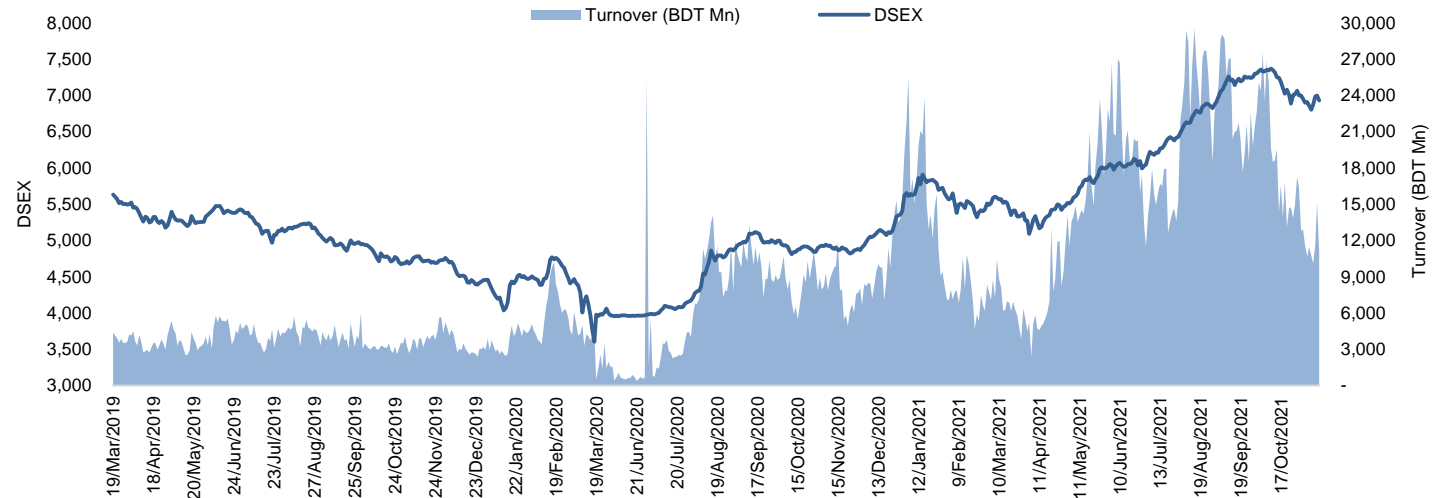


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.94%) lost 65.86 points and closed at 6,930.07. The blue-chip index DS30 (-0.93%), the Shariah-based index DSES (-0.85%), and the large-cap index CDSET (-0.91%) closed at 2,655.99, 1,464.97, and 1,417.29 points, respectively. All the large-cap sectors posted negative performance today. NBF1 experienced the highest loss of 2.08% followed by Food & Allied (-1.47%), Fuel & Power (-1.38%), Pharmaceutical (-0.82%), Engineering (-0.54%), Telecommunication (-0.40%), and Bank (+0.23%), respectively. Block trades contributed 0.4% of the overall market turnover. Bangladesh Export Import Company Ltd. (-2.3%) was the most traded share with a turnover of BDT 1,541 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,930.07	6,995.93	-65.86	-0.94%	+28.3%
DS30	2,655.99	2,680.97	-24.98	-0.93%	+35.2%
DSES	1,464.97	1,477.58	-12.61	-0.85%	+17.9%
CDSET	1,417.29	1,430.34	-13.05	-0.91%	+26.2%

	Advanced	Declined	Unchanged	Total
All Category	68	273	32	373
A Category (Equity)	47	202	26	275
B Category (Equity)	10	44	2	56
N Category (Equity)	4	8	0	12
Z Category (Equity)	7	19	4	30
Mutual Funds	6	17	13	36
Corporate Bonds	0	0	0	0

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,521,238	5,564,701	
	Mn USD	64,803	65,313	-0.8%
Turnover	Mn BDT	11,114	15,062	
	Mn USD	130	177	-26.2%
Volume	Mn Shares	230	320	-28.0%
No. of Trade		169,766	200,528	-15.3%

