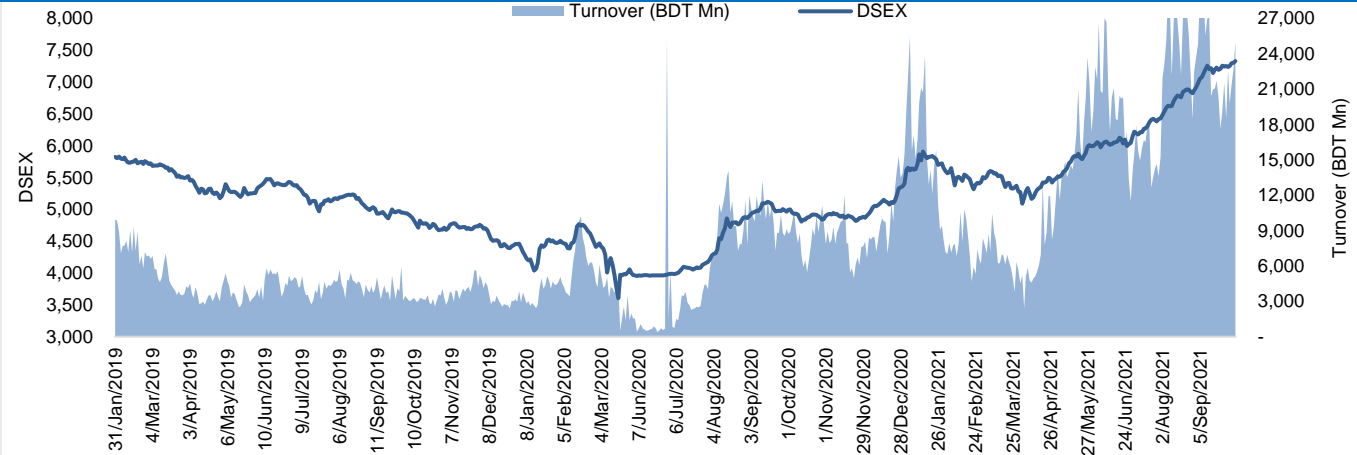


The market closed in green today. The benchmark index DSEX (+0.36%) gained 26.18 points and closed at 7,329.04. The blue-chip index DS30 (+0.51%), the Shariah-based index DSES (+0.53%), and the large-cap index CDSET (+0.52%) closed at 2,710.53, 1,592.10, and 1,453.89 points, respectively. Large-cap sectors posted mixed performance today. Fuel & Power booked the highest gain of 1.96% followed by NBF1 (+1.94%), Pharmaceutical (+0.31%), Food & Allied (+0.27%). Engineering experienced the highest loss of 0.97% followed by Telecommunication (-0.37%), Bank (-0.19%). Block trades contributed 0.4% of the overall market turnover. LafargeHolcim Bangladesh Limited (+4.6%) was the most traded share with a turnover of BDT 2,009 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,329.04	7,302.86	+26.18	+0.36%	+35.7%
DS30	2,710.53	2,696.88	+13.65	+0.51%	+38.0%
DSES	1,592.10	1,583.66	+8.44	+0.53%	+28.2%
CDSET	1,453.89	1,446.34	+7.55	+0.52%	+29.5%

	Advanced	Declined	Unchanged	Total
All Category	165	171	39	375
A Category (Equity)	129	120	29	278
B Category (Equity)	120	29	278	0
N Category (Equity)	24	26	6	56
Z Category (Equity)	5	5	1	11
Mutual Funds	7	20	3	30
Corporate Bonds	3	14	19	36

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,815,431	5,800,849	
	Mn USD	68,256	68,085	+0.3%
Turnover	Mn BDT	25,023	22,695	
	Mn USD	294	266	+10.3%
Volume	Mn Shares	552	509	+8.5%
No. of Trade		314,076	285,760	+9.9%

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Figure: Sectorial Turnover (BDT Mn)

