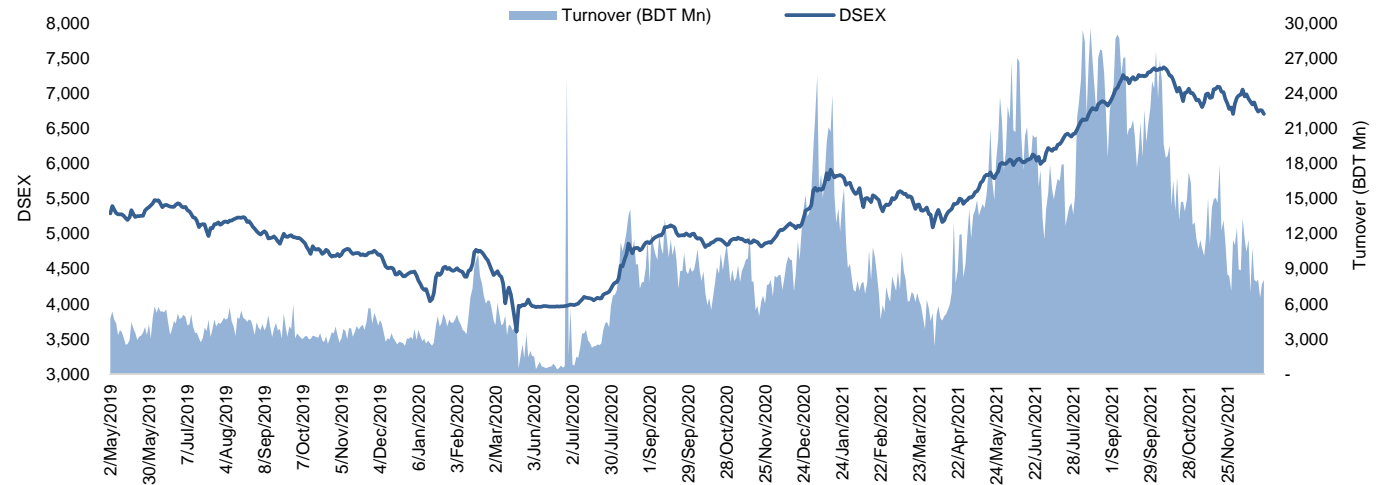


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.77%) lost 51.83 points and closed at 6,702.61. The blue-chip index DS30 (-0.96%), the Shariah-based index DSES (-0.71%), and the large-cap index CDSET (-0.92%) closed at 2,511.99, 1,423.65, and 1,352.71 points, respectively. All the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 1.17% followed by Food & Allied (-0.96%), Engineering (-0.95%), Fuel & Power (-0.87%), Pharmaceutical (-0.61%), Bank (-0.45%), and Telecommunication (-0.37%), respectively. Block trades contributed 0.9% of the overall market turnover. Fortune Shoes Limited (-2.6%) was the most traded share with a turnover of BDT 542 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,702.61	6,754.45	-51.83	-0.77%	+24.1%
DS30	2,511.99	2,536.45	-24.46	-0.96%	+27.9%
DSES	1,423.65	1,433.90	-10.25	-0.71%	+14.6%
CDSET	1,352.71	1,365.21	-12.50	-0.92%	+20.5%

	Advanced	Declined	Unchanged	Total
All Category	82	261	35	378
A Category (Equity)	64	182	25	271
B Category (Equity)	9	52	4	65
N Category (Equity)	2	10	0	12
Z Category (Equity)	7	17	6	30
Mutual Funds	3	20	13	36
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,392,583	5,428,231	-0.7%
	Mn USD	62,851	63,266	
Turnover	Mn BDT	8,018	7,675	+4.5%
	Mn USD	93	89	
Volume	Mn Shares	176	154	+14.5%
No. of Trade		178,272	170,980	+4.3%

Figure: Sectorial Turnover (BDT)

