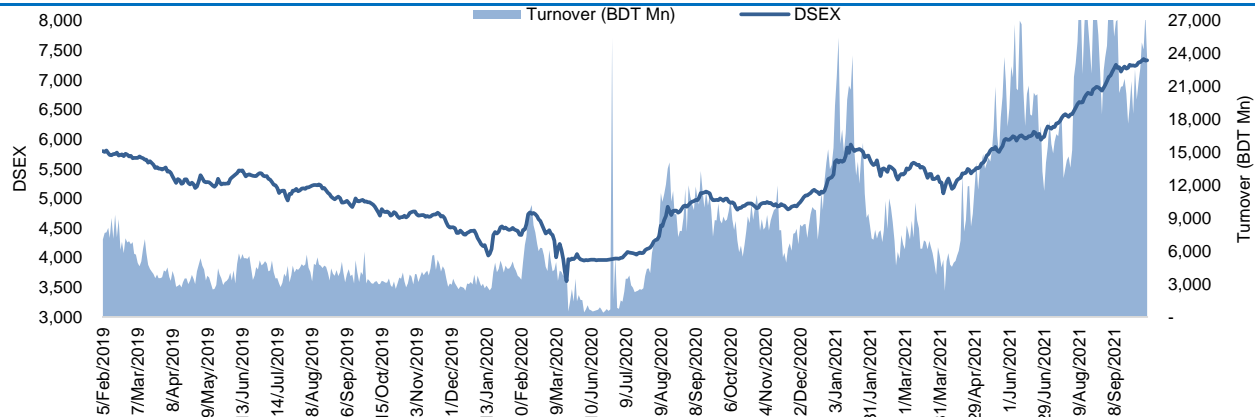


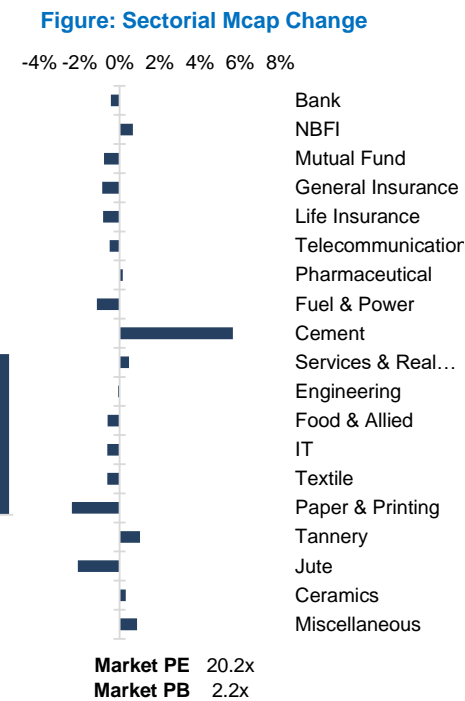
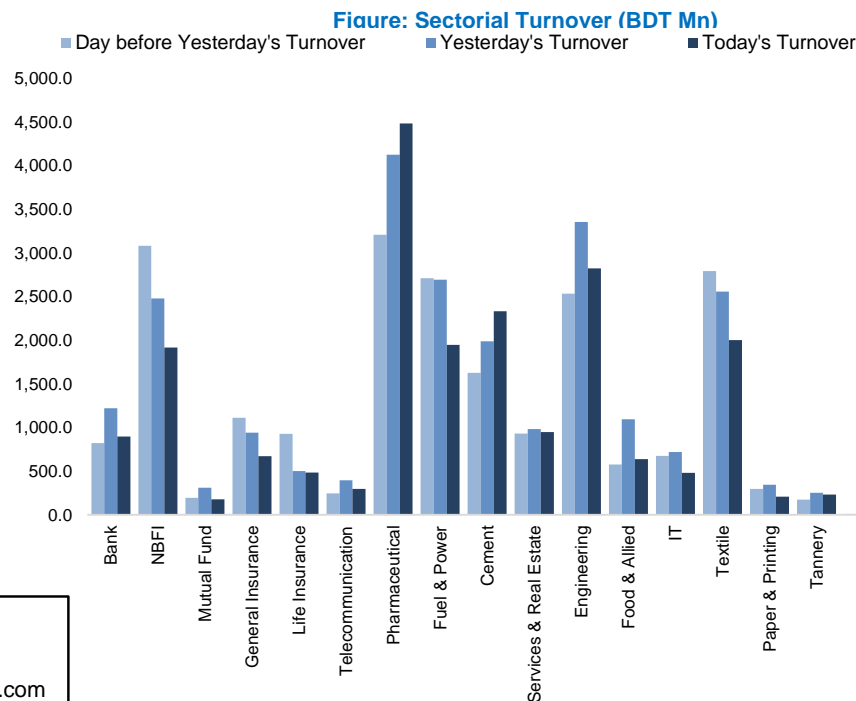
The market closed in green today. The benchmark index DSEX (+0.05%) gained 3.85 points and closed at 7,331.40. The blue-chip index DS30 (+0.46%), the Shariah-based index DSES (+0.04%), and the large-cap index CDSET (+0.32%) closed at 2,778.12, 1,594.43, and 1,481.23 points, respectively. All the large-cap sectors posted negative performance today. Fuel & Power experienced the highest loss of 1.13% followed by Food & Allied (-0.60%), Telecommunication (-0.49%), Bank (-0.43%), Engineering (-0.08%), Pharmaceutical (+0.15%), and NBF1 (+0.66%), respectively. Block trades contributed 0.3% of the overall market turnover. LafargeHolcim Bangladesh Limited (+7.7%) was the most traded share with a turnover of BDT 2,140 million.



| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX | 7,331.40 | 7,327.55 | +3.85 | +0.05% | +35.7% |
| DS30 | 2,778.12 | 2,765.27 | +12.86 | +0.46% | +41.5% |
| DSES | 1,594.43 | 1,593.75 | +0.68 | +0.04% | +28.4% |
| CDSET | 1,481.23 | 1,476.49 | +4.74 | +0.32% | +31.9% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 75 | 269 | 32 | 376 |
| A Category (Equity) | 55 | 198 | 25 | 278 |
| B Category (Equity) | 11 | 41 | 5 | 57 |
| N Category (Equity) | 3 | 8 | 0 | 11 |
| Z Category (Equity) | 6 | 22 | 2 | 30 |
| Mutual Funds | 2 | 20 | 14 | 36 |
| Corporate Bonds | 1 | 0 | 0 | 1 |

| | | Today | Last Day | Daily %Δ |
|--------------|-----------|-----------|-----------|----------|
| Mcap | Mn BDT | 5,815,577 | 5,820,506 | |
| | Mn USD | 68,258 | 68,316 | -0.1% |
| Turnover | Mn BDT | 23,520 | 27,552 | |
| | Mn USD | 276 | 323 | -14.6% |
| Volume | Mn Shares | 486 | 579 | -16.1% |
| No. of Trade | | 320,474 | 339,715 | -5.7% |



| | |
|---|---|
| Anika Mafiz Research Analyst (880) 1708805206 anika.mafiz@bracepl.com | Fahim Hassan Research Associate (880) 1709636546 fahim.hassan@bracepl.com |
|---|---|

