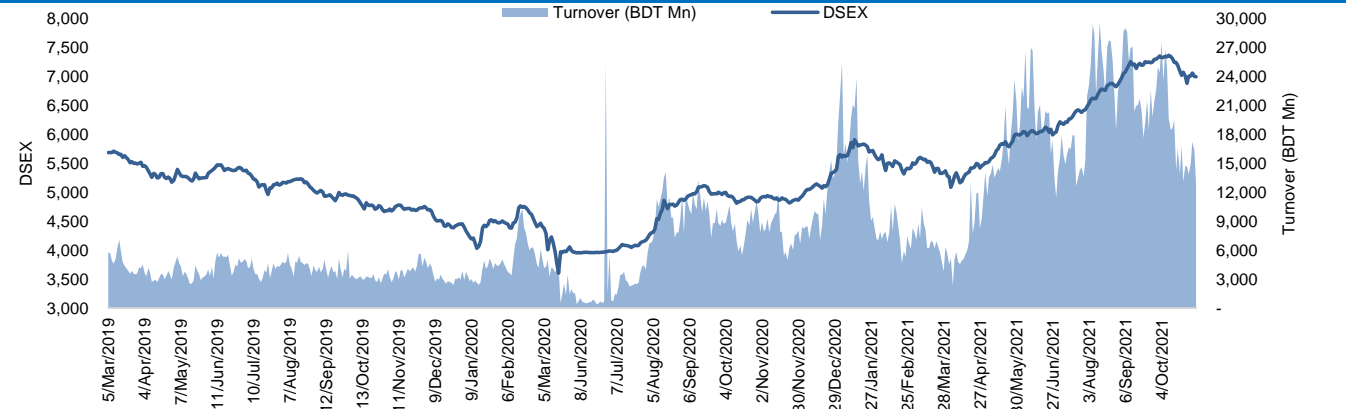


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.04%) lost 2.91 points and closed at 6,998.04. The blue-chip index DS30 (+0.19%), the Shariah-based index DSES (+0.27%), and the large-cap index CDSET (+0.18%) closed at 2,625.70, 1,474.47, and 1,408.32 points, respectively. Large-cap sectors posted mixed performance today. Food & Allied booked the highest gain of 1.01% followed by Engineering (+0.95%), Pharmaceutical (+0.71%). NBF1 experienced the highest loss of 2% followed by Telecommunication (-1.22%), Bank (-0.70%), Fuel & Power (-0.10%). Block trades contributed 0.5% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.1%) was the most traded share with a turnover of BDT 1,282 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,998.04	7,000.95	-2.91	-0.04%	+29.5%
DS30	2,625.70	2,620.60	+5.11	+0.19%	+33.7%
DSES	1,474.47	1,470.50	+3.97	+0.27%	+18.7%
CDSET	1,408.32	1,405.77	+2.55	+0.18%	+25.4%

	Advanced	Declined	Unchanged	Total
All Category	133	205	38	376
A Category (Equity)	92	156	31	279
B Category (Equity)	29	23	5	57
N Category (Equity)	1	9	0	10
Z Category (Equity)	11	17	2	30
Mutual Funds	3	19	14	36
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,590,879	5,595,236	-0.1%
	Mn USD	65,621	65,672	
Turnover	Mn BDT	12,754	16,370	-22.1%
	Mn USD	150	192	
Volume	Mn Shares	291	423	-31.2%
No. of Trade		195,639	255,170	-23.3%

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Figure: Sectorial Turnover (BDT)