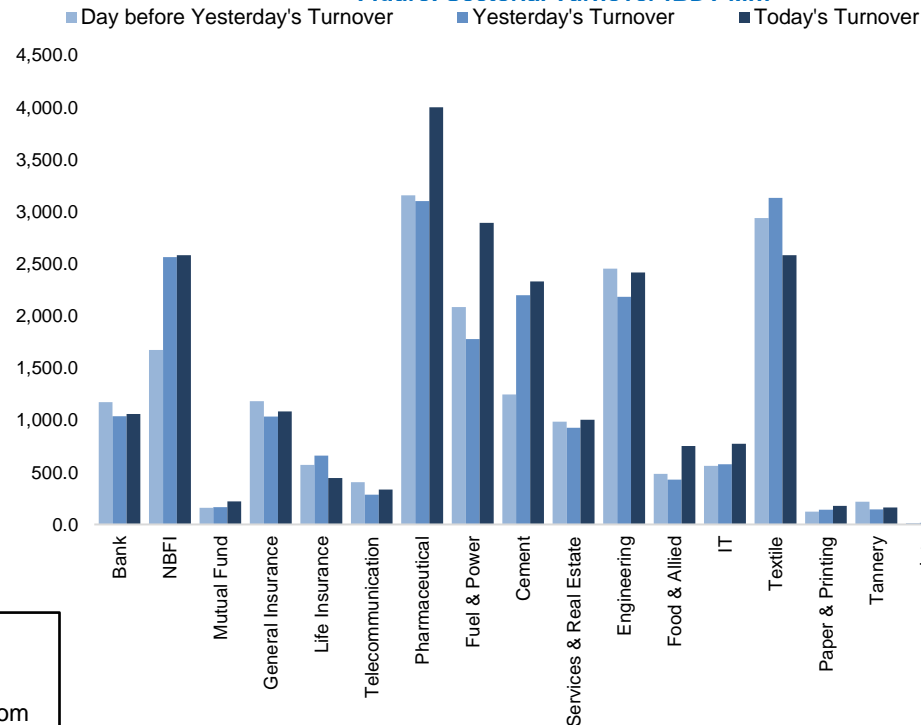
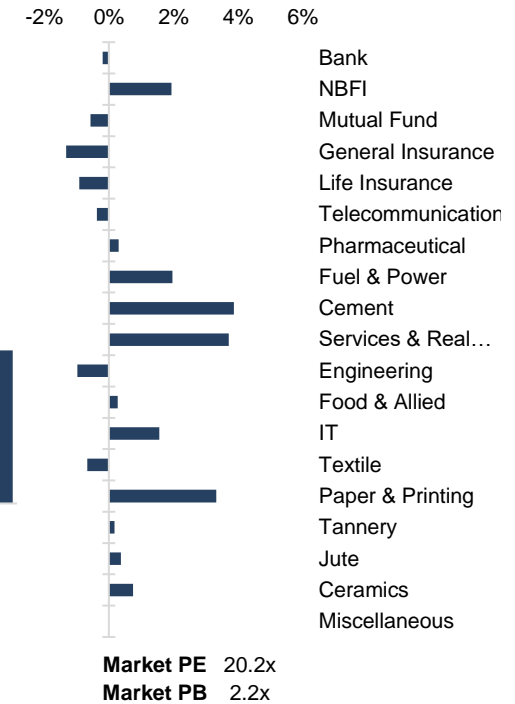


