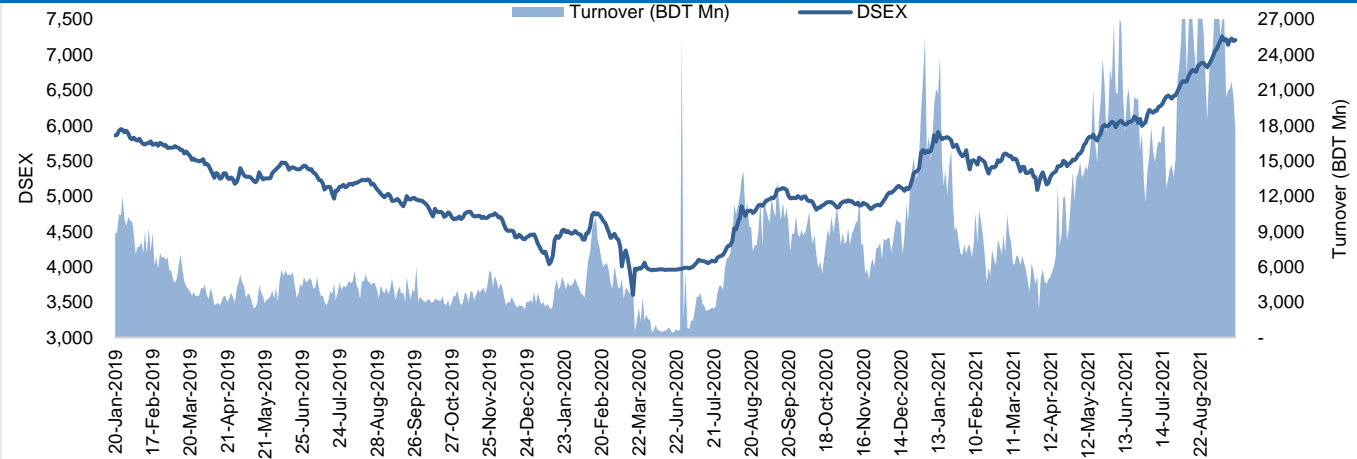


The market closed in green today. The benchmark index DSEX (+0.19%) gained 14.02 points and closed at 7,205.82. The bluechip index DS30 (+0.21%), the Shariah-based index DSES (+0.21%), and the large-cap index CDSET (+0.15%) closed at 2,661.42, 1,570.08, and 1,436.73 points, respectively. All the large-cap sectors posted negative performance today. Fuel & Power experienced the highest loss of 0.48% followed by Food & Allied (-0.33%), NBFi (-0.20%), Telecommunication (-0.16%), Bank (-0.11%), Pharmaceutical (-0.06%), and Engineering (+0.45%), respectively. Block trades contributed 1.3% of the overall market turnover. Bangladesh Export Import Company Ltd. (+1.4%) was the most traded share with a turnover of BDT 1,235 million.