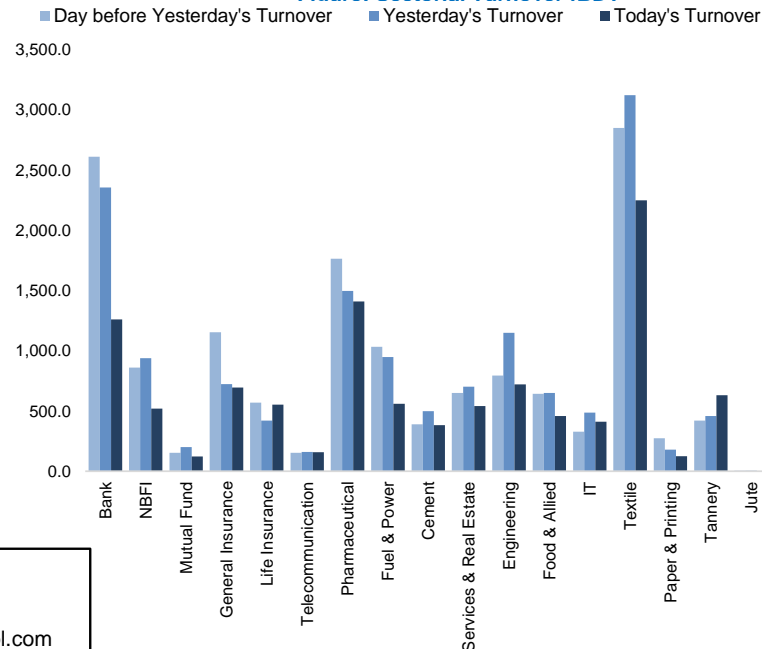
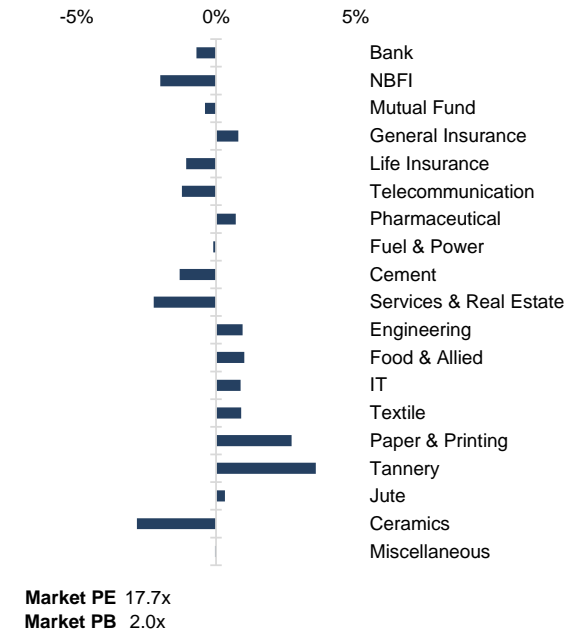