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,656	1,660	-3.14	-0.19%	32	725,102	13.8%	1,060.5	4.3%	8.6x	0.9x	GP	513,384	9.8%	103.3	14.0x	10.3x
NBFI	2,880	2,825	+54.82	+1.94%	23	285,109	5.4%	2,583.8	10.5%	24.8x	4.6x	WALTONHIL	386,567	7.4%	47.1	23.5x	4.1x
Mutual Fund	989	995	-5.69	-0.57%	37	45,276	0.9%	220.8	0.9%	NM	0.9x	BATBC	351,540	6.7%	323.9	26.0x	9.4x
General Insurance	5,689	5,766	-76.34	-1.32%	38	143,363	2.7%	1,083.6	4.4%	24.3x	2.6x	ROBI	215,803	4.1%	126.3	NM	3.3x
Life Insurance	2,926	2,953	-27.15	-0.92%	13	82,854	1.6%	444.9	1.8%	NM	NM	SQURPHARMA	214,698	4.1%	268.9	14.8x	2.5x
Telecommunication	6,466	6,490	-24.11	-0.37%	3	765,219	14.6%	335.6	1.4%	19.1x	6.2x	UPGDCL	174,662	3.3%	57.1	18.1x	5.8x
Pharmaceutical	4,216	4,203	+12.84	+0.31%	31	764,563	14.5%	4,000.3	16.3%	25.1x	3.1x	RENATA	139,594	2.7%	36.4	30.4x	5.8x
Fuel & Power	2,027	1,988	+39.03	+1.96%	23	561,012	10.7%	2,893.3	11.8%	14.8x	1.7x	ICB	125,627	2.4%	169.9	61.0x	2.8x
Cement	3,077	2,962	+114.70	+3.87%	7	166,773	3.2%	2,329.6	9.5%	24.2x	3.5x	BEXIMCO	120,231	2.3%	945.1	33.1x	1.8x
Services & Real Estate	1,569	1,513	+56.14	+3.71%	8	60,099	1.1%	1,003.8	4.1%	NM	1.3x	LHBL	107,311	2.0%	2,008.6	29.3x	5.8x
Engineering	5,233	5,284	-51.27	-0.97%	42	635,776	12.1%	2,415.3	9.9%	23.4x	2.5x	BXPBARMA	107,201	2.0%	865.3	23.5x	3.0x
Food & Allied	25,875	25,805	+70.37	+0.27%	20	460,965	8.8%	751.2	3.1%	34.3x	9.9x	BERGERPBL	83,870	1.6%	8.0	25.2x	7.3x
IT	3,586	3,531	+55.11	+1.56%	11	42,026	0.8%	775.1	3.2%	38.8x	3.0x	MARICO	73,512	1.4%	23.4	23.0x	27.1x
Textile	1,764	1,776	-11.86	-0.67%	58	185,506	3.5%	2,583.3	10.5%	NM	1.2x	BRACBANK	66,267	1.3%	38.4	11.4x	1.3x
Paper & Printing	7,172	6,941	+230.89	+3.33%	6	21,189	0.4%	178.7	0.7%	56.7x	1.4x	DUTCHBANGL	51,169	1.0%	21.9	9.4x	1.5x
Tannery	2,828	2,823	+5.02	+0.18%	6	31,169	0.6%	163.8	0.7%	NM	3.2x	SUMITPOWER	50,938	1.0%	111.7	9.1x	1.4x
Jute	9,707	9,671	+35.99	+0.37%	3	2,339	0.0%	14.2	0.1%	NM	17.0x	BEACONPHAR	49,249	0.9%	25.6	48.8x	9.4x
Ceramics	758	752	+5.67	+0.75%	5	36,032	0.7%	209.6	0.9%	41.0x	2.4x	ISLAMIBANK	48,461	0.9%	11.8	9.7x	0.8x
Miscellaneous	4,797	4,798	-1.01	-0.02%	14	242,047	4.6%	1,466.7	6.0%	31.9x	2.4x	POWERGRID	44,973	0.9%	872.3	20.8x	0.8x
												TITASGAS	43,625	0.8%	53.6	12.1x	0.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CVOPRL	235.6	+8.7%	138.8	NM	19.6x
SONALIPAPR	453.9	+7.2%	128.7	NM	1.5x
PREMIERCEM	90.4	+7.0%	104.4	17.1x	1.2x
BPPL	51.4	+6.9%	385.0	13.3x	17.8x
AGNISYSL	25.5	+6.7%	182.3	82.2x	1.8x
UNIQUEHRL	62.8	+6.6%	94.1	NM	0.8x
LOVELLO	36.4	+6.1%	170.8	46.3x	3.0x
ACMELAB	107.7	+6.1%	304.8	15.2x	1.2x
BDLAMPS	242.4	+6.1%	24.0	NM	3.2x
POWERGRID	63.1	+6.1%	872.3	20.8x	0.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EASTERNINS	142.4	-10.0%	130.6	40.7x	2.9x
DSHGARME	226.9	-4.8%	23.7	NM	11.9x
FAREASTFIN	8.2	-4.7%	3.6	NM	7.1x
NURANI	9.5	-4.0%	21.5	NM	1.0x
PIONEERINS	129.3	-3.3%	31.2	17.0x	2.4x
GBBPOWER	47.1	-3.3%	88.6	31.9x	2.3x
MEGCONMILK	20.9	-3.2%	1.9	NM	NM
SHYAMPSUG	111.4	-3.2%	2.6	NM	NM
SAIHAMTEX	24.6	-3.1%	33.1	NM	0.6x
ZEALBANGLA	137.2	-3.1%	1.3	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	140,477	7.2%	14.8x	2.5x
BATBC	92,982	4.7%	26.0x	9.4x
BEXIMCO	83,500	4.3%	33.1x	1.8x
BXPBARMA	74,848	3.8%	23.5x	3.0x
RENATA	68,150	3.5%	30.4x	5.8x
GP	51,338	2.6%	14.0x	10.3x
LHBL	37,902	1.9%	29.3x	5.8x
BRACBANK	35,625	1.8%	11.4x	1.3x
BEACONPHAR	34,473	1.8%	48.8x	9.4x
EBL	26,307	1.3%	7.2x	1.2x
OLYMPIC	23,868	1.2%	19.0x	4.5x
ISLAMIBANK	23,591	1.2%	9.7x	0.8x
ROBI	21,472	1.1%	NM	3.3x
CITYBANK	20,343	1.0%	5.5x	1.0x
NBL	18,887	1.0%	8.8x	0.5x
SUMITPOWER	18,740	1.0%	9.1x	1.4x
PUBALIBANK	17,753	0.9%	6.8x	0.7x
UPGDCL	17,466	0.9%	18.1x	5.8x
IFIC	17,183	0.9%	14.9x	0.9x
LANKABAFIN	16,361	0.8%	19.2x	2.5x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
LHBL	92.4	+4.6%	2,008.6	29.3x	5.8x
ORIONPHARM	94.0	+3.6%	1,065.7	30.7x	1.2x
BEXIMCO	137.2	+0.1%	945.1	33.1x	1.8x
POWERGRID	63.1	+6.1%	872.3	20.8x	0.8x
BXPBARMA	240.3	+1.9%	865.3	23.5x	3.0x
LANKABAFIN	45.7	+3.9%	761.4	19.2x	2.5x
SAIFPOWER	44.3	+3.7%	477.7	55.3x	2.7x
BBSCABLES	80.8	+2.1%	446.9	19.1x	2.5x
BPPL	51.4	+6.9%	385.0	13.3x	####
SPCL	127.2	+2.6%	382.7	22.2x	3.5x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT)
LHBL	88.2	80.0	13.0	2,043	171.455
SONALIPAPR	430.0	390.0	8.0	221	92.757
ORIONPHARM	90.1	85.0	7.0	385	33.577
ACMELAB	107.0	107.0	1.0	300	32.1
NHFIL	89.4	82.5	5.0	260	22.799
EASTERNINS	155.0	142.4	5.0	132	18.961
BBSCABLES	82.0	74.6	3.0	206	16.738
POWERGRID	61.0	60.0	4.0	237	14.319
DSSL	22.7	22.6	2.0	600	13.565
RUPALILIFE	85.0	71.5	2.0	86	6.635

