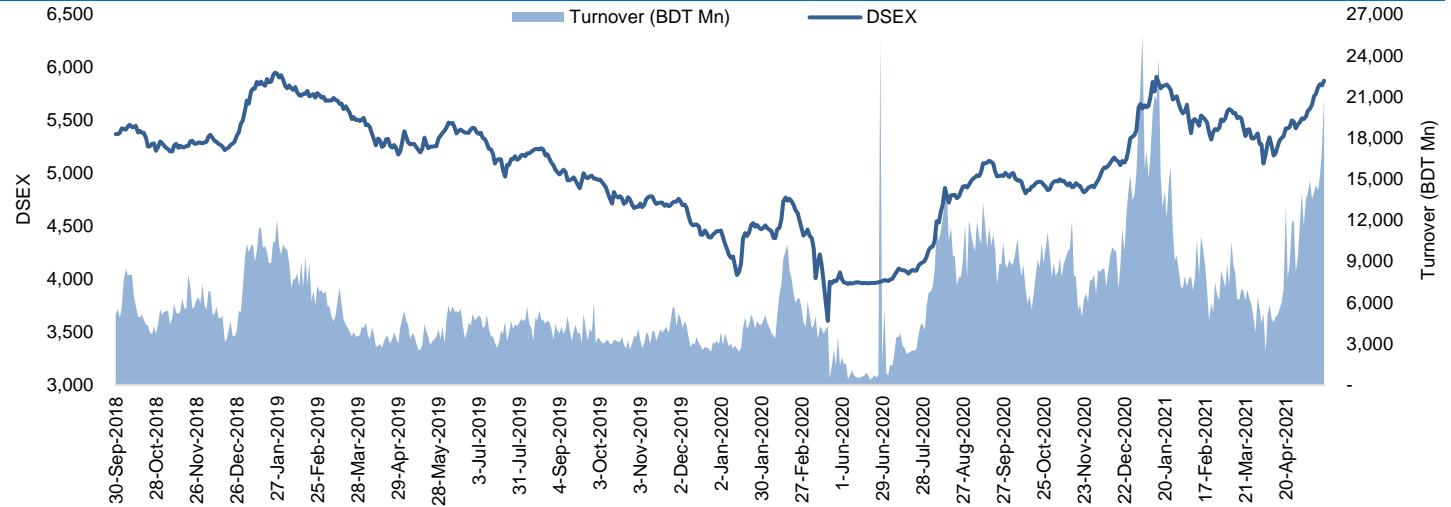


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.75%) gained 43.91 points and closed at 5,873.14. The blue-chip index DS30 (+0.28%), the Shariah-based index DSES (+0.10%), and the large-cap index CDSET (+0.51%) closed at 2,201.00, 1,282.41, and 1,235.37 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 2.91% followed by NBF1 (+2.60%), and Fuel & Power (+0.28%). Engineering experienced the highest loss of 1.34% followed by Food & Allied (-1.19%), Telecommunication (-0.74%), and Pharmaceutical (-0.69%). Block trades contributed 3.3% of the overall market turnover. Bangladesh Export Import Company Ltd. (+3.7%) was the most traded share with a turnover of BDT 1,759 million.



| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX | 5,873.14 | 5,829.23 | +43.91 | +0.75% | +8.7% |
| DS30 | 2,201.00 | 2,194.80 | +6.21 | +0.28% | +12.1% |
| DSES | 1,282.41 | 1,281.14 | +1.27 | +0.10% | +3.2% |
| CDSET | 1,235.37 | 1,229.14 | +6.23 | +0.51% | +10.0% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 132 | 176 | 56 | 364 |
| A Category (Equity) | 103 | 125 | 39 | 267 |
| B Category (Equity) | 15 | 32 | 11 | 58 |
| N Category (Equity) | 6 | 4 | 1 | 11 |
| Z Category (Equity) | 8 | 15 | 5 | 28 |
| Mutual Funds | 12 | 13 | 11 | 36 |
| Corporate Bonds | 0 | 1 | 1 | 2 |

| | Today | Last Day | Daily %Δ | |
|--------------|-----------|-----------|-----------|--------|
| Mcap | Mn BDT | 4,957,427 | 4,949,551 | +0.2% |
| | Mn USD | 58,350 | 58,257 | |
| Turnover | Mn BDT | 20,991 | 17,196 | +22.1% |
| | Mn USD | 247 | 202 | |
| Volume | Mn Shares | 720 | 574 | +25.5% |
| No. of Trade | | 266,826 | 244,463 | +9.1% |