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,635	1,647	-11.53	-0.70%	32	728,252	14.6%	1,260.7	10.2%	8.1x	0.9x	GP	477,871	9.6%	53.2	13.2x	11.5x
NBFI	2,379	2,427	-48.62	-2.00%	23	238,286	4.8%	518.6	4.2%	20.8x	3.7x	WALTONHIL	360,273	7.2%	11.9	23.7x	3.9x
Mutual Fund	963	967	-3.85	-0.40%	37	44,304	0.9%	122.4	1.0%	NM	0.9x	BATBC	350,622	7.0%	319.0	26.0x	9.4x
General Insurance	5,322	5,279	+42.33	+0.80%	38	136,074	2.7%	695.4	5.6%	21.5x	2.3x	ROBI	207,946	4.2%	52.7	90.5x	3.1x
Life Insurance	2,892	2,923	-31.29	-1.07%	13	81,442	1.6%	552.5	4.5%	NM	NM	SQURPHARMA	193,955	3.9%	136.7	12.2x	2.1x
Telecommunication	6,063	6,138	-75.00	-1.22%	3	719,557	14.5%	157.9	1.3%	17.8x	6.2x	UPGDCL	159,300	3.2%	75.3	14.6x	4.9x
Pharmaceutical	4,028	3,999	+28.50	+0.71%	31	726,960	14.6%	1,409.0	11.4%	21.5x	2.8x	BEXIMCO	143,015	2.9%	1,282.1	21.7x	2.1x
Fuel & Power	1,873	1,874	-1.85	-0.10%	23	506,810	10.2%	558.7	4.5%	12.9x	1.5x	RENATA	141,183	2.8%	45.2	27.9x	5.5x
Cement	2,615	2,649	-34.44	-1.30%	7	139,055	2.8%	381.4	3.1%	18.8x	2.9x	ICB	103,306	2.1%	8.6	50.1x	2.3x
Services & Real Estate	1,375	1,406	-31.47	-2.24%	8	54,129	1.1%	542.0	4.4%	NM	1.1x	BXPBARMA	100,375	2.0%	346.9	19.6x	2.7x
Engineering	4,856	4,810	+45.75	+0.95%	42	585,347	11.8%	721.7	5.8%	20.4x	2.2x	LHBL	91,749	1.8%	262.2	23.2x	4.8x
Food & Allied	25,951	25,692	+259.65	+1.01%	20	450,912	9.1%	458.1	3.7%	31.2x	9.8x	BERGERPBL	81,495	1.6%	19.2	26.2x	6.8x
IT	3,259	3,231	+28.45	+0.88%	11	38,227	0.8%	411.8	3.3%	33.5x	2.7x	MARICO	72,642	1.5%	16.3	22.0x	30.9x
Textile	1,598	1,584	+14.23	+0.90%	58	178,167	3.6%	2,249.7	18.2%	49.8x	1.1x	BRACBANK	62,369	1.3%	37.3	10.9x	1.3x
Paper & Printing	7,636	7,434	+201.69	+2.71%	6	23,539	0.5%	123.6	1.0%	NM	1.7x	DUTCHBANGL	51,106	1.0%	18.1	8.7x	1.4x
Tannery	3,327	3,212	+115.05	+3.58%	6	36,784	0.7%	630.9	5.1%	NM	3.7x	ISLAMIBANK	48,300	1.0%	5.1	9.0x	0.7x
Jute	8,238	8,212	+25.92	+0.32%	3	2,011	0.0%	2.8	0.0%	NM	16.8x	BEACONPHAR	47,771	1.0%	15.0	47.3x	9.1x
Ceramics	679	699	-19.86	-2.84%	5	32,832	0.7%	100.1	0.8%	33.6x	2.1x	SUMITPOWER	44,317	0.9%	37.6	7.9x	1.2x
Miscellaneous	5,021	5,022	-1.82	-0.04%	14	256,720	5.2%	1,451.3	11.8%	24.7x	2.4x	POWERGRID	40,412	0.8%	72.8	18.7x	0.7x
												TITASGAS	39,470	0.8%	5.1	11.4x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MHSMML	27.1	+9.7%	137.9	52.1x	1.5x
AL-HAJTEX	64.2	+8.4%	19.0	NM	7.5x
HFL	36.3	+8.0%	142.4	NM	1.0x
LEGACYFOOT	62.4	+7.6%	11.6	NM	5.8x
SHEPHERD	35.6	+7.6%	157.1	NM	2.4x
SAFKOSPINN	29.3	+7.3%	63.1	NM	1.4x
ITC	36.5	+7.0%	8.7	23.7x	2.2x
FARCHEM	12.7	+6.7%	15.5	NM	0.9x
DESHBANDHU	25.3	+6.3%	39.6	NM	1.4x
FORTUNE	117.1	+6.1%	598.7	47.9x	7.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MIDASFIN	18.6	-8.4%	18.1	NM	2.2x
FAREASTLIF	54.7	-6.2%	21.4	NM	NM
AFCAGRO	31.5	-6.0%	47.8	NM	1.8x
MEGHANAPET	20.7	-5.5%	0.2	NM	NM
LRBDL	44.5	-5.3%	37.3	13.0x	1.2x
RAHIMTEXT	250.5	-5.0%	1.2	NM	6.6x
ICBAMCL2ND	11.3	-4.2%	2.6	NM	1.8x
CONFIDCEM	124.6	-4.2%	101.4	7.9x	1.7x
FUWANGCER	19.1	-4.0%	18.4	47.7x	1.6x
BAYLEASING	32.0	-3.9%	62.3	11.1x	1.4x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	126,905	6.8%	12.2x	2.1x
BEXIMCO	99,324	5.3%	21.7x	2.1x
BATBC	92,740	5.0%	26.0x	9.4x
BXPBARMA	70,082	3.7%	19.6x	2.7x
RENATA	68,925	3.7%	27.9x	5.5x
GP	47,787	2.6%	13.2x	11.5x
BRACBANK	33,530	1.8%	10.9x	1.3x
BEACONPHAR	33,438	1.8%	47.3x	9.1x
LHBL	32,406	1.7%	23.2x	4.8x
EBL	25,707	1.4%	6.8x	1.2x
ISLAMIBANK	23,513	1.3%	9.0x	0.7x
OLYMPIC	21,043	1.1%	17.0x	3.8x
ROBI	20,691	1.1%	90.5x	3.1x
IFIC	20,405	1.1%	15.6x	1.1x
CITYBANK	20,057	1.1%	6.7x	0.9x
PUBALIBANK	19,162	1.0%	5.3x	0.7x
NBL	17,776	0.9%	7.0x	0.5x
ORIONPHARM	17,270	0.9%	35.4x	1.4x
DELTALIFE	16,889	0.9%	NM	NM
SUMITPOWER	16,304	0.9%	7.9x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	163.2	+0.1%	1,282.1	21.7x	2.1x
FORTUNE	117.1	+6.1%	598.7	47.9x	7.5x
IFIC	19.0	-0.5%	584.2	15.6x	1.1x
ORIONPHARM	108.5	+0.6%	489.9	35.4x	1.4x
DELTALIFE	215.4	+1.4%	471.3	NM	NM
SAIFPOWER	44.6	-3.0%	461.9	25.5x	2.6x
MALEKSPIN	38.0	+5.3%	360.3	11.3x	0.8x
BXPBARMA	225.0	+5.3%	346.9	19.6x	2.7x
GENEXIL	136.1	-0.2%	331.2	36.7x	6.9x
ALIF	21.7	+5.9%	326.9	42.5x	1.6x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ISLAMIBANK	27.2	27.1	2.0	3,000	81.40
EASTERNINS	133.0	133.0	1.0	600	79.80
BNICL	146.7	146.7	1.0	490	71.88
FORTUNE	112.0	101.0	3.0	473	52.67
PHOENIXFIN	30.2	30.0	3.0	512	15.36
BRACBANK	45.5	45.5	2.0	300	13.65
AL-HAJTEX	59.0	55.0	10.0	194	10.93
BXPBARMA	216.0	216.0	1.0	40	8.64
IDLC	68.8	68.8	1.0	104	7.14
BSRMSTEEL	69.9	61.2	2.0	95	5.89

