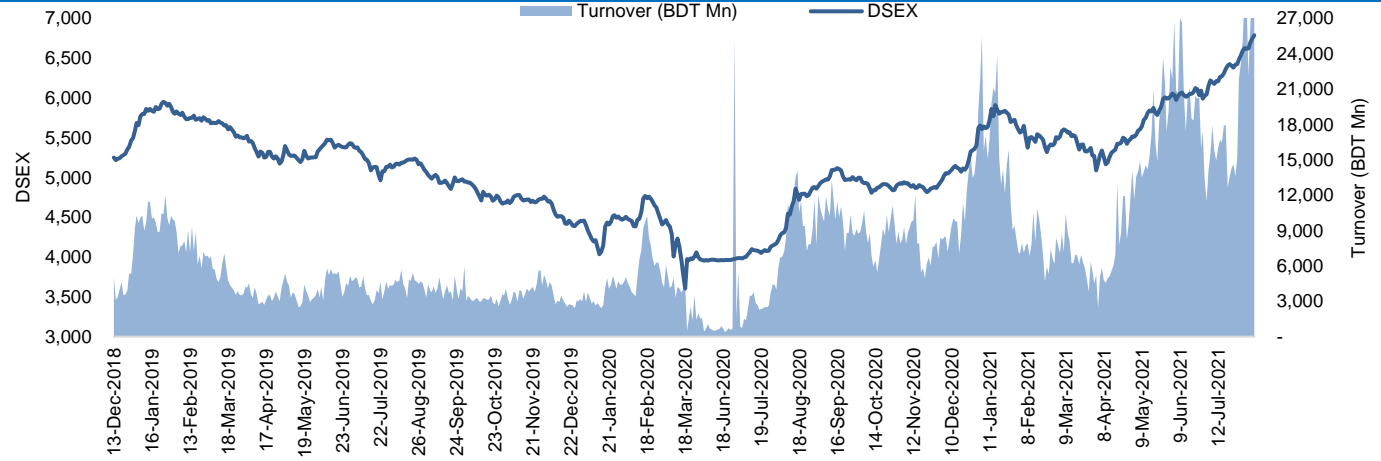


Market closed in green

The market closed in green today. The benchmark index DSEX (+0.57%) gained 38.24 points and closed at 6,787.17. The blue-chip index DS30 (-0.22%), the Shariah-based index DSES (+0.01%), and the large-cap index CDSET (+0.19%) closed at 2,422.18, 1,469.03, and 1,325.60 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 3.59% followed by Telecommunication (+0.47%), Engineering (+0.31%). NBFi experienced the highest loss of 1.2% followed by Pharmaceutical (-0.50%), Food & Allied (-0.13%), Fuel & Power (-0.07%). Block trades contributed 3.9% of the overall market turnover. Bangladesh Export Import Company Ltd. (-2.7%) was the most traded share with a turnover of BDT 1,079 million.



| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX | 6,787.17 | 6,748.92 | +38.24 | +0.57% | +25.6% |
| DS30 | 2,422.18 | 2,427.62 | -5.45 | -0.22% | +23.3% |
| DSES | 1,469.03 | 1,468.83 | +0.20 | +0.01% | +18.3% |
| CDSET | 1,325.60 | 1,323.10 | +2.50 | +0.19% | +18.0% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 192 | 174 | 8 | 374 |
| A Category (Equity) | 157 | 110 | 5 | 272 |
| B Category (Equity) | 17 | 39 | 3 | 59 |
| N Category (Equity) | 6 | 6 | 0 | 12 |
| Z Category (Equity) | 12 | 19 | 0 | 31 |
| Mutual Funds | 35 | 0 | 1 | 36 |
| Corporate Bonds | 2 | 0 | 0 | 2 |

| | | Today | Last Day | Daily %Δ |
|--------------|-----------|-----------|-----------|----------|
| Mcap | Mn BDT | 5,512,359 | 5,490,524 | |
| | Mn USD | 64,882 | 64,625 | +0.4% |
| Turnover | Mn BDT | 26,735 | 29,539 | |
| | Mn USD | 315 | 348 | -9.5% |
| Volume | Mn Shares | 987 | 1,015 | -2.7% |
| No. of Trade | | 353,462 | 380,054 | -7.0% |

Figure: Sectorial Turnover (BDT Mn)

