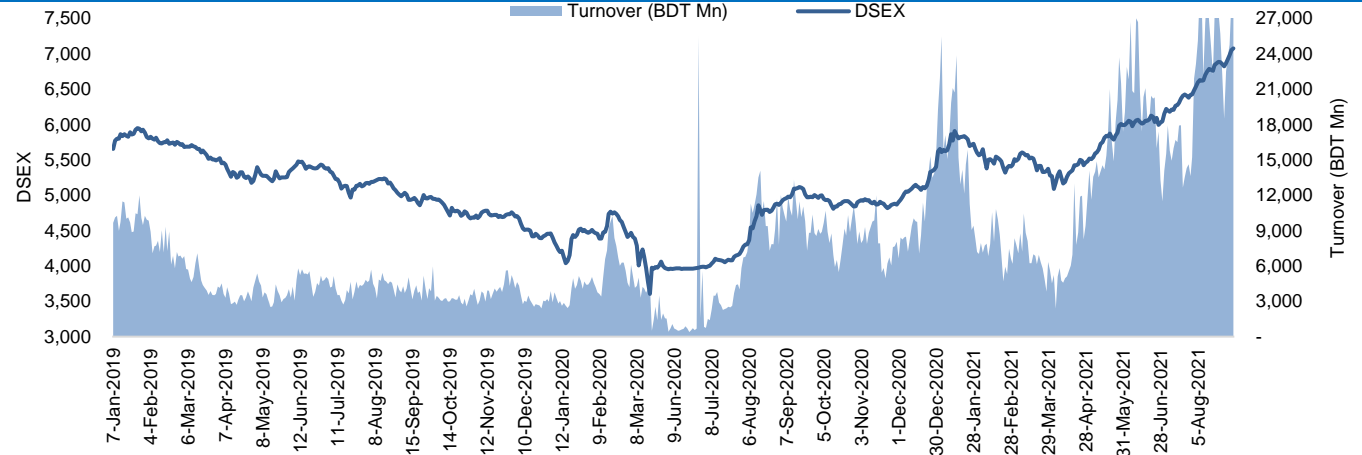


The market closed in green today. The benchmark index DSEX (+0.32%) gained 22.67 points and closed at 7,075.49. The bluechip index DS30 (+0.50%), the Shariah-based index DSES (+0.48%), and the large-cap index CDSET (+0.46%) closed at 2,546.62, 1,536.04, and 1,382.82 points, respectively. All the large-cap sectors posted positive performance today. NBFI booked the highest gain of 1.50% followed by Food & Allied (+1.24%), Telecommunication (+1.12%), Pharmaceutical (+0.55%), Fuel & Power (+0.54%), Engineering (+0.14%), and Bank (-0.51%), respectively. Block trades contributed 2.0% of the overall market turnover. Bangladesh Export Import Company Ltd. (0.0%) was the most traded share with a turnover of BDT 2,569 million



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,075.49	7,052.82	+22.67	+0.32%	+31.0%
DS30	2,546.62	2,533.98	+12.65	+0.50%	+29.7%
DSES	1,536.04	1,528.65	+7.39	+0.48%	+23.7%
CDSET	1,382.82	1,376.48	+6.34	+0.46%	+23.1%

	Advanced	Declined	Unchanged	Total
All Category	154	184	30	368
A Category (Equity)	115	130	23	268
B Category (Equity)	20	35	3	58
N Category (Equity)	7	4	1	12
Z Category (Equity)	12	15	3	30
Mutual Funds	5	11	12	28
Corporate Bonds	0	1	0	1

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,718,880	5,692,844	
	Mn USD	67,123	66,817	+0.5%
Turnover	Mn BDT	29,015	28,684	
	Mn USD	341	337	+1.2%
Volume	Mn Shares	698	718	-2.7%
No. of Trade		367,402	381,438	-3.7%

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Figure: Sectorial Turnover (BDT Mn)