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ISLAMIBANK	27.2	27.1	81.4	3,000	2
EASTERNINS	133.0	133.0	79.8	600	1
BNICL	146.7	146.7	71.9	490	1
FORTUNE	112.0	101.0	52.7	473	3
PHOENIXFIN	30.2	30.0	15.4	512	3
BRACBANK	45.5	45.5	13.7	300	2
AL-HAJTEX	59.0	55.0	10.9	194	10
BXPHARMA	216.0	216.0	8.6	40	1
IDLC	68.8	68.8	7.1	104	1
BSRMSTEEL	69.9	61.2	5.9	95	2
UPGDCL	270.0	270.0	5.1	19	1
RDFOOD	50.2	50.2	5.0	100	1
ALIF	20.9	20.2	4.8	235	4
DELTALIFE	225.0	219.7	4.0	18	2
LHBL	75.0	75.0	3.8	50	1
SAFKOSPINN	27.5	27.5	3.6	130	2
MALEKSPIN	36.6	36.6	2.9	80	1
IFADAUTOS	56.8	56.8	2.8	50	1
BAYLEASING	36.4	36.0	2.7	75	3
BEXIMCO	162.5	162.5	2.4	15	1
SONALILIFE	76.5	76.3	2.3	30	2
ANWARGALV	395.0	395.0	2.0	5	2
Total			405.2		64