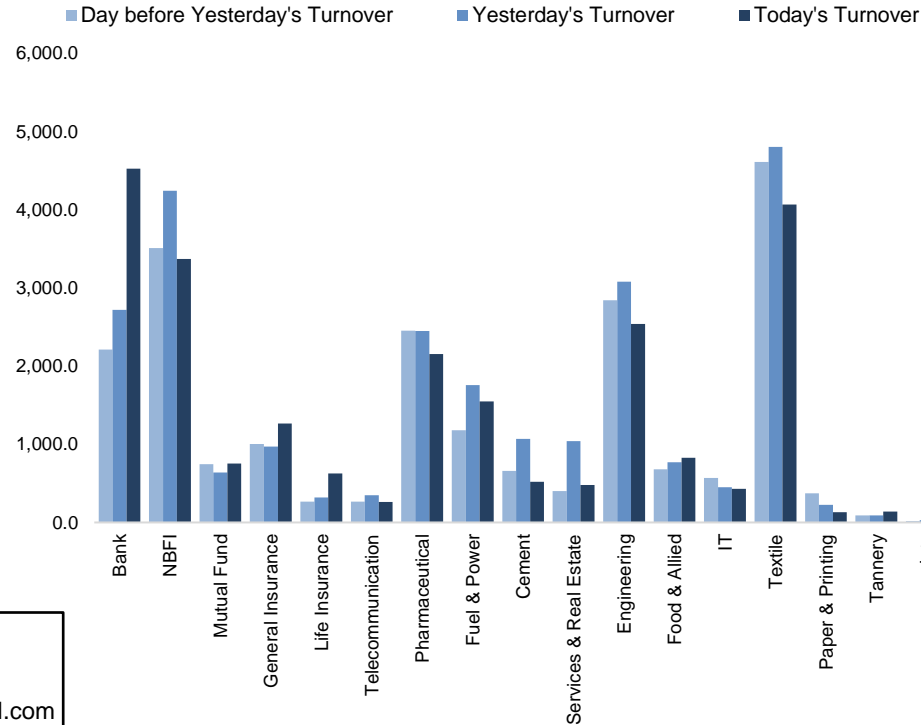
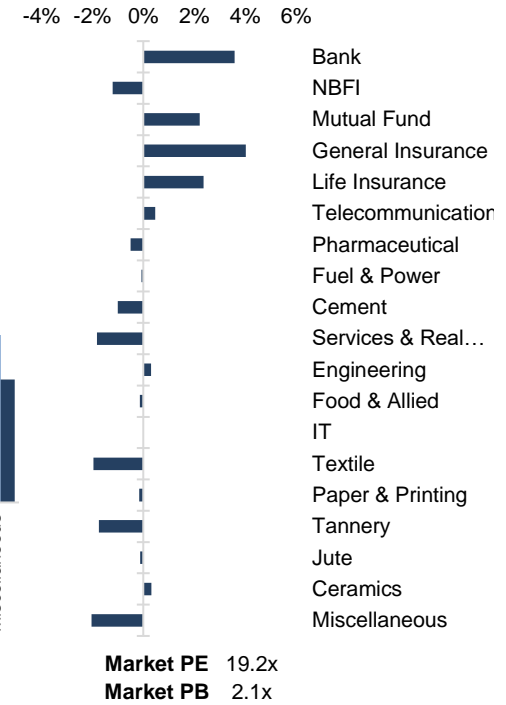


Figure: Sectorial Mcap Change



| | |
|---------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|
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|---------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|

