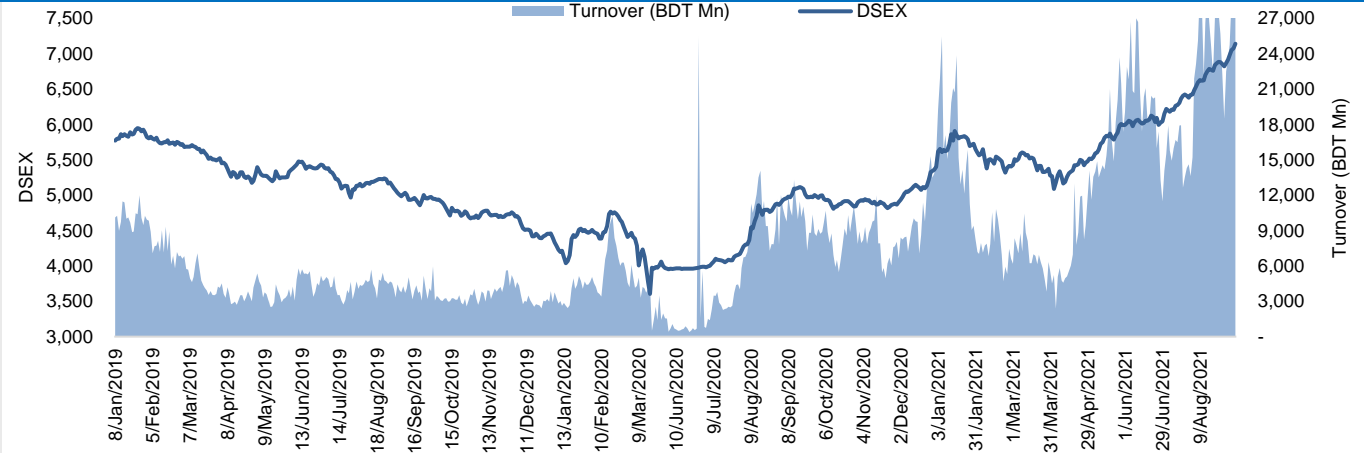


The market closed in green today. The benchmark index DSEX (+0.92%) gained 65.38 points and closed at 7,140.87. The blue-chip index DS30 (+1.47%), the Shariah-based index DSES (+1.03%), and the large-cap index CDSET (+1.42%) closed at 2,583.94, 1,551.81, and 1,402.42 points, respectively. All the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 5.93% followed by Telecommunication (+2.29%), NBF1 (+1.98%), Engineering (+1.95%), Fuel & Power (+1.69%), Pharmaceutical (+1.19%), and Bank (+0.32%), respectively. Block trades contributed 1.4% of the overall market turnover. Bangladesh Export Import Company Ltd. (-3.5%) was the most traded share with a turnover of BDT 1,323 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,140.87	7,075.49	+65.38	+0.92%	+32.2%
DS30	2,583.94	2,546.62	+37.31	+1.47%	+31.6%
DSES	1,551.81	1,536.04	+15.78	+1.03%	+24.9%
CDSET	1,402.42	1,382.82	+19.60	+1.42%	+24.9%

	Advanced	Declined	Unchanged	Total
All Category	177	167	30	374
A Category (Equity)	136	113	25	274
B Category (Equity)	23	34	1	58
N Category (Equity)	7	5	0	12
Z Category (Equity)	11	15	4	30
Mutual Funds	6	17	12	35
Corporate Bonds	2	0	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,800,053	5,718,880	+1.4%
	Mn USD	68,076	67,123	
Turnover	Mn BDT	28,662	29,015	-1.2%
	Mn USD	336	341	
Volume	Mn Shares	701	698	+0.4%
No. of Trade		379,057	367,402	+3.2%

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Figure: Sectorial Turnover (BDT Mn)

