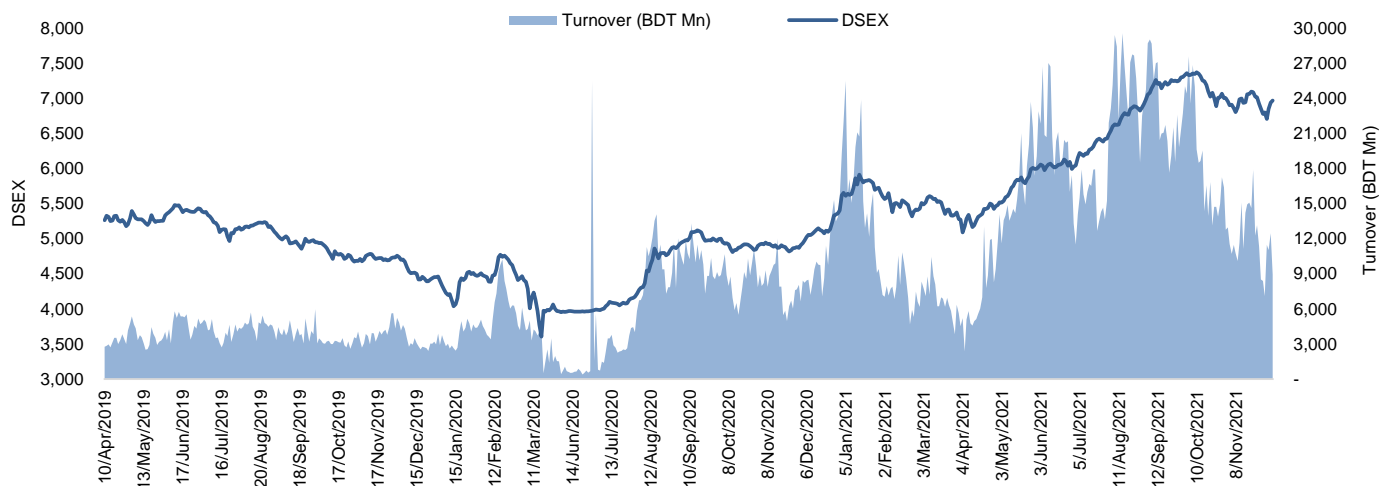


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.42%) gained 29.43 points and closed at 6,965.63. The bluechip index DS30 (+0.09%), the Shariah-based index DSES (+0.15%), and the large-cap index CDSET (+0.13%) closed at 2,638.26, 1,461.07, and 1,417.51 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 2.22% followed by Food & Allied (+1.27%), Telecommunication (+0.91%), Bank (+0.06%). Fuel & Power experienced the highest loss of 0.76% followed by NBFI (-0.04%), Pharmaceutical (-0.02%). Block trades contributed 0.6% of the overall market turnover. Bangladesh Export Import Company Ltd. (-0.1%) was the most traded share with a turnover of BDT 1,173 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,965.63	6,936.20	+29.43	+0.42%	+28.9%
DS30	2,638.26	2,635.94	+2.32	+0.09%	+34.3%
DSES	1,461.07	1,458.92	+2.15	+0.15%	+17.6%
CDSET	1,417.51	1,415.74	+1.77	+0.13%	+26.2%

	Advanced	Declined	Unchanged	Total
All Category	245	79	49	373
A Category (Equity)	182	55	39	276
B Category (Equity)	36	12	7	55
N Category (Equity)	8	3	1	12
Z Category (Equity)	19	9	2	30
Mutual Funds	18	6	12	36
Corporate Bonds	2	1	0	3

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	5,561,709	5,528,406	+0.6%
	Mn USD	65,278	64,887	
Turnover	Mn BDT	8,950	12,452	-28.1%
	Mn USD	105	146	
Volume	Mn Shares	237	335	-29.4%
No. of Trade		209,264	272,995	-23.3%

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Figure: Sectorial Turnover (BDT)