| Sector Index | Closing | Opening | Points Δ | %Δ | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE | PB | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE | PB |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|-------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank | 1,628 | 1,635 | -7.08 | -0.43% | 32 | 712,679 | 13.6% | 895.5 | 3.9% | 8.4x | 0.9x | GP | 511,764 | 9.7% | 82.9 | 14.0x | 10.2x |
| NBFI | 2,900 | 2,881 | +19.05 | +0.66% | 23 | 287,097 | 5.5% | 1,917.2 | 8.4% | 25.0x | 4.6x | WALTONHIL | 377,449 | 7.2% | 29.0 | 23.0x | 4.0x |
| Mutual Fund | 973 | 981 | -7.54 | -0.77% | 37 | 44,560 | 0.8% | 177.3 | 0.8% | NM | 0.9x | BATBC | 368,226 | 7.0% | 277.5 | 27.3x | 9.9x |
| General Insurance | 5,335 | 5,382 | -46.68 | -0.87% | 38 | 134,432 | 2.6% | 673.3 | 2.9% | 22.8x | 2.4x | SQURPHARMA | 211,064 | 4.0% | 244.2 | 14.6x | 2.5x |
| Life Insurance | 2,878 | 2,902 | -23.72 | -0.82% | 13 | 81,489 | 1.6% | 482.7 | 2.1% | NM | NM | ROBI | 207,946 | 4.0% | 130.0 | NM | 3.2x |
| Telecommunication | 6,388 | 6,420 | -31.65 | -0.49% | 3 | 756,038 | 14.4% | 295.8 | 1.3% | 18.9x | 6.2x | UPGDCL | 174,198 | 3.3% | 49.3 | 18.0x | 5.8x |
| Pharmaceutical | 4,243 | 4,236 | +6.42 | +0.15% | 31 | 769,357 | 14.6% | 4,485.8 | 19.6% | 25.2x | 3.1x | RENATA | 139,643 | 2.7% | 8.4 | 30.4x | 5.8x |
| Fuel & Power | 2,002 | 2,025 | -22.89 | -1.13% | 23 | 554,226 | 10.5% | 1,945.9 | 8.5% | 14.7x | 1.7x | ICB | 135,296 | 2.6% | 174.0 | 65.7x | 3.1x |
| Cement | 3,357 | 3,178 | +179.14 | +5.64% | 7 | 181,963 | 3.5% | 2,333.8 | 10.2% | 26.4x | 3.9x | BEXIMCO | 129,958 | 2.5% | 1,392.0 | 35.7x | 2.0x |
| Services & Real Estate | 1,564 | 1,557 | +7.26 | +0.47% | 8 | 59,909 | 1.1% | 947.0 | 4.1% | NM | 1.2x | LHBL | 122,757 | 2.3% | 2,140.0 | 33.6x | 6.7x |
| Engineering | 5,200 | 5,204 | -4.04 | -0.08% | 42 | 631,799 | 12.0% | 2,822.7 | 12.3% | 23.2x | 2.5x | BXPBARMA | 112,465 | 2.1% | 408.5 | 24.6x | 3.2x |
| Food & Allied | 26,665 | 26,825 | -159.94 | -0.60% | 20 | 475,031 | 9.0% | 636.2 | 2.8% | 35.4x | 10.2x | BERGERPBL | 85,215 | 1.6% | 14.3 | 25.6x | 7.4x |
| IT | 3,541 | 3,563 | -21.88 | -0.61% | 11 | 41,502 | 0.8% | 481.3 | 2.1% | 38.4x | 3.0x | MARICO | 73,219 | 1.4% | 19.3 | 22.9x | 27.0x |
| Textile | 1,710 | 1,721 | -10.54 | -0.61% | 58 | 179,795 | 3.4% | 2,002.6 | 8.7% | NM | 1.2x | BRACBANK | 65,989 | 1.3% | 19.7 | 11.3x | 1.3x |
| Paper & Printing | 7,447 | 7,629 | -181.26 | -2.38% | 6 | 22,004 | 0.4% | 207.9 | 0.9% | 58.9x | 1.5x | DUTCHBANGL | 50,916 | 1.0% | 14.3 | 9.3x | 1.5x |
| Tannery | 2,959 | 2,929 | +29.81 | +1.02% | 6 | 32,616 | 0.6% | 233.3 | 1.0% | NM | 3.3x | SUMITPOWER | 50,831 | 1.0% | 142.8 | 9.0x | 1.4x |
| Jute | 9,172 | 9,367 | -194.57 | -2.08% | 3 | 2,210 | 0.0% | 10.6 | 0.0% | NM | 16.0x | BEACONPHAR | 50,635 | 1.0% | 54.9 | 50.2x | 9.7x |
| Ceramics | 780 | 778 | +2.44 | +0.31% | 5 | 37,104 | 0.7% | 522.3 | 2.3% | 42.3x | 2.4x | ISLAMIBANK | 48,300 | 0.9% | 18.6 | 9.6x | 0.8x |
| Miscellaneous | 5,001 | 4,958 | +43.26 | +0.87% | 14 | 252,368 | 4.8% | 1,842.2 | 8.0% | 33.3x | 2.5x | POWERGRID | 44,403 | 0.8% | 371.1 | 20.6x | 0.8x |
| | | | | | | | | | | | | TITASGAS | 42,042 | 0.8% | 45.2 | 11.6x | 0.6x |

| Top Ten Gainers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-----------------|-------------------|-------|-------------------|-------|------|
| ORIONPHARM | 104.3 | +9.9% | 1,953.2 | 34.0x | 1.3x |
| FAMILYTEX | 5.6 | +9.8% | 7.0 | NM | 0.5x |
| ORIONINFU | 107.2 | +8.9% | 256.4 | 89.7x | 8.3x |
| SPCERAMICS | 42.5 | +8.7% | 355.6 | NM | 1.4x |
| GHISPAT | 68.8 | +8.7% | 681.2 | 25.4x | 3.7x |
| LOVELLO | 39.0 | +8.6% | 143.8 | 49.6x | 3.2x |
| ADVENT | 32.2 | +8.1% | 364.3 | 27.8x | 2.4x |
| PRIMEFIN | 20.4 | +7.9% | 139.3 | 63.1x | 2.3x |
| LHBL | 105.7 | +7.7% | 2,140.0 | 33.6x | 6.7x |
| ACMELAB | 112.2 | +6.7% | 352.5 | 15.8x | 1.2x |

| Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB |
|----------------------------|--------------------------|----------------------------|-------|-------|
| SQURPHARMA | 138,099 | 7.0% | 14.6x | 2.5x |
| BATBC | 97,396 | 5.0% | 27.3x | 9.9x |
| BEXIMCO | 90,256 | 4.6% | 35.7x | 2.0x |
| BXPBARMA | 78,523 | 4.0% | 24.6x | 3.2x |
| RENATA | 68,174 | 3.5% | 30.4x | 5.8x |
| GP | 51,176 | 2.6% | 14.0x | 10.2x |
| LHBL | 43,358 | 2.2% | 33.6x | 6.7x |
| BRACBANK | 35,476 | 1.8% | 11.3x | 1.3x |
| BEACONPHAR | 35,443 | 1.8% | 50.2x | 9.7x |
| EBL | 25,707 | 1.3% | 7.0x | 1.2x |
| ISLAMIBANK | 23,513 | 1.2% | 9.6x | 0.8x |
| OLYMPIC | 23,019 | 1.2% | 18.3x | 4.3x |
| ROBI | 20,691 | 1.1% | NM | 3.2x |
| CITYBANK | 20,057 | 1.0% | 5.4x | 1.0x |
| SUMITPOWER | 18,701 | 1.0% | 9.0x | 1.4x |
| NBL | 18,220 | 0.9% | 8.5x | 0.5x |
| PUBALIBANK | 17,823 | 0.9% | 6.8x | 0.7x |
| UPGDCL | 17,420 | 0.9% | 18.0x | 5.8x |
| IFIC | 16,646 | 0.8% | 14.4x | 0.9x |
| ORIONPHARM | 16,601 | 0.8% | 34.0x | 1.3x |

| Most Traded Share | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-------------------|-------------------|-------|-------------------|-------|------|
| LHBL | 105.7 | +7.7% | 2,140.0 | 33.6x | 6.7x |
| ORIONPHARM | 104.3 | +9.9% | 1,953.2 | 34.0x | 1.3x |
| BEXIMCO | 148.3 | +1.6% | 1,392.0 | 35.7x | 2.0x |
| GHISPAT | 68.8 | +8.7% | 681.2 | 25.4x | 3.7x |
| LANKABAFIN | 44.7 | -1.8% | 618.5 | 18.8x | 2.5x |
| SAIFPOWER | 45.1 | +4.4% | 503.6 | 56.3x | 2.8x |
| BXPBARMA | 252.1 | +0.5% | 408.5 | 24.6x | 3.2x |
| IFADAUTOS | 64.3 | +6.6% | 392.5 | 68.3x | 1.6x |
| POWERGRID | 62.3 | -1.3% | 371.1 | 20.6x | 0.8x |
| ADVENT | 32.2 | +8.1% | 364.3 | 27.8x | 2.4x |

| Top Ten Losers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|----------------|-------------------|--------|-------------------|-------|-------|
| ICBIBANK | 5.4 | -10.0% | 23.1 | NM | NM |
| SHYAMPSUG | 98.3 | -8.0% | 4.5 | NM | NM |
| AZIZPIPES | 133.4 | -6.5% | 21.2 | NM | NM |
| AMCL(PRAN) | 253.2 | -5.3% | 16.5 | 44.1x | 3.0x |
| AAMRANET | 55.7 | -5.3% | 70.0 | 25.1x | 1.5x |
| PHARMAID | 584.0 | -5.1% | 55.4 | 39.3x | 6.5x |
| BDAUTOCA | 150.9 | -5.1% | 9.1 | NM | 22.4x |
| RANFOUNDRY | 151.3 | -5.0% | 8.2 | 45.0x | 5.3x |
| FAREASTFIN | 7.7 | -4.9% | 0.7 | NM | 6.7x |
| BDWELDING | 19.6 | -4.9% | 4.7 | NM | 1.7x |

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade | Quantity ('000) | Turnover (BDT) |
|-------------|---------------------|---------------------|--------------|-----------------|----------------|
| DAFODILCOM | 69.4 | 69.4 | 1.0 | 2,882 | 200 |
| ORIONPHARM | 100.0 | 95.0 | 13.0 | 1,510 | 149.194 |
| BEXIMCO | 156.5 | 133.0 | 5.0 | 619 | 90.558 |
| BATBC | 662.0 | 662.0 | 1.0 | 50 | 33.1 |
| GBBPOWER | 46.3 | 42.5 | 5.0 | 656 | 29.098 |
| BRACBANK | 47.5 | 47.4 | 2.0 | 400 | 18.98 |
| ICBAMCL2ND | 13.8 | 13.8 | 7.0 | 947 | 13.069 |
| FORTUNE | 84.0 | 77.0 | 3.0 | 125 | 9.74 |
| KTL | 29.9 | 29.9 | 1.0 | 324 | 9.688 |
| PTL | 80.0 | 72.6 | 2.0 | 85 | 6.431 |