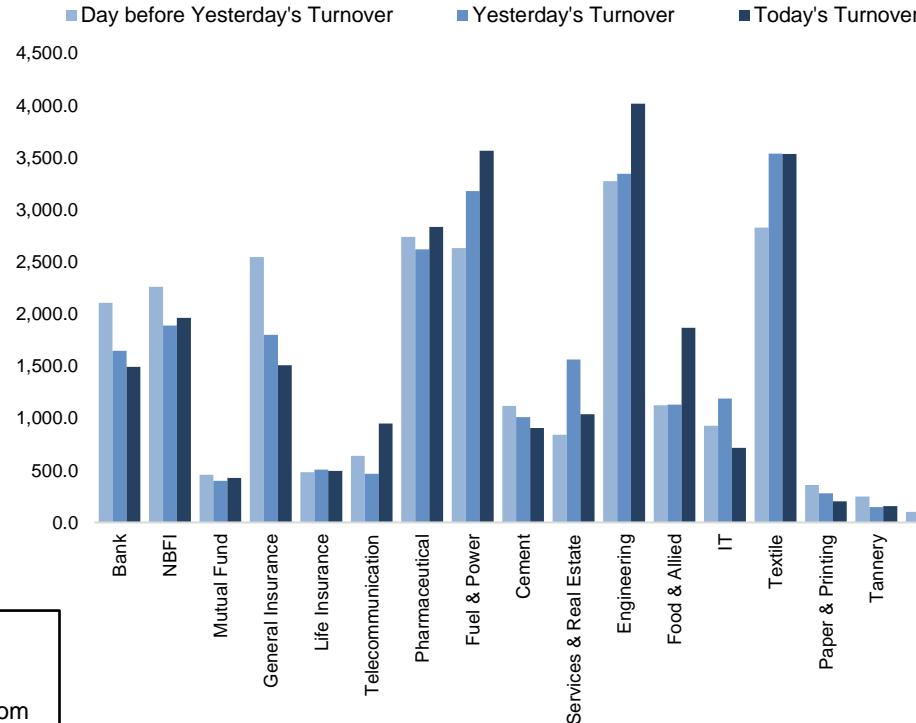
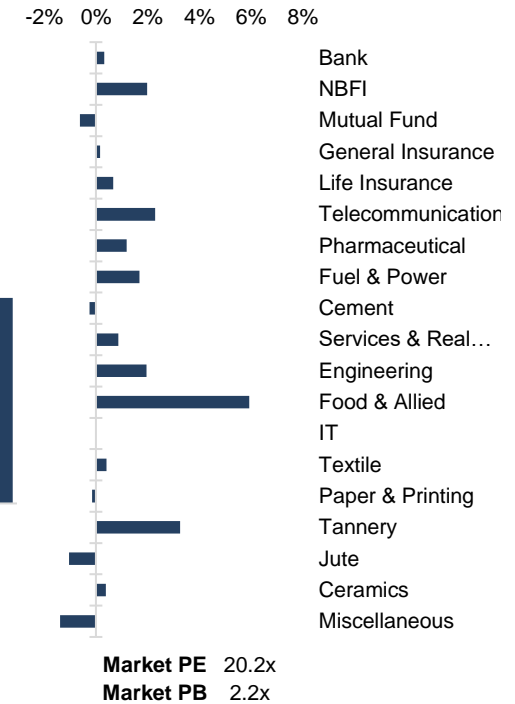