Figure: Sectorial Turnover (BDT Mn)

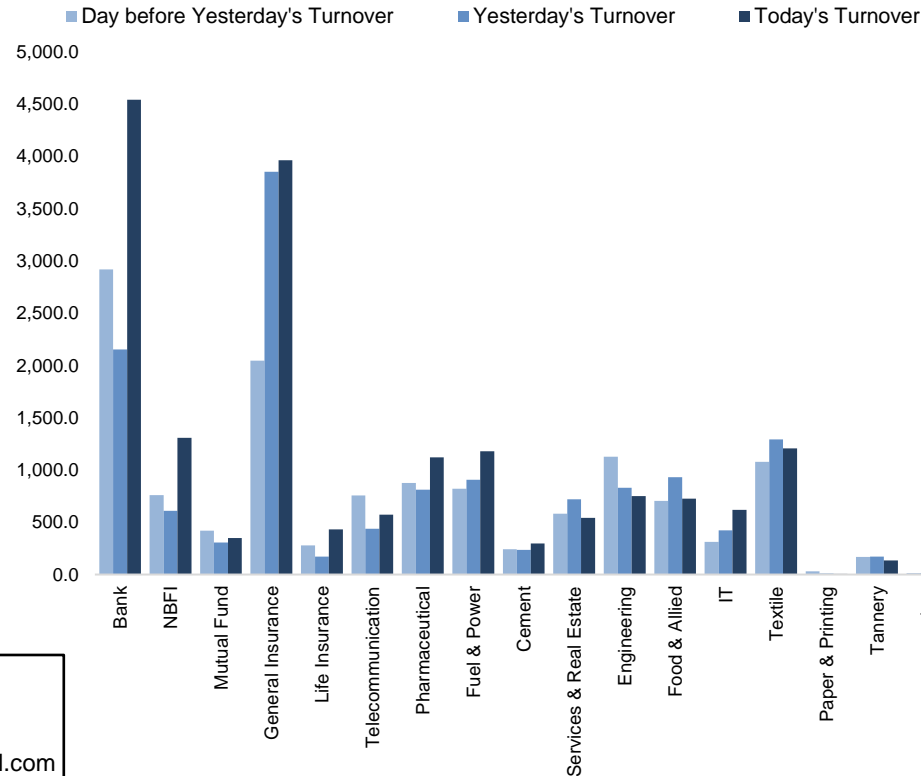
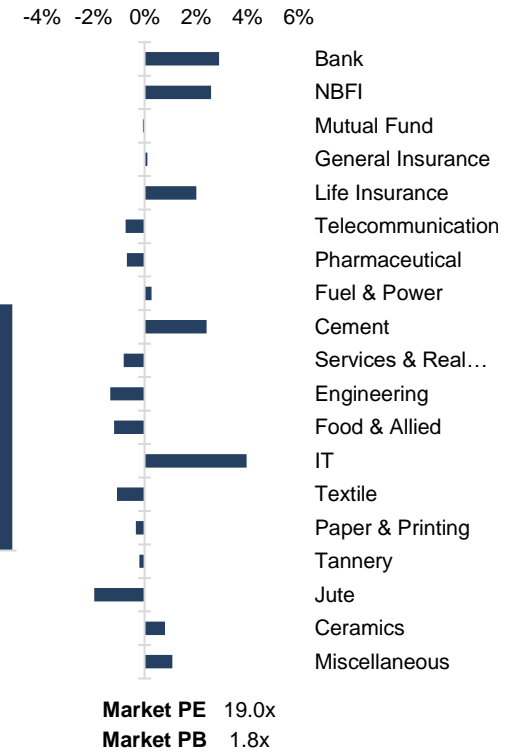