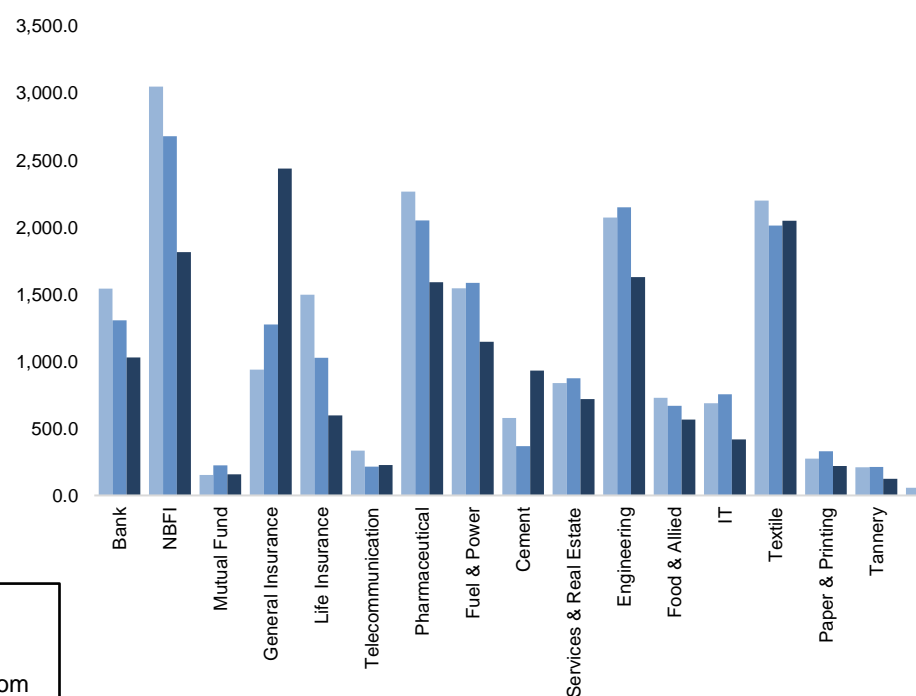


Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,205.82	7,191.81	+14.02	+0.19%	+33.4%
DS30	2,661.42	2,655.81	+5.61	+0.21%	+35.5%
DSES	1,570.08	1,566.80	+3.28	+0.21%	+26.4%
CDSET	1,436.73	1,434.64	+2.09	+0.15%	+27.9%

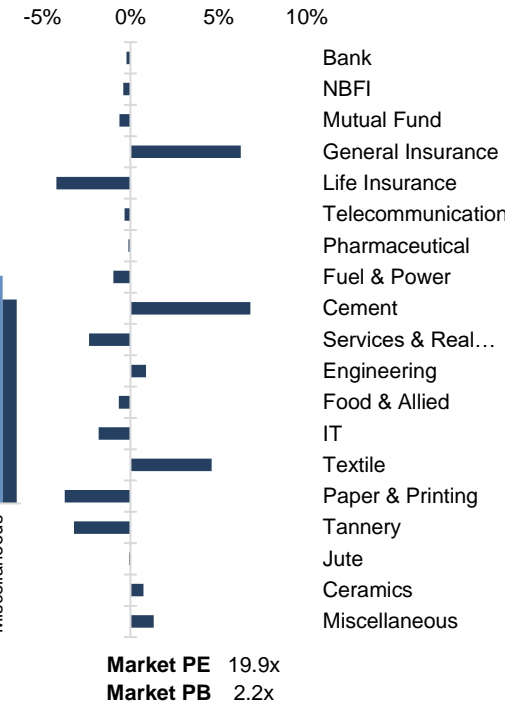
	Advanced	Declined	Unchanged	Total
All Category	174	163	37	374
A Category (Equity)	123	124	29	276
B Category (Equity)	35	20	2	57
N Category (Equity)	5	3	3	11
Z Category (Equity)	11	16	3	30
Mutual Funds	13	9	12	34
Corporate Bonds	1	0	1	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,730,032	5,723,757	
	Mn USD	67,254	67,180	+0.1%
Turnover	Mn BDT	17,626	20,338	-13.3%
	Mn USD	207	239	
Volume	Mn Shares	405	493	-17.8%
No. of Trade		276,340	309,783	-10.8%

