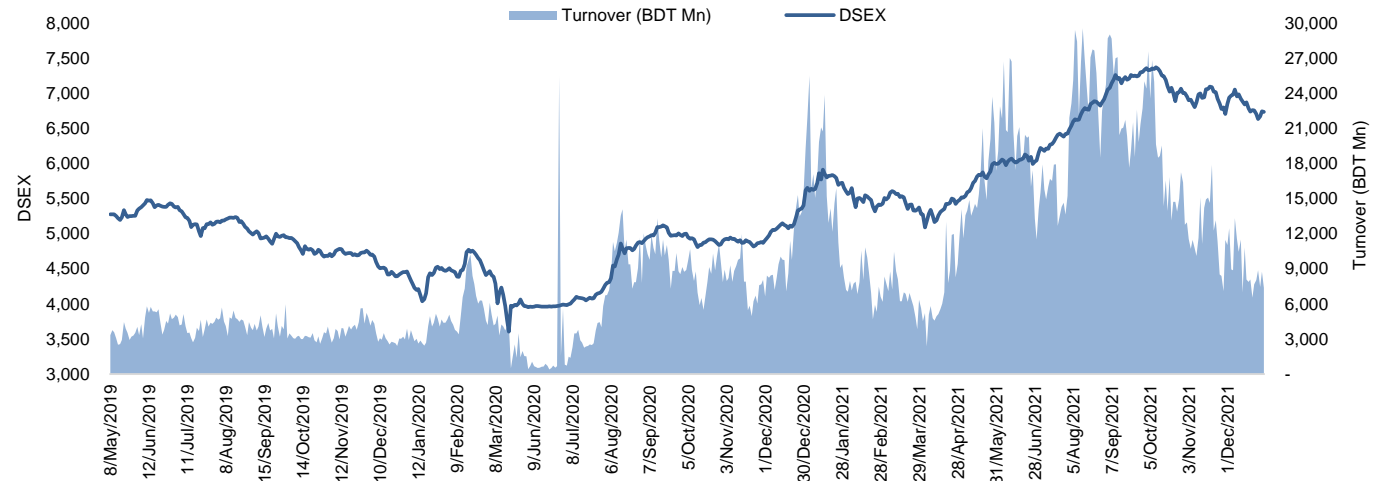


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.17%) lost 11.48 points and closed at 6,731.15. The blue-chip index DS30 (-0.06%), the Shariah-based index DSES (-0.29%), and the large-cap index CDSET (-0.07%) closed at 2,522.32, 1,427.27, and 1,354.02 points, respectively. All the large-cap sectors posted negative performance today. NBF1 experienced the highest loss of 1.14% followed by Food & Allied (-0.36%), Engineering (-0.31%), Pharmaceutical (-0.14%), Telecommunication (-0.14%), Bank (-0.11%), and Fuel & Power (+0.22%), respectively. Block trades contributed 0.5% of the overall market turnover. Bangladesh Shipping Corporation (+6.0%) was the most traded share with a turnover of BDT 515 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,731.15	6,742.63	-11.48	-0.17%	+24.6%
DS30	2,522.32	2,523.78	-1.46	-0.06%	+28.4%
DSES	1,427.27	1,431.47	-4.20	-0.29%	+14.9%
CDSET	1,354.02	1,354.97	-0.95	-0.07%	+20.6%

	Advanced	Declined	Unchanged	Total
All Category	0	133	196	48
A Category (Equity)	0	92	132	35
B Category (Equity)	0	29	40	8
N Category (Equity)	0	5	6	0
Z Category (Equity)	0	7	18	5
Mutual Funds	0	10	8	18
Corporate Bonds	0	1	2	0

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,401,450	5,410,305	-0.2%
	Mn USD	62,954	63,057	
Turnover	Mn BDT	7,354	8,726	-15.7%
	Mn USD	86	102	
Volume	Mn Shares	170	195	-12.9%
No. of Trade		156,778	174,844	-10.3%

Figure: Sectorial Turnover (BDT)

