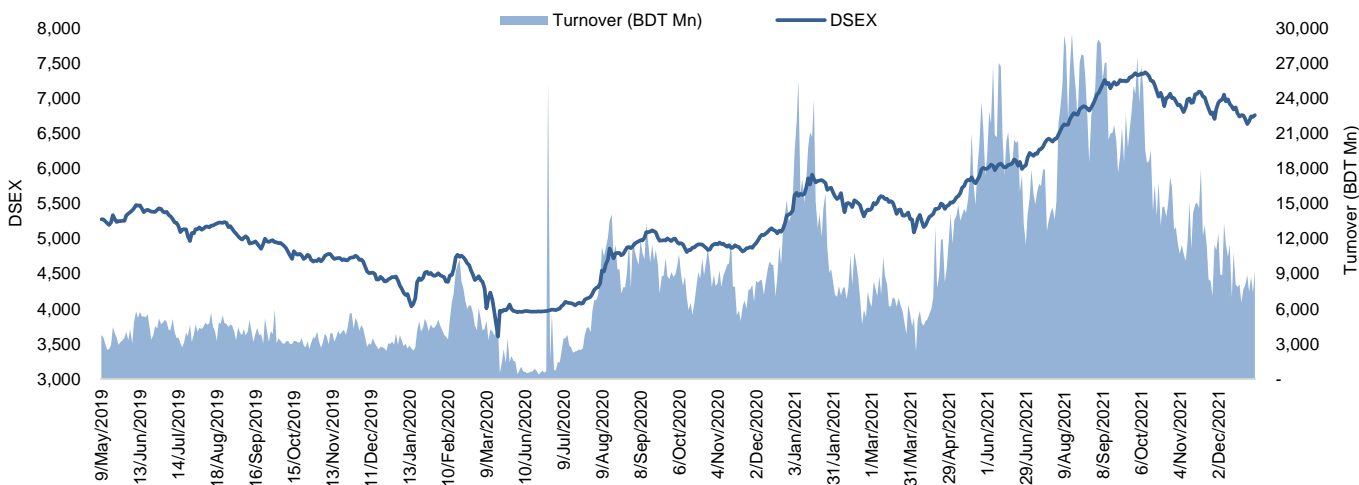


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.38%) gained 25.51 points and closed at 6,756.66. The blue-chip index DS30 (+0.41%), the Shariah-based index DSES (+0.27%), and the large-cap index CDSET (+0.38%) closed at 2,532.58, 1,431.12, and 1,359.13 points, respectively. All the large-cap sectors posted positive performance today. NBF1 booked the highest gain of 2.43% followed by Food & Allied (+0.44%), Engineering (+0.44%), Bank (+0.44%), Telecommunication (+0.28%), Fuel & Power (+0.13%), and Pharmaceutical (0.00%), respectively. Block trades contributed 0.7% of the overall market turnover. Sonali Paper & Board Mills Ltd. (+3.3%) was the most traded share with a turnover of BDT 1,119 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,756.66	6,731.15	+25.51	+0.38%	+25.1%
DS30	2,532.58	2,522.32	+10.27	+0.41%	+29.0%
DSES	1,431.12	1,427.27	+3.85	+0.27%	+15.2%
CDSET	1,359.13	1,354.02	+5.11	+0.38%	+21.0%

	Advanced	Declined	Unchanged	Total
All Category	178	149	50	377
A Category (Equity)	128	100	31	259
B Category (Equity)	28	36	13	77
N Category (Equity)	3	8	0	11
Z Category (Equity)	19	5	6	30
Mutual Funds	9	11	16	36
Corporate Bonds	2	0	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,421,964	5,401,450	+0.4%
	Mn USD	63,193	62,954	
Turnover	Mn BDT	9,218	7,354	+25.4%
	Mn USD	107	86	
Volume	Mn Shares	172	170	+1.3%
No. of Trade		157,713	156,778	+0.6%