Figure: Sectorial Turnover (BDT)

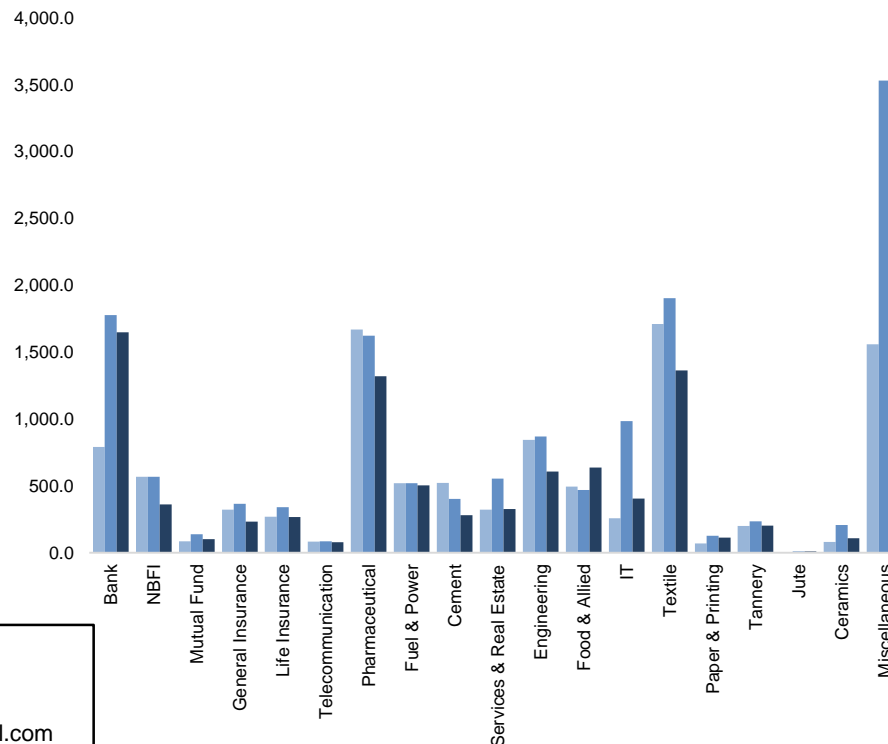
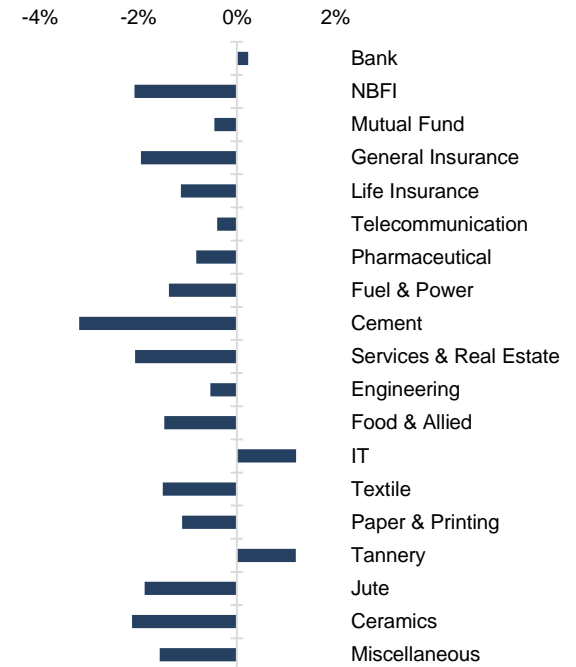