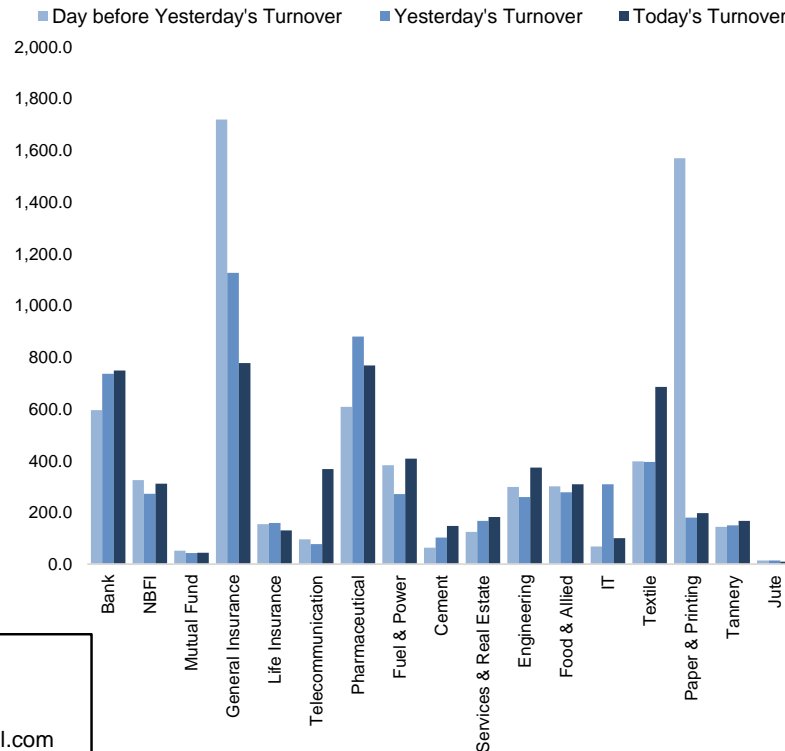
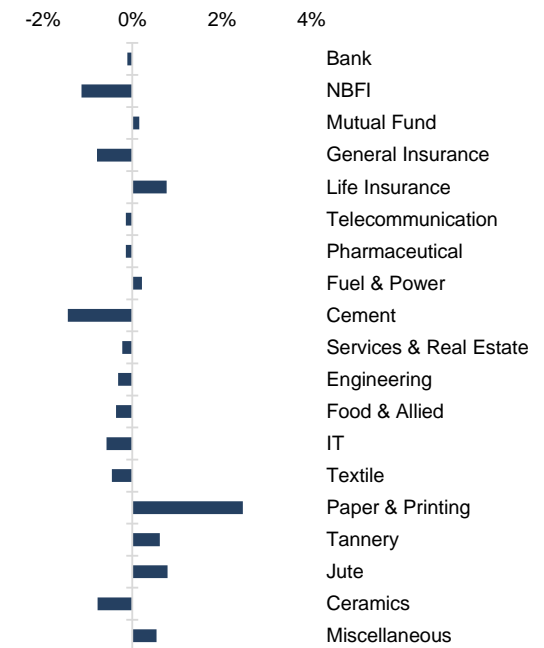


