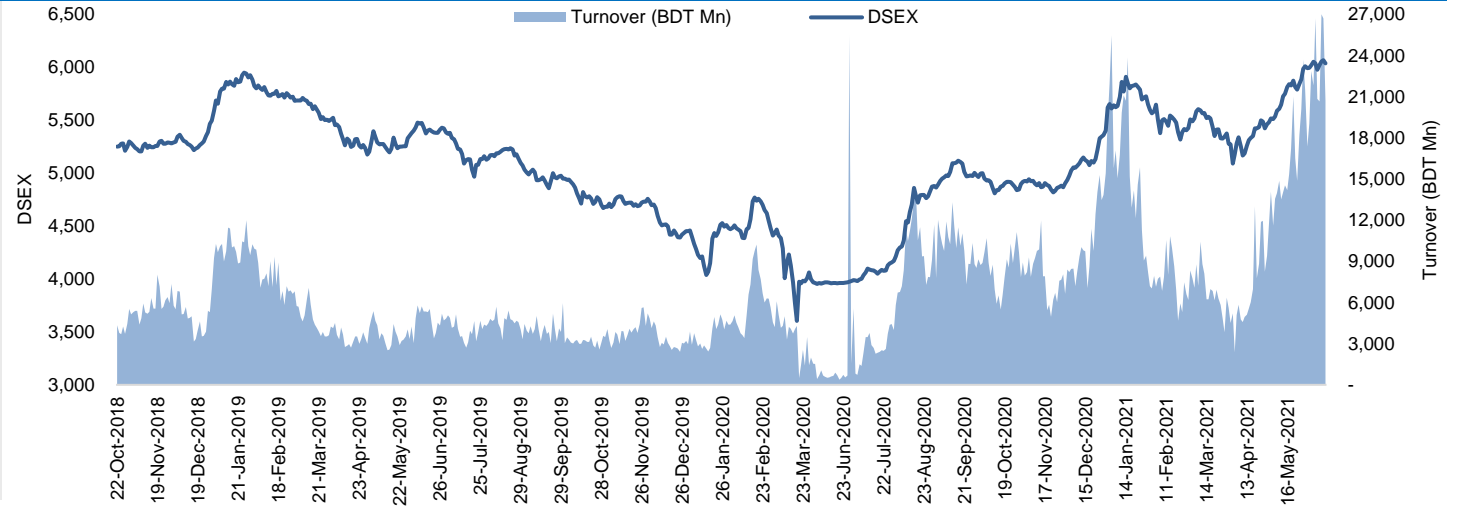


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.50%) lost 30.59 points and closed at 6,036.05. The blue-chip index DS30 (-0.57%), the Shariah-based index DSES (-0.47%), and the large-cap index CDSET (-0.73%) closed at 2,192.57, 1,293.43, and 1,221.54 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.31% followed by Food & Allied (+0.18%), and Fuel & Power (+0.17%). Bank experienced the highest loss of 1.31% followed by Engineering (-1.07%), Telecommunication (-0.55%), and NBF1 (-0.38%). Block trades contributed 6.2% of the overall market turnover. Bangladesh Export Import Company Ltd. (-0.3%) was the most traded share with a turnover of BDT 2,181 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,036.05	6,066.64	-30.59	-0.50%	+11.7%
DS30	2,192.57	2,205.10	-12.53	-0.57%	+11.6%
DSES	1,293.43	1,299.48	-6.05	-0.47%	+4.1%
CDSET	1,221.54	1,230.52	-8.98	-0.73%	+8.8%

	Advanced	Declined	Unchanged	Total
All Category	159	192	21	372
A Category (Equity)	109	145	16	270
B Category (Equity)	20	36	3	59
N Category (Equity)	6	4	1	11
Z Category (Equity)	24	7	1	32
Mutual Funds	32	1	3	36
Corporate Bonds	2	0	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	5,083,500	5,099,378	
	Mn USD	59,834	60,021	-0.3%
Turnover	Mn BDT	20,691	26,693	-22.5%
	Mn USD	244	314	
Volume	Mn Shares	722	856	-15.7%
No. of Trade		312,427	367,634	-15.0%