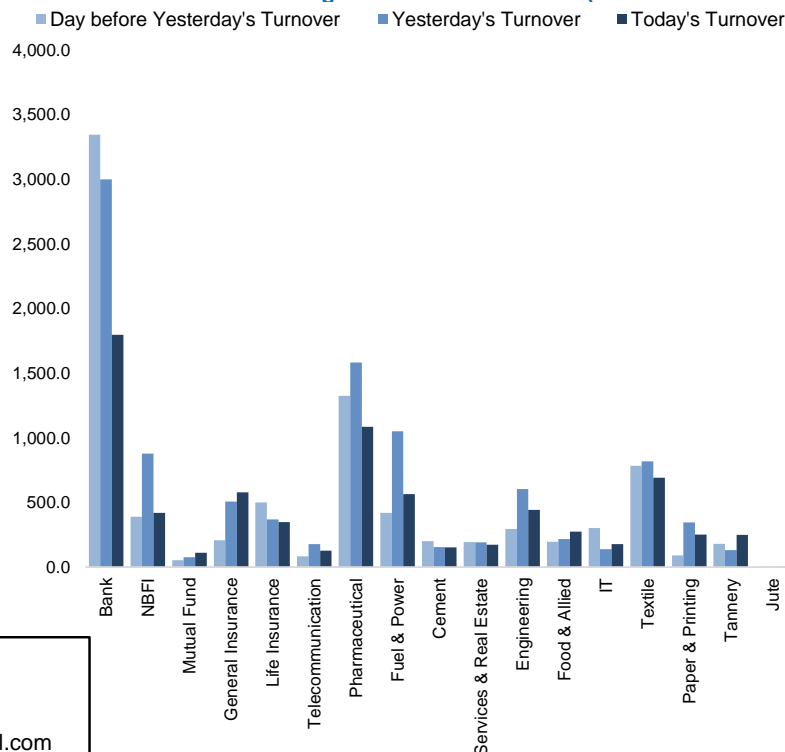
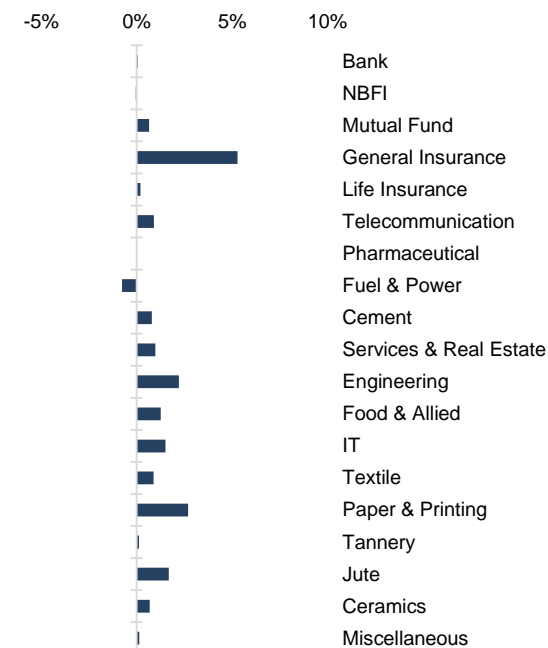