\*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
LHBL	88.2	80.0	171.5	2,043	13
SONALIPAPR	430.0	390.0	92.8	221	8
ORIONPHARM	90.1	85.0	33.6	385	7
ACMELAB	107.0	107.0	32.1	300	1
NHFIL	89.4	82.5	22.8	260	5
EASTERNINS	155.0	142.4	19.0	132	5
BBSCABLES	82.0	74.6	16.7	206	3
POWERGRID	61.0	60.0	14.3	237	4
DSSL	22.7	22.6	13.6	600	2
RUPALILIFE	85.0	71.5	6.6	86	2
BSRMSTEEL	65.3	65.3	6.5	100	1
BATBC	610.0	610.0	6.1	10	1
GSPFINANCE	28.9	26.9	6.1	222	3
MBL1STMF	8.3	8.3	5.8	697	1
BNICL	163.0	163.0	5.7	35	1
RUPALIINS	50.5	50.5	4.6	91	1
SEAPEARL	51.9	49.1	4.6	91	3
PENINSULA	34.8	34.8	3.5	100	1
MATINSPINN	63.0	63.0	3.2	50	1
ALIF	21.3	21.1	2.8	130	3
PADMALIFE	56.0	56.0	2.7	48	1
MARICO	2,344.5	2,344.5	2.3	1	1
BDFINANCE	69.0	69.0	2.3	33	1
PREMIERCEM	82.0	82.0	2.3	28	3
SUMITPOWER	43.0	43.0	2.2	50	1
WATACHEM	344.0	344.0	2.0	6	1
BXPHARMA	240.0	240.0	1.9	8	1
NITOLINS	66.0	66.0	1.8	27	1
GBBPOWER	48.7	48.6	1.7	34	2
<b>Total</b>			<b>508.8</b>		<b>99</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
EIL	-	0.0%	2.0%	Record Date	7-Oct-21
EHL	-	0.0%	15.0%	Record Date	7-Oct-21
IBNSINA	-	0.0%	47.0%	Record Date	18-Oct-21
SUMITPOWER	-	0.0%	35.0%	Record Date	24-Oct-21
BAYLEASING	-	0.0%	10.0%	Record Date	18-Oct-21
APEXFOOT	-	5.0%	35.0%	Record Date	21-Oct-21

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**Important DSE News**
**BAYLEASING**

(Q1 Un-audited): Consolidated EPS was Tk. 0.31 for January-March 2021 as against Tk. 0.09 for January-March 2020. Consolidated NOCFPS was Tk. 0.70 for January-March 2021 as against Tk. 0.14 for January-March, 2020. Consolidated NAV per share was Tk. 20.10 as on March 31, 2021 and Tk. 19.80 as on December 31, 2020.

