%	6.7
Meghna Pet Industries	12.40	6.9%	.3
Takaful Insurance	35.80	6.9%	2.6
National Housing Fin. and Inv. Ltd.	44.10	6.8%	25.5
Zeal Bangla Sugar Mills	37.90	6.8%	.0
Standard Insurance	35.40	6.6%	1.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Beach Hatchery Ltd.	19.80	-10.0%	15.0
United Insurance	60.90	-9.1%	5.2
Glaxo Smithkline	1,414.60	-5.2%	9.3
United Finance Limited	18.30	-4.7%	35.1
Bata Shoe	1,208.90	-4.5%	58.9
Green Delta Insurance	60.80	-4.4%	.3
CAPM IBBL Islamic Mutual Fund	7.10	-4.1%	1.1
The ACME Laboratories Limited	83.40	-3.9%	11.5
EXIM Bank 1st Mutual Fund	5.00	-3.8%	.2
BATBC	4,720.90	-3.7%	295.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BATBC	4,720.90	-3.7%	295.0
United Power Generation & Distribution Company Ltd	402.00	0.0%	250.9
BRAC Bank	86.00	-2.9%	214.9
Dutch-Bangla Bank	221.00	-0.5%	154.3
Square Pharmaceuticals	272.10	1.8%	142.8
Monno Ceramic	338.40	3.3%	131.0
Singer Bangladesh	270.30	-0.6%	108.3
Marico Bangladesh Limited	1,588.10	-2.1%	90.4
The Premier Bank	15.10	1.3%	85.4
Reckitt Benckiser	3,320.90	-2.6%	75.3



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
SEX	5,631.29	5,604.90	26.39	0.47%	4.56%
DS30	2,014.68	2,017.90	-3.22	-0.16%	7.12%
DSES	1,292.93	1,283.01	9.92	0.77%	4.88%

	Advanced	Declined	Unchanged	Total
All Category	233	81	32	346
A Category (Equity)	173	73	24	270
B Category (Equity)	30	1	2	33
N Category (Equity)	3	0	0	3
Z Category (Equity)	27	7	6	40
Mutual Funds	9	10	16	35
Corporate Bonds	0	0	1	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,177,373.0	4,179,565.5	-1.0%
Turnover	Mn BDT	4,378.0	4,766.8	-7.1%
		52.7	56.7	
Volume	Mn Shares	87.2	88.2	-1.2%
Trade		112,514	113,370	-0.8%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
GLAXOSMITH	GlaxoSmithKline (GSK) Bangladesh Ltd.		0.0%	530.0%	31-Dec-2018	21-Mar-2019
SINGERBD	Singer Bangladesh Limited		30.0%	0.0%	31-Dec-2018	24-Mar-2019
LHBL	LafargeHolcim Bangladesh Limited		0.0%	10.0%	31-Dec-2018	24-Mar-2019
VAMLRBBF	Vanguard AML Rupali Bank Balanced Fund		0.0%	5.0%	31-Dec-2018	24-Mar-2019
LINDEBD	Linde Bangladesh Limited		0.0%	375.0%	31-Dec-2018	25-Mar-2019
PARAMOUNT	Paramount Insurance Company Ltd.		5.0%	0.0%	31-Dec-2018	28-Mar-2019
BATBC	British American Tobacco Bangladesh Company Limited		200.0%	500.0%	31-Dec-2018	4-Apr-2019

**Important DSE News**
**EXCH**

The performance of the following listed securities are under process of reviewing by DSE in line with regulation 51(1)(a) of the Dhaka Stock Exchange (Listing) Regulations, 2015 as the issuers have failed to declare dividend (cash/stock) for a period of five years from the date of declaration of last dividend or the date of listing with the Exchange: 1. Meghna Pet Industries Ltd., 2. ICB Islamic Bank Ltd., 3. Dulamia Cotton Spinning Mills Ltd., 4. Samata Leather Complex Ltd., 5. Shyampur Sugar Mills Ltd., 6. Zeal Bangla Sugar Mills Ltd., 7. Imam Button Industries Ltd., 8. Meghna Condensed Milk Industries Ltd., 9. Savar Refractories Ltd., 10. Beximco Synthetics Ltd., 11. Jute Spinners Ltd., 12. Shinepukur Ceramics Limited, 13. Sonargaon Textiles Ltd. and 14. Information Services Network Ltd.

**RAKCERAMIC**

Referring to their earlier news disseminated on 27.01.2019 with regard to Continuation of nonoperation of tiles plant # 1 upto 15.02.2019, the Company has further informed that the Management of the Company, after due assessment feels that the said maintenance/overhaul is going to take some more time. Hence the Company will announce the resumption of operations of the said plant#1 as soon as it will be ready. All other plants of tiles and sanitary ware of the Company will be operational as usual.

**NHFIL**

The Board of Directors has recommended 10% cash and 10% stock dividend for the year ended on December 31, 2018. Date of AGM: 02.05.2019, Time: 11:00 AM, Venue: Eagle Hall, RAOWA Convention Hall, Mohakhali DOHS, Dhaka-1206. Record Date: 09.04.2019. The Company has also reported EPS of Tk. 2.59, NAV per share of Tk. 16.68 and NOCFPS of Tk. 26.10 for the year ended on December 31, 2018 as against Tk. 2.40, Tk. 15.98 and Tk. 19.84 respectively for the same period of the previous year.