Figure: Sectorial Turnover (BDT)

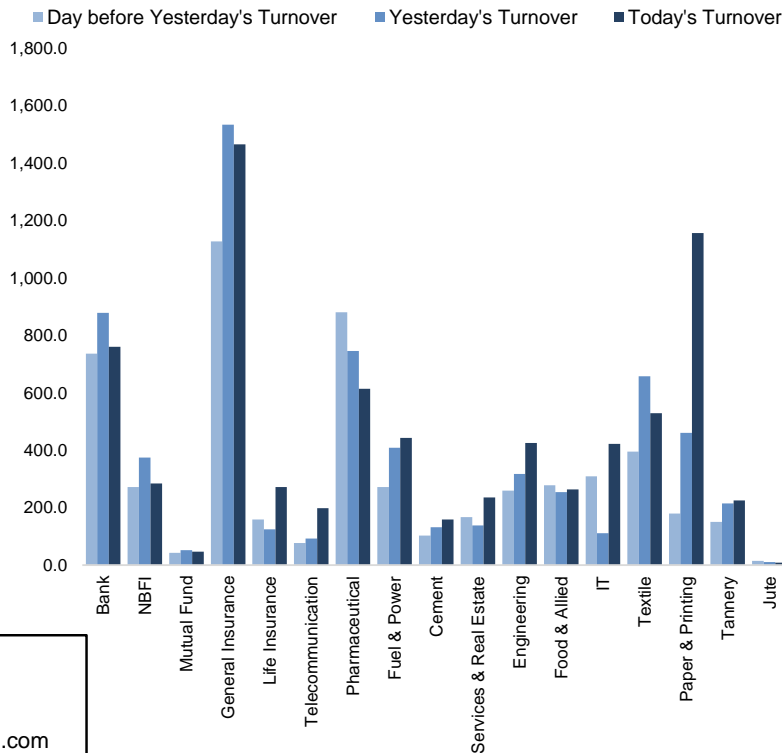
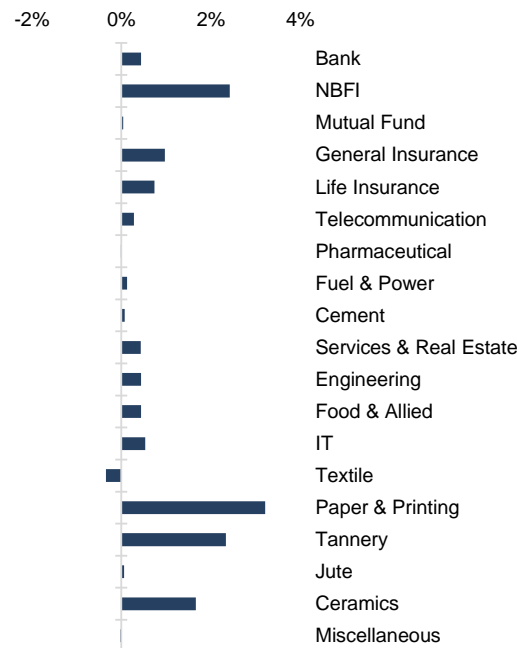