Figure: Sectorial Mcap Change



Market PE 16.9x
Market PB 2.0x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,699	1,695	+3.88	+0.23%	32	730,494	14.9%	1,647.2	16.1%	8.1x	0.9x	GP	486,378	9.9%	9.5	13.4x	11.7x
NBFI	2,303	2,352	-48.87	-2.08%	23	225,950	4.6%	361.5	3.5%	21.5x	3.6x	WALTONHIL	352,124	7.2%	4.0	23.1x	3.8x
Mutual Fund	953	958	-4.36	-0.46%	37	43,210	0.9%	100.6	1.0%	NM	0.9x	BATBC	328,860	6.7%	235.4	24.4x	8.8x
General Insurance	5,292	5,397	-105.10	-1.95%	39	125,438	2.6%	231.7	2.3%	19.7x	2.1x	ROBI	204,803	4.2%	31.1	89.2x	3.1x
Life Insurance	2,903	2,936	-33.29	-1.13%	13	78,483	1.6%	268.1	2.6%	NM	NM	SQURPHARMA	191,739	3.9%	137.3	12.0x	2.1x
Telecommunication	5,994	6,018	-24.03	-0.40%	3	721,903	14.7%	79.0	0.8%	17.8x	6.2x	BEXIMCO	158,351	3.2%	1,540.7	15.7x	2.2x
Pharmaceutical	3,934	3,967	-32.56	-0.82%	32	725,401	14.8%	1,319.3	12.9%	19.7x	2.7x	UPGDCL	155,880	3.2%	38.4	14.3x	4.8x
Fuel & Power	1,820	1,845	-25.50	-1.38%	23	492,636	10.0%	503.9	4.9%	12.4x	1.4x	RENATA	140,530	2.9%	57.0	27.0x	5.2x
Cement	2,597	2,683	-85.88	-3.20%	7	138,495	2.8%	279.7	2.7%	18.9x	2.9x	BXPHARMA	97,966	2.0%	112.8	17.8x	2.5x
Services & Real Estate	1,381	1,410	-29.07	-2.06%	8	52,987	1.1%	327.3	3.2%	NM	1.0x	ICB	94,603	1.9%	7.5	82.1x	2.1x
Engineering	4,766	4,792	-25.79	-0.54%	42	573,916	11.7%	607.4	5.9%	19.1x	2.2x	LHBL	93,142	1.9%	226.8	23.6x	4.8x
Food & Allied	24,829	25,201	-371.36	-1.47%	20	428,182	8.7%	636.4	6.2%	29.6x	9.3x	BERGERPBL	80,698	1.6%	8.1	25.9x	6.7x
IT	3,536	3,494	+42.02	+1.20%	11	41,055	0.8%	405.1	4.0%	35.7x	3.0x	MARICO	72,239	1.5%	5.0	21.9x	30.7x
Textile	1,616	1,641	-24.63	-1.50%	58	171,141	3.5%	1,362.9	13.3%	40.3x	1.1x	BRACBANK	71,558	1.5%	654.7	12.5x	1.5x
Paper & Printing	7,933	8,022	-89.34	-1.11%	6	21,985	0.4%	112.5	1.1%	NM	1.6x	BEACONPHAR	53,084	1.1%	51.8	52.6x	10.1x
Tannery	3,413	3,373	+40.41	+1.20%	6	35,658	0.7%	202.9	2.0%	NM	3.6x	DUTCHBANGL	50,094	1.0%	12.7	8.6x	1.4x
Jute	8,746	8,913	-167.10	-1.87%	3	2,054	0.0%	9.9	0.1%	NM	20.3x	ISLAMIBANK	48,300	1.0%	14.5	9.0x	0.7x
Ceramics	672	687	-14.61	-2.13%	5	32,268	0.7%	108.5	1.1%	32.5x	2.1x	SUMITPOWER	43,035	0.9%	25.6	7.7x	1.2x