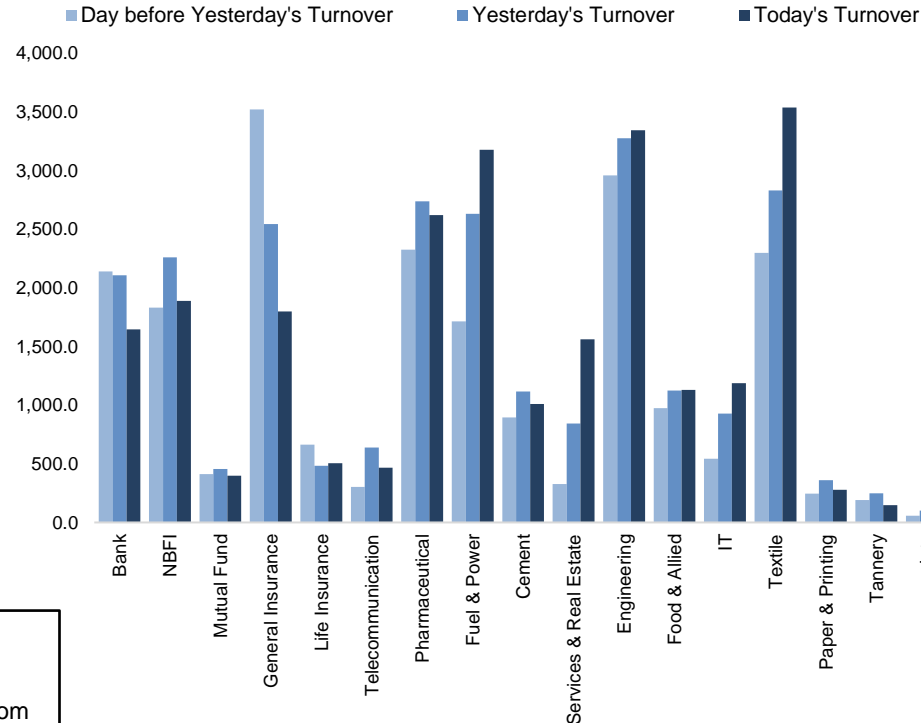
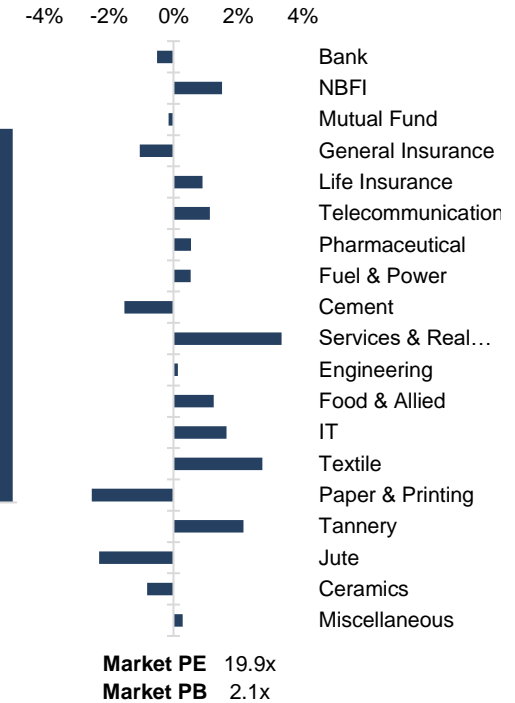