Figure: Sectorial Turnover (BDT Mn)

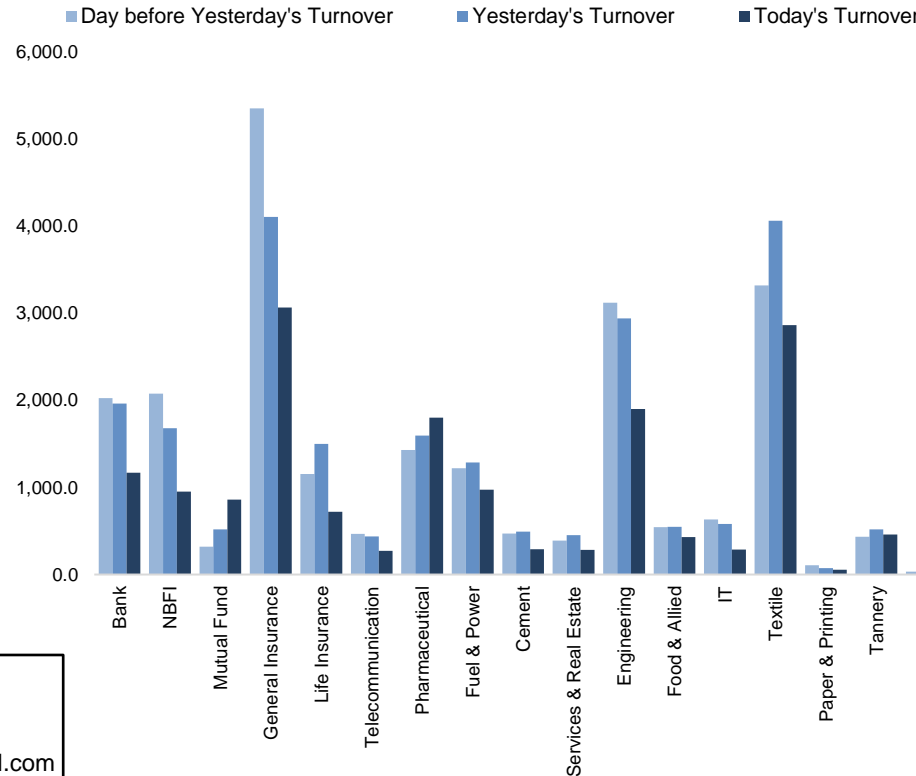
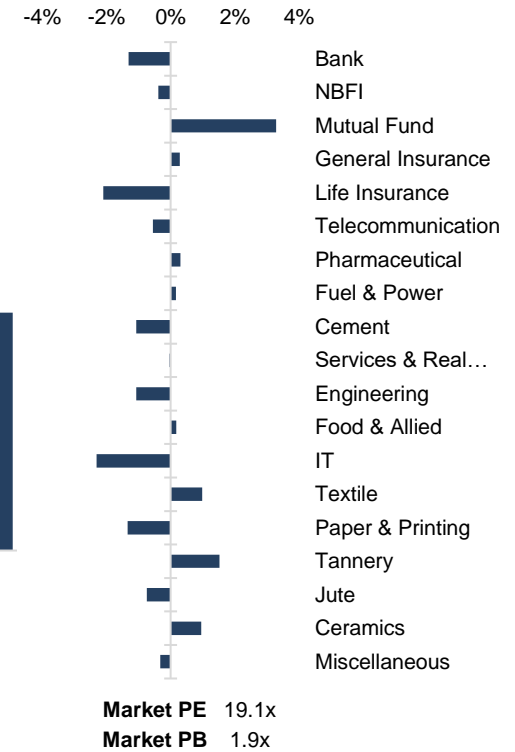


