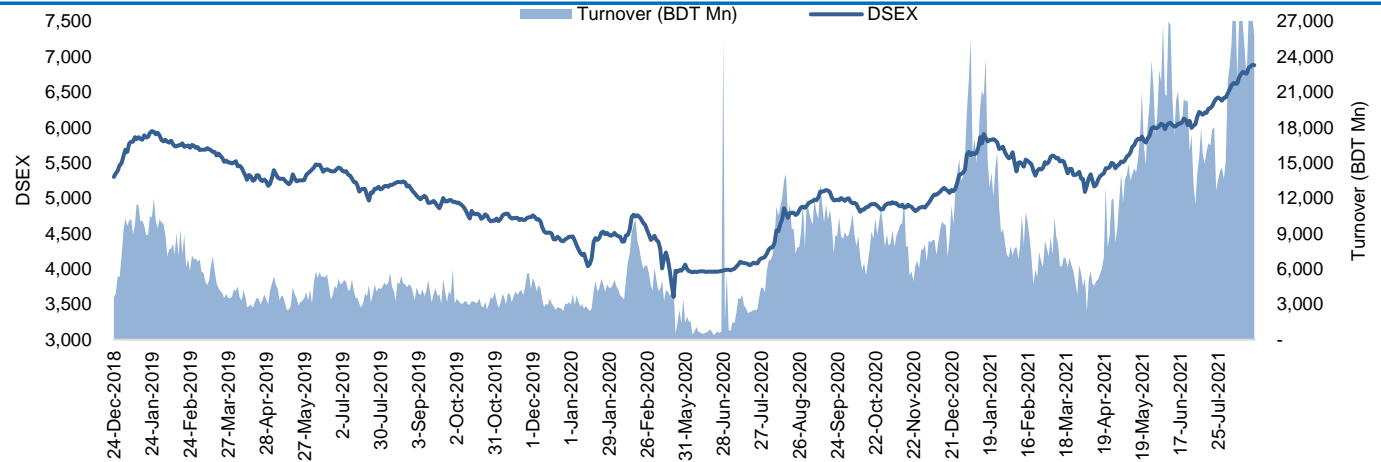


The market closed in red today. The benchmark index DSEX (-0.09%) lost 5.92 points and closed at 6,878.76. The blue-chip index DS30 (-0.16%), the Shariah-based index DSES (-0.09%), and the large-cap index CDSET (-0.16%) closed at 2,459.70, 1,493.21, and 1,340.38 points, respectively. Large-cap sectors posted mixed performance today. NBF1 booked the highest gain of 2.51% followed by Telecommunication (+0.63%), Food & Allied (+0.08%). Engineering experienced the highest loss of 0.2% followed by Fuel & Power (-0.09%), Bank (-0.08%), Pharmaceutical (-0.08%). Block trades contributed 2.2% of the overall market turnover. Bangladesh Export Import Company Ltd. (-0.2%) was the most traded share with a turnover of BDT 873 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,878.76	6,884.68	-5.92	-0.09%	+27.3%
DS30	2,459.70	2,463.56	-3.86	-0.16%	+25.2%
DSES	1,493.21	1,494.49	-1.27	-0.09%	+20.2%
CDSET	1,340.38	1,342.54	-2.16	-0.16%	+19.4%

	Advanced	Declined	Unchanged	Total
All Category	152	196	26	374
A Category (Equity)	106	147	21	274
B Category (Equity)	23	30	4	57
N Category (Equity)	4	8	0	12
Z Category (Equity)	19	11	1	31
Mutual Funds	15	8	13	36
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,591,892	5,587,030	
	Mn USD	65,818	65,761	+0.1%
Turnover	Mn BDT	25,708	27,629	-7.0%
	Mn USD	303	325	
Volume	Mn Shares	777	819	-5.2%
No. of Trade		356,129	351,949	+1.2%

Figure: Sectorial Turnover (BDT Mn)