| Sector Index | Closing | Opening | Points Δ | %Δ | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE | PB | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE | PB |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|-------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank | 1,681 | 1,623 | +58.21 | +3.59% | 32 | 739,484 | 14.9% | 4,524.7 | 17.6% | 8.9x | 0.9x | GP | 484,893 | 9.8% | 47.7 | 13.2x | 9.7x |
| NBFI | 2,376 | 2,405 | -28.90 | -1.20% | 23 | 238,377 | 4.8% | 3,370.8 | 13.1% | 45.2x | 3.8x | WALTONHIL | 420,798 | 8.5% | 40.5 | 25.6x | 4.5x |
| Mutual Fund | 1,119 | 1,095 | +24.23 | +2.21% | 37 | 50,953 | 1.0% | 753.7 | 2.9% | NM | 1.0x | BATBC | 306,504 | 6.2% | 271.8 | 22.7x | 8.2x |
| General Insurance | 5,199 | 4,997 | +201.46 | +4.03% | 38 | 135,269 | 2.7% | 1,263.3 | 4.9% | 23.9x | 2.5x | ROBI | 223,136 | 4.5% | 138.4 | NM | 3.4x |
| Life Insurance | 2,682 | 2,620 | +62.00 | +2.37% | 13 | 74,242 | 1.5% | 624.4 | 2.4% | NM | NM | SQURPHARMA | 204,504 | 4.1% | 159.1 | 14.1x | 2.4x |
| Telecommunication | 6,238 | 6,209 | +29.17 | +0.47% | 3 | 738,470 | 14.9% | 262.8 | 1.0% | 18.5x | 6.0x | UPGDCL | 170,662 | 3.4% | 84.8 | 17.7x | 5.6x |
| Pharmaceutical | 3,908 | 3,928 | -19.44 | -0.50% | 31 | 713,281 | 14.4% | 2,153.4 | 8.4% | 23.4x | 2.9x | RENATA | 138,415 | 2.8% | 21.4 | 30.1x | 5.7x |
| Fuel & Power | 1,868 | 1,869 | -1.30 | -0.07% | 23 | 519,339 | 10.5% | 1,548.2 | 6.0% | 13.7x | 1.6x | ICB | 99,115 | 2.0% | 15.2 | 47.9x | 2.2x |
| Cement | 2,383 | 2,407 | -24.13 | -1.00% | 7 | 135,222 | 2.7% | 521.6 | 2.0% | 19.6x | 2.9x | BEXIMCO | 89,122 | 1.8% | 1,078.7 | 24.5x | 1.4x |
| Services & Real Estate | 1,215 | 1,238 | -22.56 | -1.82% | 8 | 46,492 | 0.9% | 477.7 | 1.9% | NM | 1.0x | BXPBARMA | 84,940 | 1.7% | 242.6 | 18.6x | 2.4x |
| Engineering | 5,295 | 5,278 | +16.21 | +0.31% | 42 | 652,113 | 13.2% | 2,538.9 | 9.9% | 24.0x | 2.5x | BERGERPBL | 82,427 | 1.7% | 15.3 | 24.8x | 7.1x |
| Food & Allied | 23,302 | 23,333 | -31.20 | -0.13% | 20 | 410,659 | 8.3% | 828.1 | 3.2% | 30.6x | 8.8x | LHBL | 78,393 | 1.6% | 228.5 | 21.4x | 4.3x |
| IT | 3,259 | 3,259 | -0.39 | -0.01% | 11 | 38,493 | 0.8% | 428.2 | 1.7% | 35.6x | 2.8x | MARICO | 73,912 | 1.5% | 40.9 | 23.2x | 27.2x |
| Textile | 1,573 | 1,605 | -31.46 | -1.96% | 58 | 170,332 | 3.4% | 4,065.2 | 15.8% | NM | 1.1x | BRACBANK | 67,938 | 1.4% | 97.1 | 14.1x | 1.3x |
| Paper & Printing | 6,510 | 6,521 | -10.44 | -0.16% | 6 | 19,096 | 0.4% | 130.4 | 0.5% | 50.2x | 1.3x | DUTCHBANGL | 54,775 | 1.1% | 124.5 | 10.0x | 1.6x |
| Tannery | 2,210 | 2,250 | -39.09 | -1.74% | 6 | 24,336 | 0.5% | 139.5 | 0.5% | NM | 2.5x | SUMITPOWER | 49,870 | 1.0% | 98.4 | 8.9x | 1.4x |
| Jute | 8,880 | 8,891 | -11.14 | -0.13% | 3 | 2,211 | 0.0% | 13.8 | 0.1% | NM | 16.0x | ISLAMIBANK | 48,783 | 1.0% | 43.3 | 10.1x | 0.8x |
| Ceramics | 711 | 709 | +2.26 | +0.32% | 5 | 34,961 | 0.7% | 487.8 | 1.9% | 39.8x | 2.3x | BEACONPHAR | 48,164 | 1.0% | 71.2 | 47.7x | 9.2x |
| Miscellaneous | 4,060 | 4,144 | -84.07 | -2.03% | 14 | 210,315 | 4.2% | 1,571.3 | 6.1% | 27.7x | 2.1x | TITASGAS | 40,558 | 0.8% | 25.5 | 11.2x | 0.6x |
| | | | | | | | | | | | | POWERGRID | 37,133 | 0.7% | 124.9 | 17.2x | 0.7x |