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,668	1,676	-8.54	-0.51%	32	729,251	14.1%	1,644.5	5.8%	8.6x	0.9x	GP	502,987	9.7%	114.6	13.7x	10.1x
NBFI	2,608	2,570	+38.55	+1.50%	23	257,658	5.0%	1,889.4	6.6%	22.4x	4.1x	WALTONHIL	424,403	8.2%	44.1	25.8x	4.5x
Mutual Fund	1,054	1,056	-1.61	-0.15%	37	48,108	0.9%	399.4	1.4%	NM	0.9x	BATBC	326,916	6.3%	556.9	24.2x	8.8x
General Insurance	5,698	5,758	-60.02	-1.04%	38	147,998	2.9%	1,798.0	6.3%	25.2x	2.7x	ROBI	222,612	4.3%	114.8	NM	3.4x
Life Insurance	2,807	2,782	+25.16	+0.90%	13	77,798	1.5%	505.6	1.8%	NM	NM	SQURPHARMA	206,809	4.0%	440.4	14.3x	2.4x
Telecommunication	6,427	6,356	+71.39	+1.12%	3	759,421	14.7%	465.4	1.6%	19.0x	6.2x	UPGDCL	175,706	3.4%	91.4	18.2x	5.8x
Pharmaceutical	4,048	4,026	+22.00	+0.55%	31	733,674	14.2%	2,619.3	9.2%	24.1x	3.0x	RENATA	141,202	2.7%	24.5	30.7x	5.8x
Fuel & Power	2,012	2,001	+10.73	+0.54%	23	554,207	10.7%	3,177.0	11.2%	14.7x	1.7x	ICB	112,411	2.2%	148.0	54.6x	2.5x
Cement	2,730	2,772	-42.15	-1.52%	7	152,935	3.0%	1,010.8	3.6%	22.2x	3.3x	BEXIMCO	104,983	2.0%	2,569.0	28.9x	1.6x
Services & Real Estate	1,301	1,258	+42.14	+3.35%	8	49,227	1.0%	1,561.9	5.5%	NM	1.0x	BXPBARMA	93,728	1.8%	687.3	20.5x	2.6x
Engineering	5,486	5,478	+7.55	+0.14%	42	669,480	13.0%	3,344.5	11.8%	24.7x	2.6x	LHBL	93,723	1.8%	632.0	25.6x	5.1x
Food & Allied	24,593	24,291	+301.83	+1.24%	20	433,858	8.4%	1,129.5	4.0%	32.3x	9.3x	BERGERPBL	85,062	1.6%	15.1	25.5x	7.4x
IT	3,605	3,547	+58.38	+1.65%	11	41,873	0.8%	1,187.5	4.2%	38.7x	3.0x	MARICO	74,403	1.4%	22.9	23.3x	27.4x
Textile	1,707	1,661	+45.76	+2.75%	58	183,578	3.6%	3,538.3	12.4%	NM	1.2x	BRACBANK	67,660	1.3%	144.9	11.6x	1.3x
Paper & Printing	7,244	7,433	-188.23	-2.53%	6	21,002	0.4%	278.0	1.0%	56.2x	1.4x	DUTCHBANGL	50,980	1.0%	46.3	9.3x	1.5x
Tannery	2,679	2,622	+56.84	+2.17%	6	29,054	0.6%	148.1	0.5%	NM	3.0x	SUMITPOWER	50,724	1.0%	102.9	9.0x	1.4x
Jute	10,335	10,578	-243.23	-2.30%	3	2,489	0.0%	54.7	0.2%	NM	18.1x	ISLAMIBANK	48,139	0.9%	38.0	10.0x	0.8x
Ceramics	782	788	-6.40	-0.81%	5	37,309	0.7%	498.7	1.8%	42.5x	2.4x	BEACONPHAR	47,240	0.9%	26.9	46.8x	9.0x
Miscellaneous	4,536	4,523	+12.78	+0.28%	14	230,380	4.5%	3,186.4	11.2%	30.4x	2.3x	TITASGAS	45,010	0.9%	57.5	12.5x	0.6x
												POWERGRID	42,051	0.8%	304.4	19.5x	0.7x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
TAMIJTEX	151.9	+10.0%	5.2	NM	1.9x
ADNTEL	78.6	+9.9%	253.2	25.6x	3.1x
EHL	63.5	+9.9%	382.0	19.0x	1.0x
TOSRIFA	22.4	+9.8%	38.0	76.3x	0.8x
SHEPHERD	20.2	+9.8%	58.1	NM	1.4x
ENVOYTEX	39.3	+9.8%	134.2	NM	1.0x
BPPL	51.4	+8.7%	543.7	13.3x	17.8x
SHASHADNIM	30.3	+8.6%	91.2	19.7x	0.7x
BEACHHATCH	29.8	+8.4%	17.6	NM	3.0x
BATASHOE	870.9	+7.5%	18.3	NM	3.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DOMINAGE	34.8	-5.7%	190.9	19.5x	2.1x
MEGCONMILK	27.2	-5.2%	7.4	NM	NM
ASIAINS	93.4	-5.2%	67.7	33.4x	3.7x
ALLTEX	22.3	-4.7%	20.0	NM	1.9x
FINEFOODS	60.3	-4.6%	43.1	NM	5.7x
IMAMBUTTON	41.6	-4.4%	6.2	NM	8.6x
MEGHNAPET	35.1	-4.4%	8.5	NM	NM
APEXFOODS	171.6	-4.1%	16.1	23.2x	1.4x
USMANIAGL	79.4	-4.1%	6.8	NM	0.9x
GEMINISEA	232.6	-4.1%	16.0	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	135,315	7.1%	14.3x	2.4x
BATBC	86,469	4.5%	24.2x	8.8x
BEXIMCO	72,911	3.8%	28.9x	1.6x
RENATA	68,935	3.6%	30.7x	5.8x
BXPBARMA	65,441	3.4%	20.5x	2.6x
GP	50,299	2.6%	13.7x	10.1x
BRACBANK	36,374	1.9%	11.6x	1.3x
LHBL	33,103	1.7%	25.6x	5.1x
BEACONPHAR	33,066	1.7%	46.8x	9.0x
EBL	24,575	1.3%	6.7x	1.2x
ISLAMIBANK	23,435	1.2%	10.0x	0.8x
ROBI	22,150	1.2%	NM	3.4x
OLYMPIC	21,843	1.1%	17.4x	4.1x
CITYBANK	20,343	1.1%	5.5x	1.0x
NBL	18,887	1.0%	8.8x	0.5x
SUMITPOWER	18,661	1.0%	9.0x	1.4x
IFIC	18,042	0.9%	15.6x	1.0x
UPGDCL	17,571	0.9%	18.2x	5.8x
PUBALIBANK	17,542	0.9%	6.7x	0.6x
ALARABANK	16,095	0.8%	12.0x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	119.8	-	2,569.0	28.9x	1.6x
SAIFPOWER	32.8	+5.8%	942.5	40.9x	2.0x
BXPBARMA	210.1	+1.9%	687.3	20.5x	2.6x
LHBL	80.7	-1.9%	632.0	25.6x	5.1x
DOREENPWR	91.3	+7.3%	629.3	12.1x	2.0x
BATBC	605.4	+1.8%	556.9	24.2x	8.8x
BPPL	51.4	+8.7%	543.7	13.3x	####
SQURPHARMA	233.3	+0.7%	440.4	14.3x	2.4x
EHL	63.5	+9.9%	382.0	19.0x	1.0x
SPCL	115.5	-1.3%	380.4	20.1x	3.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ACFL	48.2	48.2	0.5	11	1
ACTIVEFINE	25.9	25.7	4.4	170	2
ADNTEL	76.0	69.5	114.4	1,522	8
AL-HAJTEX	63.0	62.4	3.5	56	4
ALIF	16.7	15.0	3.2	200	2
AMANFEED	77.0	77.0	0.5	7	1
APEXFOODS	175.0	175.0	0.7	4	1
BATBC	608.0	608.0	18.2	30	1
BAYLEASING	38.5	38.5	8.5	220	2
BDFINANCE	62.0	62.0	8.6	139	2