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Quasem Industries Ltd.	-	10.0%	0.0%	Record Date	03-Nov-21
Fortune Shoes Limited	-	5.0%	10.0%	Record Date	04-Nov-21
Far East Knitting & Dyeing Industries Limited	-	0.0%	10.0%	Record Date	11-Nov-21
Anwar Galvanizing Ltd.	-	10.0%	20.0%	Record Date	18-Nov-21
Envoy Textiles Limited	-	0.0%	5.0%	Record Date	15-Nov-21
Nahee Aluminum Composite Panel Ltd.	-	0.0%	10.0%	Record Date	10-Nov-21
Taufika Foods and Lovello Ice-cream PLC	-	0.0%	11.0%	Record Date	17-Nov-21
Bangladesh Lamps Limited	-	0.0%	20.0%	Record Date	10-Nov-21
MJL Bangladesh Limited	-	0.0%	55.0%	Record Date	17-Nov-21
Doreen Power Generations and Systems Limite	-	12.0%	13.0%	Record Date	09-Nov-21
Titas Gas Transmission & Dist. Co. Ltd.	-	0.0%	22.0%	Record Date	11-Nov-21
Square Pharmaceuticals Ltd.	-	0.0%	60.0%	Record Date	22-Nov-21
Square Textile Ltd.	-	0.0%	20.0%	Record Date	22-Nov-21
Marico Bangladesh Limited	-	0.0%	200.0%	Record Date	11-Nov-21
Bangladesh Export Import Company Ltd.	-	0.0%	35.0%	Record Date	22-Nov-21
Beximco Pharmaceuticals Ltd.	-	0.0%	35.0%	Record Date	22-Nov-21
SPCERAMICS	-	0.0%	2.5%	Record Date	22-Nov-21

Important DSE News
JUTESPINN

The Board of Directors has recommended No dividend for the year ended on June 30, 2021. Record Date: 25.11.2021. Date, Time and Venue of the AGM will be notified later on after receipt of permission from the High Court for 38th, 39th, 40th and 41st AGM. The Company has also reported EPS of Tk. (44.59), NAV per share of Tk. (393.57) and NOCFPS of Tk. (0.00) for the year ended on June 30, 2021 as against Tk. (45.43), Tk. (348.99) and Tk. (0.72) respectively for the same period of the previous year.

KOHINOOR

The Board of Directors has recommended 35% Cash and 15% Stock Dividend for the year ended on June 30, 2021. The Board also approved BDT 3.33 Crore for capital machineries, construction and major overhauling. Date of AGM: 12.12.2021, Time: 3:00 PM, Venue: Digital Platform. Record Date: 21.11.2021. The Company has also reported EPS of Tk. 10.54, NAV per share of Tk. 55.58 and NOCFPS of Tk. 18.64 for the year ended on June 30, 2021.

SONARGAON

The Board of Directors has recommended No dividend for the year ended on June 30, 2021. Date of AGM: 26.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 28.11.2021. The Company has also reported EPS of Tk. (13.35), NAV per share of Tk. 11.08 and NOCFPS of Tk. 7.86 for the year ended on June 30, 2021 as against Tk. (3.72), Tk. 24.43 and Tk. (0.78) respectively for the same period of the previous year.

BANKASIA

(Q3 Un-audited): Consolidated EPS was Tk. 0.61 for July-September 2021 as against Tk. 0.60 for July-September 2020; Consolidated EPS was Tk. 2.36 for January-September 2021 as against Tk. 1.97 for January-September 2020. Consolidated NOCFPS was Tk. 2.51 for January-September 2021 as against Tk. 28.19 for January-September 2020. Consolidated NAV per share was Tk. 23.52 as on September 30, 2021 and Tk. 23.02 as on September 30, 2020. (cont.)

EASTERNINS

(Q3 Un-audited): EPS was Tk. 2.22 for July-September 2021 as against Tk. 0.94 for July-September 2020; EPS was Tk. 4.04 for January-September 2021 as against Tk. 2.15 for January-September 2020. NOCFPS was Tk. 3.62 for January-September 2021 as against Tk. 2.82 for January-September 2020. NAV per share was Tk. 49.54 as on September 30, 2021 and Tk. 47.33 as on December 31, 2020.

PHENIXINS

(Q3 Un-audited): EPS was Tk. 0.67 for July-September 2021 as against Tk. 0.63 for July-September 2020; EPS was Tk. 2.06 for January-September 2021 as against Tk. 1.46 for January-September 2020. NOCFPS was Tk. 1.87 for January-September 2021 as against Tk. 1.09 for January-September 2020, NAV per share was Tk. 41.76 as on September 30, 2021 and Tk. 39.29 as on September 30, 2020.