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,486	1,506	-19.70	-1.31%	31	642,037	14.3%	1,169.6	6.0%	8.3x	0.8x	GP	476,116	10.6%	43.0	13.4x	7.8x
NBFI	2,065	2,072	-7.86	-0.38%	23	202,821	4.5%	950.1	4.9%	43.8x	3.2x	WALTONHIL	411,922	9.1%	40.2	41.2x	7.2x
Mutual Fund	1,043	1,009	+33.21	+3.29%	37	47,054	1.0%	861.2	4.4%	NM	0.9x	BATBC	288,468	6.4%	129.9	24.6x	7.6x
General Insurance	5,700	5,684	+16.21	+0.29%	38	147,417	3.3%	3,064.8	15.8%	27.6x	2.8x	ROBI	231,517	5.1%	164.2	NM	3.5x
Life Insurance	2,667	2,724	-57.07	-2.09%	12	72,919	1.6%	718.1	3.7%	NM	NM	SQURPHARMA	190,144	4.2%	83.9	13.1x	2.2x
Telecommunication	6,263	6,298	-34.86	-0.55%	3	735,815	16.3%	273.1	1.4%	18.9x	5.5x	UPGDCL	159,764	3.5%	25.4	16.5x	5.3x
Pharmaceutical	3,409	3,398	+10.53	+0.31%	31	621,102	13.8%	1,800.7	9.3%	20.4x	2.5x	RENATA	124,997	2.8%	22.9	27.2x	5.1x
Fuel & Power	1,693	1,690	+2.80	+0.17%	22	452,692	10.1%	974.5	5.0%	12.3x	1.4x	ICB	88,317	2.0%	47.0	42.6x	2.0x
Cement	1,972	1,994	-21.41	-1.07%	7	115,799	2.6%	288.3	1.5%	20.3x	2.5x	BEXIMCO	86,320	1.9%	2,180.7	23.7x	1.3x
Services & Real Estate	1,116	1,117	-0.38	-0.03%	8	43,378	1.0%	283.5	1.5%	NM	0.9x	BERGERPBL	81,138	1.8%	38.6	32.8x	8.3x
Engineering	4,970	5,023	-53.59	-1.07%	42	606,679	13.5%	1,900.5	9.8%	33.3x	2.8x	BXPBARMA	77,044	1.7%	132.6	16.9x	2.2x
Food & Allied	21,023	20,985	+37.27	+0.18%	20	380,376	8.4%	429.0	2.2%	32.4x	8.0x	BRACBANK	67,103	1.5%	21.0	13.9x	1.3x
IT	2,743	2,807	-64.69	-2.30%	11	32,564	0.7%	284.6	1.5%	32.9x	2.3x	MARICO	66,988	1.5%	9.9	21.5x	40.9x
Textile	1,279	1,266	+12.49	+0.99%	58	135,107	3.0%	2,859.8	14.7%	NM	0.9x	LHBL	66,431	1.5%	124.4	23.2x	3.6x
Paper & Printing	5,124	5,194	-69.85	-1.34%	6	14,680	0.3%	54.8	0.3%	39.4x	1.0x	SUMITPOWER	45,171	1.0%	79.5	8.0x	1.2x
Tannery	1,972	1,942	+29.68	+1.53%	6	21,521	0.5%	459.9	2.4%	NM	2.2x	ISLAMIBANK	44,436	1.0%	10.5	9.2x	0.7x
Jute	8,185	8,246	-61.41	-0.74%	3	2,018	0.0%	11.8	0.1%	NM	14.6x	DUTCHBANGL	43,615	1.0%	67.5	7.7x	1.3x
Ceramics	547	542	+5.17	+0.95%	5	27,763	0.6%	287.7	1.5%	59.4x	1.8x	TITASGAS	34,623	0.8%	7.9	9.6x	0.5x