**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,675	1,678	-3.73	-0.22%	32	733,026	14.2%	1,028.5	5.9%	8.7x	0.9x	GP	513,654	9.9%	96.1	14.0x	10.3x
NBFI	2,643	2,654	-10.86	-0.41%	23	261,639	5.1%	1,814.9	10.4%	22.8x	4.2x	WALTONHIL	373,026	7.2%	78.7	22.7x	4.0x
Mutual Fund	1,013	1,019	-6.43	-0.63%	37	46,356	0.9%	158.1	0.9%	NM	0.9x	BATBC	349,920	6.8%	248.8	25.9x	9.4x
General Insurance	5,845	5,500	+344.67	+6.27%	38	147,281	2.8%	2,439.0	14.0%	25.0x	2.7x	ROBI	221,041	4.3%	61.7	NM	3.4x
Life Insurance	2,911	3,039	-127.91	-4.21%	13	82,430	1.6%	597.4	3.4%	NM	NM	SQURPHARMA	214,432	4.1%	258.8	14.8x	2.5x
Telecommunication	6,501	6,522	-21.33	-0.33%	3	769,375	14.9%	227.6	1.3%	19.2x	6.3x	UPGDCL	174,082	3.4%	44.9	18.0x	5.8x
Pharmaceutical	4,152	4,157	-4.98	-0.12%	31	752,968	14.6%	1,589.6	9.1%	24.7x	3.0x	RENATA	141,885	2.7%	42.7	30.9x	5.8x
Fuel & Power	1,981	2,000	-19.25	-0.96%	23	548,275	10.6%	1,146.5	6.6%	14.5x	1.7x	BEXIMCO	119,442	2.3%	1,234.6	32.8x	1.8x
Cement	2,768	2,591	+176.49	+6.81%	7	150,037	2.9%	930.6	5.3%	21.8x	3.2x	ICB	107,093	2.1%	28.7	52.0x	2.4x
Services & Real Estate	1,364	1,397	-32.87	-2.35%	8	52,261	1.0%	717.9	4.1%	NM	1.1x	BXPBARMA	104,836	2.0%	410.1	23.0x	2.9x
Engineering	5,053	5,008	+44.71	+0.89%	42	613,898	11.9%	1,628.5	9.4%	22.6x	2.4x	LHBL	92,329	1.8%	742.6	25.2x	5.0x
Food & Allied	25,776	25,949	-172.61	-0.67%	20	459,202	8.9%	566.3	3.3%	34.2x	9.9x	BERGERPBL	85,855	1.7%	39.2	25.8x	7.4x
IT	3,481	3,545	-64.00	-1.81%	11	40,802	0.8%	417.4	2.4%	37.7x	2.9x	MARICO	74,066	1.4%	33.3	23.2x	27.3x
Textile	1,698	1,623	+74.74	+4.60%	58	178,505	3.5%	2,048.2	11.8%	NM	1.2x	BRACBANK	67,381	1.3%	26.2	11.6x	1.3x
Paper & Printing	7,095	7,369	-274.60	-3.73%	6	20,962	0.4%	220.4	1.3%	56.1x	1.4x	DUTCHBANGL	52,434	1.0%	16.5	9.6x	1.6x
Tannery	2,868	2,963	-94.99	-3.21%	6	31,613	0.6%	123.9	0.7%	NM	3.2x	SUMITPOWER	50,297	1.0%	79.6	9.0x	1.4x
Jute	10,260	10,269	-8.76	-0.09%	3	2,472	0.0%	29.9	0.2%	NM	17.9x	BEACONPHAR	49,503	1.0%	24.2	49.0x	9.4x
Ceramics	749	743	+5.44	+0.73%	5	35,596	0.7%	189.4	1.1%	40.5x	2.3x	ISLAMIBANK	48,300	0.9%	13.9	10.0x	0.8x
Miscellaneous	4,824	4,762	+62.60	+1.31%	14	243,440	4.7%	1,521.0	8.7%	32.1x	2.4x	TITASGAS	42,042	0.8%	18.7	11.6x	0.6x
												POWERGRID	39,699	0.8%	40.9	18.4x	0.7x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
RNSPIN	7.7	+10.0%	17.6	NM	45.3x
FARCHEM	15.4	+10.0%	77.2	NM	1.1x
BNICL	143.8	+9.9%	21.3	39.8x	6.9x
EASTERNINS	134.0	+9.9%	130.1	38.3x	2.8x
KBPPWBIL	14.6	+9.8%	18.8	NM	1.2x
CENTRALPHL	18.1	+9.7%	40.1	NM	2.7x
RINGSHINE	13.7	+9.6%	53.2	47.7x	0.8x
ZAHEENSPIN	10.6	+9.3%	9.7	NM	1.4x
APOLOISPAT	11.9	+9.2%	76.5	NM	0.6x