Figure: Sectorial Mcap Change



Market PE 17.3x
Market PB 2.0x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,644	1,643	+0.92	+0.06%	32	759,769	15.3%	1,796.0	20.3%	8.4x	0.9x	GP	488,809	9.9%	13.3	13.5x	11.7x
NBFI	2,417	2,419	-1.05	-0.04%	23	234,727	4.7%	419.8	4.8%	22.2x	4.2x	WALTONHIL	360,182	7.3%	12.5	23.7x	3.9x
Mutual Fund	921	915	+5.96	+0.65%	37	42,640	0.9%	110.8	1.3%	NM	0.8x	BATBC	345,060	7.0%	96.7	25.1x	8.6x
General Insurance	5,017	4,765	+251.69	+5.28%	39	130,502	2.6%	578.9	6.6%	20.5x	2.2x	ROBI	206,375	4.2%	53.1	89.9x	3.1x
Life Insurance	2,702	2,697	+5.39	+0.20%	13	77,662	1.6%	348.0	3.9%	NM	NM	SQURPHARMA	196,703	4.0%	79.3	11.6x	2.0x
Telecommunication	6,114	6,059	+55.06	+0.91%	3	726,548	14.7%	126.4	1.4%	17.8x	6.2x	UPGDCL	149,677	3.0%	14.7	13.8x	4.2x
Pharmaceutical	3,980	3,981	-0.78	-0.02%	32	731,584	14.8%	1,085.8	12.3%	19.4x	2.7x	BEXIMCO	147,222	3.0%	1,173.0	14.6x	2.0x
Fuel & Power	1,851	1,866	-14.17	-0.76%	23	486,288	9.8%	564.5	6.4%	12.0x	1.2x	RENATA	142,427	2.9%	6.0	27.4x	5.3x
Cement	2,604	2,584	+20.32	+0.79%	7	135,069	2.7%	152.0	1.7%	18.8x	2.8x	ICB	99,357	2.0%	10.5	70.3x	2.2x
Services & Real Estate	1,371	1,358	+13.22	+0.97%	8	53,993	1.1%	171.9	1.9%	NM	1.1x	BXPHERMA	92,568	1.9%	84.3	16.8x	2.4x
Engineering	4,911	4,804	+106.47	+2.22%	42	576,214	11.6%	442.0	5.0%	19.1x	2.1x	LHBL	89,542	1.8%	124.7	22.7x	4.6x
Food & Allied	25,030	24,716	+313.20	+1.27%	20	444,450	9.0%	274.6	3.1%	30.4x	8.9x	BERGERPBL	82,145	1.7%	0.9	26.4x	6.9x
IT	3,321	3,271	+49.63	+1.52%	11	42,163	0.9%	178.3	2.0%	36.1x	3.0x	BRACBANK	76,430	1.5%	107.3	13.3x	1.6x
Textile	1,535	1,521	+13.46	+0.88%	58	162,738	3.3%	691.0	7.8%	35.4x	1.0x	MARICO	72,752	1.5%	2.5	22.0x	30.9x
Paper & Printing	7,342	7,149	+193.10	+2.70%	6	22,585	0.5%	252.5	2.9%	NM	1.6x	BEACONPHAR	52,460	1.1%	108.4	60.7x	9.8x
Tannery	3,022	3,019	+3.52	+0.12%	6	33,566	0.7%	248.6	2.8%	NM	3.3x	ISLAMIBANK	51,681	1.0%	8.7	9.6x	0.8x
Jute	7,773	7,644	+128.09	+1.68%	3	1,895	0.0%	3.1	0.0%	NM	19.1x	DUTCHBANGL	51,549	1.0%	60.5	8.8x	1.5x
Ceramics	688	683	+4.69	+0.69%	5	31,642	0.6%	44.4	0.5%	32.4x	2.0x	SUMITPOWER	43,356	0.9%	28.8	8.2x	1.1x
Miscellaneous	4,940	4,933	+6.62	+0.13%	14	262,099	5.3%	1,339.1	15.2%	18.7x	2.4x	POWERGRID	43,191	0.9%	247.2	13.0x	0.5x
												EBL	37,105	0.7%	14.0	6.8x	1.2x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ASIANS	90.2	+10.0%	38.8	31.6x	3.2x
STYLECRAFT	107.1	+10.0%	15.3	NM	5.3x
SKICL	72.0	+9.9%	49.9	27.1x	4.0x
PAPERPROC	159.6	+9.9%	45.9	75.6x	5.5x
PRIMEINSUR	59.9	+9.9%	43.4	17.9x	3.2x
ISNLTD	38.9	+9.9%	12.1	NM	15.0x
AAMRANET	48.1	+9.8%	23.6	28.3x	1.4x
CVOPRL	171.9	+9.2%	28.6	NM	17.3x
RAHIMAFODD	333.7	+8.6%	56.3	NM	35.8x
GENNEXT	6.3	+8.6%	17.3	NM	0.5x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	128,703	6.9%	11.6x	2.0x
BEXIMCO	102,245	5.5%	14.6x	2.0x
BATBC	91,268	4.9%	25.1x	8.6x
RENATA	69,533	3.7%	27.4x	5.3x
BXPHERMA	64,631	3.5%	16.8x	2.4x
GP	48,881	2.6%	13.5x	11.7x
BRACBANK	41,089	2.2%	13.3x	1.6x
BEACONPHAR	36,720	2.0%	60.7x	9.8x
LHBL	31,626	1.7%	22.7x	4.6x
EBL	25,907	1.4%	6.8x	1.2x
ISLAMIBANK	25,159	1.3%	9.6x	0.8x
IFIC	20,727	1.1%	15.9x	1.1x
ROBI	20,534	1.1%	89.9x	3.1x
CITYBANK	20,272	1.1%	6.7x	0.9x
OLYMPIC	19,551	1.0%	17.2x	3.3x
PUBALIBANK	19,303	1.0%	5.3x	0.7x
NBL	18,220	1.0%	7.2x	0.5x
ORIONPHARM	16,665	0.9%	30.0x	1.3x
ALARABANK	16,466	0.9%	10.2x	1.2x
DELTA LIFE	16,191	0.9%	NM	NM