Miscellaneous	3,980	3,993	-12.79	-0.32%	14	200,752	4.5%	2,727.9	14.1%	30.2x	2.0x	OLYMPIC	34,090	0.8%	18.9	16.5x	3.9x
												EBL	33,481	0.7%	12.9	7.3x	0.9x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BIFC	4.4	+10.0%	0.5	NM	NM
PAPERPROC	17.6	+10.0%	0.0	44.0x	0.6x
TAMIJTEX	13.2	+10.0%	0.0	44.0x	0.2x
MONNOFABR	11.0	+10.0%	0.0	NM	0.4x
FAMILYTEX	3.3	+10.0%	9.5	NM	0.3x
SHURWID	18.7	+10.0%	39.1	8.5x	1.5x
MONOSPOOL	55.0	+10.0%	0.0	NM	1.3x
RELIANCINS	105.9	+10.0%	128.2	19.8x	1.7x
AIL	34.2	+10.0%	152.2	18.8x	1.7x
ORIONPHARM	57.5	+9.9%	586.7	21.1x	0.8x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	124,411	7.7%	13.1x	2.2x
BATBC	76,300	4.7%	24.6x	7.6x
RENATA	61,023	3.8%	27.2x	5.1x
BEXIMCO	59,949	3.7%	23.7x	1.3x
BXPBARMA	53,792	3.3%	16.9x	2.2x
GP	47,612	3.0%	13.4x	7.8x
BRACBANK	36,074	2.2%	13.9x	1.3x
LHBL	23,463	1.5%	23.2x	3.6x
EBL	23,376	1.5%	7.3x	0.9x
ROBI	23,036	1.4%	NM	3.5x
ISLAMIBANK	21,632	1.3%	9.2x	0.7x
OLYMPIC	20,679	1.3%	16.5x	3.9x
BEACONPHAR	19,144	1.2%	27.1x	5.2x
CITYBANK	18,338	1.1%	5.9x	0.9x
NBL	16,930	1.1%	6.8x	0.5x
PUBALIBANK	16,908	1.1%	6.7x	0.6x
SUMITPOWER	16,618	1.0%	8.0x	1.2x
UPGDCL	15,976	1.0%	16.5x	5.3x
PRIMEBANK	14,707	0.9%	8.4x	0.8x
ALARABANK	13,309	0.8%	10.0x	1.0x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	96.1	-0.3%	2,180.7	23.7x	1.3x
ORIONPHARM	57.5	+9.9%	586.7	21.1x	0.8x
FORTUNE	43.1	+9.7%	439.5	35.8x	3.1x
GREENDELTA	132.1	+7.7%	339.2	16.5x	1.9x
LANKABAFIN	36.6	-2.7%	322.6	20.2x	2.1x
RINGSHINE	11.0	+0.9%	290.4	38.3x	0.6x
SONARBAINS	104.2	-8.9%	287.2	48.7x	5.1x
LRBDL	51.5	+4.7%	280.9	36.3x	1.5x
PIONEERINS	203.7	+5.1%	267.4	27.4x	4.2x
PRAGATIINS	111.9	+3.2%	239.2	29.2x	2.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ALARABANK	21.5	-9.7%	19.7	10.0x	1.0x
SONARBAINS	104.2	-8.9%	287.2	48.7x	5.1x
DELTALIFE	102.9	-8.2%	44.3	NM	NM
PROVATIINS	170.4	-8.1%	18.7	51.2x	7.6x
PREMIERLEA	8.1	-6.9%	22.6	40.9x	0.4x
ISLAMICFIN	24.1	-6.6%	124.8	15.4x	1.6x
RUPALIINS	47.0	-6.6%	168.3	25.1x	2.2x
NFML	33.4	-5.6%	166.7	25.9x	2.6x
BNICL	122.2	-5.6%	17.0	44.1x	5.8x
ITC	36.4	-5.5%	17.9	27.5x	2.3x