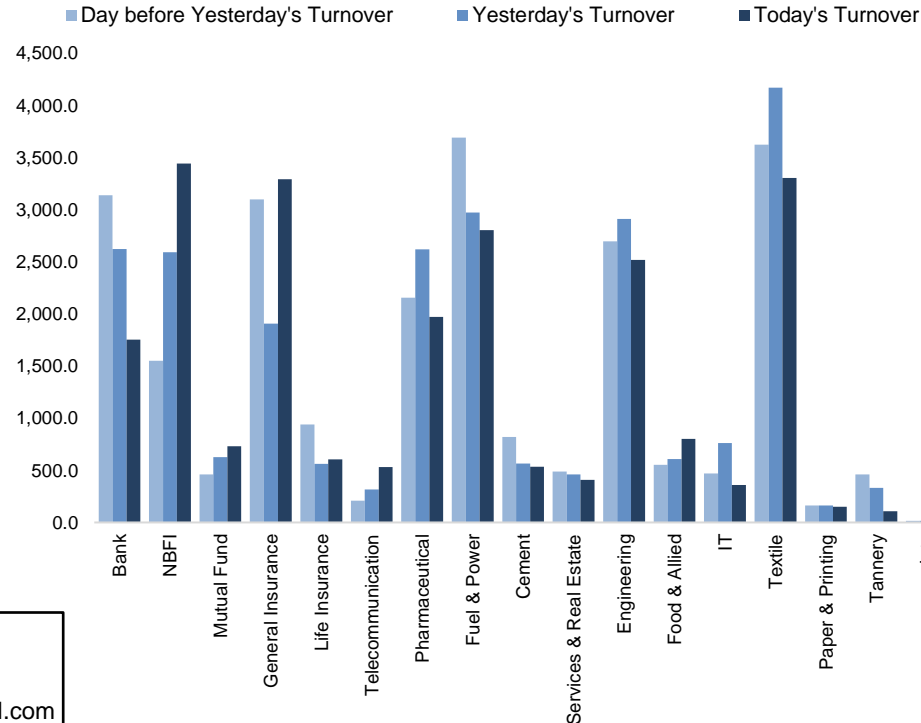
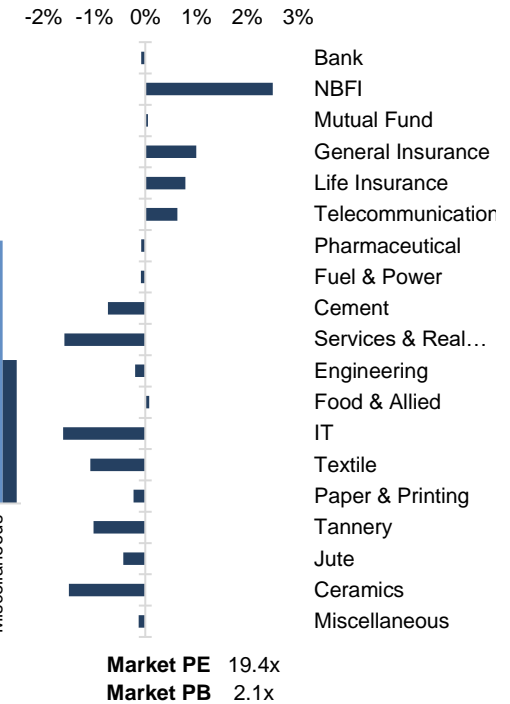