Figure: Sectorial Mcap Change



Market PE 16.8x
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,588	1,581	+6.98	+0.44%	32	725,002	15.0%	760.2	9.1%	8.0x	0.9x	GP	471,930	9.8%	22.0	13.0x	11.3x
NBFI	2,301	2,247	+54.53	+2.43%	23	227,923	4.7%	284.3	3.4%	21.6x	4.2x	WALTONHIL	348,004	7.2%	6.7	22.9x	3.8x
Mutual Fund	884	884	+0.36	+0.04%	37	40,486	0.8%	46.4	0.6%	NM	0.8x	BATBC	343,224	7.1%	61.0	25.0x	8.5x
General Insurance	4,661	4,616	+45.02	+0.98%	39	136,459	2.8%	1,464.7	17.5%	21.4x	2.3x	SQURPHARMA	189,966	3.9%	42.3	11.2x	2.0x
Life Insurance	2,708	2,688	+19.98	+0.74%	13	77,489	1.6%	271.5	3.2%	NM	NM	ROBI	181,232	3.8%	0.0	78.9x	2.7x
Telecommunication	5,792	5,776	+16.40	+0.28%	3	687,809	14.3%	198.2	2.4%	16.9x	5.9x	UPGDCL	141,562	2.9%	13.5	13.0x	4.0x
Pharmaceutical	3,861	3,861	-0.00	-0.00%	32	716,247	14.8%	613.7	7.3%	18.8x	2.6x	RENATA	140,637	2.9%	20.7	27.0x	5.2x
Fuel & Power	1,797	1,794	+2.38	+0.13%	23	469,798	9.7%	442.4	5.3%	11.7x	1.2x	BEXIMCO	130,046	2.7%	337.8	12.9x	1.8x
Cement	2,498	2,496	+1.99	+0.08%	7	126,873	2.6%	159.1	1.9%	17.6x	2.6x	ICB	99,841	2.1%	42.8	70.7x	2.2x
Services & Real Estate	1,307	1,301	+5.67	+0.44%	8	51,331	1.1%	235.9	2.8%	NM	1.0x	BXPHARMA	85,966	1.8%	111.4	15.6x	2.2x
Engineering	4,713	4,692	+20.74	+0.44%	42	566,497	11.7%	424.8	5.1%	18.8x	2.1x	LHBL	82,574	1.7%	108.5	20.9x	4.3x
Food & Allied	25,132	25,021	+110.88	+0.44%	20	445,585	9.2%	263.0	3.1%	30.5x	9.0x	BERGERPBL	81,899	1.7%	6.2	26.3x	6.8x
IT	3,256	3,239	+17.24	+0.53%	11	42,152	0.9%	421.5	5.0%	36.1x	3.0x	BRACBANK	76,987	1.6%	68.2	13.4x	1.6x
Textile	1,464	1,469	-5.02	-0.34%	58	161,162	3.3%	528.3	6.3%	34.9x	1.0x	MARICO	72,482	1.5%	24.6	22.0x	30.8x
Paper & Printing	9,919	9,610	+309.10	+3.22%	6	34,381	0.7%	1,155.5	13.8%	NM	2.4x	BEACONPHAR	56,225	1.2%	15.0	48.6x	9.9x
Tannery	3,268	3,193	+74.75	+2.34%	6	34,971	0.7%	224.6	2.7%	NM	3.5x	ISLAMIBANK	51,520	1.1%	10.7	9.6x	0.8x
Jute	8,817	8,811	+5.36	+0.06%	3	2,053	0.0%	8.1	0.1%	NM	20.7x	DUTCHBANGL	49,398	1.0%	10.4	8.4x	1.4x
Ceramics	671	660	+10.99	+1.67%	5	30,637	0.6%	38.2	0.5%	31.4x	2.0x	POWERGRID	42,479	0.9%	105.8	12.8x	0.5x
Miscellaneous	4,650	4,651	-1.00	-0.02%	14	247,487	5.1%	826.6	9.9%	16.4x	2.2x	SUMITPOWER	41,540	0.9%	21.9	7.8x	1.1x
												EBL	36,724	0.8%	12.7	6.8x	1.2x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
RSRMSTEEL	23.1	+10.0%	8.4	NM	0.5x
PAPERPROC	216.8	+10.0%	18.4	NM	21.1x
MONOSPOOL	193.1	+9.9%	10.6	NM	13.5x
RELIANCE1	11.6	+7.4%	2.9	NM	1.1x
FAREASTLIF	53.7	+7.2%	12.1	NM	NM
APEXTANRY	128.0	+6.7%	1.5	47.7x	2.0x
BATASHOE	966.9	+6.2%	33.6	NM	3.8x
NLTUBES	89.4	+6.2%	26.0	NM	0.6x
ICBIBANK	5.2	+6.1%	2.5	NM	NM
ANWARGALV	379.7	+6.1%	54.8	51.2x	22.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SBACBANK	15.2	-5.0%	20.1	11.3x	1.1x
BNICL	135.9	-4.9%	10.2	47.1x	6.2x
FINEFOODS	50.4	-4.2%	6.6	NM	4.8x
ASIAINS	115.0	-4.2%	477.9	40.4x	4.1x
HFL	23.1	-3.8%	17.7	NM	0.6x
APOLOISPAT	8.4	-3.4%	7.9	NM	0.4x
FUWANGFOOD	15.3	-3.2%	15.1	NM	1.3x
FIRSTFIN	6.7	-2.9%	1.0	NM	NM
SINOBANGLA	50.0	-2.7%	8.3	28.6x	1.8x
COPPERTECH	33.6	-2.3%	4.4	28.2x	2.7x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	124,295	6.8%	11.2x	2.0x
BATBC	90,783	5.0%	25.0x	8.5x
BEXIMCO	90,317	5.0%	12.9x	1.8x
RENATA	68,659	3.8%	27.0x	5.2x
BXPHARMA	60,021	3.3%	15.6x	2.2x
GP	47,193	2.6%	13.0x	11.3x
BRACBANK	41,388	2.3%	13.4x	1.6x
BEACONPHAR	39,356	2.2%	48.6x	9.9x
LHBL	29,165	1.6%	20.9x	4.3x
EBL	25,641	1.4%	6.8x	1.2x
ISLAMIBANK	25,081	1.4%	9.6x	0.8x
CITYBANK	19,555	1.1%	6.5x	0.9x
OLYMPIC	19,478	1.1%	17.1x	3.3x
PUBALIBANK	18,880	1.0%	5.2x	0.7x
BSRMLTD	18,204	1.0%	6.0x	1.0x
IFIC	18,149	1.0%	13.9x	1.0x
ROBI	18,033	1.0%	78.9x	2.7x
NBL	16,665	0.9%	6.6x	0.4x
ALARABANK	16,466	0.9%	10.2x	1.2x
DELTALIFE	15,407	0.8%	NM	NM