Top 30 Block Trades	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
PIONEERINS	213.2	175.0	338.9	1,764	10
MERCANBANK	13.5	13.5	121.5	9,000	1
NRBCBANK	36.1	36.0	111.1	3,082	2
GP	350.0	350.0	77.0	220	1
GPHISPAT	38.5	38.5	77.0	2,000	1
ASIAINS	107.0	102.0	72.4	700	2
NHFIL	51.8	47.1	71.8	1,520	3
SOUTHEASTB	14.0	14.0	59.4	4,240	1
UTTARABANK	23.3	23.3	55.7	2,390	1
FORTUNE	40.0	36.6	51.3	1,300	6

Top 30 Block Trades	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
NBL	8.0	8.0	45.9	5,740	1
BNICL	129.5	129.5	38.9	300	1
UNIQUEHRL	33.7	33.7	20.2	600	2
BEXIMCO	97.2	97.2	19.4	200	4
LANKABAFIN	40.6	38.2	17.5	457	2
POWERGRID	46.0	46.0	13.8	300	2
KTL	26.5	25.5	13.5	517	3
GENNEXT	5.6	5.5	10.8	1,953	4
AMANFEED	48.0	47.8	9.6	200	4
NEWLINE	22.1	22.1	9.4	425	1
ORIONPHARM	55.0	52.5	7.7	142	4
NFML	36.1	35.9	5.3	147	2
SAIHAMCOT	18.0	18.0	4.5	250	2
ISLAMICFIN	25.4	25.3	4.5	177	2
EASTERNINS	122.0	122.0	3.9	32	1
RUPALIBANK	33.7	33.7	3.4	100	1
INDEXAGRO	110.6	110.6	3.3	30	3
NORTHRNINS	66.9	66.9	2.7	40	1
RAKCERAMIC	32.7	32.7	2.0	60	1
NPOLYMAR	63.2	63.2	1.9	30	1
<b>Total</b>			<b>1,290.6</b>		<b>88</b>

**Important DSE News**
**APSCLBOND**

The Board of Trustees has recommended Coupon rate 8.50% of APSCL Non-Convertible and Fully Redeemable Coupon Bearing Bond for the Second year first half period ended on (January 05, 2021 to July 04, 2021). Record Date for entitlement of Coupon rate profit of the Bond: 04.07.2021.

**STANCERAM**

(Q3 Un-audited): EPS was Tk. 0.86 for January-March 2021 as against Tk. 0.63 for January-March 2020; EPS was Tk. (0.64) for July 2020-March 2021 as against Tk. (3.97) for July 2019-March 2020. NOCFPS was Tk. 3.20 for July 2020-March 2021 as against Tk. 0.05 for July 2019-March 2020. NAV per share was Tk. 8.85 as on March 31, 2021 and Tk. 9.56 as on June 30, 2020. NOCFPS has increased as collections (advance against sales) of the factory has increased compared to preceding period, which resulted in increased NOCFPS.

**MONNOFABR**

Dhaka Stock Exchange Limited has approved the re-listing of shares of Monno Fabrics Limited from OTC Market to DSE Main Market. The trading in the main market will commence from today i.e. June 13, 2021. Trading Code for Monno Fabrics Limited is "MONNOFABR" and DSE Company Code is 17439. The shares of the Company shall be placed primarily under 'Z' category after re-listing from the OTC Market to main market till the next AGM and there after the categorization will be determined as per relevant provisions of the Dhaka Stock Exchange (Settlement of Transactions), Regulations, 2013.

(Q3 Un-audited): EPS was Tk. 0.01 for January-March 2021 as against Tk. 0.02 for January-March 2020; EPS was Tk. 0.04 for July 2020-March 2021 as against Tk. 0.06 for July 2019-March 2020. NOCFPS was Tk. (1.71) for July 2020-March 2021 as against Tk. (0.44) for July 2019-March 2020. NAV per share was Tk. 27.34 as on March 31, 2021 and Tk. 27.30 as on June 30, 2020.