Miscellaneous	5,221	5,304	-83.17	-1.57%	14	270,165	5.5%	1,652.0	16.2%	19.4x	2.5x	POWERGRID	39,057	0.8%	38.0	18.1x	0.7x
												EBL	37,296	0.8%	3.8	6.9x	1.2x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SKICL	17.6	+10.0%	0.0	42.0x	1.0x
GEMINISEA	274.5	+8.7%	66.3	NM	295.2x
BEACHHATCH	23.8	+7.7%	15.9	NM	2.4x
GOLDENSON	21.3	+7.0%	127.1	71.0x	1.1x
APEXFOODS	141.9	+6.2%	12.1	68.6x	1.2x
LOVELLO	42.7	+5.7%	162.2	30.3x	3.4x
BRACBANK	51.4	+5.5%	654.7	12.5x	1.5x
MATINSPINN	70.7	+5.4%	130.9	8.7x	1.3x
GQBALLPEN	108.0	+5.3%	12.2	NM	0.8x
SPCL	111.5	+5.2%	180.9	17.1x	2.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PREMIERCEM	66.1	-9.9%	35.0	12.0x	0.8x
ARGONDENIM	21.1	-9.8%	85.4	NM	0.8x
FEKDIL	18.0	-9.1%	39.0	90.0x	0.9x
AMBEEPHA	416.0	-8.3%	4.9	NM	22.3x
SAFKOSPINN	28.1	-8.2%	75.7	12.0x	1.3x
SPCERAMICS	35.3	-7.6%	80.7	NM	1.1x
MIRAKHTER	66.9	-6.7%	25.2	17.5x	1.4x
MICEMENT	66.2	-6.6%	0.6	11.4x	1.2x
PDL	13.0	-6.5%	27.4	59.1x	1.0x
TITASGAS	37.4	-6.3%	26.5	10.7x	0.5x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	125,455	6.8%	12.0x	2.1x
BEXIMCO	109,975	5.9%	15.7x	2.2x
BATBC	86,983	4.7%	24.4x	8.8x
RENATA	68,607	3.7%	27.0x	5.2x
BXPHARMA	68,400	3.7%	17.8x	2.5x
GP	48,638	2.6%	13.4x	11.7x
BRACBANK	38,469	2.1%	12.5x	1.5x
BEACONPHAR	37,157	2.0%	52.6x	10.1x
LHBL	32,898	1.8%	23.6x	4.8x
EBL	26,040	1.4%	6.9x	1.2x
ISLAMIBANK	23,513	1.3%	9.0x	0.7x
IFIC	20,405	1.1%	15.6x	1.1x
ROBI	20,378	1.1%	89.2x	3.1x
CITYBANK	19,698	1.1%	6.5x	0.9x
OLYMPIC	19,551	1.1%	15.8x	3.5x
PUBALIBANK	19,232	1.0%	5.3x	0.7x
NBL	17,331	0.9%	6.9x	0.4x
DELTALIFE	16,395	0.9%	NM	NM
ALARABANK	16,280	0.9%	10.1x	1.2x
SUMITPOWER	15,833	0.9%	7.7x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	180.7	-2.3%	1,540.7	15.7x	2.2x
BRACBANK	51.4	+5.5%	654.7	12.5x	1.5x
ORIONPHARM	96.8	-5.7%	472.9	24.1x	1.2x
IFIC	19.0	+0.5%	438.3	15.6x	1.1x
GENEXIL	163.5	+4.7%	342.0	44.0x	8.3x
SAIFPOWER	44.2	-1.3%	248.2	25.3x	2.6x
BATBC	609.0	-1.6%	235.4	24.4x	8.8x
NRBCBANK	37.6	-	230.3	14.6x	2.3x
LHBL	80.2	-2.9%	226.8	23.6x	4.8x
DELTALIFE	209.1	-0.2%	205.9	NM	NM