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BDTHAI	28.4	28.4	0.6	22	1
BEACONPHAR	190.1	190.1	25.7	135	1
BERGERPBL	1,820.0	1,820.0	1.8	1	2
BEXIMCO	131.5	108.0	62.5	535	5
BNICL	161.0	160.0	112.4	700	3
BSCCL	200.0	200.0	2.8	14	1
CITYGENINS	51.5	51.5	0.8	15	1
CONFIDCEM	158.0	158.0	1.6	10	1
DACCADYE	29.5	29.5	1.8	60	1
EASTERNINS	135.0	125.0	9.5	72	3
EHL	58.6	53.8	4.1	72	4
ENVOYTEX	39.2	39.2	7.4	190	2
FARCHEM	18.2	18.2	7.3	399	1
FASFIN	9.6	9.6	0.5	54	1
FINEFOODS	69.1	69.1	18.4	266	1
FORTUNE	64.0	60.0	18.3	287	2
GBBPOWER	48.5	48.5	1.9	40	1
GENEXIL	118.0	118.0	10.4	89	1
ACFL	335.5	335.5	0.8	2	1
GSPFINANCE	27.8	27.8	3.8	135	1
HEIDELBCEM	350.0	350.0	2.3	7	1
IFIC	18.6	18.6	1.2	63	1
ISLAMICFIN	32.1	32.0	5.7	178	2
KAY&QUE	330.0	330.0	3.3	10	3
LHBL	81.0	81.0	16.2	200	1
MALEKSPIN	38.0	37.0	5.2	139	3
NBL	9.3	9.3	11.2	1,200	1
NHFIL	67.0	64.5	3.5	53	3
ONEBANKLTD	14.1	14.1	1.7	120	1
PHARMAID	465.0	465.0	0.5	1	1
PREMIERCEM	90.0	90.0	0.9	10	1
Total			578.049	200	99