**TAMIJTEX**

Dhaka Stock Exchange Limited has approved the re-listing of shares of Tamijuddin Textile Mills Limited from OTC Market to DSE Main Market. The trading in the main market will commence from today i.e. June 13, 2021. Trading Code for Tamijuddin Textile Mills Limited is "TAMIJTEX" and DSE Company Code is 17419. The shares of the Company shall be placed primarily under 'Z' category after re-listing from the OTC Market to main market till the next AGM and there after the categorization will be determined as per relevant provisions of the Dhaka Stock Exchange (Settlement of Transactions), Regulations, 2013.

(Q3 Un-audited): EPS was Tk. 0.30 for January-March 2021 as against Tk. 0.11 for January-March 2020; EPS was Tk. 0.98 for July 2020-March 2021 as against Tk. 0.81 for July 2019-March 2020. NOCFPS was Tk. 0.20 for July 2020-March 2021 as against Tk. 5.17 for July 2019-March 2020. NAV per share was Tk. 81.51 as on March 31, 2021 and Tk. 80.50 as on June 30, 2020.

**PAPERPROC**

Dhaka Stock Exchange Limited has approved the re-listing of shares of Paper Processing and Packaging Limited from OTC Market to DSE Main Market. The trading in the main market will commence from today i.e. June 13, 2021. Trading Code for Paper Processing and Packaging Limited is "PAPERPROC" and DSE Company Code is 19506. The shares of the Company shall be placed primarily under 'Z' category after re-listing from the OTC Market to main market till the next AGM and there after the categorization will be determined as per relevant provisions of the Dhaka Stock Exchange (Settlement of Transactions), Regulations, 2013.

(Q3 Un-audited): EPS was Tk. 0.40 for January-March 2021 as against Tk. 1.17 for January-March 2020; EPS was Tk. 0.44 for July 2020-March 2021 as against Tk. 3.53 for July 2019-March 2020. NOCFPS was Tk. 0.93 for July 2020-March 2021 as against Tk. 0.17 for July 2019-March 2020. NAV per share was Tk. 27.44 as on March 31, 2021 and Tk. 26.99 as on June 30, 2020. Reason for significant deviation: The revenue of the company as on 31-03-2021 (current Nine Months) is Tk. 10.89 Crore compared to revenue as on 31-03-2020 (previous Nine Months) Tk.20.01 Crore. Thus decrease of revenue during the period by Tk. 9.12 Crore. Due to Corona Virus (COVID-19) Pandemic the government has declared closures of schools, colleges, universities and all other educational institutions from March,2019 till date and continue until further notice. On the other hand the Government/ Non-Government Institution, Banks, Insurance, Corporate Houses etc. are operating their business

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BGIC	-	0.0%	12.0%	Record Date	14-Jun-21
MERCINS	-	0.0%	10.0%	Record Date	16-Jun-21
CENTRALINS	-	7.5%	6.0%	Record Date	17-Jun-21
TAKAFULINS	-	0.0%	10.0%	Record Date	21-Jun-21
ASIAINS	-	0.0%	12.0%	Record Date	22-Jun-21
BATASHOE	-	0.0%	25.0%	Record Date	22-Jun-21

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activities in limited scale. Resultantly the business activities of the company has been seriously affected. We expect that the Corona Virus (COVID-19) pandemic will soon be over and the turnover of the company will turn to better position.

**MONOSPOOL**

Dhaka Stock Exchange Limited has approved the re-listing of shares of Bangladesh Monospool Paper Manufacturing Co. Limited from OTC Market to DSE Main Market. The trading in the main market will commence from today i.e. June 13, 2021. Trading Code for Bangladesh Monospool Paper Manufacturing Co. Limited is "MONOSPOOL" and DSE Company Code is 19505. The shares of the Company shall be placed primarily under 'Z' category after re-listing from the OTC Market to main market till the next AGM and there after the categorization will be determined as per relevant provisions of the Dhaka Stock Exchange (Settlement of Transactions), Regulations, 2013.