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,673	1,675	-1.32	-0.08%	32	736,114	14.6%	1,754.0	7.0%	8.8x	0.9x	GP	496,235	9.9%	24.5	13.5x	9.9x
NBFI	2,429	2,370	+59.39	+2.51%	23	243,720	4.8%	3,442.2	13.7%	44.9x	3.9x	WALTONHIL	424,948	8.4%	25.8	25.9x	4.5x
Mutual Fund	1,116	1,115	+0.56	+0.05%	37	50,787	1.0%	729.8	2.9%	NM	1.0x	BATBC	307,476	6.1%	188.0	22.8x	8.3x
General Insurance	5,538	5,484	+54.77	+1.00%	38	144,107	2.9%	3,291.2	13.1%	24.8x	2.6x	ROBI	234,136	4.7%	450.1	NM	3.6x
Life Insurance	2,787	2,765	+21.83	+0.79%	13	77,155	1.5%	604.4	2.4%	NM	NM	SQURPHARMA	203,263	4.0%	125.4	14.0x	2.4x
Telecommunication	6,421	6,380	+40.30	+0.63%	3	760,103	15.1%	530.6	2.1%	19.0x	6.2x	UPGDCL	169,851	3.4%	52.8	17.6x	5.6x
Pharmaceutical	3,932	3,935	-3.08	-0.08%	31	717,681	14.3%	1,971.2	7.8%	23.5x	2.9x	RENATA	138,269	2.7%	6.5	30.1x	5.7x
Fuel & Power	1,939	1,941	-1.71	-0.09%	23	539,230	10.7%	2,803.4	11.2%	14.3x	1.6x	ICB	99,357	2.0%	38.8	48.0x	2.2x
Cement	2,471	2,489	-18.17	-0.73%	7	140,192	2.8%	534.0	2.1%	20.4x	3.0x	BEXIMCO	91,225	1.8%	873.1	25.1x	1.4x
Services & Real Estate	1,212	1,231	-19.55	-1.59%	8	46,348	0.9%	408.4	1.6%	NM	1.0x	BXPHARMA	90,695	1.8%	444.7	19.9x	2.5x
Engineering	5,339	5,350	-10.49	-0.20%	42	657,594	13.1%	2,519.0	10.0%	24.2x	2.6x	LHBL	84,432	1.7%	350.9	23.1x	4.6x
Food & Allied	23,322	23,305	+17.90	+0.08%	20	411,013	8.2%	800.3	3.2%	30.6x	8.8x	BERGERPBL	82,873	1.6%	20.1	24.9x	7.2x
IT	3,310	3,364	-54.31	-1.61%	11	39,092	0.8%	358.2	1.4%	36.1x	2.8x	MARICO	73,326	1.5%	27.4	23.0x	27.0x
Textile	1,611	1,629	-17.61	-1.08%	58	174,419	3.5%	3,302.8	13.1%	NM	1.1x	BRACBANK	66,685	1.3%	41.8	13.8x	1.3x
Paper & Printing	6,727	6,743	-15.65	-0.23%	6	19,732	0.4%	149.8	0.6%	51.9x	1.3x	DUTCHBANGL	52,498	1.0%	34.8	9.6x	1.6x
Tannery	2,322	2,346	-23.85	-1.02%	6	25,562	0.5%	105.9	0.4%	NM	2.6x	SUMITPOWER	50,617	1.0%	161.4	9.0x	1.4x
Jute	8,698	8,736	-37.55	-0.43%	3	2,166	0.0%	17.2	0.1%	NM	15.7x	BEACONPHAR	47,309	0.9%	45.5	46.9x	9.0x
Ceramics	710	721	-10.79	-1.50%	5	34,901	0.7%	435.0	1.7%	39.8x	2.3x	ISLAMIBANK	47,012	0.9%	11.0	9.7x	0.7x
Miscellaneous	4,111	4,116	-5.29	-0.13%	14	212,971	4.2%	1,375.6	5.5%	28.1x	2.1x	TITASGAS	44,713	0.9%	188.6	12.4x	0.6x
												POWERGRID	41,623	0.8%	472.1	19.3x	0.7x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MEGHNAPET	30.8	+10.0%	8.7	NM	NM
CVOPRL	171.6	+10.0%	113.0	NM	14.3x
SHYAMPSUG	105.7	+10.0%	9.4	NM	NM
IMAMBUTTON	37.5	+10.0%	8.1	NM	7.8x
MEGCONMILK	23.2	+10.0%	5.7	NM	NM
SBACBANK	25.6	+9.9%	30.9	11.4x	1.9x
IPDC	41.2	+9.9%	67.2	19.3x	2.6x
PADMALIFE	45.7	+9.9%	86.7	NM	NM
FUWANGFOOD	22.3	+9.9%	269.5	52.1x	1.9x
ISLAMICFIN	32.8	+9.3%	860.2	20.8x	2.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
HRTEX	78.0	-5.6%	48.6	NM	1.8x
CNATEX	7.2	-5.3%	50.4	NM	0.5x
SHURWID	24.1	-4.0%	85.5	11.0x	1.9x
QUEENSOUTH	32.4	-3.9%	112.8	54.1x	2.0x
AFTABAUTO	35.8	-3.8%	24.1	26.0x	0.6x
ANLIMAYARN	47.3	-3.7%	28.1	NM	4.1x
GENEXIL	116.8	-3.6%	137.5	38.3x	6.2x
SAFKOSPINN	30.6	-3.5%	20.3	NM	1.8x
RSRMSTEEL	31.6	-3.4%	30.1	NM	0.7x
PRIMETEX	25.7	-3.0%	16.2	NM	0.4x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	132,995	7.2%	14.0x	2.4x
BATBC	81,327	4.4%	22.8x	8.3x
RENATA	67,503	3.6%	30.1x	5.7x
BEXIMCO	63,356	3.4%	25.1x	1.4x
BXPHARMA	63,323	3.4%	19.9x	2.5x
GP	49,624	2.7%	13.5x	9.9x
BRACBANK	35,850	1.9%	13.8x	1.3x
BEACONPHAR	33,115	1.8%	46.9x	9.0x
LHBL	29,821	1.6%	23.1x	4.6x
EBL	25,174	1.4%	6.9x	1.2x
ROBI	23,296	1.3%	NM	3.6x
ISLAMIBANK	22,886	1.2%	9.7x	0.7x
OLYMPIC	21,637	1.2%	17.2x	4.1x
CITYBANK	20,343	1.1%	5.5x	1.0x
NBL	19,331	1.0%	9.0x	0.5x
SUMITPOWER	18,622	1.0%	9.0x	1.4x
IFIC	17,827	1.0%	15.4x	1.0x
PUBALIBANK	17,753	1.0%	6.8x	0.7x
UPGDCL	16,985	0.9%	17.6x	5.6x
ALARABANK	16,404	0.9%	12.3x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	104.1	-0.2%	873.1	25.1x	1.4x
ISLAMICFIN	32.8	+9.3%	860.2	20.8x	2.2x
LANKABAFIN	40.9	+2.3%	809.1	17.2x	2.2x
SPCL	108.3	+6.0%	661.2	18.9x	3.0x
POWERGRID	58.4	+0.9%	472.1	19.3x	0.7x
ROBI	44.7	+3.2%	450.1	NM	3.6x
BXPHARMA	203.3	+1.5%	444.7	19.9x	2.5x
LHBL	72.7	-1.2%	350.9	23.1x	4.6x
MAKSONSPIN	25.7	-2.3%	350.0	35.1x	1.3x
ORIONPHARM	71.1	+2.0%	330.6	23.2x	0.9x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FORTUNE	58.0	57.0	117.4	2,025	2
MERCINS	48.4	48.4	67.8	1,400	3
PREMIERBAN	15.9	15.9	14.9	940	2
STANDBANKL	10.9	10.9	5.5	500	1
ANWARGALV	330.1	330.0	122.6	371	6
IPDC	41.2	41.2	14.2	345	2
SAFKOSPINN	29.5	29.5	8.6	292	1
NHFIL	68.7	66.0	19.3	288	3
DACCADYE	25.5	24.7	5.3	210	4
MEGHNALIFE	99.0	89.9	18.5	202	5