Figure: Sectorial Mcap Change



Market PE 16.7x
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,581	1,583	-1.78	-0.11%	32	721,816	15.0%	748.4	11.0%	8.0x	0.9x	GP	470,445	9.8%	18.0	13.0x	11.3x
NBFI	2,247	2,272	-25.82	-1.14%	23	222,522	4.6%	311.0	4.6%	21.1x	4.0x	WALTONHIL	347,247	7.2%	5.5	22.8x	3.8x
Mutual Fund	884	883	+1.39	+0.16%	37	40,470	0.8%	43.7	0.6%	NM	0.8x	BATBC	342,630	7.1%	76.8	25.0x	8.5x
General Insurance	4,616	4,653	-36.79	-0.79%	39	135,141	2.8%	777.2	11.4%	21.2x	2.3x	SQURPHARMA	189,878	4.0%	48.2	11.2x	2.0x
Life Insurance	2,688	2,668	+20.44	+0.77%	13	76,917	1.6%	130.4	1.9%	NM	NM	ROBI	181,232	3.8%	33.1	78.9x	2.7x
Telecommunication	5,776	5,784	-8.10	-0.14%	3	685,862	14.3%	368.0	5.4%	16.8x	5.9x	UPGDCL	141,388	2.9%	23.6	13.0x	4.0x
Pharmaceutical	3,861	3,867	-5.45	-0.14%	32	716,248	14.9%	768.6	11.3%	18.8x	2.6x	RENATA	141,066	2.9%	6.1	27.1x	5.2x
Fuel & Power	1,794	1,791	+3.89	+0.22%	23	469,177	9.8%	407.5	6.0%	11.6x	1.2x	BEXIMCO	130,133	2.7%	408.7	12.9x	1.8x
Cement	2,496	2,533	-36.43	-1.44%	7	126,772	2.6%	147.7	2.2%	17.6x	2.6x	ICB	94,522	2.0%	4.7	66.9x	2.1x
Services & Real Estate	1,301	1,304	-2.90	-0.22%	8	51,108	1.1%	182.5	2.7%	NM	1.0x	BXPHARMA	85,921	1.8%	72.8	15.6x	2.2x
Engineering	4,692	4,707	-14.75	-0.31%	42	564,005	11.7%	372.8	5.5%	18.7x	2.1x	LHBL	82,922	1.7%	115.5	21.0x	4.3x
Food & Allied	25,021	25,112	-90.50	-0.36%	20	443,619	9.2%	309.3	4.6%	30.3x	8.9x	BERGERPBL	81,722	1.7%	4.4	26.3x	6.8x
IT	3,239	3,257	-18.73	-0.58%	11	41,929	0.9%	100.6	1.5%	35.9x	3.0x	BRACBANK	75,595	1.6%	27.6	13.2x	1.5x
Textile	1,469	1,476	-6.74	-0.46%	58	161,714	3.4%	685.8	10.1%	35.1x	1.0x	MARICO	72,765	1.5%	9.1	22.1x	30.9x
Paper & Printing	9,610	9,378	+231.62	+2.47%	6	33,309	0.7%	197.2	2.9%	NM	2.4x	BEACONPHAR	56,225	1.2%	259.3	48.6x	9.9x
Tannery	3,193	3,174	+19.43	+0.61%	6	34,172	0.7%	166.7	2.5%	NM	3.4x	ISLAMIBANK	51,520	1.1%	8.9	9.6x	0.8x
Jute	8,811	8,743	+68.71	+0.79%	3	2,052	0.0%	9.2	0.1%	NM	20.6x	DUTCHBANGL	49,462	1.0%	23.5	8.4x	1.4x
Ceramics	660	665	-5.16	-0.78%	5	30,135	0.6%	40.7	0.6%	30.9x	1.9x	POWERGRID	42,550	0.9%	142.2	12.8x	0.5x
Miscellaneous	4,651	4,626	+24.98	+0.54%	14	247,540	5.2%	1,027.8	15.1%	16.4x	2.2x	SUMITPOWER	41,540	0.9%	17.3	7.8x	1.1x
												EBL	35,865	0.7%	9.2	6.6x	1.1x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DACCADYE	23.3	+9.4%	84.1	40.7x	2.6x
BSCCL	207.3	+8.8%	316.8	16.2x	3.7x
ATLASBANG	120.2	+8.8%	10.9	NM	0.9x
FINEFOODS	52.6	+7.8%	24.9	NM	5.0x
AIL	44.6	+6.7%	31.7	29.9x	2.0x
BBS	18.3	+6.4%	26.0	NM	1.3x
BSC	71.1	+6.0%	515.3	8.4x	1.1x
PHARMAID	591.2	+5.4%	29.5	34.3x	6.0x
EASTRNLUB	2,807.2	+5.0%	59.4	55.0x	12.2x
DAFODILCOM	69.9	+4.3%	15.0	95.8x	5.1x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ZEALBANGLA	116.3	-5.5%	0.8	NM	NM
ICBAGRANI1	9.1	-4.2%	0.3	NM	1.2x
ICBEMPF1S1	7.1	-4.1%	0.0	NM	1.3x
IMAMBUTTON	23.7	-4.0%	0.6	NM	4.9x
MONNOFABR	19.9	-3.9%	3.2	NM	0.7x
RAHIMTEXT	267.8	-3.6%	0.7	NM	7.0x
ONEBANKLTD	13.8	-3.5%	222.9	7.0x	0.7x
KBPPWBIL	12.0	-3.2%	8.4	NM	1.0x
ACMEPL	27.2	-3.2%	38.5	16.6x	1.4x
BIFC	6.2	-3.1%	0.3	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	124,237	6.9%	11.2x	2.0x
BATBC	90,626	5.0%	25.0x	8.5x
BEXIMCO	90,378	5.0%	12.9x	1.8x
RENATA	68,868	3.8%	27.1x	5.2x
BXPHARMA	59,990	3.3%	15.6x	2.2x
GP	47,044	2.6%	13.0x	11.3x
BRACBANK	40,640	2.2%	13.2x	1.5x
BEACONPHAR	39,356	2.2%	48.6x	9.9x
LHBL	29,288	1.6%	21.0x	4.3x
ISLAMIBANK	25,081	1.4%	9.6x	0.8x
EBL	25,041	1.4%	6.6x	1.1x
CITYBANK	19,269	1.1%	6.4x	0.9x
OLYMPIC	19,151	1.1%	16.8x	3.3x
PUBALIBANK	19,021	1.1%	5.2x	0.7x
IFIC	18,364	1.0%	14.1x	1.0x
BSRMLTD	18,081	1.0%	5.9x	1.0x
ROBI	18,033	1.0%	78.9x	2.7x
ALARABANK	16,466	0.9%	10.2x	1.2x
NBL	16,442	0.9%	6.5x	0.4x
SUMITPOWER	15,283	0.8%	7.8x	1.1x