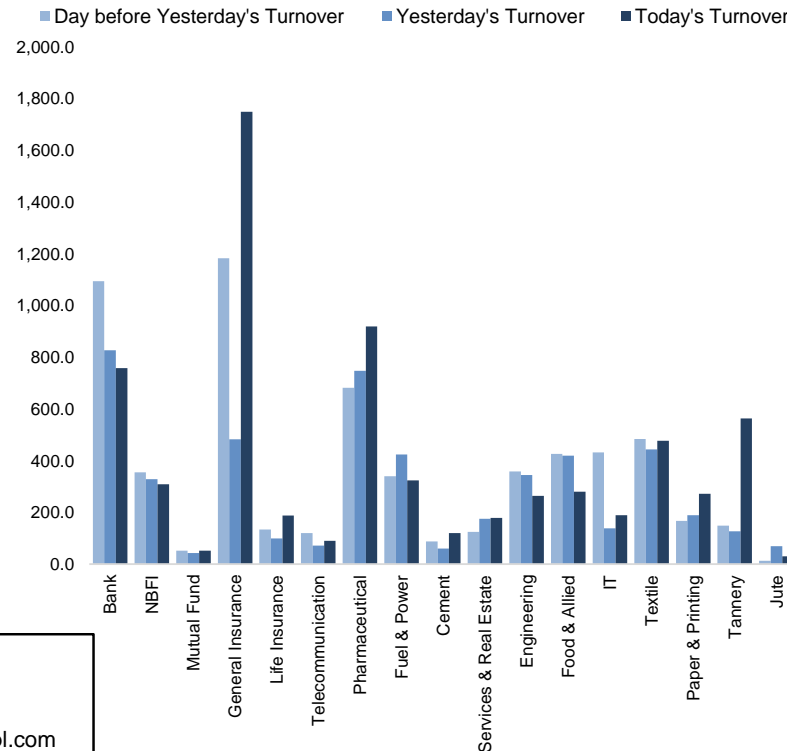
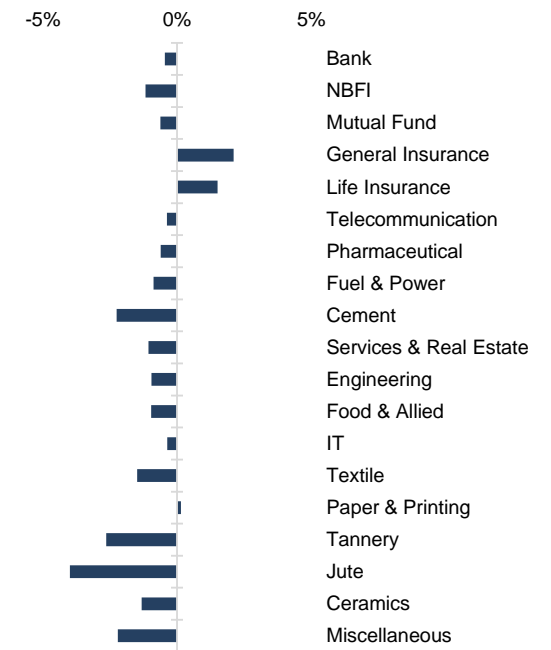