Important DSE News
LANKABAFIN

Refer to their earlier news disseminated by DSE on 07.04.2021 regarding Decision to issue 3rd Non-Convertible Zero Coupon Bond the Company has further informed that BSEC has approved issuance of Non-Convertible Zero-coupon Bond amounting to BDT 300.00 (three hundred) crore in face value (divided in 3,000 units of BDT 10,00,000.00 each) by LankaBangla Finance Limited through private placement in cash consideration to meet its ongoing financial requirements. The consent has been accorded subject to the condition that the company shall comply with the relevant laws and regulatory requirements, and also shall adhere with the conditions imposed under Section-2CC of the Securities and Exchange Ordinance, 1969.

SHAHJABANK

Refer to their earlier news disseminated by DSE on 10.06.2021 regarding Decision to amend issue SJIBL Mudaraba Perpetual Bond, the Company further informed that Bangladesh Securities and Exchange Commission has accorded its consent for raising total BDT 500.00 crore of Unsecured, Contingent-Convertible and Floating Rate SJIBL Mudaraba Perpetual Bond as Additional Tire-1 capital of the Company at a price of BDT 5,000.00 per unit of which BDT 450.00 crore through Private Placement and BDT 50.00 crore through Public Issue subject to compliance of relevant laws and regulatory requirements. The purpose of the issue is to strengthen the capital base of the Bank. The consent has been accorded subject to the condition that the Company shall comply with relevant laws and regulatory requirements and also shall adhere to the conditions imposed under Section-2CC of the Securities and Exchange Ordinance, 1969.

ISLAMIBANK

Refer to their earlier news disseminated by DSE on 06.06.2021 regarding Decision to issue IBBL 2nd Perpetual Mudaraba Bond BDT 8,000 million the Company has further informed that has accorded consent to Islami Bank Bangladesh Limited for raising Additional Tier-I regulatory capital through issuance of IBBL 2nd Perpetual Mudaraba Bond of BDT 8,000 million. The consent has been accorded subject to compliance of relevant laws and regulatory requirements Rule, 2021 and also shall adherence to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969, under the following key features: Issue Type: Subordinated, Contingent-Convertible, Fully Paid-Up, Floating Rate, Coupon/Profit Discretion, Non-Cumulative, BASEL- III compliant Perpetual Unsecured Debt Instrument for inclusion in Additional Tier- I capital as regulatory capital; Issue size: BDT 800,00,00,000.00 only; Face Value: BDT 5,000.00 only per Bond/Unit; Mode of Issue: BDT 720,00,00,000.00 only for private offer/placement and BDT 80,00,00,000.00 only for public issue or offer; Maturity Period/Tenor: The Bond is perpetual and there is no maturity date.

NCCBANK

Mr. Aslam-Ul-Karim , one of the Sponsors of the Company, has expressed his intention to sell 50,000 shares out of his total holding of 7,86,333 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
GSPFINANCE	-	5.5%	5.5%	Record Date	07-Sep-21
ATCSLGF	-	0.0%	15.0%	Record Date	07-Sep-21
CAPMBDBLMF	-	0.0%	13.0%	Record Date	08-Sep-21
DGIC	-	0.0%	10.0%	Record Date	13-Sep-21

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