Figure: Sectorial Mcap Change



| | |
|---|---|
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|---|---|

| Sector Index | Closing | Opening | Points Δ | %Δ | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE | PB | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE | PB |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|-------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank | 1,500 | 1,458 | +42.38 | +2.91% | 31 | 648,337 | 14.8% | 4,540.3 | 22.4% | 8.4x | 0.8x | GP | 462,613 | 10.6% | 94.2 | 13.1x | 7.6x |
| NBFI | 1,973 | 1,923 | +49.95 | +2.60% | 23 | 193,855 | 4.4% | 1,306.7 | 6.4% | 50.4x | 3.0x | WALTONHIL | 375,328 | 8.6% | 52.7 | 49.1x | 7.1x |
| Mutual Fund | 956 | 956 | -0.65 | -0.07% | 37 | 43,127 | 1.0% | 349.6 | 1.7% | NM | 0.8x | BATBC | 304,074 | 6.9% | 437.6 | 27.9x | 3.0x |
| General Insurance | 4,647 | 4,641 | +5.28 | +0.11% | 38 | 120,176 | 2.7% | 3,962.3 | 19.5% | 22.9x | 2.3x | ROBI | 249,326 | 5.7% | 401.3 | NM | 3.8x |
| Life Insurance | 2,217 | 2,173 | +43.89 | +2.02% | 12 | 60,603 | 1.4% | 433.0 | 2.1% | NM | NM | SQURPHARMA | 188,725 | 4.3% | 147.7 | 13.0x | 2.2x |
| Telecommunication | 6,298 | 6,345 | -47.02 | -0.74% | 3 | 739,923 | 16.9% | 571.5 | 2.8% | 19.2x | 5.5x | UPGDCL | 162,373 | 3.7% | 54.5 | 16.8x | 5.4x |
| Pharmaceutical | 3,407 | 3,430 | -23.82 | -0.69% | 31 | 620,656 | 14.2% | 1,121.3 | 5.5% | 20.7x | 2.5x | RENATA | 127,930 | 2.9% | 140.3 | 27.8x | 5.3x |
| Fuel & Power | 1,713 | 1,708 | +4.71 | +0.28% | 22 | 457,963 | 10.5% | 1,176.9 | 5.8% | 12.5x | 1.4x | BENGERPBL | 81,347 | 1.9% | 27.7 | 32.9x | 8.3x |
| Cement | 1,880 | 1,836 | +44.33 | +2.41% | 7 | 110,402 | 2.5% | 295.8 | 1.5% | 22.6x | 2.4x | ICB | 80,823 | 1.8% | 13.9 | 39.0x | 1.8x |
| Services & Real Estate | 1,106 | 1,115 | -9.13 | -0.82% | 8 | 42,967 | 1.0% | 541.7 | 2.7% | NM | 0.9x | BXPBARMA | 79,363 | 1.8% | 308.2 | 17.4x | 2.2x |
| Engineering | 4,508 | 4,570 | -61.31 | -1.34% | 42 | 550,329 | 12.6% | 749.1 | 3.7% | 35.3x | 2.6x | BEXIMCO | 78,168 | 1.8% | 1,759.4 | 21.5x | 1.2x |
| Food & Allied | 21,926 | 22,190 | -264.28 | -1.19% | 20 | 396,717 | 9.1% | 725.0 | 3.6% | 36.3x | 3.5x | BRACBANK | 69,609 | 1.6% | 74.8 | 14.4x | 1.4x |
| IT | 2,494 | 2,399 | +95.46 | +3.98% | 11 | 29,616 | 0.7% | 617.5 | 3.0% | 29.7x | 2.2x | LHBL | 67,127 | 1.5% | 157.7 | 23.4x | 3.7x |
| Textile | 1,069 | 1,081 | -11.60 | -1.07% | 56 | 111,537 | 2.5% | 1,206.8 | 5.9% | NM | 0.8x | MARICO | 66,692 | 1.5% | 7.6 | 21.5x | 40.8x |
| Paper & Printing | 5,111 | 5,128 | -17.53 | -0.34% | 4 | 14,395 | 0.3% | 7.0 | 0.0% | 38.9x | 1.0x | ISLAMIBANK | 48,622 | 1.1% | 79.7 | 10.1x | 0.8x |
| Tannery | 1,742 | 1,746 | -3.43 | -0.20% | 6 | 19,015 | 0.4% | 136.1 | 0.7% | NM | 1.8x | SUMITPOWER | 48,375 | 1.1% | 178.6 | 8.6x | 1.3x |
| Jute | 8,943 | 9,122 | -178.98 | -1.96% | 3 | 2,205 | 0.1% | 14.8 | 0.1% | NM | 14.1x | OLYMPIC | 34,929 | 0.8% | 16.8 | 16.9x | 4.0x |
| Ceramics | 517 | 513 | +4.07 | +0.79% | 5 | 26,225 | 0.6% | 190.4 | 0.9% | 56.7x | 1.7x | TITASGAS | 34,128 | 0.8% | 13.9 | 9.5x | 0.5x |
| Miscellaneous | 3,747 | 3,707 | +39.94 | +1.08% | 14 | 188,985 | 4.3% | 2,355.3 | 11.6% | 28.7x | 1.9x | EBL | 33,767 | 0.8% | 45.8 | 7.4x | 0.9x |
| | | | | | | | | | | | | UNILEVERCL | 33,765 | 0.8% | 3.7 | 71.6x | 22.8x |