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
RENATA	1,450.0	1,441.0	3.0	176	254.07
GPHISPAT	67.0	67.0	1.0	2,700	180.90
FORTUNE	106.0	103.0	4.0	1,371	143.80
PROVATIINS	145.2	145.0	12.0	848	123.06
GENEXIL	154.0	141.1	5.0	528	79.92
HRTEX	65.0	65.0	1.0	600	39.00
SPCL	106.9	106.5	3.0	252	26.81
SALVOCHEM	53.5	50.5	7.0	280	14.88
DELTALIFE	201.0	201.0	1.0	45	9.05
NAHEEACP	47.0	47.0	1.0	180	8.46

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
RENATA	1,450.0	1,441.0	254.1	176	3
GPHISPAT	67.0	67.0	180.9	2,700	1
FORTUNE	106.0	103.0	143.8	1,371	4
PROVATIINS	145.2	145.0	123.1	848	12
GENEXIL	154.0	141.1	79.9	528	5
HRTEX	65.0	65.0	39.0	600	1
SPCL	106.9	106.5	26.8	252	3
SALVOCHEM	53.5	50.5	14.9	280	7
DELTA LIFE	201.0	201.0	9.0	45	1
NAHEEACP	47.0	47.0	8.5	180	1
KARNAPHULI	38.5	38.5	7.7	200	1
SONALIPAPR	581.0	580.0	2.5	4	4
ORIONPHARM	106.5	100.0	1.9	18	2
BEXIMCO	176.0	176.0	1.8	10	1
PTL	79.5	79.5	1.6	20	1
SPCERAMICS	38.9	38.9	1.2	30	1
EXIM1STMF	6.9	6.9	0.7	100	1
EASTERNINS	120.0	120.0	0.6	5	1

Total **897.9** **50**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Anwar Galvanizing Ltd.	-	10.0%	20.0%	Record Date	18-Nov-21
Envoy Textiles Limited	-	0.0%	5.0%	Record Date	15-Nov-21
Taufika Foods and Lovello Ice-cream PLC	-	0.0%	11.0%	Record Date	17-Nov-21
MJL Bangladesh Limited	-	0.0%	55.0%	Record Date	17-Nov-21
Square Pharmaceuticals Ltd.	-	0.0%	60.0%	Record Date	22-Nov-21
Square Textile Ltd.	-	0.0%	20.0%	Record Date	22-Nov-21
Bangladesh Export Import Company Ltd.	-	0.0%	35.0%	Record Date	22-Nov-21
Beximco Pharmaceuticals Ltd.	-	0.0%	35.0%	Record Date	22-Nov-21
Shinepukur Ceramics Limited	-	0.0%	2.5%	Record Date	22-Nov-21
BBS Cables Limited	-	5.0%	10.0%	Record Date	14-Nov-21
Bangladesh Building Systems Ltd.	-	0.0%	2.0%	Record Date	14-Nov-21
Anlimayarn Dyeing Ltd.	-	0.0%	2.0%	Record Date	15-Nov-21
Renata Ltd.	-	10.0%	145.0%	Record Date	15-Nov-21
BSRM Steels Limited	-	0.0%	30.0%	Record Date	18-Nov-21
Bangladesh Steel Re-Rolling Mills Limited	-	0.0%	40.0%	Record Date	18-Nov-21
Dragon Sweater and Spinning Limited	-	10.0%	0.0%	Record Date	14-Nov-21

Important DSE News
PAPERPROC

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2021. Date of AGM: 26.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 06.12.2021. The Company has also reported EPS of Tk. 1.34, NAV per share of Tk. 27.96 and NOCFPS of Tk. 2.76 for the year ended on June 30, 2021 as against Tk. 7.10, Tk. 83.95 and Tk. 9.51 respectively for the same period of the previous year.

MONOSPOOL

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2021. Date of AGM: 27.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 06.12.2021. The Company has also reported EPS of Tk. 1.23, NAV per share of Tk. 40.43 and NOCFPS of Tk. 4.30 for the year ended on June 30, 2021 as against Tk. 5.56, Tk. 125.61 and Tk. 6.05 respectively for the same period of the previous year.

AMBEEPHA

The Board of Directors has recommended No dividend for the year ended on June 30, 2021. Date of AGM: 28.12.2021, Time: 11:00 AM, Venue: digital platform. Record date: 05.12.2021. The Company has also reported EPS of Tk. (5.42), NAV per share of Tk. 18.68 and NOCFPS of Tk. (2.77) for the year ended on June 30, 2021 as against Tk. 1.52, Tk. 24.10 and Tk. (4.99) respectively for the same period of the previous year.