| Top Ten Gainers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-----------------|-------------------|--------|-------------------|-------|------|
| FIRSTSBANK | 12.1 | +10.0% | 387.0 | 4.8x | 0.6x |
| DGIC | 46.6 | +9.9% | 28.0 | 57.5x | 4.1x |
| GBBPOWER | 40.1 | +9.9% | 391.8 | 27.2x | 1.9x |
| STYLECRAFT | 203.2 | +9.8% | 249.6 | NM | 8.5x |
| SBACBANK | 14.6 | +9.8% | 0.3 | 11.5x | 1.1x |
| SONARBAINS | 81.1 | +9.7% | 68.2 | 35.4x | 3.8x |
| STANDBANKL | 10.2 | +9.7% | 158.5 | 8.2x | 0.6x |
| ICBIBANK | 5.8 | +9.4% | 7.8 | NM | NM |
| BIFC | 8.4 | +9.1% | 4.5 | NM | NM |
| GLOBALINS | 59.7 | +8.7% | 59.6 | 34.5x | 4.3x |

| Top Ten Losers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|----------------|-------------------|-------|-------------------|-------|------|
| TALLUSPIN | 11.5 | -8.7% | 22.4 | NM | 1.0x |
| MITHUNKNIT | 17.4 | -7.0% | 5.4 | NM | 0.9x |
| NURANI | 11.0 | -6.0% | 70.5 | NM | 1.2x |
| APOLOISPAT | 13.3 | -5.7% | 321.0 | NM | 0.7x |
| GENNEXT | 8.6 | -5.5% | 70.1 | NM | 0.7x |
| DELTASPINN | 12.8 | -5.2% | 123.3 | 33.3x | 0.9x |
| MEGCONMILK | 16.9 | -5.1% | 1.8 | NM | NM |
| USMANIAGL | 70.1 | -5.0% | 7.3 | NM | 0.8x |
| REGENTTEX | 13.6 | -4.9% | 23.0 | NM | 0.5x |
| ISLAMICFIN | 29.2 | -4.9% | 226.2 | 18.5x | 2.0x |

| Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB |
|----------------------------|--------------------------|----------------------------|-------|------|
| SQURPHARMA | 133,807 | 7.3% | 14.1x | 2.4x |
| BATBC | 81,070 | 4.4% | 22.7x | 8.2x |
| RENATA | 67,574 | 3.7% | 30.1x | 5.7x |
| BEXIMCO | 61,895 | 3.4% | 24.5x | 1.4x |
| BXPBARMA | 59,305 | 3.2% | 18.6x | 2.4x |
| GP | 48,489 | 2.7% | 13.2x | 9.7x |
| BRACBANK | 36,523 | 2.0% | 14.1x | 1.3x |
| BEACONPHAR | 33,713 | 1.8% | 47.7x | 9.2x |
| LHBL | 27,688 | 1.5% | 21.4x | 4.3x |
| EBL | 24,975 | 1.4% | 6.8x | 1.2x |
| ISLAMIBANK | 23,748 | 1.3% | 10.1x | 0.8x |
| OLYMPIC | 22,219 | 1.2% | 17.7x | 4.2x |
| ROBI | 22,202 | 1.2% | NM | 3.4x |
| CITYBANK | 20,558 | 1.1% | 5.5x | 1.0x |
| IFIC | 18,472 | 1.0% | 16.0x | 1.0x |
| PUBALIBANK | 18,387 | 1.0% | 7.0x | 0.7x |
| SUMITPOWER | 18,347 | 1.0% | 8.9x | 1.4x |
| ALARABANK | 17,766 | 1.0% | 13.3x | 1.3x |
| UPGDCL | 17,066 | 0.9% | 17.7x | 5.6x |
| NBL | 16,929 | 0.9% | 7.9x | 0.5x |

| Most Traded Share | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-------------------|-------------------|--------|-------------------|-------|------|
| BEXIMCO | 101.7 | -2.7% | 1,078.7 | 24.5x | 1.4x |
| IFIC | 17.2 | +2.4% | 1,002.7 | 16.0x | 1.0x |
| LANKABAFIN | 40.6 | -2.2% | 965.2 | 19.5x | 2.1x |
| NHFIL | 69.0 | +2.8% | 533.7 | 21.4x | 3.9x |
| ABBANK | 16.7 | +2.5% | 496.7 | 30.5x | 0.5x |
| ORIONPHARM | 70.5 | +2.5% | 419.5 | 23.0x | 0.9x |
| KEYACOSMET | 10.5 | +1.0% | 417.6 | NM | 0.8x |
| RINGSHINE | 12.4 | -0.8% | 398.9 | 43.2x | 0.7x |
| GBBPOWER | 40.1 | +9.9% | 391.8 | 27.2x | 1.9x |
| FIRSTSBANK | 12.1 | +10.0% | 387.0 | 4.8x | 0.6x |