Figure: Sectorial Mcap Change



Market PE 16.8x
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,567	1,574	-7.10	-0.45%	32	715,963	14.9%	757.5	10.2%	7.9x	0.9x	GP	473,010	9.9%	39.5	13.0x	11.4x
NBFI	2,252	2,278	-26.70	-1.17%	23	222,368	4.6%	308.4	4.2%	21.1x	4.0x	WALTONHIL	351,760	7.3%	4.8	23.1x	3.8x
Mutual Fund	879	885	-5.45	-0.62%	37	40,545	0.8%	51.9	0.7%	NM	0.8x	BATBC	343,386	7.2%	68.3	25.0x	8.5x
General Insurance	4,777	4,678	+98.48	+2.11%	39	136,871	2.9%	1,748.9	23.6%	21.5x	2.3x	SQURPHARMA	189,966	4.0%	75.4	11.2x	2.0x
Life Insurance	2,695	2,655	+40.06	+1.51%	13	76,371	1.6%	187.7	2.5%	NM	NM	ROBI	186,470	3.9%	39.5	81.2x	2.8x
Telecommunication	5,822	5,844	-21.58	-0.37%	3	689,922	14.4%	89.8	1.2%	16.9x	5.9x	UPGDCL	142,373	3.0%	12.0	13.1x	4.0x
Pharmaceutical	3,883	3,907	-23.72	-0.61%	32	714,126	14.9%	918.5	12.4%	18.8x	2.6x	RENATA	139,747	2.9%	12.4	26.8x	5.2x
Fuel & Power	1,782	1,797	-15.67	-0.87%	23	465,302	9.7%	324.2	4.4%	11.5x	1.2x	BEXIMCO	132,412	2.8%	446.2	13.1x	1.8x
Cement	2,410	2,465	-55.29	-2.24%	7	125,802	2.6%	120.2	1.6%	17.5x	2.6x	ICB	93,878	2.0%	4.7	66.5x	2.1x
Services & Real Estate	1,299	1,313	-13.90	-1.06%	8	50,965	1.1%	178.2	2.4%	NM	1.0x	BXPHARMA	87,126	1.8%	54.2	15.8x	2.3x
Engineering	4,701	4,746	-44.96	-0.95%	42	565,519	11.8%	263.3	3.6%	18.8x	2.1x	LHBL	82,574	1.7%	75.9	20.9x	4.3x
Food & Allied	25,031	25,273	-242.03	-0.96%	20	446,446	9.3%	279.7	3.8%	30.5x	9.0x	BERGERPBL	81,732	1.7%	5.2	26.3x	6.8x
IT	3,298	3,310	-12.08	-0.36%	11	42,056	0.9%	188.5	2.5%	36.0x	3.0x	BRACBANK	73,924	1.5%	56.3	12.9x	1.5x
Textile	1,459	1,481	-22.00	-1.49%	58	158,998	3.3%	477.3	6.4%	34.5x	1.0x	MARICO	72,563	1.5%	7.1	22.0x	30.8x
Paper & Printing	9,555	9,541	+13.90	+0.15%	6	31,912	0.7%	271.7	3.7%	NM	2.3x	BEACONPHAR	54,054	1.1%	326.0	46.7x	9.5x
Tannery	3,261	3,349	-88.35	-2.64%	6	34,332	0.7%	563.0	7.6%	NM	3.4x	ISLAMIBANK	51,520	1.1%	12.6	9.6x	0.8x
Jute	9,148	9,527	-379.61	-3.98%	3	2,169	0.0%	30.6	0.4%	NM	21.8x	DUTCHBANGL	49,398	1.0%	17.8	8.4x	1.4x
Ceramics	669	678	-8.95	-1.32%	5	30,274	0.6%	43.5	0.6%	31.0x	1.9x	SUMITPOWER	41,327	0.9%	14.4	7.8x	1.1x
Miscellaneous	4,719	4,825	-106.31	-2.20%	14	246,258	5.1%	613.5	8.3%	17.5x	2.2x	POWERGRID	39,343	0.8%	38.3	11.9x	0.4x
												UNILEVERCL	36,589	0.8%	6.4	79.9x	27.3x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SAVAREFR	219.0	+10.0%	4.3	NM	359.0x
DACCADYE	21.0	+9.9%	29.9	36.7x	2.4x
MIRACLEIND	29.9	+7.2%	26.6	NM	1.0x
ASIAPACINS	70.8	+7.1%	74.4	28.8x	3.2x
ASIAINS	115.9	+6.6%	284.0	40.7x	4.1x
GLOBALINS	52.4	+6.5%	96.5	28.5x	4.0x
PROVATIINS	127.8	+5.3%	75.8	29.5x	6.1x
PURABIGEN	41.0	+5.1%	62.3	31.2x	3.2x
SONARBAINS	76.1	+4.8%	30.9	37.5x	3.7x
DGIC	41.6	+3.7%	17.4	57.7x	3.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
KBPPWBIL	12.0	-8.4%	14.3	NM	1.0x
APEXFOOT	277.6	-7.3%	12.1	29.7x	1.1x
MICEMENT	62.2	-7.3%	2.6	10.7x	1.2x
TAMIJTEX	159.9	-7.3%	3.9	64.7x	1.9x
PREMIERLEA	8.4	-6.7%	7.0	NM	0.9x
NTC	596.7	-6.3%	11.5	NM	6.8x
LIBRAINFU	1,004.0	-6.2%	29.6	NM	0.8x
RENWICKJA	1,114.6	-6.2%	1.7	NM	NM
BEACHHATCH	28.0	-6.0%	8.5	NM	2.9x
DSHGARME	161.5	-5.7%	10.7	NM	8.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	124,295	6.9%	11.2x	2.0x
BEXIMCO	91,960	5.1%	13.1x	1.8x
BATBC	90,826	5.0%	25.0x	8.5x
RENATA	68,225	3.8%	26.8x	5.2x
BXPHARMA	60,831	3.4%	15.8x	2.3x
GP	47,301	2.6%	13.0x	11.4x
BRACBANK	39,742	2.2%	12.9x	1.5x
BEACONPHAR	37,836	2.1%	46.7x	9.5x
LHBL	29,165	1.6%	20.9x	4.3x
ISLAMIBANK	25,081	1.4%	9.6x	0.8x
EBL	24,309	1.3%	6.4x	1.1x
OLYMPIC	19,369	1.1%	17.0x	3.3x
PUBALIBANK	19,232	1.1%	5.3x	0.7x
CITYBANK	18,911	1.0%	6.3x	0.9x
ROBI	18,554	1.0%	81.2x	2.8x
IFIC	18,042	1.0%	13.8x	1.0x
BSRMLTD	17,252	1.0%	5.7x	0.9x
NBL	16,665	0.9%	6.6x	0.4x
ALARABANK	16,466	0.9%	10.2x	1.2x
SUMITPOWER	15,204	0.8%	7.8x	1.1x