DELTASPINN	11.5	+8.5%	42.7	29.9x	0.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MONOSPOOL	191.2	-8.7%	25.9	NM	4.7x
PAPERPROC	187.8	-8.7%	46.0	NM	6.8x
1JANATAMF	8.3	-5.7%	21.1	NM	0.9x
EBL1STMF	8.5	-5.6%	6.9	NM	0.9x
DOMINAGE	38.7	-4.9%	202.9	21.7x	2.3x
AZIZPIPES	157.3	-4.8%	41.0	NM	NM
EMERALDOIL	39.2	-4.6%	17.2	NM	2.5x
LEGACYFOOT	77.3	-4.3%	15.1	NM	7.4x
MIDASFIN	21.5	-4.0%	25.6	NM	2.4x
PHARMAID	635.2	-3.9%	74.7	42.7x	7.1x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	140,303	7.3%	14.8x	2.5x
BATBC	92,554	4.8%	25.9x	9.4x
BEXIMCO	82,953	4.3%	32.8x	1.8x
BXPBARMA	73,197	3.8%	23.0x	2.9x
RENATA	69,268	3.6%	30.9x	5.8x
GP	51,365	2.7%	14.0x	10.3x
BRACBANK	36,224	1.9%	11.6x	1.3x
BEACONPHAR	34,651	1.8%	49.0x	9.4x
LHBL	32,611	1.7%	25.2x	5.0x
EBL	26,973	1.4%	7.4x	1.3x
ISLAMIBANK	23,513	1.2%	10.0x	0.8x
OLYMPIC	23,420	1.2%	18.6x	4.4x
ROBI	21,994	1.1%	NM	3.4x
CITYBANK	21,059	1.1%	5.7x	1.0x
NBL	19,109	1.0%	8.9x	0.5x
SUMITPOWER	18,504	1.0%	9.0x	1.4x
PUBALIBANK	17,683	0.9%	6.7x	0.6x
UPGDCL	17,408	0.9%	18.0x	5.8x
IFIC	17,075	0.9%	14.8x	0.9x
ALARABANK	16,157	0.8%	12.1x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	136.3	+1.4%	1,234.6	32.8x	1.8x
LHBL	79.5	+6.0%	742.6	25.2x	5.0x
RUPALIINS	52.7	+7.8%	439.1	27.6x	2.4x
BXPBARMA	235.0	+0.5%	410.1	23.0x	2.9x
ALIF	18.9	-1.0%	403.2	37.0x	1.4x
LANKABAFIN	43.9	-0.5%	400.9	18.5x	2.4x
SAIFPOWER	36.9	-	384.1	46.0x	2.3x
SQURPHARMA	241.9	-0.6%	258.8	14.8x	2.5x
ISLAMIINS	77.2	+4.5%	255.0	29.8x	5.3x
BATBC	648.0	-0.1%	248.8	25.9x	9.4x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ABBANK	16.2	16.2	0.8	50	1
AIL	63.0	63.0	0.8	13	1
ALIF	18.8	18.8	0.5	28	1
AMANFEED	72.7	72.7	4.7	64	1
BATBC	665.2	665.2	6.0	9	1
BAYLEASING	35.3	35.3	1.3	38	1
BBSCABLES	73.4	73.4	0.6	9	1
BEXIMCO	146.5	122.5	76.8	580	3
BXPBARMA	239.2	213.4	2.8	12	3
CVOPRL	245.0	245.0	0.7	3	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
DACCADYE	26.0	26.0	3.2	122	2
DSSL	21.5	21.5	0.5	24	1
EASTERNINS	110.0	110.0	7.7	70	2
GP	379.0	379.0	17.1	45	5
HEIDELBCEM	360.0	360.0	2.7	7	1
IFIC	16.8	16.7	1.5	88	2
ISLAMICFIN	36.0	36.0	4.0	110	1
JAMUNABANK	25.8	25.8	0.6	24	1
KTL	28.7	28.1	2.0	70	3
LANKABAFIN	48.5	40.0	4.5	109	3
LHBL	75.0	71.0	5.6	75	2
MEGHNALIFE	130.0	130.0	3.4	26	1
MONNOAGML	840.0	840.0	1.0	1	1
NHFIL	92.0	85.0	39.4	430	5
PTL	64.6	60.0	11.4	185	5
RDFOOD	49.5	49.0	10.0	202	3
RUPALIINS	48.9	48.9	0.5	11	1
SAIFPOWER	36.3	36.0	2.2	61	2
SALVOCHEM	49.1	49.1	4.4	90	1
SIBL	15.1	15.1	1.8	120	1
SILCOPHL	32.6	32.6	0.6	19	1
STANDARINS	98.5	95.0	6.2	65	2
STANDBANKL	10.4	10.4	1.0	100	1
UNITEDINS	70.4	70.4	0.5	7	1
UPGDCL	296.0	296.0	1.5	5	1
VAMLBDMF1	10.8	10.8	1.6	150	1
<b>Total</b>			<b>229.765</b>		<b>64</b>