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BSC	71.1	+6.0%	515.3	8.4x	1.1x
BEXIMCO	148.5	+0.6%	408.7	12.9x	1.8x
BSCCL	207.3	+8.8%	316.8	16.2x	3.7x
BEACONPHAR	243.4	-1.0%	259.3	48.6x	9.9x
ONEBANKLTD	13.8	-3.5%	222.9	7.0x	0.7x
SONALIPAPR	927.4	+4.2%	168.9	NM	3.8x
ASIAINS	120.0	+2.1%	166.6	42.1x	4.3x
POWERGRID	59.7	+3.5%	142.2	12.8x	0.5x
FORTUNE	92.7	-1.5%	140.9	39.8x	6.3x
PTL	95.3	-0.2%	139.8	22.9x	3.5x

Block Trade	Maximum Price (BDT)	Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BDFINANCE	60.8	60.2	2.0	2,600	156.55
MARICO	2,311.4	2,307.0	2.0	39	91.08
BRACBANK	54.3	54.3	1.0	1,110	60.27
LHBL	80.0	80.0	1.0	700	56.00
GENEXIL	166.5	166.5	1.0	335	55.80
FORTUNE	96.0	96.0	1.0	570	54.72
FINEFOODS	52.0	51.5	3.0	377	19.60
SONALIPAPR	880.0	876.0	2.0	16	13.73
ASIAINS	124.0	112.0	3.0	80	9.85
LRGLOBMF1	6.9	6.9	2.0	920	6.35

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BDFINANCE	60.8	60.2	156.6	2,600	2
MARICO	2,311.4	2,307.0	91.1	39	2
BRACBANK	54.3	54.3	60.3	1,110	1
LHBL	80.0	80.0	56.0	700	1
GENEXIL	166.5	166.5	55.8	335	1
FORTUNE	96.0	96.0	54.7	570	1
FINEFOODS	52.0	51.5	19.6	377	3
SONALIPAPR	880.0	876.0	13.7	16	2
ASAIANS	124.0	112.0	9.8	80	3
LRGLOBMF1	6.9	6.9	6.3	920	2
KTL	35.5	35.5	5.5	156	1
PTL	92.0	92.0	4.1	45	1
BEXIMCO	162.3	162.3	4.1	25	1
FIRSTSBANK	13.9	13.9	3.7	266	1
BSC	67.6	62.0	2.9	44	3
EASTRN LUB	2,665.0	2,665.0	1.5	1	1
PUBALIBANK	27.8	27.8	1.4	49	1
ANWARGALV	373.0	373.0	1.3	4	1
GSPFINANCE	26.4	26.4	1.3	50	1
BDTHAI	21.5	21.5	1.1	50	1
BXPHARMA	209.9	209.9	1.1	5	1
CONTININS	49.4	49.4	1.0	20	1
Total			558.1		40