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|-------------|---------------------|---------------------|-------------------|-----------------|--------------|
| ALARABANK | 25.5 | 25.5 | 510.0 | 20,000 | 3 |
| PUBALIBANK | 25.0 | 25.0 | 144.9 | 5,796 | 2 |
| CITYBANK | 28.2 | 28.2 | 28.2 | 1,000 | 1 |
| SSSTEEL | 25.0 | 24.2 | 24.3 | 991 | 2 |
| KEYACOSMET | 11.4 | 11.4 | 9.1 | 800 | 1 |
| HRTEX | 64.9 | 64.9 | 42.8 | 660 | 8 |
| FORTUNE | 57.0 | 55.9 | 32.8 | 585 | 3 |
| FIRSTSBANK | 11.5 | 10.0 | 6.2 | 575 | 3 |
| LANKABAFIN | 42.0 | 42.0 | 15.9 | 378 | 1 |
| GBBPOWER | 37.0 | 35.1 | 13.5 | 369 | 10 |

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|--------------|---------------------|---------------------|-------------------|-----------------|--------------|
| ALIF | 17.0 | 17.0 | 4.8 | 280 | 1 |
| ORIONPHARM | 73.0 | 73.0 | 18.3 | 250 | 1 |
| DOMINAGE | 35.4 | 35.4 | 7.1 | 200 | 2 |
| IFIC1STMF | 7.0 | 7.0 | 1.4 | 200 | 1 |
| PIONEERINS | 133.3 | 133.3 | 26.7 | 200 | 1 |
| KPCL | 46.0 | 46.0 | 8.7 | 190 | 1 |
| FINEFOODS | 51.0 | 51.0 | 9.2 | 180 | 1 |
| ANWARGALV | 334.1 | 333.0 | 50.1 | 150 | 6 |
| KTL | 32.0 | 30.0 | 4.3 | 140 | 4 |
| TAUFIKA | 35.2 | 35.2 | 4.4 | 125 | 3 |
| DACCADYE | 22.5 | 22.5 | 2.3 | 100 | 2 |
| RAKCERAMIC | 48.0 | 48.0 | 4.8 | 100 | 1 |
| SAFKOSPINN | 30.0 | 30.0 | 3.0 | 100 | 1 |
| SQURPHARMA | 231.0 | 231.0 | 23.1 | 100 | 1 |
| AAMRANET | 54.0 | 54.0 | 5.0 | 93 | 1 |
| BEACHHATCH | 26.5 | 26.5 | 2.1 | 80 | 1 |
| NHFIL | 67.5 | 67.0 | 5.2 | 77 | 2 |
| SOUTHEASTB | 16.4 | 16.4 | 1.3 | 77 | 1 |
| ALARABANK | 74.0 | 74.0 | 3.7 | 50 | 2 |
| CAPMBDBLMF | 12.8 | 12.8 | 0.5 | 40 | 1 |
| BDFINANCE | 54.0 | 54.0 | 2.0 | 37 | 1 |
| SPCL | 79.0 | 79.0 | 2.8 | 35 | 1 |
| UTTARABANK | 25.3 | 25.3 | 0.9 | 35 | 1 |
| DSSL | 21.5 | 21.5 | 0.6 | 28 | 1 |
| FUWANGCER | 25.7 | 25.7 | 0.5 | 20 | 1 |
| SAIFPOWER | 33.0 | 33.0 | 0.7 | 20 | 1 |
| EIL | 31.6 | 31.6 | 0.5 | 17 | 1 |
| DOREENPWR | 78.0 | 78.0 | 1.2 | 16 | 1 |
| BBSCABLES | 68.5 | 68.5 | 1.0 | 15 | 1 |
| MONNOCERA | 145.0 | 145.0 | 2.2 | 15 | 1 |
| Total | | | 1030.88 | 20 | 85 |

Important DSE News

NCCBANK

Mr. Md. Rashed Pasha, one of the Sponsors of the Company, has expressed his intention to sell 1,25,000 shares out of his total holding of 5,79,531 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

STANDBANKL

Al Haj Mohammad Ayub, one of the Sponsors of the Company, has expressed his intention to sell 4,17,350 shares out of his total holding of 42,18,110 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|------------|-------------|----------|--------|-------------|-----------|
| | | Stock | Cash | | |
| MARICO | - | 0.0% | 200.0% | Record Date | 18-Aug-21 |
| SANDHANINS | - | 0.0% | 12.0% | Record Date | 25-Aug-21 |

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