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FORTUNE	95.5	-2.6%	542.0	41.0x	6.5x
BEXIMCO	151.1	-3.3%	446.2	13.1x	1.8x
BEACONPHAR	234.0	-1.3%	326.0	46.7x	9.5x
ASIAINS	115.9	+6.6%	284.0	40.7x	4.1x
ONEBANKLTD	13.5	-2.2%	275.6	6.9x	0.7x
SONALIPAPR	853.5	+1.5%	221.3	NM	3.5x
GENEXIL	166.5	-1.1%	144.2	49.3x	9.3x
SAIFPOWER	39.3	-2.0%	121.1	21.9x	2.4x
SKICL	83.1	-2.1%	105.6	31.2x	4.6x
GSPFINANCE	26.9	-2.5%	99.2	16.5x	1.4x

Block Trade	Maximum Price (BDT)	Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ASIAINS	108.5	108.0	8.0	1,345	145.29
LINDEBD	1,622.8	1,608.0	2.0	69	111.37
FORTUNE	96.4	88.2	6.0	1,029	91.06
RENATA	1,304.7	1,304.7	1.0	62	80.89
PROVATIINS	125.0	115.0	20.0	408	48.16
ISLAMIBANK	32.2	32.2	1.0	878	28.27
PENINSULA	36.3	33.5	5.0	583	20.55
BNICL	153.0	153.0	1.0	90	13.77
LRGLOBMF1	7.0	7.0	2.0	1,512	10.58
METROSPIN	25.1	25.1	1.0	403	10.12

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ASIAINS	108.5	108.0	145.3	1,345	8
LINDEBD	1,622.8	1,608.0	111.4	69	2
FORTUNE	96.4	88.2	91.1	1,029	6
RENATA	1,304.7	1,304.7	80.9	62	1
PROVATIINS	125.0	115.0	48.2	408	20
ISLAMIBANK	32.2	32.2	28.3	878	1
PENINSULA	36.3	33.5	20.6	583	5
BNICL	153.0	153.0	13.8	90	1
LRGLOBMF1	7.0	7.0	10.6	1,512	2
METROSPIN	25.1	25.1	10.1	403	1
GBBPOWER	38.0	38.0	7.4	195	1
ORIONINFU	90.0	90.0	5.4	60	1
BEACONPHAR	248.9	248.9	3.7	15	1
KEYACOSMET	6.5	6.5	2.6	400	1
DBH1STMF	7.8	7.8	2.3	296	1
PHOENIXFIN	27.6	27.6	2.2	80	1
SHURWID	19.2	19.2	1.9	100	1
MBL1STMF	8.2	8.2	1.9	232	1
EASTRNLUB	3,600.0	3,380.0	1.4		2
ROBI	39.7	39.7	1.3	34	1
SAIFPOWER	43.5	43.5	1.3	29	1
MONOSPOOL	209.8	209.8	1.3	6	1
Total			601.1		69

Important DSE News
BBS

Bangladesh Building Systems Ltd., one of the Corporate Directors of the Company, has reported its intention to sell 25,00,000 shares out of its total holding of 3,09,04,500 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (CSE) within next 30 working days.

DOMINAGE

The Company has further informed that in order to cope up with the changing market demand, secure a sustainable business and increase profitability of the company, the Board of Directors of the company has decided to make the following change in the utilization of net IPO proceeds. As per the proposed change BDT 58,647,417.00 has been allotted for Building and other construction, BDT 22,690,000.00 has been allotted for Electric installation, BDT 204,155,833.00 has been allotted for Acquisition of new plant and machinery as well as total amount as per proposed change from BDT 280,424,000.00 to BDT 285,493,250.00. The company will change the utilization of IPO proceed as mentioned above subject to the approval of shareholders in the AGM and concerned authorities.

PREMIERLEA

(Q1 Un-audited): Consolidated EPS was Tk. (1.64) for January-March 2021 as against Tk. 0.11 for January-March 2020. Consolidated NOCFPS was Tk. 0.44 for January-March 2021 as against Tk. 0.05 for January-March 2020. Consolidated NAV per share was Tk. 14.38 as on March 31, 2021 and Tk. 19.06 as on March 31, 2020.

(Q2 Un-audited): Consolidated EPS was Tk. (1.32) for April-June 2021 as against Tk. (0.08) for April-June 2020; Consolidated EPS was Tk. (2.96) for January-June 2021 as against Tk. 0.02 for January-June 2020. Consolidated NOCFPS was Tk. (0.02) for January-June 2021 as against Tk. (1.19) for January-June 2020. Consolidated NAV per share was Tk. 13.13 as on June 30, 2021 and Tk. 18.97 as on June 30, 2020.

(Q3 Un-audited): Consolidated EPS was Tk. (3.37) for July-September 2021 as against Tk. 0.09 for July-September 2020; Consolidated EPS was Tk. (6.33) for January-September 2021 as against Tk. 0.11 for January-September 2020. Consolidated NOCFPS was Tk. 3.35 for January-September 2021 as against Tk. (0.94) for January-September 2020. Consolidated NAV per share was Tk. 9.81 as on September 30, 2021 and Tk. 19.03 as on September 30, 2020.

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