| Top Ten Gainers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-----------------|-------------------|--------|-------------------|-------|------|
| PREMIERLEA | 7.7 | +10.0% | 13.5 | 38.9x | 0.4x |
| PROVATIINS | 167.1 | +9.9% | 159.6 | 50.2x | 7.5x |
| DGIC | 46.5 | +9.9% | 129.4 | 57.4x | 4.1x |
| SOUTHEASTB | 15.5 | +9.9% | 376.7 | 7.5x | 0.6x |
| GENEXIL | 71.2 | +9.9% | 330.2 | 23.7x | 4.2x |
| KPCL | 42.3 | +9.9% | 149.7 | 14.0x | 1.9x |
| NHFIL | 41.3 | +9.8% | 105.8 | 13.8x | 2.2x |
| NCCBANK | 16.9 | +9.7% | 384.3 | 8.1x | 0.8x |
| EGEN | 55.9 | +9.6% | 143.4 | 43.1x | 2.2x |
| PRIMELIFE | 62.5 | +9.5% | 14.7 | NM | NM |

| Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB |
|----------------------------|--------------------------|----------------------------|-------|------|
| SQURPHARMA | 123,483 | 7.9% | 13.0x | 2.2x |
| BATBC | 80,428 | 5.2% | 27.9x | 3.0x |
| RENATA | 62,455 | 4.0% | 27.8x | 5.3x |
| BXPBARMA | 55,411 | 3.6% | 17.4x | 2.2x |
| BEXIMCO | 54,287 | 3.5% | 21.5x | 1.2x |
| GP | 46,261 | 3.0% | 13.1x | 7.6x |
| BRACBANK | 37,422 | 2.4% | 14.4x | 1.4x |
| ROBI | 24,808 | 1.6% | NM | 3.8x |
| LHBL | 23,709 | 1.5% | 23.4x | 3.7x |
| ISLAMIBANK | 23,670 | 1.5% | 10.1x | 0.8x |
| EBL | 23,576 | 1.5% | 7.4x | 0.9x |
| OLYMPIC | 21,188 | 1.4% | 16.9x | 4.0x |
| BEACONPHAR | 20,244 | 1.3% | 28.6x | 5.5x |
| CITYBANK | 19,412 | 1.2% | 6.2x | 0.9x |
| PRIMEBANK | 17,952 | 1.2% | 10.3x | 1.0x |
| SUMITPOWER | 17,797 | 1.1% | 8.6x | 1.3x |
| PUBALIBANK | 17,471 | 1.1% | 6.9x | 0.7x |
| NBL | 17,141 | 1.1% | 6.9x | 0.5x |
| UPGDCL | 16,237 | 1.0% | 16.8x | 5.4x |
| ALARABANK | 14,485 | 0.9% | 9.7x | 1.1x |

| Most Traded Share | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-------------------|-------------------|-------|-------------------|-------|------|
| BEXIMCO | 89.2 | +3.7% | 1,759.4 | 21.5x | 1.2x |
| PRIMEBANK | 26.0 | +1.6% | 820.1 | 10.3x | 1.0x |
| LANKABAFIN | 36.5 | +5.8% | 633.3 | 20.2x | 2.0x |
| SAIFPOWER | 26.2 | -3.0% | 502.4 | 31.0x | 1.6x |
| NRBCBANK | 28.1 | +8.5% | 439.5 | 11.9x | 1.7x |
| BATBC | 563.1 | -1.2% | 437.6 | 27.9x | 3.0x |
| ROBI | 47.6 | -1.4% | 401.3 | NM | 3.8x |
| GBBPOWER | 37.7 | -2.1% | 396.3 | 27.8x | 1.9x |
| NFML | 33.8 | -4.2% | 386.9 | 63.2x | 2.5x |
| NCCBANK | 16.9 | +9.7% | 384.3 | 8.1x | 0.8x |