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	168.0	-0.1%	1,173.0	14.6x	2.0x
ONEBANKLTD	18.7	-2.6%	388.7	9.5x	1.0x
FIRSTSBANK	14.9	-3.2%	331.4	5.3x	0.8x
DELTA LIFE	206.5	-0.9%	301.5	NM	NM
POWERGRID	60.6	-1.6%	247.2	13.0x	0.5x
FORTUNE	94.5	-	243.9	40.6x	6.4x
IFIC	19.3	+1.0%	209.4	15.9x	1.1x
ORIONPHARM	104.7	+2.3%	207.6	30.0x	1.3x
SONALIPAPR	657.9	+4.5%	194.1	86.1x	2.3x
ACMEPL	35.9	-2.7%	156.0	22.0x	1.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
VAMLBDMF1	8.2	-7.9%	10.1	NM	0.7x
DULAMIACOT	47.7	-3.6%	0.1	NM	NM
NEWLINE	35.2	-3.3%	12.4	20.4x	1.4x
BSCCL	190.2	-3.3%	60.0	14.9x	3.4x
FIRSTSBANK	14.9	-3.2%	331.4	5.3x	0.8x
ENVOYTEX	47.8	-3.0%	0.3	74.7x	1.3x
MJLBD	91.6	-3.0%	9.0	11.1x	2.2x
ACMEPL	35.9	-2.7%	156.0	22.0x	1.9x
ONEBANKLTD	18.7	-2.6%	388.7	9.5x	1.0x
MERCANBANK	18.8	-2.6%	137.7	4.8x	0.8x

Block Trade	Maximum Price (BDT)	Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
RENATA	1,337.0	1,337.0	2.0	30	40.38
FORTUNE	93.0	92.0	2.0	165	15.27
AL-HAJTEX	69.0	67.0	5.0	134	9.20
PENINSULA	33.9	33.9	1.0	200	6.78
AAMRANET	48.1	48.0	4.0	140	6.73
FIRSTFIN	6.5	6.5	1.0	900	5.85
GOLDENSON	19.2	19.2	1.0	275	5.28
NEWLINE	37.5	37.5	3.0	124	4.63
GBBPOWER	37.5	35.1	4.0	93	3.39
FIRSTSBANK	16.4	16.3	2.0	187	3.06

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
RENATA	1,337.0	1,337.0	40.4	30	2
FORTUNE	93.0	92.0	15.3	165	2
AL-HAJTEX	69.0	67.0	9.2	134	5
PENINSULA	33.9	33.9	6.8	200	1
AAMRANET	48.1	48.0	6.7	140	4
FIRSTFIN	6.5	6.5	5.9	900	1
GOLDENSON	19.2	19.2	5.3	275	1
NEWLIN	37.5	37.5	4.6	124	3
GBBPOWER	37.5	35.1	3.4	93	4
FIRSTSBANK	16.4	16.3	3.1	187	2
DELTALIFE	226.1	191.0	2.9	14	4
ONEBANKLTD	20.0	20.0	2.6	130	1
MIDASFIN	19.8	19.8	2.0	100	2
HFL	27.6	26.8	2.0	72	2
INDEXAGRO	128.0	125.0	1.9	15	3
UTTARAFIN	46.5	46.5	1.8	39	1
SONALIPAPR	645.0	615.0	1.4	2	2
GENEXIL	173.0	173.0	1.2	7	1
KPCL	37.0	37.0	0.9	25	1
ORIONINFU	97.0	97.0	0.8	9	1
POWERGRID	67.5	67.5	0.7	10	1
ASIANS	82.2	82.2	0.6	8	1
Total			122.2		50

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Pharma Aids	-	0.0%	50.0%	Record Date	7-Dec-21
Sunlife Insurance Company Limited	-	0.0%	1.0%	Record Date	7-Dec-21
Sonali Aansh Industries Limited	-	0.0%	10.0%	Record Date	7-Dec-21
International Leasing & Financial Services Ltd.	-	0.0%	0.0%	Record Date	8-Dec-21
Eastern Cables Ltd.	-	0.0%	0.0%	Record Date	8-Dec-21
Ratanpur Steel Re-Rolling Mills Limited	-	0.0%	0.0%	Record Date	8-Dec-21
Wata Chemicals Limited	-	0.0%	30.0%	Record Date	8-Dec-21
National Tubes Limited	-	0.0%	2.0%	Record Date	9-Dec-21
Fu-Wang Ceramic Industries Ltd.	-	0.0%	2.0%	Record Date	12-Dec-21
Regent Textile Mills Limited	-	0.0%	0.0%	Record Date	12-Dec-21
Kattali Textile Limited	-	0.0%	10.0%	Record Date	13-Dec-21
Premier Leasing & Finance Limited	-	0.0%	0.0%	Record Date	14-Dec-21
S. S. Steel Limited	-	8.0%	2.0%	Record Date	15-Dec-21
Bangladesh Services Ltd.	-	0.0%	0.0%	Record Date	19-Dec-21
Dominage Steel Building Systems Limited	-	5.0%	5.0%	Record Date	20-Dec-21
Silco Pharmaceuticals Limited	-	0.0%	10.0%	Record Date	20-Dec-21