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,673	1,668	+5.30	+0.32%	32	731,569	14.0%	1,491.7	5.3%	8.7x	0.9x	GP	513,789	9.8%	163.3	14.0x	10.3x
NBFI	2,660	2,608	+51.73	+1.98%	23	262,768	5.0%	1,961.3	7.0%	22.8x	4.2x	WALTONHIL	434,308	8.3%	53.4	26.4x	4.6x
Mutual Fund	1,048	1,054	-6.46	-0.61%	37	47,813	0.9%	425.5	1.5%	NM	0.9x	BATBC	350,460	6.7%	1,224.2	26.0x	9.4x
General Insurance	5,707	5,698	+9.37	+0.16%	38	148,241	2.8%	1,507.8	5.3%	25.2x	2.7x	ROBI	226,279	4.3%	248.6	NM	3.5x
Life Insurance	2,826	2,807	+18.83	+0.67%	13	78,320	1.5%	492.9	1.7%	NM	NM	SQURPHARMA	208,759	4.0%	467.7	14.4x	2.4x
Telecommunication	6,574	6,427	+147.29	+2.29%	3	776,825	14.8%	947.3	3.4%	19.4x	6.3x	UPGDCL	177,908	3.4%	78.3	18.4x	5.9x
Pharmaceutical	4,096	4,048	+48.01	+1.19%	31	742,374	14.2%	2,835.5	10.1%	24.4x	3.0x	RENATA	143,775	2.7%	33.6	31.3x	5.9x
Fuel & Power	2,046	2,012	+33.94	+1.69%	23	563,554	10.8%	3,563.7	12.6%	14.9x	1.7x	ICB	115,796	2.2%	96.9	56.2x	2.6x
Cement	2,723	2,730	-6.91	-0.25%	7	152,547	2.9%	906.5	3.2%	22.2x	3.2x	BEXIMCO	101,302	1.9%	1,323.4	27.9x	1.5x
Services & Real Estate	1,312	1,301	+11.29	+0.87%	8	49,655	0.9%	1,038.1	3.7%	NM	1.0x	BXPBARMA	94,219	1.8%	378.3	20.6x	2.6x
Engineering	5,593	5,486	+107.00	+1.95%	42	682,539	13.0%	4,016.7	14.2%	25.1x	2.7x	LHBL	92,794	1.8%	607.9	25.4x	5.1x
Food & Allied	26,051	24,593	+1458.01	+5.93%	20	459,579	8.8%	1,867.5	6.6%	34.2x	9.9x	BERGERPBL	85,720	1.6%	57.1	25.7x	7.4x
IT	3,604	3,605	-0.91	-0.03%	11	41,862	0.8%	714.9	2.5%	38.7x	3.0x	MARICO	75,288	1.4%	40.0	23.6x	27.7x
Textile	1,714	1,707	+7.08	+0.41%	58	184,339	3.5%	3,533.9	12.5%	NM	1.2x	BRACBANK	68,634	1.3%	145.9	11.8x	1.4x
Paper & Printing	7,234	7,244	-10.79	-0.15%	6	20,970	0.4%	202.6	0.7%	56.1x	1.4x	SUMITPOWER	52,646	1.0%	754.5	9.4x	1.5x
Tannery	2,766	2,679	+87.16	+3.25%	6	29,999	0.6%	155.0	0.5%	NM	3.1x	DUTCHBANGL	51,612	1.0%	33.9	9.5x	1.5x
Jute	10,227	10,335	-107.74	-1.04%	3	2,463	0.0%	37.1	0.1%	NM	17.9x	BEACONPHAR	49,365	0.9%	80.4	48.9x	9.4x
Ceramics	785	782	+3.04	+0.39%	5	37,454	0.7%	542.9	1.9%	42.7x	2.5x	ISLAMIBANK	47,978	0.9%	23.1	9.9x	0.8x
Miscellaneous	4,473	4,536	-62.81	-1.38%	14	227,190	4.3%	1,971.3	7.0%	30.0x	2.2x	TITASGAS	45,306	0.9%	86.7	12.5x	0.6x
												POWERGRID	42,122	0.8%	230.3	19.5x	0.7x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
TAMIJTEX	167.0	+9.9%	1.2	NM	2.0x
SAMATALETH	118.5	+9.9%	40.9	NM	8.3x
KPCL	47.7	+9.9%	73.2	14.1x	2.0x
DOMINAGE	38.1	+9.5%	249.4	21.3x	2.3x
FASFIN	11.6	+9.4%	143.8	NM	NM
ILFSL	11.0	+8.9%	146.6	NM	NM
ENVOYTEX	42.8	+8.9%	53.6	NM	1.1x
BSCCL	222.9	+8.7%	535.4	23.7x	4.9x
MONOSPOOL	234.0	+8.6%	27.9	NM	5.7x
PREMIERLEA	13.5	+8.0%	62.0	71.2x	0.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ICB3RDNRB	7.1	-6.6%	9.5	NM	1.3x
PRIME1ICBA	7.4	-6.3%	1.7	NM	1.2x
DOREENPWR	86.8	-4.9%	385.9	11.5x	1.9x
AIL	42.5	-4.5%	61.8	23.3x	2.1x
KAY&QUE	319.2	-4.2%	14.1	NM	4.1x
RANFOUNDRY	166.2	-4.0%	23.9	49.5x	5.8x
ICBPMF1S1	7.8	-3.7%	1.2	NM	1.4x
SHYAMPSUG	124.4	-3.6%	9.0	NM	NM
BEXIMCO	115.6	-3.5%	1,323.4	27.9x	1.5x
MONNOFABR	30.5	-3.5%	36.2	NM	1.1x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	136,591	7.1%	14.4x	2.4x
BATBC	92,697	4.8%	26.0x	9.4x
BEXIMCO	70,355	3.7%	27.9x	1.5x
RENATA	70,191	3.7%	31.3x	5.9x
BXPBARMA	65,784	3.4%	20.6x	2.6x
GP	51,379	2.7%	14.0x	10.3x
BRACBANK	36,898	1.9%	11.8x	1.4x
BEACONPHAR	34,554	1.8%	48.9x	9.4x
LHBL	32,775	1.7%	25.4x	5.1x
EBL	24,642	1.3%	6.7x	1.2x
ISLAMIBANK	23,356	1.2%	9.9x	0.8x
ROBI	22,515	1.2%	NM	3.5x
OLYMPIC	22,268	1.2%	17.7x	4.2x
CITYBANK	20,343	1.1%	5.5x	1.0x
SUMITPOWER	19,369	1.0%	9.4x	1.5x
NBL	19,109	1.0%	8.9x	0.5x
IFIC	17,827	0.9%	15.4x	1.0x
UPGDCL	17,791	0.9%	18.4x	5.9x
PUBALIBANK	17,612	0.9%	6.7x	0.6x
ALARABANK	16,219	0.8%	12.1x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	115.6	-3.5%	1,323.4	27.9x	1.5x
BATBC	649.0	+7.2%	1,224.2	26.0x	9.4x
SUMITPOWER	49.3	+3.8%	754.5	9.4x	1.5x
SAIFPOWER	33.5	+2.1%	657.3	41.8x	2.1x
LHBL	79.9	-1.0%	607.9	25.4x	5.1x
ORIONPHARM	71.9	+2.3%	563.9	23.4x	0.9x
BSCCL	222.9	+8.7%	535.4	23.7x	4.9x
SQURPHARMA	235.5	+0.9%	467.7	14.4x	2.4x
BBSCABLES	71.7	+3.9%	449.4	16.9x	2.2x
DOREENPWR	86.8	-4.9%	385.9	11.5x	1.9x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
1JANATAMF	9.3	9.3	4.7	500	1
ADNTEL	79.0	78.0	22.2	283	6
ALIF	17.5	17.5	17.5	1,000	1
AMCL(PRAN)	280.0	280.0	2.2	8	1
APEXSPINN	162.0	162.0	1.9	12	1
BATBC	645.0	645.0	15.2	24	2
BDFINANCE	62.5	62.5	70.3	1,125	2
BDTHAI	29.5	28.6	3.5	119	2
BEXIMCO	108.0	108.0	15.1	140	3
BPPL	54.0	54.0	2.7	50	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BSC	55.6	55.6	2.2	40	1
BSCCL	223.0	200.0	63.4	288	6
BSRMLTD	104.8	104.8	1.3	12	1
CONFIDCEM	158.0	158.0	0.7	5	1
COPPERTECH	44.4	44.4	51.2	1,153	2
DAFODILCOM	76.6	76.6	1.4	18	1
DOREENPWR	92.0	92.0	3.7	40	1
DSHGARME	205.0	205.0	0.5	3	1
DSSL	23.1	23.1	1.0	42	1
EBL1STMF	9.9	9.9	9.9	1,000	1
GBBPOWER	45.5	45.5	6.6	145	3
HRTEX	76.0	75.0	19.9	265	5
ICBAMCL2ND	11.3	11.3	7.1	627	3
IDLC	66.5	66.4	1.3	19	2
IFIC	15.3	15.3	1.5	100	1
ILFSL	10.2	10.2	0.6	60	1
ISLAMICFIN	32.3	32.0	5.4	170	2
KAY&QUE	305.0	305.0	0.5	2	1
1JANATAMF	47.0	47.0	0.5	11	1
MALEKSPIN	40.0	40.0	1.4	35	1
MBL1STMF	8.3	8.3	6.1	740	5
MONNOAGML	869.0	869.0	1.5	2	1
MONNOCERA	169.8	169.8	0.5	3	1
MTB	22.5	22.5	2.3	100	1
NAHEEACP	54.7	54.7	0.6	11	1
NBL	9.2	9.2	0.9	100	1
NHFIL	63.7	63.6	3.4	54	2
NORTHRNINS	66.4	66.3	14.8	222	2
OLYMPIC	181.0	181.0	1.8	10	1
ORIONINFU	85.0	85.0	0.5	6	1
ORIONPHARM	74.6	67.0	3.5	52	2
Total			403.238	11	89