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SONALIPAPR	957.7	+3.3%	1,119.0	NM	3.9x
ASIAINS	115.0	-4.2%	477.9	40.4x	4.1x
BSC	71.9	+1.1%	391.4	8.5x	1.1x
GENEXIL	165.4	+1.0%	347.9	49.0x	9.3x
BEXIMCO	148.4	-0.1%	337.8	12.9x	1.8x
DELTALIFE	196.5	+1.3%	187.7	NM	NM
BSCCL	210.1	+1.4%	176.2	16.4x	3.8x
FORTUNE	92.1	-0.6%	175.9	39.5x	6.2x
PEOPLESINS	60.4	+3.4%	155.3	23.1x	2.0x
EASTERNINS	115.1	+3.3%	150.1	23.6x	2.3x

Block Trade	Maximum Price (BDT)	Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
LHBL	78.0	78.0	3.0	2,520	196.56
SONALIPAPR	990.0	990.0	1.0	151	149.49
ENVOYTEX	45.0	45.0	1.0	2,402	108.08
ASIAINS	125.0	125.0	1.0	637	79.63
BNICL	148.0	148.0	1.0	470	69.56
ANWARGALV	349.0	349.0	1.0	100	34.90
PREMIERCEM	70.2	70.0	3.0	357	25.04
LANKABAFIN	41.1	41.0	2.0	588	24.14
ONEBANKLTD	15.0	15.0	1.0	1,150	17.25
PADMALIFE	48.0	48.0	2.0	270	12.96