Important DSE News
PAPERPROC

(Q1 Un-audited): EPS was Tk. 0.79 for July-September, 2021 as against Tk. 0.02 for July-September, 2020. NOCFPS was Tk. 0.45 for July-September, 2021 as against Tk. 0.16 for July-September, 2020. NAV per share was Tk. 28.76 as on September 30, 2021 and Tk. 27.97 as on June 30, 2021.

MONOSPOOL

(Q1 Un-audited): EPS was Tk. 0.29 for July-September, 2021 as against Tk. 0.11 for July-September, 2020. NOCFPS was Tk. 2.15 for July-September, 2021 as against Tk. 1.64 for July-September, 2020. NAV per share was Tk. 40.73 as on September 30, 2021 and Tk. 40.43 as on June 30, 2021.

FIRSTFIN

(Q1 Un-audited): EPS was Tk. (1.42) for January-March 2021 as against Tk. (0.78) for January-March 2020. NOCFPS was Tk. 0.05 for January-March 2021 as against Tk. (1.31) for January-March 2020. NAV per share was Tk. 2.82 as on March 31, 2021 and Tk. 7.77 as on March 31, 2020.

(Q2 Un-audited): EPS was Tk. (1.65) for April-June 2021 as against Tk. (0.62) for April-June 2020; EPS was Tk. (3.07) for January-June 2021 as against Tk. (1.40) for January-June 2020. NOCFPS was Tk. (0.01) for January-June 2021 as against Tk. (1.45) for January-June 2020. NAV per share was Tk. 1.08 as on June 30, 2021 and Tk. 7.15 as on June 30, 2020.

AIBLPBOND

Trading of the Bond of AIBL Mudaraba Perpetual Bond will commence at DSE today (December 05, 2021) under 'N' category. DSE Trading Code for AIBL Mudaraba Perpetual Bond is "AIBLPBOND" and DSE Company Code is 26005. Some salient features of the Bond are as follows: 1. Name of the Bond: AIBL Mudaraba Perpetual Bond, 2. Issuer: Al Arafah Islami Bank Ltd., 3. Issue price: BDT 5,000 per bond, 4. Face value: BDT 5,000 per bond, 5. Market lot: 01 (One), 6. Tenor: N/A, 7. Range of rate of return: 6%-10%, 8. Margin with rate of return: 2.50%, 9. Coupon payment frequency: Annual.

ENVOYTEX

The Company has informed that the Board has decided to issue and offer 87,000,000 Preference Shares at face value of Tk. 10.00 each at par for a total amount of BDT 870.00 million through private placement to the potential investors, subject to the approval of General Members Meeting of the Company and Bangladesh Securities and Exchange Commission to finance the upcoming project expansion program for the production of blended yarn and to prepay a portion of high-cost borrowing. The said preference shares shall be fully redeemable cumulative non-convertible within 5 years and to be redeemed the principal amount by yearly equal installments commencing from the first-year end from the date of subscription. Dividend will be paid semi-annually in arrear basis at a fixed rate.

JMISMDL

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "A+" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2021 and relevant qualitative information till December 01, 2021.

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PREMIERCEM

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2021, unaudited financials up to September 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

BSRMSTEEL

H. Akberali & Co. Limited, one of the Corporate Directors of the Company, has further reported that it has completed its buying of 7,50,000 shares of the Company at prevailing market price through Stock Exchange (DSE) as per declaration disseminated on 17.11.2021.

H. Akberali & Co. Limited, one of the Corporate Directors of the Company, has further reported that it has completed its buying of 3,00,000 shares of the Company at prevailing market price through Stock Exchange (CSE) as per declaration disseminated on 23.11.2021.

ESQUIRENIT

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the entity rating (surveillance) of the Company as "AA3" along with a stable outlook based on audited financial statements up to June 30, 2021, Bank liability position as on September 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

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