Important DSE News
NPOLYMAR

(Q3 Un-audited): The Company has further informed that EPS was Tk. 0.91 instead of 1.37 for January-March 2021. EPS was Tk. 1.77 instead of Tk. 2.68 for July 2020-March 2021. NOCFPS was Tk. 1.70 instead of Tk. 2.58 for July 2020-March 2021. NAV per share was Tk. 31.83 instead of Tk. 48.23 as on March 31, 2021.

EASTLAND

(Q2 Un-audited): EPS was Tk. 0.42 for April-June 2021 as against Tk. 0.43 for April-June 2020; EPS was Tk. 0.75 for January-June 2021 as against Tk. 0.73 for January-June 2020. NOCFPS was Tk. 0.57 for January-June 2021 as against Tk. 0.22 for January-June 2020. NAV per share was Tk. 21.22 as on June 30, 2021 and Tk. 19.20 as on June 30, 2020.

MERCINS

The Company will be placed in 'A' category from existing 'B' category with effect from September 08, 2021 as the Company has reported disbursement of 10% cash dividend for the year ended on December 31, 2020.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
GSPFINANCE	-	5.5%	5.5%	Record Date	07-Sep-21
ATCSLGF	-	0.0%	15.0%	Record Date	07-Sep-21
CAPMBDBLMF	-	0.0%	13.0%	Record Date	08-Sep-21
DGIC	-	0.0%	10.0%	Record Date	13-Sep-21

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