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
LHBL	78.0	78.0	196.6	2,520	3
SONALIPAPR	990.0	990.0	149.5	151	1
ENVOYTEX	45.0	45.0	108.1	2,402	1
ASIAINS	125.0	125.0	79.6	637	1
BNICL	148.0	148.0	69.6	470	1
ANWARGALV	349.0	349.0	34.9	100	1
PREMIERCEM	70.2	70.0	25.0	357	3
LANKABAFIN	41.1	41.0	24.1	588	2
ONEBANKLTD	15.0	15.0	17.3	1,150	1
PADMALIFE	48.0	48.0	13.0	270	2
NEWLINE	39.4	39.4	11.7	296	1
SQURPHARMA	215.0	214.6	11.2	52	4
SPCL	87.0	87.0	10.6	122	2
BRACBANK	54.9	54.9	8.2	150	1
EBL	40.5	40.5	8.1	200	1
RDFOOD	51.5	50.2	8.1	160	7
GP	348.4	348.4	7.0	20	1
KTL	34.0	34.0	5.4	160	1
JAMUNABANK	25.2	25.2	5.0	200	1
PROVATIINS	130.0	115.0	5.0	39	4
SAIFPOWER	40.0	38.0	4.7	121	2
CITYBANK	29.5	29.5	4.4	150	1
Total			846.4		68

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Bangladesh Shipping Corporation	-	0.0%	12.0%	Record Date	16-Jan-22
Eastern Lubricants	-	20.0%	140.0%	Record Date	18-Jan-22
NLI First Mutual Fund	-	0.0%	0.0%	Record Date	06-Feb-22
Meghna Petroleum Limited	-	0.0%	150.0%	Record Date	25-Jan-22

Important DSE News
FIRSTFIN

(Q3 Un-audited): EPS was Tk. (6.34) for July-September 2021 as against Tk. (0.90) for July-September 2020; EPS was Tk. (9.41) for January-September 2021 as against Tk. (2.30) for January-September 2020. NOCFPS was Tk. (0.36) for January-September 2021 as against Tk. (1.29) for January-September 2020. NAV per share was Tk. (5.26) as on September 30, 2021 and Tk. 6.24 as on September 30, 2020.

FUWANGFOOD

(Q1 Un-audited): EPS was Tk. 0.06 for July-September, 2021 as against Tk. 0.07 for July-September, 2020; NOCFPS was Tk. 0.10 for July-September, 2021 as against Tk. 0.26 for July-September, 2020. NAV per share was Tk. 11.66 as on September 30, 2021 and Tk. 11.77 as on September 30, 2020.

MPETROLEUM

The Board of Directors has recommended 150% cash dividend for the year ended on June 30, 2021. Date of AGM: 05.03.2022, Time: 11:00 AM, Venue: Digital Platform. Record date: 25.01.2022. The Company has also reported EPS of Tk. 26.07, NAV per share of Tk. 159.90 and NOCFPS of Tk. 114.65 for the year ended on June 30, 2021 as against Tk. 28.45, Tk. 148.21 and Tk. (27.78) respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. 6.03 for July-September 2021 as against Tk. 6.54 for July-September 2020; NOCFPS was Tk. 37.31 for July-September 2021 as against Tk. 35.31 for July-September 2020. NAV per share was Tk. 165.93 as on September 30, 2021 and Tk. 154.76 as on September 30, 2020.

NEWLINE

Mr. Md. Asif Rahman, one of the Directors of the Company, has expressed his intention to sell 1,67,580 shares (Bonus) out of his total holding of 26,89,659 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

ENVOYTEX

Fontina Fashion Limited, one of the Corporate Sponsors of the Company, has expressed its intention to sell 24,01,832 shares out of its total holding of 77,41,603 shares (in the Block Market) whereas Kutubuddin Ahmed, Sponsor Director of the company has expressed his intention to buy 24,01,832 shares at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

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