HAKKANIPUL

The Board of Directors has recommended 1% cash dividend for general shareholders other than sponsors shareholders for the year ended on June 30, 2021. Date of AGM: 27.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 05.12.2021. The Company has reported EPS of Tk. (1.28), NAV per share (with revaluation reserve) of Tk. 24.96 and NAV per share (without revaluation reserve) of Tk. 10.86 and NOCFPS of Tk. 0.21 for the year ended on June 30, 2021 as against Tk. 0.07, Tk. 25.82 and Tk. 11.19 and Tk. (0.75) respectively for the same period of the previous year.

QGBALLPEN

The Board of Directors has recommended 5% cash dividend for general shareholders excluding Sponsors/Directors for the year ended on June 30, 2021. Date of AGM: 23.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 30.11.2021. The Company has also reported EPS of Tk. (7.56), NAV per share of Tk. 140.00 and NOCFPS of Tk. (2.85) for the year ended on June 30, 2021 as against Tk. (7.21) (restated), Tk. 135.06 (restated) and Tk. (2.79) respectively for the same period of the previous year.

BEXIMCO

(Q1 Un-audited): EPS was Tk. 4.11 for July-September 2021 as against Tk. 0.14 for July-September 2020; NOCFPS was Tk. 1.14 for July-September 2021 as against Tk. 1.34 for July-September 2020. NAV per share was Tk. 83.42 as on September 30, 2021 and Tk. 70.32 as on September 30, 2020.

BXPHERMA

(Q1 Un-audited): Consolidated EPS was Tk. 3.28 for July-September 2021 as against Tk. 2.41 for July-September 2020; Consolidated NOCFPS was Tk. 4.46 for July-September 2021 as against Tk. 3.00 for July-September 2020. NAV per share was Tk. 86.31 as on September 30, 2021 and Tk. 82.78 as on September 30, 2020.

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

SPCERAMICS

(Q1 Un-audited): EPS was Tk. 0.02 for July-September 2021 as against Tk. 0.05 for July-September 2020; NOCFPS was Tk. 0.29 for July-September 2021 as against Tk. (0.09) for July-September 2020. NAV per share was Tk. 31.54 as on September 30, 2021 and Tk. 29.34 as on September 30, 2020.

ACI

(Q1 Un-audited): Consolidated EPS was Tk. 3.93 for July-September 2021 as against Tk. 1.54 for July-September 2020; Consolidated NOCFPS was Tk. (18.18) for July-September 2021 as against Tk. (27.43) for July-September 2020. Consolidated NAV per share was Tk. 166.17 as on September 30, 2021 and Tk. 162.65 as on June 30, 2021.

ACIFORMULA

(Q1 Un-audited): Consolidated EPS was Tk. 1.17 for July-September 2021 as against Tk. 0.42 for July-September 2020; Consolidated NOCFPS was Tk. (2.25) for July-September 2021 as against Tk. (1.99) for July-September 2020. Consolidated NAV per share was Tk. 67.95 as on September 30, 2021 and Tk. 66.77 as on June 30, 2021.

HWAWELLTEX

(Q1 Un-audited): EPS was Tk. 0.98 for July-September, 2021 as against Tk. 0.58 for July-September, 2020; NOCFPS was Tk. 1.42 for July-September, 2021 as against Tk. 1.54 for July-September, 2020. NAV per share was Tk. 32.54 as on September 30, 2021 and Tk. 31.11 as on September 30, 2020.

QUASEMIND

(Q1 Un-audited): EPS was Tk. 0.11 for July-September 2021 as against Tk. 0.93 for July-September 2020; NOCFPS was Tk. 0.17 for July-September 2021 as against Tk. 0.19 for July-September 2020. NAV per share was Tk. 30.57 as on September 30, 2021 and Tk. 30.45 as on June 30, 2021.