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

| Block Trade | Maximum | Minimum | Turnover | Quantity | No. of |
|--------------|-------------|-------------|--------------|----------|-----------|
| | Price (BDT) | Price (BDT) | (BDT Mn) | ('000) | Trade |
| DAFODILCOM | 69.4 | 69.4 | 200.0 | 2,882 | 1 |
| ORIONPHARM | 100.0 | 95.0 | 149.2 | 1,510 | 13 |
| BEXIMCO | 156.5 | 133.0 | 90.6 | 619 | 5 |
| BATBC | 662.0 | 662.0 | 33.1 | 50 | 1 |
| GBBPOWER | 46.3 | 42.5 | 29.1 | 656 | 5 |
| BRACBANK | 47.5 | 47.4 | 19.0 | 400 | 2 |
| ICBAMCL2ND | 13.8 | 13.8 | 13.1 | 947 | 7 |
| FORTUNE | 84.0 | 77.0 | 9.7 | 125 | 3 |
| KTL | 29.9 | 29.9 | 9.7 | 324 | 1 |
| PTL | 80.0 | 72.6 | 6.4 | 85 | 2 |
| GPHISPAT | 64.0 | 57.0 | 4.7 | 80 | 2 |
| ISLAMICFIN | 34.7 | 34.0 | 4.5 | 133 | 2 |
| GENEXIL | 125.0 | 125.0 | 3.8 | 30 | 1 |
| BAYLEASING | 36.8 | 36.7 | 3.7 | 100 | 2 |
| IFADAUTOS | 62.5 | 57.0 | 3.3 | 54 | 3 |
| APOLOISPAT | 12.4 | 12.4 | 3.1 | 252 | 1 |
| MHSML | 19.9 | 19.9 | 3.1 | 156 | 1 |
| PRIMEFIN | 19.1 | 17.7 | 2.8 | 156 | 3 |
| SHASHADNIM | 33.2 | 33.2 | 2.0 | 61 | 1 |
| BPPL | 51.7 | 51.7 | 1.5 | 29 | 2 |
| SAMORITA | 99.1 | 99.1 | 1.5 | 15 | 1 |
| DOREENPWR | 91.0 | 91.0 | 1.4 | 16 | 2 |
| POWERGRID | 68.0 | 68.0 | 1.4 | 20 | 1 |
| PHOENIXFIN | 33.4 | 33.4 | 1.3 | 39 | 1 |
| LHBL | 93.0 | 93.0 | 0.9 | 10 | 1 |
| EIL | 35.2 | 35.2 | 0.9 | 25 | 1 |
| SPCERAMICS | 38.0 | 38.0 | 0.8 | 20 | 1 |
| BBSCABLES | 76.6 | 76.6 | 0.7 | 10 | 1 |
| LOVELLO | 36.0 | 36.0 | 0.7 | 20 | 1 |
| Total | | | 606.9 | | 77 |

Important DSE News
QUASEMIND

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 11, 2021 at 2:35 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

DSHGARME

The Company has further informed that, due to unavoidable circumstances, the Board meeting as per LR 19(1), scheduled to be held on October 05, 2021 at 3:00 PM, to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021, has been postponed. New date and time of the meeting will be notified later on.

OIMEX

WASO Credit Rating Company (BD) Ltd. (WCRCL) has announced the Entity Rating (Surveillance) of the Company as "BBB1" in the long term and "ST-3" in the short term along with a stable outlook based on latest audited financial statements of the Company for FY2020 and other relevant qualitative and quantitative information up to the date of rating issuance.

Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|------------|-------------|----------|-------|-------------|-----------|
| | | Stock | Cash | | |
| EIL | - | 0.0% | 2.0% | Record Date | 7-Oct-21 |
| EHL | - | 0.0% | 15.0% | Record Date | 7-Oct-21 |
| IBNSINA | - | 0.0% | 47.0% | Record Date | 18-Oct-21 |
| SUMITPOWER | - | 0.0% | 35.0% | Record Date | 24-Oct-21 |
| BAYLEASING | - | 0.0% | 10.0% | Record Date | 18-Oct-21 |
| APEXFOOT | - | 5.0% | 35.0% | Record Date | 21-Oct-21 |
| DESHBANDHU | - | 0.0% | 5.0% | Record Date | 28-Oct-21 |
| APEXTANRY | - | 0.0% | 10.0% | Record Date | 27-Oct-21 |

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