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
RUNNERAUTO	67.0	67.0	13.4	200	1
GPHISPAT	54.2	54.2	9.8	181	2
SPCL	106.9	93.0	16.7	165	6
ALIF	17.7	17.7	2.5	140	1
KTL	36.5	35.0	4.6	131	3
BDFINANCE	60.6	60.6	6.1	100	2
NRBCBANK	25.5	25.5	2.6	100	1
MALEKSPIN	37.5	37.4	3.7	98	2
GENEXIL	124.7	110.0	10.9	96	5
ZAHEENSPIN	12.0	12.0	0.9	75	1
PENINSULA	23.9	23.9	1.5	64	1
ILFSL	9.5	9.5	0.6	60	1
PREMIERCEM	89.5	89.0	5.1	57	2
DSSL	23.7	23.7	1.2	50	1
LHBL	74.3	74.3	3.7	50	1
RAKCERAMIC	49.8	49.8	2.5	50	1
IFIC	15.9	15.9	0.7	47	1
ICBAMCL2ND	12.4	12.4	0.6	46	1
FORTUNE	70.0	70.0	3.2	45	2
LANKABAFIN	41.0	36.2	1.6	43	2
RAHIMTEXT	336.0	336.0	13.9	42	4
BATBC	570.5	570.5	22.8	40	1
BAYLEASING	31.0	31.0	1.2	40	1
NLI1STMF	17.4	17.4	0.7	40	1
PRAGATIINS	85.0	85.0	3.1	36	1
DELTALIFE	149.0	143.5	4.4	30	2
NAHEEACP	53.2	52.2	1.6	30	2
SUMITPOWER	49.9	49.9	1.5	30	1
KAY&QUE	280.0	261.0	7.2	27	3
SBACBANK	25.2	25.2	0.7	27	1
Total			574.626	36	103