**Important DSE News**
**BAYLEASING**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on September 29, 2021 at 3:30 PM to consider, among others, unaudited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2021 and Second Quarter (Q2) period ended on June 30, 2021.

**EXCH**

Commencement & closure of subscription of Sena Kalyan Insurance Company Limited by General Public and upload the IPO application file and deposit the full subscription amount of General Public in the ESS by TREC Holders of DSE & CSE and Merchant Bankers: The subscription for shares of Sena Kalyan Insurance Company Limited will be started from October 03, 2021 and continued till October 07, 2021. Minimum required investment for General Public (RB, NRB and ASI) will be BDT 20,000 (twenty thousand only) as on September 23, 2021 (day-end) in matured listed securities at market price (between the close price of both Exchanges whichever is higher) which is in accordance with the BSEC consent letter to Sena Kalyan Insurance Company Limited (Ref: BSEC/CI/IPO-317/2021/502 dated August 26, 2021). Minimum and maximum amount allowed for subscription for General Public would be BDT 10,000 (ten thousand only).

Commencement & closure of electronic subscription of Sena Kalyan Insurance Company Limited for EIs through electronic subscription system under fixed price method: The subscription for shares of Sena Kalyan Insurance Company Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of October 03, 2021 and continued till 5:30 p.m. of October 07, 2021.

Each Eligible Investor (EI) who intends to submit application through the Electronic Subscription System (ESS) of the exchange(s) shall maintain a minimum investment of BDT 50,00,000 (fifty lakh only) for approved pension funds, recognized provident funds and approved gratuity funds and other EIs of BDT 1,00,00,000 (one crore only) at market price in listed securities as on September 23, 2021 (day-end) as per Rule 2(1)(e) of the.

Commencement & closure of electronic subscription of Sena Kalyan Insurance Company Limited for EIs through electronic subscription system under fixed price method: The subscription for shares of Sena Kalyan Insurance Company Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of October 03, 2021 and continued till 5:30 p.m. of October 07, 2021. Participating EIs will be required to pay full subscription amount (100%) and subscription fee Tk. 3,000.00 (three thousand only) through Social Islami Bank Limited (A/C Name: Dhaka Stock Exchange Limited, A/C No.: 0021360003343) in between 10:00 a.m. of October 03, 2021 to 2:00 p.m. of October 07, 2021 (during banking hour).

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
EIL	-	0.0%	2.0%	Record Date	07-Oct-21
EHL	-	0.0%	15.0%	Record Date	07-Oct-21

**Disclaimer:** This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

**SONARBAINS**

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA+" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2020 and relevant qualitative information till September 18, 2021.

**EXCH**

Commencement of electronic subscription of Mostafa Metal Industries Limited through electronic subscription system under Qualified Investor Offer (QIO): Revised: The subscription for shares of Mostafa Metal Industries Limited by the qualified investors through electronic subscription system under fixed price method of the stock exchanges through Qualified Investor Offer (QIO) will be started from 10:00 a.m. of September 26, 2021 and continued till 5:30 p.m. of September 30, 2021 (round the clock). Individual investors shall also be considered as Qualified Investor (QI) who allows to submit application through the Electronic Subscription System (ESS) of the exchange(s) shall maintain a minimum investment of BDT 10,000,000.00 (One Crore only) at market price (the close price of both exchanges, whichever is higher) in matured listed securities as on September 16, 2021 (day-end) as per condition no. 14 of the BSEC consent letter to BSEC/CI/QIO-SC-06/2021/521 dated September 09, 2021. The Central Depository Bangladesh Limited (CDBL) shall send a report to the exchange regarding the holding of QIs in the listed securities and the exchange shall ensure the compliance in this regard. Participating QIs will be required to pay full subscription amount (100%) through United Commercial Bank Limited (A/C Name: Dhaka Stock Exchange Limited, A/C No.: 151130800000010) in between 10:00 a.m. of September 26, 2021 to 2:00 p.m. of September 30, 2021 (during banking hour).

**CENTRALINS**

Mr. Haji M. A. Malek, one of the Sponsors of the Company, has expressed his intention to sell his entire holding of 21,575 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (CSE) within next 30 working days.

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