(Q2 Un-audited): Consolidated EPS was Tk. 0.49 for April-June 2021 as against Tk. 0.02 for April-June 2020; Consolidated EPS was Tk. 0.80 for January-June 2021 as against Tk. 0.10 for January-June 2020. Consolidated NOCFPS was Tk. 0.20 for January-June 2021 as against Tk. 0.36 for January-June 2020. Consolidated NAV per share was Tk. 20.53 as on June 30, 2021 and Tk. 19.80 as on December 31, 2020.

**PTL**

The company has informed the Board of Directors has decided to purchase around 141 decimal land at Sreepur Pourashava, Gazipur by total BDT 2,80,00,000.00 only for the purpose of use production and other auxiliary activities.

**APEXFOOT**

The Board of Directors has recommended 35% cash and 5% stock dividend for the year ended on June 30, 2021. Date of AGM: 22.11.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 21.10.2021. The Company has also reported EPS of Tk. 9.36, NAV per share of Tk. 256.81 and NOCFPS of Tk. 152.51 for the year ended on June 30, 2021 as against Tk. 5.62, Tk. 249.95 and Tk. 144.14 respectively for the same period of the previous year. Disclosure on recommendation of stock dividend: i) Stock dividend has been recommended in view to utilize its retained amount as paid-up capital for improving the capital adequacy of the Company. ii) Stock dividend is declared out of accumulated profit. iii) Stock dividend is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

**EASTERNINS**

Sunman Sweaters Ltd. one of the Corporate Directors of the Company, has expressed its intention to sell 3,80,000 shares out of its total holding 12,43,949 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2021.

Ms. Umme Kulsum Mannan, one of the Sponsor Directors of the Company, has expressed her intention to sell 5,70,000 shares out of her total holding 14,37,009 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2021.

Major (Retd.) Abdul Mannan, one of the Sponsor Directors of the Company, has expressed his intention to sell 18,75,000 shares out of her total holding 27,39,567 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2021.

**NORTHRNINS**

Mr. Md. Sarwar Salim one of the Directors of the company, has expressed his intention to transfer his total holding of 9,41,897 shares of the Company to his Son Mr. Syed Abrar Sarwar (General Shareholder), by way of gift outside the trading system of the Exchange within October 31, 2021.

**PRAGATILIF**

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA+" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, FY 2018 to FY 2020 and relevant qualitative information till September 28, 2021.

**GSPFINANCE**

The Company has informed that Bangladesh Bank has instructed vide letter dated September 27, 2021 to pay 10% stock dividend instead of 5.50% cash and 5.50% stock dividend. The Board of Directors and Shareholders of the Company has approved 10% stock dividend instead of earlier declared 5.50% cash and 5.50% stock dividend for the year ended on December 31, 2020 in their 26th AGM which was held on September 28, 2021.

**IBP**

The company has informed the Board of Directors has decided to purchase and executed register sale deed for the purchase of land measuring 1.612 acres as 2nd phase at the cost of Tk. 4,20,68,320.00 (including of registration fee and other relevant cost Tk. 45,07,320.00) situated at Fulbaria, Kaliakoir, Gazipur. The purpose of the land is for future expansion of the business and the amount was paid from the own fund of the company.

**BNICL**

News: Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company from 2016 to 2020 and six months unaudited financial statements till June 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating.

**ANWARGALV**

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 09, 2021 at 12:30 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 09, 2021 at 4:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**AGRANINS**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 06, 2021 at 3:45 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on September 30, 2021.

**MERCANBANK**

Md. Mizanur Rahman Chowdhury, one of the Sponsors of the Company, has expressed his intention to sell 10,00,000 shares out of his total holding of 73,32,200 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2021.

**MEGHNALIFE**

Mst. Jobaida Alam, one of the Sponsors of the Company, has expressed her intention to sell her entire holdings of 59,814 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2021.

Md. Jamal Uddin, one of the Sponsors of the Company, has expressed his intention to sell his entire holdings of 71,512 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2021.

**INDEXAGRO**

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 07, 2021 at 4:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

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