Important DSE News

DHAKABANK

(Q2 Un-audited): Consolidated EPS was Tk. 0.47 for April-June 2021 as against Tk. 0.18 for April-June 2020; Consolidated EPS was Tk. 1.10 for January-June 2021 as against Tk. 0.79 for January-June 2020. Consolidated NOCFPS was Tk. 3.98 for January-June 2021 as against Tk. (5.81) for January-June 2020. Consolidated NAV per share was Tk. 20.97 as on June 30, 2021 and Tk. 19.60 as on June 30, 2020. The Company has informed that EPS increased due to increase of total Operating Income by Tk. 71.83 crore (Tk. 289.81 crore in Q2 of 2021, whereas Tk. 217.97 crore was in Q2 of 2020).

PIONEERINS

(Q2 Un-audited): EPS was Tk. 2.51 for April-June 2021 as against Tk. 1.99 for April-June 2020; EPS was Tk. 4.54 for January-June 2021 as against Tk. 4.02 for January-June 2020. NOCFPS was Tk. 3.44 for January-June 2021 as against Tk. 3.43 for January-June 2020. NAV per share was Tk. 54.32 as on June 30, 2021 and Tk. 49.75 as on December 31, 2020.

TAMIJTEX

The Company has informed that the Board of Directors has decided to invest in Balancing, Modernization, Rehabilitation and Expansion (BMRE) with an estimated cost of BDT 50.00 Crore. The source of the fund will be financed by its own Equity and Bank loan. Most of the machineries will be added/replaced gradually from China, Japan and European Countries with state-of-the-art spinning production facility. Also, it is expected that after execution of the BMRE a significant value addition will come in terms of Company's profitability, yarn quality, production capacity and efficiency.

POPULARLIF

The company has informed the Board of Directors has decided to sell 5.00 Acre or 500 Decimal land at Sylhet (address: land 0.80 Acre, Rakam BARI and land 4.20 Acre, Rakam Tila). Total price amounting Tk. 25,25,00,000.00 only.

NCCBANK

Mr. M.A. Quasem, one of the Sponsors of the Company has expressed his intention to sell 3,75,000 shares out of his total holding of 53,75,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
GSPFINANCE	-	5.5%	5.5%	Record Date	07-Sep-21
ATCSLGF	-	0.0%	15.0%	Record Date	07-Sep-21

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