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MIDASFIN

(Q3 Un-audited): Consolidated EPS was Tk. (0.46) for July-September 2021 as against Tk. 0.38 for July-September 2020; Consolidated EPS was Tk. (3.17) for January-September 2021 as against Tk. 0.31 for January-September 2020. Consolidated NOCFPS was Tk. (0.76) for January-September 2021 as against Tk. (0.15) for January-September 2020. Consolidated NAV per share was Tk. 8.53 as on September 30, 2021 and Tk. 11.69 as on December 31, 2020.

LRBDL

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2021. Date of AGM: 27.12.2021, Time: Notified Later, Venue: Digital Platform. Record date: 18.11.2021. The Company has reported EPS of Tk. 3.41, NAV per share was Tk. without Revaluation 32.37, NAV per share was Tk. with Revaluation 36.45, and NOCFPS of Tk. 6.01 for the year ended on June 30, 2021 as against Tk. 2.57, Tk. 28.60, Tk. 34.51, and Tk. 6.18 respectively for the same period of the previous year.

PRIMEINSUR

(Q3 Un-audited): EPS was Tk. 1.27 for July-September 2021 as against Tk. 1.41 for July-September 2020; EPS was Tk. 2.02 for January-September 2021 as against Tk. 1.10 for January-September 2020. NOCFPS was Tk. 1.51 for January-September 2021 as against Tk. 6.35 for January-September 2020. NAV per share was Tk. 18.64 as on September 30, 2021 and Tk. 17.62 as on December 31, 2020.

LEGACYFOOT

The Board of Directors has recommended 1% cash Dividend to the General Shareholders only subject to the approval by the General Shareholders in the AGM for the year ended on June 30, 2021. Date of AGM: 25.12.2021, Time: 3:00 PM, Venue: Digital Platform. Record Date: 30.11.2021. The Company has also reported EPS of Tk. 0.39, NAV per share of Tk. 10.83 and NOCFPS of Tk. 3.06 for the year ended on June 30, 2021 as against Tk. (7.37), Tk. 10.43 and Tk. 7.02 respectively for the same period of the previous year.

AMANFEED

The Board of Directors has recommended 15% cash dividend for general shareholders excluding the Sponsors & Directors for the year ended on June 30, 2021. The Company has also informed that the Sponsors/Directors hold 82,855,014 shares out of total 130,970,400 shares of the Company and the cash dividend to be payable to the public shareholders 4,81,15,386 shares to be payable dividend Tk. 72,173,079.00. Date of AGM: 20.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 21.11.2021. The Company has also reported EPS of Tk. 2.53, NAV per share of Tk. 32.23 and NOCFPS of Tk. 0.16 for the year ended on June 30, 2021 as against Tk. 2.71, Tk. 31.44 (restated) and Tk. 1.46 respectively for the same period of the previous year.

DHAKAINS

(Q3 Un-audited): EPS was Tk. 0.78 for July-September 2021 as against Tk. 0.80 for July-September 2020; EPS was Tk. 2.48 for January-September 2021 as against Tk. 1.90 for January-September 2020. NOCFPS was Tk. 1.44 for January-September 2021 as against Tk. 1.78 for January-September 2020, NAV per share without Revaluation was Tk. 22.14 as on September 30, 2021 and Tk. 20.98 as on December 30, 2020. NAV per share with Revaluation was Tk. 32.77 as on September 30, 2021 and Tk. 31.61 as on December 30, 2020.

ACFL

The Board of Directors has recommended 11% cash dividend for general shareholders excluding the Sponsors & Directors for the year ended on June 30, 2021. The Company has also informed that the Sponsors/Directors hold 72,800,000 shares out of total 100,833,333 shares of the Company and the cash dividend to be payable to the public shareholders 2,80,33,333 shares to be payable dividend Tk. 30,836,667.00. Date of AGM: 23.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 22.11.2021. The Company has also reported EPS of Tk. 1.25, NAV per share of Tk. 34.72 and NOCFPS of Tk. (5.21) for the year ended on June 30, 2021 as against Tk. 0.48, Tk. 33.75 (restated) and Tk. 0.21 respectively for the same period of the previous year.

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