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Bangladesh Shipping Corporation	-	0.0%	12.0%	Record Date	16-Jan-22
Eastern Lubricants	-	20.0%	140.0%	Record Date	18-Jan-22
Padma Oil Co. Ltd.	-	0.0%	125.0%	Record Date	20-Jan-22

Important DSE News
BSCCL

The Company has informed that the Board has taken decision to issue 1,48,69,037 shares in favor of the Government subject to approval of relevant ministry, BSEC and other authority, in place of, the company had received BDT 140 crore in the financial year 2015-2016, BDT 26 crore in the financial year 2016-2017, total BDT 126 crore from the government for the development project "Regional Submarine Telecommunications Project, Bangladesh" (Installation and Establishment of Second Submarine Cable System (SMW-5) for International Telecommunications in Bangladesh). Additional Indormation and Correction: Total issue shares 1,48,69,037 nos. for BDT 166 crore.(For BDT 140 Crore in 2015-16, issue share 1,27,04,174 nos., Face Value BDT 10, Issue Price BDT 110.20 as it was last date price of the year; for BDT 26 Crore in 2016-17 issue share 21,64,863 nos, Face Value BDT 10, Issue Price BDT 120.10 as it was last date price of the year.)

PADMAOIL

The Board of Directors has recommended 125% cash dividend for the year ended on June 30, 2021. Date of AGM: 26.02.2022, Time: 11:00 AM, Venue: Digital Platform. Record date: 20.01.2022. The Company has also reported EPS of Tk. 23.27, NAV per share of Tk. 168.41 and NOCFPS of Tk. 2.73 for the year ended on June 30, 2021 as against Tk. 27.79, Tk. 157.64 and Tk. 80.91 respectively for the same period of the previous year.

PADMAOIL

(Q1 Un-audited): EPS was Tk. 5.75 for July-September 2021 as against Tk. 6.40 for July-September 2020; NOCFPS was Tk. 26.86 for July-September 2021 as against Tk. 12.68 for July-September 2020. NAV per share was Tk. 174.16 as on September 30, 2021 and Tk. 168.41 as on June 30, 2021.

AAMRATECH

The Company has informed that the Board of Directors and Shareholders of the Company has approved 5% Cash Dividend and 5% stock dividend instead of 10% stock dividend for the year ended on June 30, 2021 in their 32nd AGM which was held on December 28, 2021.

AAMRANET

The Company has informed that the Board of Directors and Shareholders of the Company has approved 5% Cash Dividend and 5% stock dividend instead of 10% stock dividend for the year ended on June 30, 2021 in their 20th AGM which was held on December 28, 2021.

BDFINANCE

Refer to their earlier news disseminated by DSE on 23.11.2020 regarding Decision to issue BD Finance 1st Zero Coupon Bond, the Company has further informed that the Board of Directors has adopted a resolution for withdrawal of application for decision to issue the 1st Zero Coupon Bond of BDT 200.00 crore of Bangladesh Finance Limited.

MICEMENT

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA1" along with a stable outlook based on audited financial statements up to June 30, 2021; bank liability position as on October 31, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

ABBANK

ARGUS Credit Rating Services Limited (ACRSL) has announced the rating of the Company as "AA-" for long term and "ST-2" for short term in consideration of financials of the Company up to December 31, 2020 (audited), Q3FY21 (unaudited) and other relevant quantitative as well as qualitative information up to the date of rating declaration.

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GBBPOWER

Alpha Credit Rating Limited (AlphaRating) has re-affirmed the Company as "AA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2021 and relevant qualitative information up to December 28, 2021.

BDLAMPS

Emerging Credit Rating Limited (ECRL) has assigned the surveillance credit rating of the Company as "A +" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating.

AMCL(PRAN)

Credit Rating Information and Services Limited (CRISL) has assigned the Company as "AA-" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2021; unaudited financials up to September 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

NITOLINS

Credit Rating Information and Services Limited (CRISL) has assigned the CPA (Claim Paying Ability) Rating of the Company as "AA" along with a stable outlook based on audited financials up to December 31, 2020; unaudited financials up to September 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

BEACONPHAR

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity (surveillance) Rating of the Company as "A1" based on audited financial statements up to June 30, 2021; bank liability position as on November 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

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