(Q3 Un-audited): EPS was Tk. 0.10 for January-March 2021 as against Tk. 1.37 for January-March 2020; EPS was Tk. 0.28 for July 2020-March 2021 as against Tk. 5.06 for July 2019-March 2020. NOCFPS was Tk. 16.07 for July 2020-March 2021 as against Tk. 12.58 for July 2019-March 2020. NAV per share was Tk. 41.08 as on March 31, 2021 and Tk. 40.78 as on June 30, 2020. Reason for significant deviation: The revenue of the company as on 31-03-2021 (Current Nine Months) is Tk. 23.46 Crore compared to revenue as on 31-03-2020 (Previous Nine Months) Tk. 41.43 Crore. Thus decrease of revenue during the period by Tk. 17.97 Crore. Due to Corona Virus (COVID-19) Pandemic the government has declared closures of schools, colleges, universities and all other educational institutions from March, 2019 till date and continue until further notice. On the other hand the Government/Non-Government Institution, Banks, Insurance, Corporate Houses etc. are operating their business activities in limited scale. Resultantly the business activities of the company has been seriously affected. We expect that the Coronavirus (COVID-19) pandemic will soon be over and the turnover of the company will turn to better position.

**GOLDENSON**

(Q3 Un-audited): Consolidated EPS was Tk. 0.1414 for January-March 2021 as against Tk. (0.4586) for January-March 2020; Consolidated EPS was Tk. 0.1518 for July 2020-March 2021 as against Tk. (0.8920) for July 2019-March 2020. Consolidated NOCFPS was Tk. 0.79 for July 2020-March 2021 as against Tk. 0.44 for July 2019-March 2020. Consolidated NAV per share was Tk. 20.05 as on March 31, 2021 and Tk. 20.03 as on June 30, 2020. Reason for Significant deviation in EPS and NOCFPS: Consolidated EPS increased Significantly due to Significant increase of Turnover and decrease of financial expenses in comparison to the same period of the previous year. Consolidated NOCFPS increased Significantly because of significant increase of cash receipts from customers in comparison to the same period of the previous financial year.

**NRBCBANK**

The Company has informed that the Board of Directors of NRB Commercial Bank Limited has decided to issue Non-convertible unsecured coupon bearing Subordinated Bond as Tier II Capital amounting to BDT 500.00 Crore subject to the approval of concerned regulatory authorities and compliances of all applicable laws and regulations. The company has also informed that the decision has been taken unanimously to continue subsequent growth of NRBC Bank and present microcredit program and credit programs all over the country under taken by the bank.

**ABBANK**

Refer to the earlier news disseminated by DSE on 30.05.2021 and 28.04.2021, the company has further informed that the shareholders of AB Bank Limited in its 39th AGM held on June 10, 2021 has approved the decision to issue Right Share and perpetual Bonds subject to approval of BSEC and other regulatory

authorities.

**RINGSHINE**

Refer to their earlier news disseminated by DSE on 30.05.2021, regarding Lay Off permission, the Company has further informed that they have resumed their production from 13 June, 2021 with 25% of its production capacity. Accordingly, the factory lay-off has been declared withdrawn from the date of resumption of production.

**SHAHJABANK**

Alhaj Tofazzal Hossain, one of the Sponsors of the Company, has expressed his intention to sell 7,50,000 shares out of his total holding of 1,00,56,991 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

**MLDYEING**

S. F. Textile Industries Ltd. and Sadman Textile Mills Ltd. both are Placement holders of the Company (where Mr. Faiaz Kader is the Chairman of S. F. Textile Industries Ltd. and Sadman Textile Mills Ltd. and Director of M.L. Dyeing Limited), have expressed its intention to sell of 41,89,459 Bonus shares out of its total holding of 1,35,20,107 shares and 31,20,550 Bonus shares out of its total holding of 1,00,70,550 shares respectively of the Company at prevailing market price (in the Public market) through Stock Exchange (DSE).

**CITYBANK**

Mr. Azizul Haque Chowdhury, one of the Sponsors of the Company, has expressed his intention to sell 9,44,128 shares out of his total holding of 10,04,128 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

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