SILVAPHL

(Q1 Un-audited): EPS was Tk. 0.29 for July-September 2021 as against Tk. 0.35 for July-September 2020; NOCFPS was Tk. 0.45 for July-September 2021 as against Tk. 0.42 for July-September 2020. NAV per share was Tk. 16.92 as on September 30, 2021 and Tk. 16.63 as on June 30, 2021.

ACMELAB

(Q1 Un-audited): EPS was Tk. 2.77 for July-September 2021 as against Tk. 1.96 for July-September 2020; NOCFPS was Tk. 3.77 for July-September 2021 as against Tk. 2.00 for July-September 2020. NAV per share was Tk. 97.83 as on September 30, 2021 and Tk. 95.04 as on June 30, 2021.

RENATA

(Q1 Un-audited): Consolidated EPS was Tk. 14.19 for July-September 2021 as against Tk. 12.70 for July-September 2020; Consolidated NOCFPS was Tk. 16.28 for July-September 2021 as against Tk. 6.80 for July-September 2020. Consolidated NAV per share was Tk. 278.18 as on September 30, 2021 and Tk. 263.85 as on June 30, 2021.

MALEKSPIN

(Q1 Un-audited): Consolidated EPS was Tk. 0.87 for July-September 2021 as against Tk. 0.43 for July-September 2020; Consolidated NOCFPS was Tk. 1.61 for July-September 2021 as against Tk. (1.44) for July-September 2020. Consolidated NAV per share was Tk. 47.13 as on September 30, 2021 and Tk. 46.27 as on June 30, 2021.

MATINSPINN

(Q1 Un-audited): EPS was Tk. 2.68 for July-September 2021 as against Tk. 0.86 for July-September 2020; NOCFPS was Tk. 7.61 for July-September 2021 as against Tk. 4.54 for July-September 2020. NAV per share was Tk. 56.53 as on September 30, 2021 and Tk. 53.84 as on June 30, 2021.

BSRMSTEEL

(Q1 Un-audited): EPS was Tk. 2.89 for July-September 2021 as against Tk. 0.95 for July-September 2020. NOCFPS was Tk. 4.29 for July-September 2021 as against Tk. 5.82 for July-September 2020. NAV per share was Tk. 66.99 as on September 30, 2021 and Tk. 62.38 as on June 30, 2021.

BSRMLTD

(Q1 Un-audited): Consolidated EPS was Tk. 4.29 for July-September 2021 as against Tk. 1.42 for July-September 2020; Consolidated NOCFPS was Tk. 2.72 for July-September 2021 as against Tk. 15.76 for July-September 2020. Consolidated NAV per share was Tk. 132.53 as on September 30, 2021 and Tk. 127.56 as on June 30, 2021.

DESCO

(Q1 Un-audited): EPS was Tk. 0.14 for July-September 2021 as against Tk. 0.27 for July-September 2020; NOCFPS was Tk. 4.91 for July-September 2021 as against Tk. 4.71 for July-September 2020. NAV per share was Tk. 65.40 as on September 30, 2021 and Tk. 65.24 as on June 30, 2021.

ESQUIRENIT

(Q1 Un-audited): Consolidated EPS was Tk. 0.69 for July-September 2021 as against Tk. 0.52 (Solo) for July-September 2020; Consolidated NOCFPS was Tk. (0.75) for July-September 2021 as against Tk. (0.69) (Solo) for July-September 2020. Consolidated NAV per share (with revaluation reserve) was Tk. 64.90 as on September 30, 2021 and Tk. 64.17 (Solo) as on June 30, 2021. Consolidated NAV per share (without revaluation reserve) was Tk. 37.17 as on September 30, 2021 and Tk. 36.44 (Solo) as on June 30, 2021.

SAFKOSPINN

(Q1 Un-audited): EPS was Tk. 0.02 for July-September 2021 as against Tk. (2.09) for July-September 2020; NOCFPS was Tk. 0.16 for July-September 2021 as against Tk. 0.67 for July-September 2020. NAV per share was Tk. 21.46 as on September 30, 2021 and Tk. 21.44 as on June 30, 2021.

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