| Top Ten Losers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|----------------|-------------------|-------|-------------------|-------|-------|
| CONTININS | 55.4 | -9.5% | 272.2 | 42.9x | 2.7x |
| CRYSTALINS | 63.9 | -5.8% | 150.5 | 13.2x | 3.0x |
| DACCADYE | 13.2 | -5.7% | 13.2 | NM | 1.0x |
| RUNNERAUTO | 52.0 | -5.6% | 2.4 | 33.1x | 0.8x |
| ASIAINS | 100.2 | -5.5% | 72.8 | 34.6x | 4.5x |
| DHAKAINS | 74.9 | -5.4% | 68.6 | 31.0x | 3.8x |
| AGRANINS | 53.8 | -5.1% | 81.2 | 32.9x | 2.9x |
| SAVAREFR | 165.5 | -5.1% | 0.5 | NM | 68.1x |
| SONARBAINS | 79.6 | -4.8% | 174.0 | 37.2x | 3.9x |
| PARAMOUNT | 82.9 | -4.7% | 55.4 | 13.8x | 3.1x |

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | Turnover (BDT Mn) | Quantity ('000) | No. of |
|-------------|---------------------|---------------------|-------------------|-----------------|--------|
| ADVENT | 22.0 | 21.9 | 6.9 | 316 | 5 |
| AGRANINS | 58.5 | 58.5 | 0.7 | 12 | 1 |
| AOL | 48.9 | 48.9 | 0.5 | 10 | 1 |
| BAYLEASING | 26.5 | 26.5 | 1.0 | 38 | 2 |
| BEXIMCO | 87.7 | 87.0 | 13.9 | 158 | 2 |
| BXPBARMA | 197.3 | 197.3 | 39.5 | 200 | 1 |
| CITYBANK | 27.4 | 27.4 | 3.7 | 135 | 1 |
| CRYSTALINS | 73.0 | 73.0 | 1.1 | 15 | 1 |
| CVOPRL | 103.9 | 103.9 | 0.5 | 5 | 1 |
| DBH | 77.5 | 72.8 | 1.7 | 22 | 2 |

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|--------------|---------------------|---------------------|-------------------|-----------------|--------------|
| DHAKABANK | 15.7 | 15.7 | 3.0 | 192 | 2 |
| EASTERNINS | 135.4 | 130.0 | 112.8 | 840 | 13 |
| EGEN | 54.0 | 53.0 | 1.1 | 20 | 2 |
| ETL | 9.2 | 9.2 | 1.2 | 127 | 1 |
| FORTUNE | 23.6 | 23.6 | 0.7 | 30 | 1 |
| GBBPOWER | 35.0 | 34.7 | 2.3 | 66 | 2 |
| GENEXIL | 70.6 | 65.0 | 51.1 | 753 | 17 |
| IDLC | 61.7 | 60.2 | 31.7 | 518 | 3 |
| KARNAPHULI | 42.6 | 40.3 | 2.7 | 67 | 2 |
| KOHINOOR | 460.0 | 440.0 | 2.2 | 5 | 3 |
| KPCL | 40.0 | 40.0 | 3.2 | 80 | 1 |
| MAKSONSPIN | 18.1 | 18.1 | 2.5 | 136 | 1 |
| MARICO | 2,120.0 | 2,120.0 | 63.6 | 30 | 4 |
| MEGHNALIFE | 65.5 | 65.5 | 5.9 | 90 | 1 |
| MERCINS | 51.9 | 51.5 | 6.2 | 120 | 3 |
| NFML | 35.9 | 35.0 | 32.1 | 917 | 10 |
| NHFIL | 37.6 | 37.6 | 0.6 | 16 | 1 |
| NPOLYMAR | 51.5 | 51.0 | 2.9 | 57 | 4 |
| NRBCBANK | 28.4 | 25.9 | 39.2 | 1,425 | 14 |
| PARAMOUNT | 88.3 | 88.3 | 1.7 | 19 | 2 |
| PRIMEBANK | 26.3 | 26.0 | 44.1 | 1,680 | 2 |
| PROGRESLIF | 107.0 | 92.9 | 1.0 | 10 | 2 |
| PROVATIINS | 155.0 | 145.0 | 134.9 | 917 | 19 |
| RAKCERAMIC | 34.0 | 34.0 | 0.6 | 19 | 1 |
| RDFOOD | 26.5 | 26.5 | 0.7 | 26 | 1 |
| RELIANCINS | 63.1 | 63.1 | 0.5 | 8 | 1 |
| ROBI | 48.6 | 48.6 | 0.5 | 11 | 1 |
| RUPALILIFE | 69.3 | 69.3 | 1.4 | 20 | 2 |
| SKTRIMS | 57.0 | 56.9 | 39.8 | 700 | 4 |
| SONALIPAPR | 249.2 | 249.2 | 0.5 | 2 | 1 |
| SPCL | 75.6 | 75.6 | 2.2 | 29 | 1 |
| SSSTEEL | 20.7 | 20.7 | 2.1 | 100 | 1 |
| SUMITPOWER | 47.5 | 47.4 | 21.8 | 460 | 5 |
| UCB | 17.4 | 16.0 | 2.5 | 150 | 2 |
| Total | | | 688.7 | | 147 |

Important DSE News
BEACONPHAR

(Q3 Un-audited): EPS was Tk. 2.01 for January-March 2021 as against Tk. 0.25 for January-March 2020; EPS was Tk. 3.27 for July 2020-March 2021 as against Tk. 0.55 for July 2019-March 2020. NOCFPS was Tk. (1.05) for July 2020 -March 2021 as against Tk. (1.18) for July 2019 - March 2020. NAV per share was Tk. 22.71 as on March 31, 2021 and Tk. 18.75 as on March 31, 2020.

(Q3 Un-audited): The Company has further informed that the turnover of the Company for the period July 2020 to March 2021 has been increased by 50% from the corresponding period of previous year. On the other hand, total Operating Expenses has been increased by only 9.60% from the corresponding period of previous year. Due to drastic increase of turnover and decrease of Operating expenses for the nine month period from July 2020 to March 2021 the EPS has been increased.

MHSML

(Q3 Un-audited): The Company has further informed that EPS for January-March 2021 increased due to the BMRE Ring Unit has been started its Commercial Production since January 2021. The effect of adding production line reflect at all financial indicator of the Company. They also informed that 100% capacity utilization of the Rotor unit also started from April 2021.

DESCO

(Q3 Un-audited): EPS was Tk. 0.12 for January-March 2021 as against Tk. (0.70) for January-March 2020; EPS was Tk. 0.43 for July 2020-March 2021 as against Tk. 1.37 for July 2019-March 2020. NOCFPS was Tk. 10.84 for July 2020-March 2021 as against Tk. 8.66 for July 2019-March 2020. NAV per share was Tk. 46.42 as on March 31, 2021 and Tk. 46.76 as on June 30, 2020. Reason for Significant deviation in EPS and NOCFPS: EPS decreased due to increase in energy purchase in Tk. as well as increase in operating expenses, administrative expenses and employee expenses. NOCFPS increased due to increase of sales revenue and received from other operating and non-operating activities.

(Q3 Un-audited): Referring to their earlier news disseminated on today 19.05.2021 regarding Q3 Financials, the Company has further informed that EPS for the period from January-March 2020 would be Tk. (0.70) instead of Tk. 0.23. The Company earlier mistakenly reported the EPS figure as mention above. Other information of the earlier disclosure will remain unchanged.

BANKASIA

Dhaka Stock Exchange Limited (DSE) has accorded its consent to transfer of 8,80,743 shares of Bank Asia Ltd. outside the trading system of the exchange from M/s. Mostafa Steel Galvanizing Plant Ltd., one of the Corporate Sponsors of Bank Asia Ltd. (the transferor/pledgor) to Commercial Bank of Ceylon PCL (the transferee/pledgee) within 30 working days from the date of issuance of approval letter by DSE, under Regulation-47 of the Dhaka Stock Exchange (Listing) Regulations, 2015.

POWERGRID

Reference to the earlier news disseminated by DSE on 18.03.2021 regarding Bangladesh Power Development Board (BPDB), one of the Corporate Sponsors of the Company, has expressed its intention to sell 3,43,53,441 shares out of its total holding of 56,89,06,308 Shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within April 29, 2021. In this regard, BSEC, through its letter No. SEC/SRMIC/2006-14/1159/135 dated May 17, 2021 has allowed the BPDB more 60 (sixty) days' time to execute the aforementioned share under exemption of Sub-Rule-2 of Rule-4 of BSEC (Prohibition of Insider Trading) Rules, 1995.

Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|------------|-------------|----------|-------|-------------|-----------|
| | | Stock | Cash | | |
| ABBANK | - | 5.0% | 0.0% | Record Date | 19-May-21 |
| BNICL | - | 0.0% | 15.0% | Record Date | 19-May-21 |
| CONTININS | - | 4.0% | 6.0% | Record Date | 20-May-21 |
| ISLAMIBANK | - | 0.0% | 10.0% | Record Date | 20-May-21 |

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